

CHAPTER 313 APPLICATION

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CHAPTER 313 APPLICATION

**TAB 1
Application**

**Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project**



Luminant



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links on this Web page to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

Date Application Received by District

First Name

Last Name

Title

School District Name

Street Address

Mailing Address

City

State

ZIP

Phone Number

Fax Number

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? Yes No

The Economic Development and Analysis Division at the Texas Comptroller of Public Accounts provides information and resources for taxpayers and local taxing entities.

For more information, visit our website:
www.TexasAhead.org/tax_programs/chapter313/

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

First Name _____ Last Name _____

Title _____

Firm Name _____

Phone Number _____ Fax Number _____

Mobile Number (optional) _____ Email Address _____

4. On what date did the district determine this application complete?
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

| | |
|--------------------------|---|
| Colette | Vallot |
| First Name | Last Name |
| Community Affairs | Luminant Generation Company LLC |
| Title | Organization |
| 1601 Bryan Street | |
| Street Address | |
| Mailing Address | |
| Dallas | Texas |
| City | State |
| 972.437.0699 | N/A |
| Phone Number | Fax Number |
| | colette.vallot@energyfutureholdings.com |
| Mobile Number (optional) | Business Email Address |

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No

2a. If yes, please fill out contact information for that person.

First Name _____ Last Name _____

Title _____ Organization _____

Street Address _____

Mailing Address _____

City _____ State _____ ZIP _____

Phone Number _____ Fax Number _____

Mobile Number (optional) _____ Business Email Address _____

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Sharon _____ Welhouse _____
 First Name Last Name
 Principal _____
 Title _____
 Ryan, LLC _____
 Firm Name _____
 512.476.0022 _____ 512.476.0033 _____
 Phone Number Fax Number
 sharon.welhouse@ryan.com _____
 Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Luminant Generation Company LLC

2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 17529678207

3. List the NAICS code 221114

4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No

4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Corporation

2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No

2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

3. Is the applicant current on all tax payments due to the State of Texas? Yes No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A

5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

| | |
|---|--|
| <input checked="" type="checkbox"/> Land has no existing improvements | <input type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>) |
| <input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>) | <input type="checkbox"/> Relocation within Texas |

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements or contracts for work to be performed related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other official documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No
8. Has the applicant considered or is the applicant considering other locations not in Texas for the proposed project? Yes No
9. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
10. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No

If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board March 2015
2. Beginning of qualifying time period March 2015
3. First year of limitation 1/1/2018
4. Begin hiring new employees 2016
5. Commencement of commercial operations Q1 - Q2 2018
6. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
Note: Improvements made before that time may not be considered qualified property.
7. When do you anticipate the new buildings or improvements will be placed in service? Q1 - Q2 2018

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Mitchell County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Mitchell County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

| | |
|--|--|
| County: <u>Mitchell, 0.4413, 100%</u> <small>(Name, tax rate and percent of project)</small> | City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small> |
| Hospital District: <u>Mitchell County, H.D., 0.20499, 100%</u> <small>(Name, tax rate and percent of project)</small> | Water District: <u>Lone Wolf Groundwater, 0.0224, 100%</u> <small>(Name, tax rate and percent of project)</small> |
| Other (describe): <u>Colorado ISD, 1.6080, 100%</u> <small>(Name, tax rate and percent of project)</small> | Other (describe): <u>N/A</u> <small>(Name, tax rate and percent of project)</small> |
5. Is the project located entirely within the ISD listed in Section 1? Yes No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 20,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of new buildings or new improvements with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone?

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 0.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2014
(year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 2,047
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? 3

5. What is the number of new non-qualifying jobs you are estimating you will create? 0

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 a. Average weekly wage for all jobs (all industries) in the county is 817.00
 b. 110% of the average weekly wage for manufacturing jobs in the county is 1,051.00
 c. 110% of the average weekly wage for manufacturing jobs in the region is 820.00

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property? 42,657.00 *

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 42,657.00 *

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.024(d-2)? Yes No
 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

* Quarter before review start date is Q3 2014, but TWC wage data only available through Q2

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

| TAB | ATTACHMENT |
|-----|--|
| 1 | Pages 1 through 11 of Application |
| 2 | Proof of Payment of Application Fee |
| 3 | Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i> |
| 4 | Detailed description of the project |
| 5 | Documentation to assist in determining if limitation is a determining factor |
| 6 | Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i> |
| 7 | Description of Qualified Investment |
| 8 | Description of Qualified Property |
| 9 | Description of Land |
| 10 | Description of all property not eligible to become qualified property <i>(if applicable)</i> |
| 11 | <p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of new buildings or new improvements c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p> |
| 12 | Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i> |
| 13 | Calculation of three possible wage requirements with TWC documentation |
| 14 | Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i> |
| 15 | Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i> |
| 16 | <p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p> |
| 17 | Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i> |



CHAPTER 313 APPLICATION

TAB 2
Proof of Payment of Application Fee

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 2 PROOF OF PAYMENT OF APPLICATION FEE

Please find submitted with the Chapter 313 Application, a check in the amount of \$25,000 for the application fee to Colorado Independent School District.



CHAPTER 313 APPLICATION

TAB 3
Documentation of Combined Group

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TX2014 05-164
Ver. 5.0 (Rev.9-13/7)

Texas Franchise Tax Extension Request

Tcode 13258 ANNUAL

Taxpayer number 32050668642 Report year 2014 Due date 05/15/2014

| | | | | | | |
|--|-------------|---------------|-------------------|--------|--|--|
| Taxpayer name ENERGY FUTURE HOLDINGS CORP | | | | | Secretary of State file number or Comptroller file number 0801764836 | |
| Mailing address 1601 BRYAN STREET ATTN: TAX DEPT. | | | | | | |
| City DALLAS | State TX | Country US | ZIP Code 75201 | Plus 4 | Check box if the address has changed <input type="checkbox"/> | |
| Check box if this is a combined report <input checked="" type="checkbox"/> | | | | | | |

If this extension is for a combined group, you must also complete and submit Form 05-165.

Note to mandatory Electronic Fund Transfer (EFT) payers:
When requesting a second extension do not submit an Affiliate List Form 05-165.

1. Extension payment (Dollars and cents) 1. 45894791.00

| | | | |
|---|--|--|--|
| Print or type name Carla Howard | | Area code and phone number (214) 812-2117 | |
| I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief. | | | |
| sign here  | | Date | |
| Mail original to: Texas Comptroller of Public Accounts P.O. Box 149348 Austin, TX 78714-9348 | | | |

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call 1-800-252-1381.

Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html.

Taxpayers who paid \$10,000 or more during the preceding fiscal year (Sept. 1 thru Aug. 31) are required to electronically pay their franchise tax.

For more information visit www.window.state.tx.us/webfile/req_franchise.html.

Texas Comptroller Official Use Only



| | |
|---------|--|
| VE/DE | |
| PM Date | |



1023

Texas Franchise Tax Extension Affiliate List

Tcode 13298

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

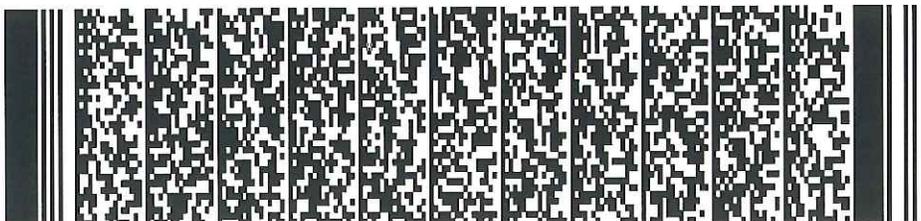
ENERGY FUTURE HOLDINGS CORP

| LEGAL NAME OF AFFILIATE | AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number) | CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS |
|--|--|---|
| 1. TXU RECEIVABLES COMPANY | 17528077880 | <input type="checkbox"/> |
| 2. EFH FINANCE (NO. 2) HOLDINGS COMPANY | 752768735 | <input checked="" type="checkbox"/> |
| 3. EFH AUSTRALIA (NO. 2) HOLDINGS COMPANY | 201370353 | <input checked="" type="checkbox"/> |
| 4. EFH VERMONT INSURANCE COMPANY | 10303173198 | <input checked="" type="checkbox"/> |
| 5. EFH FS HOLDINGS COMPANY | 17527687325 | <input checked="" type="checkbox"/> |
| 6. EFH CORPORATE SERVICES COMPANY | 17508352816 | <input type="checkbox"/> |
| 7. LSGT GAS COMPANY LLC | 17503990669 | <input type="checkbox"/> |
| 8. ONCOR ELECTRIC DELIVERY COMPANY LLC | 17529678306 | <input type="checkbox"/> |
| 9. ENERGY FUTURE INTERMEDIATE HOLDINGS CO LLC | 12611916383 | <input type="checkbox"/> |
| 10. TCEH FINANCE, INC. | 262137715 | <input checked="" type="checkbox"/> |
| 11. TXU RETAIL SERVICES COMPANY | 32023059127 | <input type="checkbox"/> |
| 12. GENERATION SVC COMPANY | 14504706228 | <input type="checkbox"/> |
| 13. EFH PROPERTIES COMPANY | 17525432930 | <input type="checkbox"/> |
| 14. BASIC RESOURCES, INC. | 17515736183 | <input type="checkbox"/> |
| 15. EEC HOLDINGS, INC. | 752509368 | <input checked="" type="checkbox"/> |
| 16. EECI, INC. | 17525093666 | <input checked="" type="checkbox"/> |
| 17. 4Change Energy Company | 17529595278 | <input type="checkbox"/> |
| 18. TXU SEM COMPANY | 17527955417 | <input type="checkbox"/> |
| 19. LUMINANT ENERGY TRADING (CALIFORNIA) COMPANY | 17527238533 | <input type="checkbox"/> |
| 20. LUMINANT ET SERVICES COMPANY | 17529678355 | <input type="checkbox"/> |
| 21. ENERGY FUTURE COMPETITIVE HOLDINGS COMPANY | 17518373554 | <input type="checkbox"/> |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE FM



Texas Franchise Tax Extension Affiliate List

Tcode 13298

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

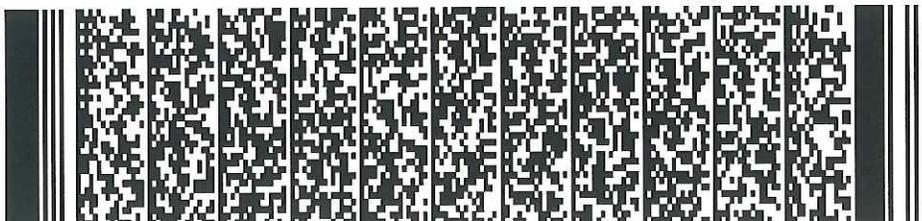
ENERGY FUTURE HOLDINGS CORP

| LEGAL NAME OF AFFILIATE | AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number) | CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS |
|--|--|---|
| 1. GENERATION DEVELOPMENT COMPANY LLC | 12049520609 | <input type="checkbox"/> |
| 2. NCA DEVELOPMENT COMPANY LLC | 32024212469 | <input type="checkbox"/> |
| 3. ONCOR COMMUNICATIONS HOLDINGS COMPANY LLC | 17526032176 | <input type="checkbox"/> |
| 4. EFH CG MANAGEMENT COMPANY LLC | 32015047767 | <input type="checkbox"/> |
| 5. TEXAS COMPETITIVE ELECTRIC HOLDINGS COMPANY LLC | 17529678173 | <input type="checkbox"/> |
| 6. LUMINANT HOLDING COMPANY LLC | 32036510918 | <input type="checkbox"/> |
| 7. GENERATION MT COMPANY LLC | 17529678181 | <input type="checkbox"/> |
| 8. Oak Grove Mining Co LLC | 32023669487 | <input type="checkbox"/> |
| 9. BIG BROWN LIGNITE COMPANY LLC | 15223642479 | <input type="checkbox"/> |
| 10. LUMINANT BIG BROWN MINING COMPANY LLC | 17530068034 | <input type="checkbox"/> |
| 11. Luminant Mining Company LLC | 17529678215 | <input type="checkbox"/> |
| 12. BIG BROWN POWER COMPANY LLC | 17529678231 | <input type="checkbox"/> |
| 13. DECORDOVA POWER COMPANY LLC | 17529677977 | <input type="checkbox"/> |
| 14. TRADINGHOUSE POWER COMPANY LLC | 17529678041 | <input type="checkbox"/> |
| 15. Valley Power Co LLC | 32023669529 | <input type="checkbox"/> |
| 16. LUMINANT GENERATION COMPANY LLC | 17529678207 | <input type="checkbox"/> |
| 17. Oak Grove Management Company LLC | 32017898746 | <input type="checkbox"/> |
| 18. Big Brown 3 Power Co LLC | 32023669461 | <input type="checkbox"/> |
| 19. Collin Power Company LLC | 32017835268 | <input type="checkbox"/> |
| 20. Oak Grove Power Co LLC | 32023669339 | <input type="checkbox"/> |
| 21. Morgan Creek 7 Power Co LLC | 32023669420 | <input type="checkbox"/> |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

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VE/DE FM



Texas Franchise Tax Extension Affiliate List

Tcode 13298

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

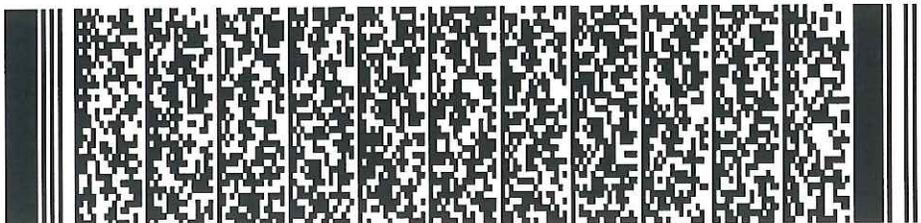
ENERGY FUTURE HOLDINGS CORP

| LEGAL NAME OF AFFILIATE | AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number) | CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS |
|--|--|---|
| 1. Tradinghouse 3 & 4 Power Co LLC | 32023669503 | <input type="checkbox"/> |
| 2. Monticello 4 Power Company LLC | 32023669362 | <input type="checkbox"/> |
| 3. Martin Lake 4 Power Co LLC | 32023669370 | <input type="checkbox"/> |
| 4. Lake Creek 3 Power Co LLC | 32023669347 | <input type="checkbox"/> |
| 5. SANDOW POWER COMPANY LLC | 32019975609 | <input type="checkbox"/> |
| 6. LUMINANT MINERAL DEVELOPMENT CO LLC | 32033886618 | <input type="checkbox"/> |
| 7. NCA RESOURCES DEVELOPMENT COMPANY LLC | 32033886675 | <input type="checkbox"/> |
| 8. VALLEY NG POWER COMPANY LLC | 32017835425 | <input type="checkbox"/> |
| 9. LUMINANT RENEWABLES COMPANY LLC | 32033886394 | <input type="checkbox"/> |
| 10. TXU ENERGY RETAIL COMPANY LLC | 32033256457 | <input type="checkbox"/> |
| 11. 4Change Energy Holdings LLC | 17506996804 | <input type="checkbox"/> |
| 12. TXU ENERGY SOLUTIONS COMPANY LLC | 12600221936 | <input type="checkbox"/> |
| 13. Luminant Energy Company LLC | 12600222348 | <input type="checkbox"/> |
| 14. NUCLEAR ENERGY FUTURE HOLDINGS LLC | 12633252106 | <input type="checkbox"/> |
| 15. NUCLEAR ENERGY FUTURE HOLDINGS II LLC | 12633254342 | <input type="checkbox"/> |
| 16. COMANCHE PEAK NUCLEAR POWER COMPANY LLC | 12633296905 | <input type="checkbox"/> |
| 17. ONCOR ELECTRIC DELIVERY HOLDINGS COMPANY LLC | 12618952100 | <input type="checkbox"/> |
| 18. ONCOR ELECTRIC DELIVERY TRANSITION BOND CO LLC | 17528513587 | <input type="checkbox"/> |
| 19. LSGT SACROC, INC. | 17524020926 | <input type="checkbox"/> |
| 20. TXU EUROPE CP | 17528810058 | <input type="checkbox"/> |
| 21. MC PB COMBUSTION TRUST | 19060784717 | <input type="checkbox"/> |

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Texas Comptroller Official Use Only



VE/DE FM



Texas Franchise Tax Extension Affiliate List

Tcode 13298

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

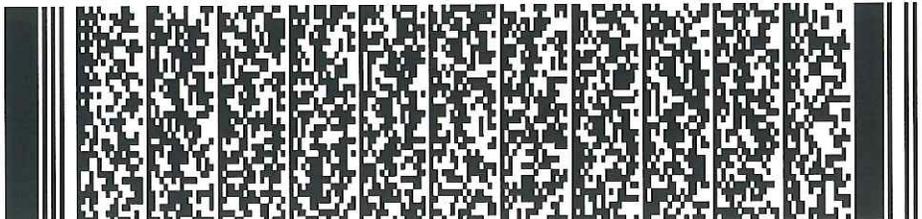
ENERGY FUTURE HOLDINGS CORP

| LEGAL NAME OF AFFILIATE | AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number) | CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS |
|---|--|---|
| 1. EIL India LLC | 32000457450 | <input type="checkbox"/> |
| 2. TXU FUEL HOLDINGS LLC | 32014920352 | <input type="checkbox"/> |
| 3. Dallas Power & Light | 30008362722 | <input type="checkbox"/> |
| 4. Lone Star Energy Co. Inc. | 32001572133 | <input type="checkbox"/> |
| 5. SOUTHWESTERN ELECTRIC SERVICE COMPANY INC | 32001571994 | <input type="checkbox"/> |
| 6. TEXAS ELECTRIC SERVICE COMPANY | 30008362706 | <input type="checkbox"/> |
| 7. TEXAS ENERGY INDUSTRIES COMPANY INC | 32001571986 | <input type="checkbox"/> |
| 8. TEXAS POWER & LIGHT COMPANY INC. | 30008362730 | <input type="checkbox"/> |
| 9. TEXAS UTILITIES COMPANY INC | 32002631698 | <input type="checkbox"/> |
| 10. TEXAS UTILITIES ELECTRIC COMPANY INC. | 32001565822 | <input type="checkbox"/> |
| 11. TXU ELECTRIC COMPANY INC. | 32004097641 | <input type="checkbox"/> |
| 12. EFH CG HOLDINGS COMPANY LP | 32035602427 | <input type="checkbox"/> |
| 13. Oncor License Holdings Co LLC | 32020007798 | <input type="checkbox"/> |
| 14. Lone Star Pipeline Co. Inc. | 32001572125 | <input type="checkbox"/> |
| 15. EFH FINANCE, Inc. | 270918038 | <input checked="" type="checkbox"/> |
| 16. BRIGHTEN ENERGY LLC | 273494107 | <input checked="" type="checkbox"/> |
| 17. BRIGHTEN HOLDINGS LLC | 273493908 | <input checked="" type="checkbox"/> |
| 18. EFH Renewables Company LLC | 32041305031 | <input type="checkbox"/> |
| 19. ONCOR ELECTRIC DELIVERY ADMINISTRATION CORP | 32042353055 | <input type="checkbox"/> |
| 20. Greenway Development Holding Company LLC | 32049298121 | <input type="checkbox"/> |
| 21. TXU Energy Receivables Company LLC | 461125361 | <input checked="" type="checkbox"/> |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE FM



Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

32050668642

2014

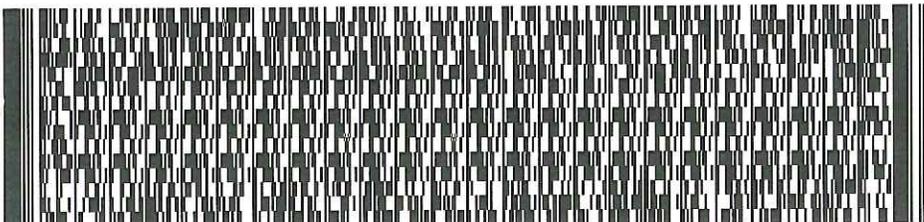
Energy Future Holdings Corp and Subs.

| LEGAL NAME OF AFFILIATE | AFFILIATE'S TEXAS TAXPAYER NUMBER (if none, enter FEI number) | CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS |
|-----------------------------------|--|---|
| 1. DECORDOVA II POWER COMPANY LLC | 32049689923 | <input type="checkbox"/> |
| 2. ENERGY FUTURE HOLDINGS CORP | 17526693100 | <input type="checkbox"/> |
| 3. | | <input type="checkbox"/> |
| 4. | | <input type="checkbox"/> |
| 5. | | <input type="checkbox"/> |
| 6. | | <input type="checkbox"/> |
| 7. | | <input type="checkbox"/> |
| 8. | | <input type="checkbox"/> |
| 9. | | <input type="checkbox"/> |
| 10. | | <input type="checkbox"/> |
| 11. | | <input type="checkbox"/> |
| 12. | | <input type="checkbox"/> |
| 13. | | <input type="checkbox"/> |
| 14. | | <input type="checkbox"/> |
| 15. | | <input type="checkbox"/> |
| 16. | | <input type="checkbox"/> |
| 17. | | <input type="checkbox"/> |
| 18. | | <input type="checkbox"/> |
| 19. | | <input type="checkbox"/> |
| 20. | | <input type="checkbox"/> |
| 21. | | <input type="checkbox"/> |

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

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Texas Comptroller Official Use Only



| | | | |
|-------|--------------------------|----|--------------------------|
| VE/DE | <input type="checkbox"/> | FM | <input type="checkbox"/> |
|-------|--------------------------|----|--------------------------|



1062

Texas Franchise Tax Report - Page 1

Tcode 13250 Annual

Taxpayer number 32050668642 Report year 2014 Due date 11/15/2014 Privilege period covered by this report 01/01/2014 — 12/31/2014

| | | | | | | |
|---|-------------|--|---|---|--|--|
| Taxpayer name ENERGY FUTURE HOLDINGS CORP AND SUBS | | | | | Secretary of State file number or Comptroller file number 0801764836 | |
| Mailing address 1601 BRYAN STREET | | | | | ATTN: TAX DEPT | |
| City DALLAS | State TX | Country | ZIP Code 75201 | Plus 4 | Check box if the address has changed <input type="checkbox"/> | |
| Check box if this is a combined report <input checked="" type="checkbox"/> | | Check box if Total Revenue is adjusted for Tiered Partnership Election, see instructions <input type="checkbox"/> | | Check box to request a Certificate of Account Status <input type="checkbox"/> | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | | |

**If not twelve months, see instructions for annualized revenue

Accounting year begin date 010113 Accounting year end date 123113 SIC code 4911 NAICS code 551112

REVENUE (Whole dollars only)

| | | |
|--|-----|----------------|
| 1. Gross receipts or sales | 1. | 9525974437.00 |
| 2. Dividends | 2. | 0.00 |
| 3. Interest | 3. | 16172721.00 |
| 4. Rents (can be negative amount) | 4. | 42700136.00 |
| 5. Royalties | 5. | 2550371.00 |
| 6. Gains/losses (can be negative amount) | 6. | -176166387.00 |
| 7. Other income (can be negative amount) | 7. | 1246844560.00 |
| 8. Total gross revenue (Add items 1 thru 7) | 8. | 10658075838.00 |
| 9. Exclusions from gross revenue (see instructions) | 9. | 562790352.00 |
| 10. TOTAL REVENUE (Item 8 minus item 9 if less than zero, enter 0) | 10. | 10095285486.00 |

COST OF GOODS SOLD (Whole dollars only)

| | | |
|---|-----|---------------|
| 11. Cost of goods sold | 11. | 4491104263.00 |
| 12. Indirect or administrative overhead costs (Limited to 4%) | 12. | 4289255.00 |
| 13. Other (see instructions) | 13. | 0.00 |
| 14. TOTAL COST OF GOODS SOLD (Add items 11 thru 13) | 14. | 4495393518.00 |

COMPENSATION (Whole dollars only)

| | | |
|---|-----|------|
| 15. Wages and cash compensation | 15. | 0.00 |
| 16. Employee benefits | 16. | 0.00 |
| 17. Other (see instructions) | 17. | 0.00 |
| 18. TOTAL COMPENSATION (Add items 15 thru 17) | 18. | 0.00 |

Texas Comptroller Official Use Only



| | |
|---------|--------------------------|
| VE/DE | <input type="checkbox"/> |
| PM Date | |



Teede 13251 Annual

| ■ Taxpayer number | ■ Report year | ■ Due date | ■ Taxpayer name |
|---|---------------|------------|---------------------------------|
| 32050668642 | 2014 | 11/15/2014 | ENERGY FUTURE HOLDINGS CORP AND |
| MARGIN (Whole dollars only) | | | |
| 19. 70% revenue (Item 10 X 70) | 19. ■ | | 7066699840.00 |
| 20. Revenue less COGS (Item 10 - Item 14) | 20. ■ | | 5599891968.00 |
| 21. Revenue less compensation (Item 10 - Item 18) | 21. ■ | | 10095285486.00 |
| 22. Revenue less \$1 million (Item 10 - \$1,000,000) | 22. ■ | | 10094285486.00 |
| 23. MARGIN (see instructions) | 23. ■ | | 5599891968.00 |
| APPORTIONMENT FACTOR | | | |
| 24. Gross receipts in Texas (Whole dollars only) | 24. ■ | | 10095285486.00 |
| 25. Gross receipts everywhere (Whole dollars only) | 25. ■ | | 10095285486.00 |
| 26. APPORTIONMENT FACTOR (Divide Item 24 by Item 25, round to 4 decimal places) | 26. ■ | | 1.0000 |
| TAXABLE MARGIN (Whole dollars only) | | | |
| 27. Apportioned margin (Multiply Item 23 by Item 26) | 27. ■ | | 5599891968.00 |
| 28. Allowable deductions (see instructions) | 28. ■ | | 0.00 |
| 29. TAXABLE MARGIN (Item 27 minus Item 28) | 29. ■ | | 5599891968.00 |
| TAX DUE | | | |
| 30. Tax rate (see instructions for determining the appropriate tax rate) | | X X X | 30. ■ 0.009750 |
| 31. Tax due (Multiply Item 29 by the tax rate in Item 30; (Dollars and cents) | 31. ■ | | 54598946.69 |
| TAX ADJUSTMENTS (Dollars and cents) (Do not include prior payments) | | | |
| 32. Tax credits (Item 23 from Form 06-160) | 32. ■ | | 2789229.00 |
| 33. Tax due before discount (Item 31 minus Item 32) | 33. ■ | | 51809717.69 |
| 34. Discount (see instructions, applicable to report years 2008 and 2009) | 34. ■ | | 0.00 |
| TOTAL TAX DUE (Dollars and cents) | | | |
| 35. TOTAL TAX DUE (Item 33 minus Item 34) | 35. ■ | | 51809717.69 |

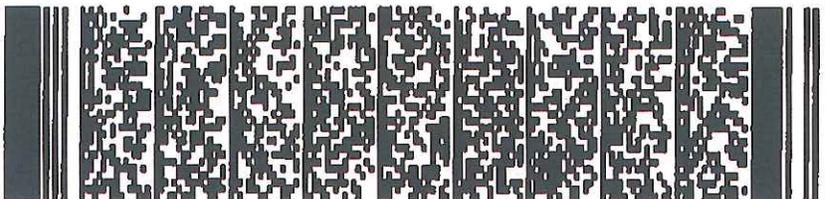
Do not include payment if Item 35 is less than \$1,000 or if annualized total revenue is less than the no tax due threshold (see instructions). If the entity makes altered partnership election, ANY amount in Item 35 is due. Complete Form 05-170 if making a payment.

| | | |
|--|---|---|
| Print or type name CARLA HOWARD-SVP AND GENERAL TAX COUNSEL | | Area code and phone number (214) 812-2384 |
| I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief | | Mail original to: Texas Comptroller of Public Accounts P O Box 149348 Austin TX 78714-9348 |
| sign here |  | Date 9/30/2014 |

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call 1-800-252-1381.

Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html

Texas Comptroller Official Use Only



| | |
|---------|--------------------------|
| VE/DE | <input type="checkbox"/> |
| PM Date | |



Texas Franchise Tax Credits Summary Schedule

Tcode 13254 Annual

Taxpayer number
32050668642

Report year
2014

Taxpayer name
ENERGY FUTURE HOLDINGS CORP AND SUBS

Part A - Credit Limit

| | | |
|--|----|-------------|
| 1. Tax due before credits (Item 31 of the tax report, Form 05-158-B) | 1. | 54598946.69 |
| 2. Credit limit (Item 1 x 50% (0.50)) | 2. | 27299473.35 |

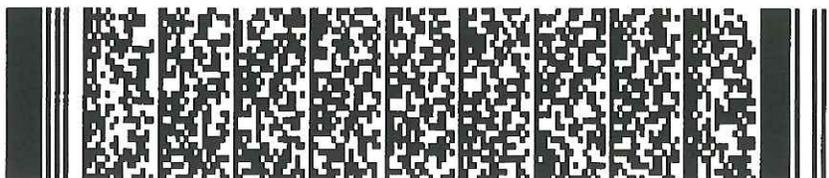
Part B - Credits Available

| | | |
|---|-----|------------|
| 3. Investment credit installment from prior years | 3. | 0.00 |
| 4. Investment credit carried forward from prior years | 4. | 0.00 |
| 5. Investment credit available (Add Item 3 plus Item 4) | 5. | 0.00 |
| 6. Jobs creation credit carried forward from prior years | 6. | 0.00 |
| 7. Research credit carried forward from prior years | 7. | 0.00 |
| 8. Temporary credit for Business Loss Carryforward (BLC) from prior years | 8. | 2789229.00 |
| 9. R & D activities credit available (Item 14 from Form 05-178) | 9. | 0.00 |
| 10. Eligible historic structure credit | 10. | 0.00 |
| 11. Historic structure credit carried forward from prior years | 11. | 0.00 |
| 12. Historic structure credit available (Add Item 10 plus Item 11) | 12. | 0.00 |
| 13. 1992 Temporary credit | 13. | 0.00 |

Part C - Credits Claimed

| | | |
|---|-----|------------|
| 14. Investment credit claimed (Amount cannot exceed the credit limit in Item 2 or the credit available in Item 5) | 14. | 0.00 |
| 15. Jobs creation credit claimed (Amount cannot exceed the credit limit in Item 2 or the credit available in Item 6) | 15. | 0.00 |
| 16. Research credit claimed (Amount cannot exceed the credit limit in Item 2 or the credit available in Item 7) | 16. | 0.00 |
| 17. Temporary credit for BLC from this year only | 17. | 0.00 |
| 18. Temporary credit for BLC from prior years claimed (Amount cannot exceed the credit available in Item 8) | 18. | 2789229.00 |
| 19. R & D activities credit claimed (Amount cannot exceed the credit limit in Item 2 or the credit available in Item 9) | 19. | 0.00 |
| 20. Historic structure credit claimed (Cannot exceed the amount in Item 12) | 20. | 0.00 |
| 21. 1992 Temporary credit less additional tax due | 21. | 0.00 |
| 22. Other (see instructions) | 22. | 0.00 |
| 23. Total credits claimed (Add Items 14, 15, 16, 17, 18, 19, 20, 21 and 22) (Enter this amount on Item 32 of the tax report, Form 05-158-B) | 23. | 2789229.00 |

Texas Comptroller Official Use Only



| | |
|-------|--------------------------|
| VE/DE | <input type="checkbox"/> |
|-------|--------------------------|



Texas Franchise Tax Payment Form

Tcode 13050 Annual

Taxpayer number

Report year

Due date

32050668642

2014

11/15/2014

Taxpayer name

ENERGY FUTURE HOLDINGS CORP AND SUBS

1. Total tax due on this report

(item 35 from Form 05-158-B or Item 17 from Form 05-169)

1. 51809717.69

2. Enter prior payment

(e.g. extension payment)

2. 51809717.69

3. Net tax due

(item 1 minus item 2)

3. 0.00

4. Penalty

(see instructions)

4. 0.00

5. Interest

(see instructions)

5. 0.00

6. TOTAL AMOUNT DUE AND PAYABLE

(Add items 3, 4 and 5)

6. 0.00

Make amount payable to TEXAS COMPTROLLER

Taxpayers who paid \$10,000 or more during the preceding fiscal year (Sept. 1 thru Aug. 31) are required to electronically pay their franchise tax. For more information visit www.window.state.tx.us/webfile/req_franchise.html.

Mail original to:

Texas Comptroller of Public Accounts
P.O. Box 149348
Austin, TX 78714-9348

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call 1-800-252-1381.

Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html.

Texas Comptroller Official Use Only

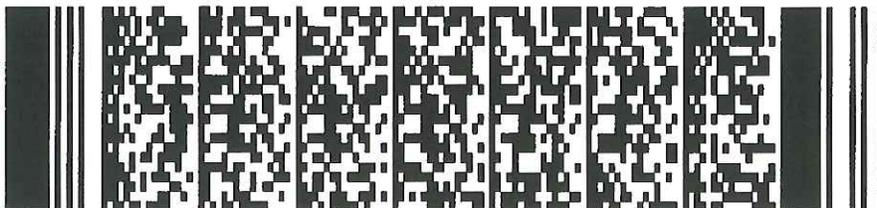


Table with 2 rows: VE/DE and PM Date.





05-177
(Rev. 9-13/2)

Texas Franchise Tax Common Owner Information Report

■ Tcode 13257 Franchise

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

| | | | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|------------------------------------|
| 3 | 2 | 0 | 5 | 0 | 6 | 6 | 8 | 6 | 4 | 2 | 2 | 0 | 1 | 4 | ENERGY FUTURE HOLDINGS CORP |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|------------------------------------|

The common owner is the entity or individual that owns more than 50 percent (directly or indirectly) of each affiliate of the combined group. *Note: The reporting entity is not necessarily the common owner.*

Common Owner Identification

Identification number (Enter only ONE of the following numbers: Texas taxpayer number, federal employer identification number or Social Security number.)

1. Texas taxpayer number

1. ■

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| 3 | 2 | 0 | 5 | 0 | 6 | 6 | 8 | 6 | 4 | 2 |
|---|---|---|---|---|---|---|---|---|---|---|

OR

2. Federal employer identification number

2. ■

| | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|

OR

3. Social Security number

3. ■

| | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|
| | | | | | | | | | | |
|--|--|--|--|--|--|--|--|--|--|--|

Federal Privacy Act - Disclosure of your Social Security number is required and authorized under law, for the purpose of tax administration and identification of any individual affected by applicable law. 42 U.S.C. §405(c)(2)(C)(i); Tex. Govt. Code §§403.011 and 403.078. Release of information on this form in response to a public information request will be governed by the Public Information Act, Chapter 552, Government Code, and applicable federal law.

Common Owner Name

Common owner business name OR common owner first name, middle initial, last name

ENERGY FUTURE HOLDINGS CORP

Mailing address

1601 BRYAN ST, ATTN: TAX DEPT

City

DALLAS

State

TX

ZIP code

75201

Dates

Enter the date this entity or individual became the common owner of the combined group. (The start date is not the same as the combined group accounting period date or the privilege period.)

■ Blacken this circle if this entity or individual is still the common owner.

Common owner start date

| | | | | | |
|---|---|---|---|---|---|
| m | m | d | d | y | y |
| 0 | 4 | 1 | 5 | 1 | 3 |

Common owner end date
(if applicable)

| | | | | | |
|---|---|---|---|---|---|
| m | m | d | d | y | y |
| | | | | | |

Print or type name

CARLA HOWARD

Area code and phone number

(214) 812 - 2117

I declare that the information in this document and any attachments is true and correct to the best of my knowledge and belief.

sign here

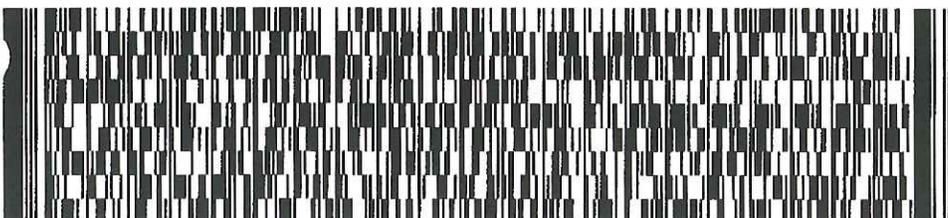
Date

Mail original to:
Texas Comptroller of Public Accounts
P.O. Box 149348
Austin, TX 78714-9348

If you have any questions regarding franchise tax, you may contact the Texas Comptroller's field office in your area or call 1-800-252-1381. Instructions for each report year are online at www.window.state.tx.us/taxinfo/taxforms/05-forms.html.

Under Ch. 559, Government Code, you are entitled to review, request and correct information we have on file about you, with limited exceptions in accordance with Ch. 552, Government Code. To request information for review or to request error correction, contact us at the address or phone number listed on this form.

Texas Comptroller Official Use Only



VE/DE



Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

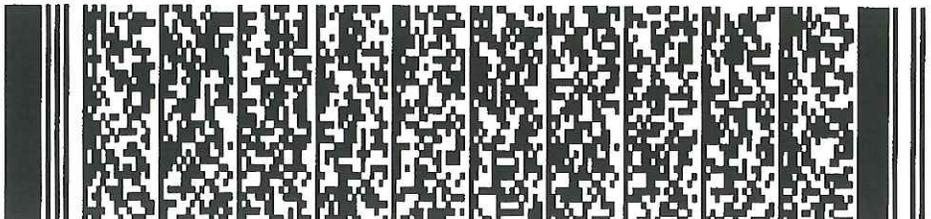
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|--|--|---|-----------------------------------|--|
| 1. Legal name of affiliate ENERGY FUTURE HOLDINGS CORP | | 2. Affiliate taxpayer number (if none, use FEI number) 32050668642 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 041513 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 381288651 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 381288651 .00 | | 11. Cost of goods sold or compensation (before eliminations) 2423 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TXU RECEIVABLES COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17528077880 | | 3. Affiliate NAICS code 523900 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate EFH FINANCE (NO. 2) HOLDINGS COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 752768735 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

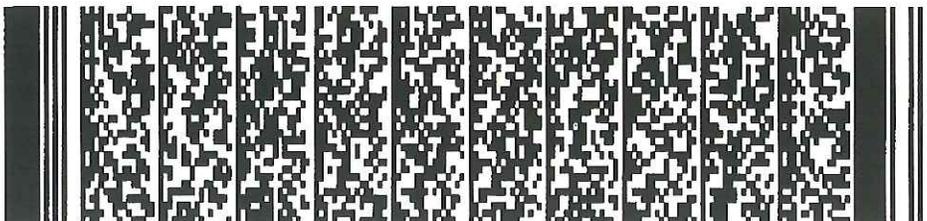
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|--|--|--|-----------------------------------|--|
| 1. Legal name of affiliate EFH AUSTRALIA (NO. 2) HOLDINGS COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 201370353 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | | |
| 1. Legal name of affiliate EFH VERMONT INSURANCE COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 10303173198 | | 3. Affiliate NAICS code 524290 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) -36648 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) -36648 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | | |
| 1. Legal name of affiliate EFH FS HOLDINGS COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17527687325 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 136492677 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 136492677 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

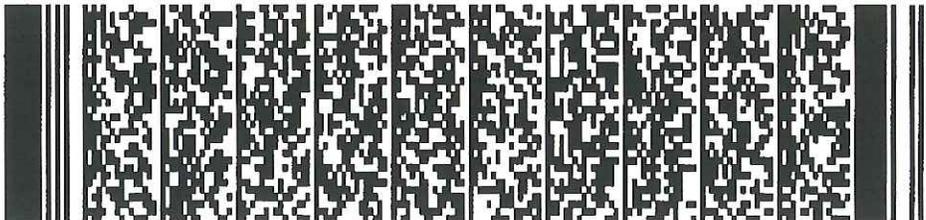
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|--|---|--|--|
| 1. Legal name of affiliate EFH CORPORATE SERVICES COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17508352816 | | 3. Affiliate NAICS code 561110 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 286488788 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 286488788 .00 | | 11. Cost of goods sold or compensation (before eliminations) 10094025 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate LSGT GAS COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17503990669 | | 3. Affiliate NAICS code 221210 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 31135752 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 31135752 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate ONCOR ELECTRIC DELIVERY COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678306 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 3303510305 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 3303510305 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number 32050668642 Report year 2014 Reporting entity taxpayer name ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

Form with 3 sections for affiliates: ENERGY FUTURE INTERMEDIATE HOLDINGS CO LLC, TCEH FINANCE, INC., and TXU RETAIL SERVICES COMPANY. Each section includes fields for legal name, taxpayer number, NAICS code, reporting dates, and gross receipts.

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

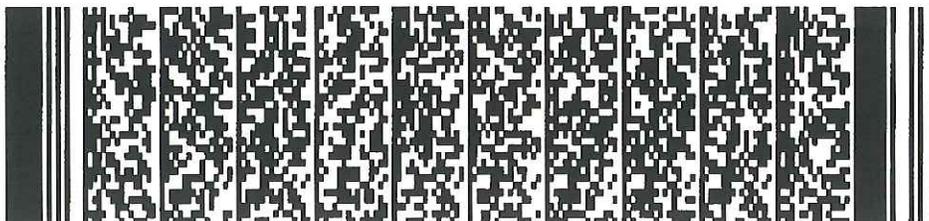
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|---|--|--|
| 1. Legal name of affiliate GENERATION SVC COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 14504706228 | | 3. Affiliate NAICS code 561110 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate EFH PROPERTIES COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17525432930 | | 3. Affiliate NAICS code 561210 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 24589861 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 24589861 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate BASIC RESOURCES, INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 17515736183 | | 3. Affiliate NAICS code 211110 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

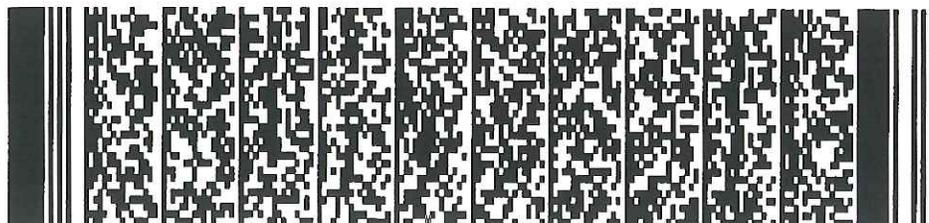
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|--|---|--|-----------------------------------|--|
| 1. Legal name of affiliate EEC HOLDINGS, INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 752509368 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate EECI, INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 17525093666 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 20651684 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 20651684 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate 4Change Energy Company | | 2. Affiliate taxpayer number (if none, use FEI number) 17529595278 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 7211922 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 7211922 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

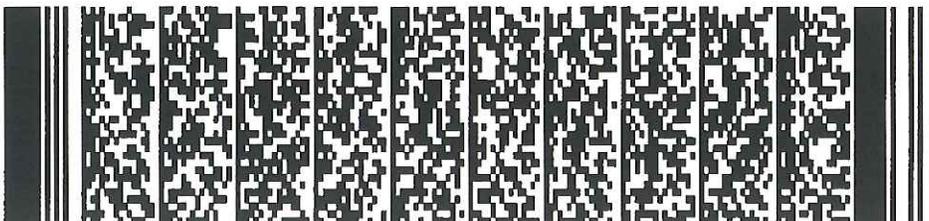
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|---|--|--|
| 1. Legal name of affiliate TXU SEM COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17527955417 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 5813369 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 5813369 .00 | | 11. Cost of goods sold or compensation (before eliminations) 2818538 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate LUMINANT ENERGY TRADING (CALIFORNIA) COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17527238533 | | 3. Affiliate NAICS code 523130 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate LUMINANT ET SERVICES COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678355 | | 3. Affiliate NAICS code 523130 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 15005851 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 15005851 .00 | | 11. Cost of goods sold or compensation (before eliminations) 176545 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number 32050668642 Report year 2014 Reporting entity taxpayer name ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

1. Legal name of affiliate: ENERGY FUTURE COMPETITIVE HOLDINGS COMPANY
2. Affiliate taxpayer number: 17518373554
3. Affiliate NAICS code: 551112
4. Check box if entity is disregarded for franchise tax: []
5. Check box if this affiliate does NOT have NEXUS in Texas: []
6. Affiliate reporting begin date: 010113
7. Affiliate reporting end date: 123113
8. Gross receipts subject to throwback in other states: 0.00
9. Gross receipts everywhere: 10473581559.00
10. Gross receipts in Texas: 10473581559.00
11. Cost of goods sold or compensation: 6775975974.00
Check box if this is a Corporation or Limited Liability Company: [X]
Check box if this is an Entity other than a Corporation or Limited Liability Company: []

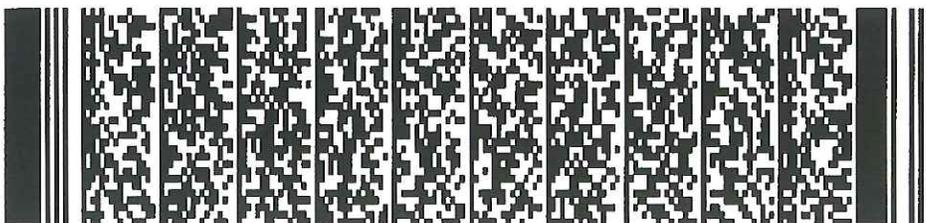
1. Legal name of affiliate: GENERATION DEVELOPMENT COMPANY LLC
2. Affiliate taxpayer number: 12049520609
3. Affiliate NAICS code: 221100
4. Check box if entity is disregarded for franchise tax: [X]
5. Check box if this affiliate does NOT have NEXUS in Texas: []
6. Affiliate reporting begin date: 010113
7. Affiliate reporting end date: 123113
8. Gross receipts subject to throwback in other states: 0.00
9. Gross receipts everywhere: 0.00
10. Gross receipts in Texas: 0.00
11. Cost of goods sold or compensation: 0.00
Check box if this is a Corporation or Limited Liability Company: [X]
Check box if this is an Entity other than a Corporation or Limited Liability Company: []

1. Legal name of affiliate: NCA DEVELOPMENT COMPANY LLC
2. Affiliate taxpayer number: 32024212469
3. Affiliate NAICS code: 561110
4. Check box if entity is disregarded for franchise tax: [X]
5. Check box if this affiliate does NOT have NEXUS in Texas: []
6. Affiliate reporting begin date: 010113
7. Affiliate reporting end date: 123113
8. Gross receipts subject to throwback in other states: 0.00
9. Gross receipts everywhere: 0.00
10. Gross receipts in Texas: 0.00
11. Cost of goods sold or compensation: 0.00
Check box if this is a Corporation or Limited Liability Company: [X]
Check box if this is an Entity other than a Corporation or Limited Liability Company: []

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

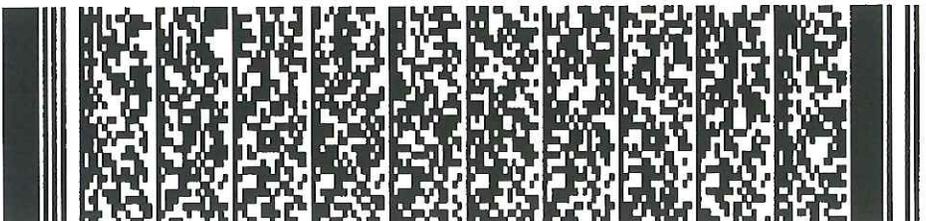
Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|-----------------------------------|--|
| 1. Legal name of affiliate ONCOR COMMUNICATIONS HOLDINGS COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17526032176 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate EFH CG MANAGEMENT COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32015047767 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TEXAS COMPETITIVE ELECTRIC HOLDINGS COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678173 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

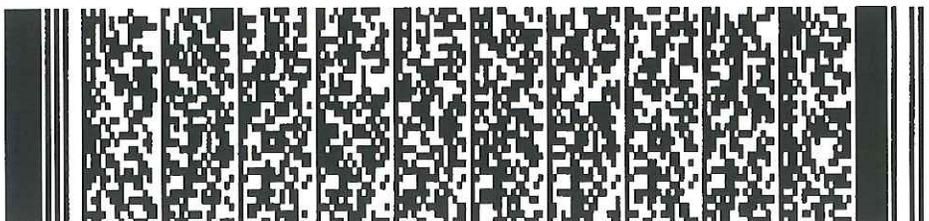
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|--|--|
| 1. Legal name of affiliate LUMINANT HOLDING COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32036510918 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate GENERATION MT COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678181 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Oak Grove Mining Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669487 | | 3. Affiliate NAICS code 212110 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/.

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|-----------------------------------|--|
| 1. Legal name of affiliate BIG BROWN LIGNITE COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 15223642479 | | 3. Affiliate NAICS code 212110 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate LUMINANT BIG BROWN MINING COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17530068034 | | 3. Affiliate NAICS code | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Luminant Mining Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678215 | | 3. Affiliate NAICS code 212110 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

The reporting entity of a combined group with a temporary credit for business loss carryforwards preserved for itself and/or affiliates must submit common owner information. This information must be provided to satisfy franchise tax reporting requirements. Learn more at www.window.texas.gov/commonowner/. An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

| | | |
|---|--------------------------------------|---|
| <input type="checkbox"/> Reporting entity taxpayer number | <input type="checkbox"/> Report year | <input type="checkbox"/> Reporting entity taxpayer name |
| 32050668642 | 2014 | ENERGY FUTURE HOLDINGS CORP AND SUBS |

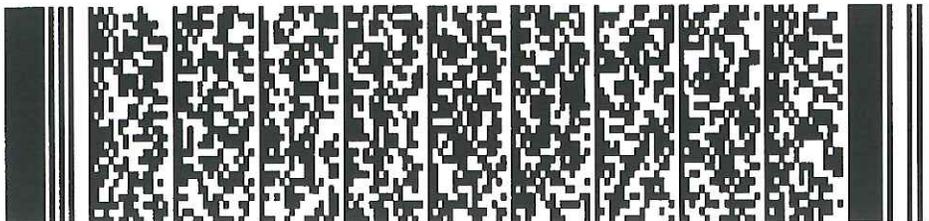
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|--|---|--|--|
| 1. Legal name of affiliate BIG BROWN POWER COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678231 | | 3. Affiliate NAICS code | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate DECORDOVA POWER COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529677977 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TRADINGHOUSE POWER COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678041 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

| | | |
|---|--------------------------------------|---|
| <input type="checkbox"/> Reporting entity taxpayer number | <input type="checkbox"/> Report year | <input type="checkbox"/> Reporting entity taxpayer name |
| 32050668642 | 2014 | ENERGY FUTURE HOLDINGS CORP AND SUBS |

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|--|---|--|-----------------------------------|--|
| 1. Legal name of affiliate Valley Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669529 | | 3. Affiliate NAICS code 221100 | |
|---|--|---|--|-----------------------------------|--|

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| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 |
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|---|---|
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | 9. Gross receipts everywhere (before eliminations) 0 .00 |
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|--|---|
| 10. Gross receipts in Texas (before eliminations) 0 .00 | 11. Cost of goods sold or compensation (before eliminations) 0 .00 |
|--|---|

Check box if this is a Corporation or Limited Liability Company Check box if this is an Entity other than a Corporation or Limited Liability Company

| | | | | | |
|---|--|---|--|-----------------------------------|--|
| 1. Legal name of affiliate LUMINANT GENERATION COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17529678207 | | 3. Affiliate NAICS code 221100 | |
|---|--|---|--|-----------------------------------|--|

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| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 |
|--|---|--|--|

| | |
|---|---|
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | 9. Gross receipts everywhere (before eliminations) 0 .00 |
|---|---|

| | |
|--|---|
| 10. Gross receipts in Texas (before eliminations) 0 .00 | 11. Cost of goods sold or compensation (before eliminations) 0 .00 |
|--|---|

Check box if this is a Corporation or Limited Liability Company Check box if this is an Entity other than a Corporation or Limited Liability Company

| | | | | | |
|--|--|---|--|-----------------------------------|--|
| 1. Legal name of affiliate Oak Grove Management Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32017898746 | | 3. Affiliate NAICS code 221100 | |
|--|--|---|--|-----------------------------------|--|

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|--|---|--|--|
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 |
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| | |
|---|---|
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | 9. Gross receipts everywhere (before eliminations) 0 .00 |
|---|---|

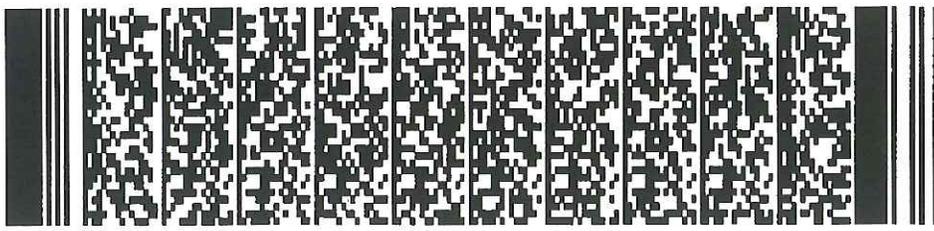
| | |
|--|---|
| 10. Gross receipts in Texas (before eliminations) 0 .00 | 11. Cost of goods sold or compensation (before eliminations) 0 .00 |
|--|---|

Check box if this is a Corporation or Limited Liability Company Check box if this is an Entity other than a Corporation or Limited Liability Company

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| VE/DE | <input type="checkbox"/> | FM | <input type="checkbox"/> |
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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

| | | |
|---|--------------------------------------|---|
| <input type="checkbox"/> Reporting entity taxpayer number | <input type="checkbox"/> Report year | <input type="checkbox"/> Reporting entity taxpayer name |
| 32050668642 | 2014 | ENERGY FUTURE HOLDINGS CORP AND SUBS |

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|--|---|--|---|--|
| 1. Legal name of affiliate Big Brown 3 Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669461 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | | 6. Affiliate reporting begin date m m d d y y 010113 | |
| 7. Affiliate reporting end date m m d d y y 123113 | | 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | |

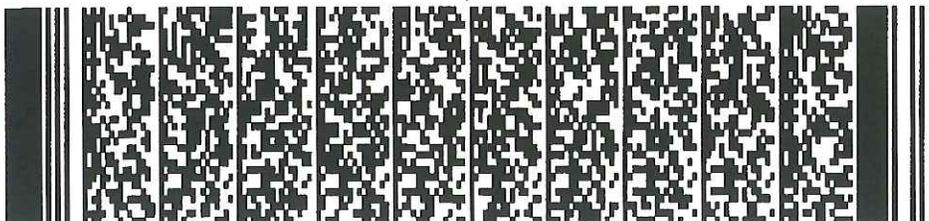
| | | | | | |
|--|--|---|--|---|--|
| 1. Legal name of affiliate Collin Power Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32017835268 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | | 6. Affiliate reporting begin date m m d d y y 010113 | |
| 7. Affiliate reporting end date m m d d y y 123113 | | 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | |

| | | | | | |
|--|--|---|--|---|--|
| 1. Legal name of affiliate Oak Grove Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669339 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | | 6. Affiliate reporting begin date m m d d y y 010113 | |
| 7. Affiliate reporting end date m m d d y y 123113 | | 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | |

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|-------|--------------------------|----|--------------------------|
| VE/DE | <input type="checkbox"/> | FM | <input type="checkbox"/> |
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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

ENERGY FUTURE HOLDINGS CORP AND SUBS

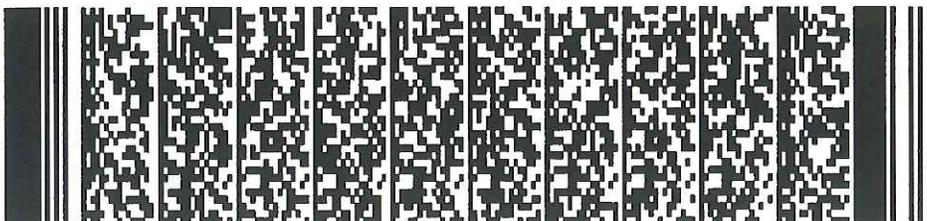
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|---|-----------------------------------|--|
| 1. Legal name of affiliate Morgan Creek 7 Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669420 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Tradinghouse 3 & 4 Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669503 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Monticello 4 Power Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669362 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

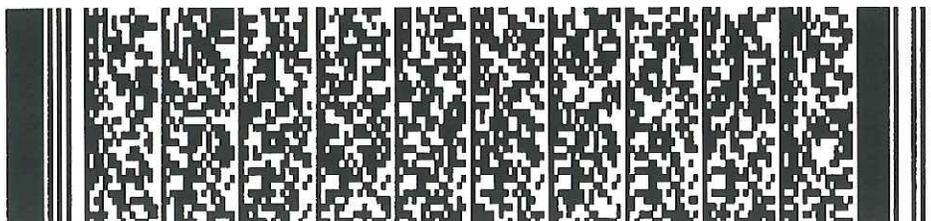
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|--|--|
| 1. Legal name of affiliate Martin Lake 4 Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669370 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Lake Creek 3 Power Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32023669347 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate SANDOW POWER COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32019975609 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

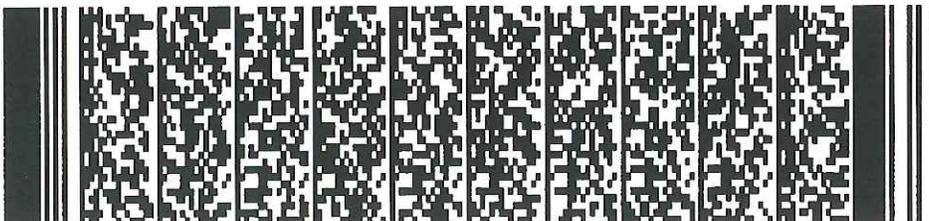
Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|--|--|
| 1. Legal name of affiliate LUMINANT MINERAL DEVELOPMENT CO LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32033886618 | | 3. Affiliate NAICS code 212110 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate NCA RESOURCES DEVELOPMENT COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32033886675 | | 3. Affiliate NAICS code 212110 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate VALLEY NG POWER COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32017835425 | | 3. Affiliate NAICS code 561110 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

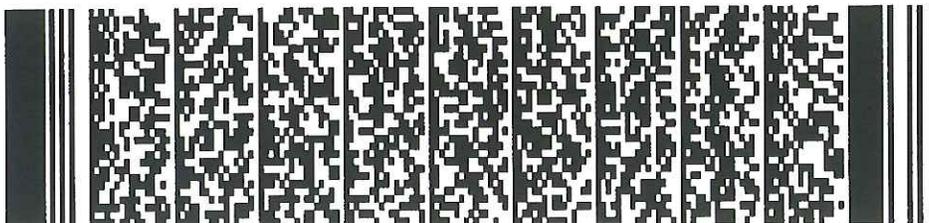
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|--|--|
| 1. Legal name of affiliate LUMINANT RENEWABLES COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32033886394 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TXU ENERGY RETAIL COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32033256457 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate 4Change Energy Holdings LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17506996804 | | 3. Affiliate NAICS code | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|--|--|
| 1. Legal name of affiliate TXU ENERGY SOLUTIONS COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 12600221936 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Luminant Energy Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 12600222348 | | 3. Affiliate NAICS code 523130 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate NUCLEAR ENERGY FUTURE HOLDINGS LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 12633252106 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|-----------------------------------|--|
| 1. Legal name of affiliate NUCLEAR ENERGY FUTURE HOLDINGS II LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 12633254342 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate COMANCHE PEAK NUCLEAR POWER COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 12633296905 | | 3. Affiliate NAICS code 221100 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) -3516258 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) -3516258 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate ONCOR ELECTRIC DELIVERY HOLDINGS COMPANY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 12618952100 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

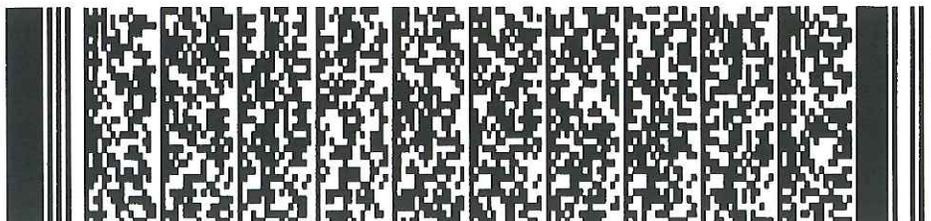
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|-----------------------------------|--|
| 1. Legal name of affiliate ONCOR ELECTRIC DELIVERY TRANSITION BOND CO LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 17528513587 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate LSGT SACROC, INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 17524020926 | | 3. Affiliate NAICS code 211110 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 47763509 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 47763509 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TXU EUROPE CP | | 2. Affiliate taxpayer number (if none, use FEI number) 17528810058 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

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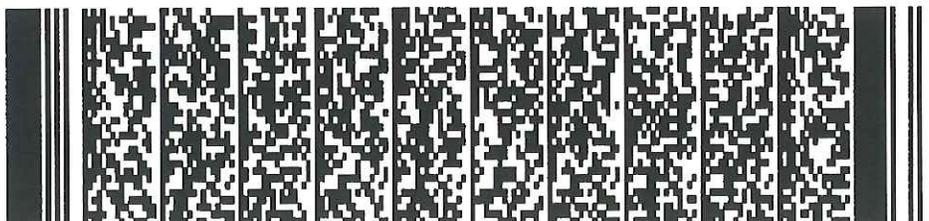
Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|--|--|--|
| 1. Legal name of affiliate MC PB COMBUSTION TRUST | | 2. Affiliate taxpayer number (if none, use FEI number) 19060784717 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 9214297 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 9214297 .00 | | 11. Cost of goods sold or compensation (before eliminations) 7978416 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | |
| 1. Legal name of affiliate EIL India LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32000457450 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TXU FUEL HOLDINGS LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32014920352 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

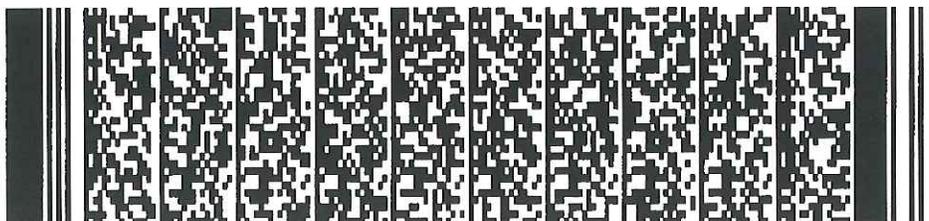
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|---|--|--|
| 1. Legal name of affiliate Dallas Power & Light | | 2. Affiliate taxpayer number (if none, use FEI number) 30008362722 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Lone Star Energy Co. Inc. | | 2. Affiliate taxpayer number (if none, use FEI number) 32001572133 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate SOUTHWESTERN ELECTRIC SERVICE COMPANY INC | | 2. Affiliate taxpayer number (if none, use FEI number) 32001571994 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

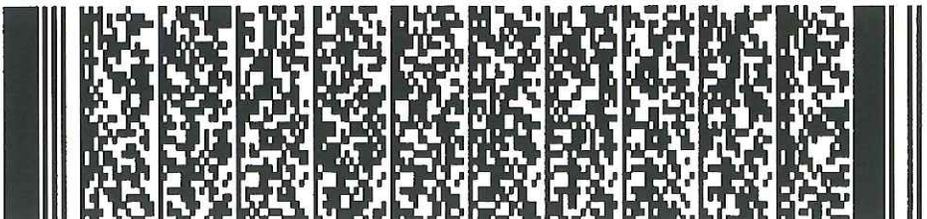
Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|---|--|--|
| 1. Legal name of affiliate TEXAS ELECTRIC SERVICE COMPANY | | 2. Affiliate taxpayer number (if none, use FEI number) 30008362706 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TEXAS ENERGY INDUSTRIES COMPANY INC | | 2. Affiliate taxpayer number (if none, use FEI number) 32001571986 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TEXAS POWER & LIGHT COMPANY INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 30008362730 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

ENERGY FUTURE HOLDINGS CORP AND SUBS

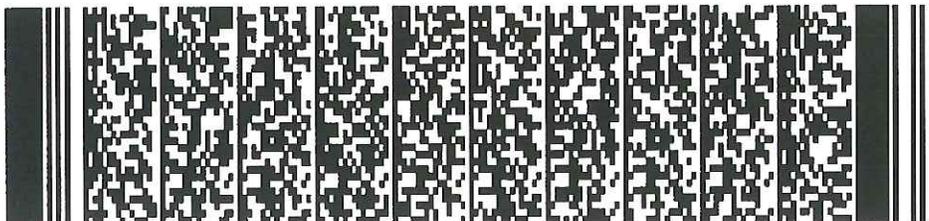
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|---|--|--|
| 1. Legal name of affiliate TEXAS UTILITIES COMPANY INC | | 2. Affiliate taxpayer number (if none, use FEI number) 32002631698 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TEXAS UTILITIES ELECTRIC COMPANY INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 32001565822 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate TXU ELECTRIC COMPANY INC. | | 2. Affiliate taxpayer number (if none, use FEI number) 32004097641 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|---|---|---|--|--|--|
| 1. Legal name of affiliate EFH CG HOLDINGS COMPANY LP | | 2. Affiliate taxpayer number (if none, use FEI number) 32035602427 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throw back in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 3533555 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 3533555 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | |
| 1. Legal name of affiliate Oncor License Holdings Co LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32020007798 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throw back in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Lone Star Pipeline Co. Inc. | | 2. Affiliate taxpayer number (if none, use FEI number) 32001572125 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

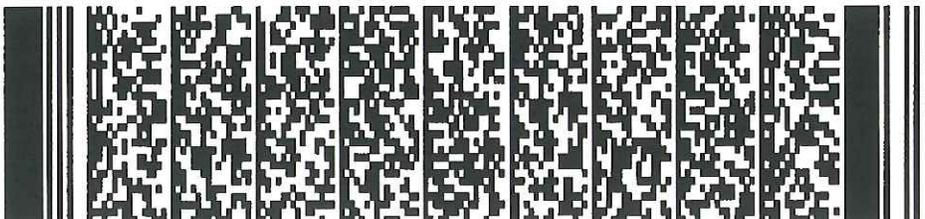
Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|--|---|--|--|--|
| 1. Legal name of affiliate EFIH FINANCE, Inc. | | 2. Affiliate taxpayer number (if none, use FEI number) 270918038 | | 3. Affiliate NAICS code 551112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
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| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate BRIGHTEN ENERGY LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 273494107 | | 3. Affiliate NAICS code | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
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| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate BRIGHTEN HOLDINGS LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 273493908 | | 3. Affiliate NAICS code | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | | 7. Affiliate reporting end date m m d d y y 123113 | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
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Texas Franchise Tax Affiliate Schedule

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Reporting entity taxpayer number: 32050668642
Report year: 2014
Reporting entity taxpayer name: ENERGY FUTURE HOLDINGS CORP AND SUBS

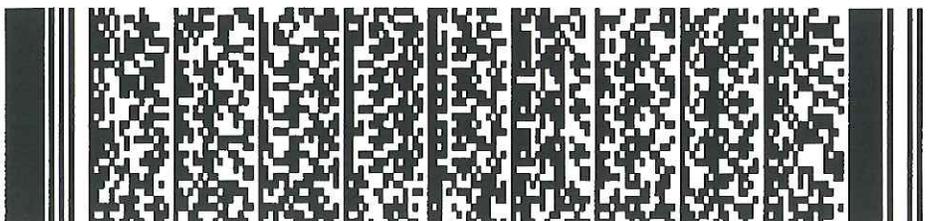
Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|--|---|---|--|----------------------------------|--|
| 1. Legal name of affiliate EFH Renewables Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32041305031 | | 3. Affiliate NAICS code 55112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
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| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate ONCOR ELECTRIC DELIVERY ADMINISTRATION CORP | | 2. Affiliate taxpayer number (if none, use FEI number) 32042353055 | | 3. Affiliate NAICS code 55112 | |
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |
| 1. Legal name of affiliate Greenway Development Holding Company LLC | | 2. Affiliate taxpayer number (if none, use FEI number) 32049298121 | | 3. Affiliate NAICS code 55112 | |
| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 | | |
| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | | 9. Gross receipts everywhere (before eliminations) 0 .00 | | | |
| 10. Gross receipts in Texas (before eliminations) 0 .00 | | 11. Cost of goods sold or compensation (before eliminations) 0 .00 | | | |
| Check box if this is a Corporation or Limited Liability Company <input checked="" type="checkbox"/> | | | Check box if this is an Entity other than a Corporation or Limited Liability Company <input type="checkbox"/> | | |

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Texas Franchise Tax Affiliate Schedule

Tcode 13253 Annual

Reporting entity taxpayer number

Report year

Reporting entity taxpayer name

32050668642

2014

ENERGY FUTURE HOLDINGS CORP AND SUBS

Reporting entity must be included on Affiliate Schedule. Affiliate reporting period dates must be within combined group's accounting period dates.

| | | | | | |
|------------------------------------|--|--|--|-------------------------|--|
| 1. Legal name of affiliate | | 2. Affiliate taxpayer number (if none, use FEI number) | | 3. Affiliate NAICS code | |
| TXU Energy Receivables Company LLC | | 461125361 | | 55112 | |

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| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input checked="" type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 |
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| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | 9. Gross receipts everywhere (before eliminations) 0 .00 |
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| 10. Gross receipts in Texas (before eliminations) 0 .00 | 11. Cost of goods sold or compensation (before eliminations) 0 .00 |
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Check box if this is a Corporation or Limited Liability Company Check box if this is an Entity other than a Corporation or Limited Liability Company

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|--------------------------------|--|--|--|-------------------------|--|
| 1. Legal name of affiliate | | 2. Affiliate taxpayer number (if none, use FEI number) | | 3. Affiliate NAICS code | |
| Decordova II Power Company LLC | | 32049689923 | | 55112 | |

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| 4. Check box if entity is disregarded for franchise tax <input checked="" type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 123113 |
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| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | 9. Gross receipts everywhere (before eliminations) 0 .00 |
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| 10. Gross receipts in Texas (before eliminations) 0 .00 | 11. Cost of goods sold or compensation (before eliminations) 0 .00 |
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Check box if this is a Corporation or Limited Liability Company Check box if this is an Entity other than a Corporation or Limited Liability Company

| | | | | | |
|------------------------------|--|--|--|-------------------------|--|
| 1. Legal name of affiliate | | 2. Affiliate taxpayer number (if none, use FEI number) | | 3. Affiliate NAICS code | |
| Energy Future Holdings Corp. | | 17526693100 | | 55112 | |

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|---|---|--|--|
| 4. Check box if entity is disregarded for franchise tax <input type="checkbox"/> | 5. Check box if this affiliate does NOT have NEXUS in Texas <input type="checkbox"/> | 6. Affiliate reporting begin date m m d d y y 010113 | 7. Affiliate reporting end date m m d d y y 041513 |
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| 8. Gross receipts subject to throwback in other states (before eliminations) 0 .00 | 9. Gross receipts everywhere (before eliminations) 0 .00 |
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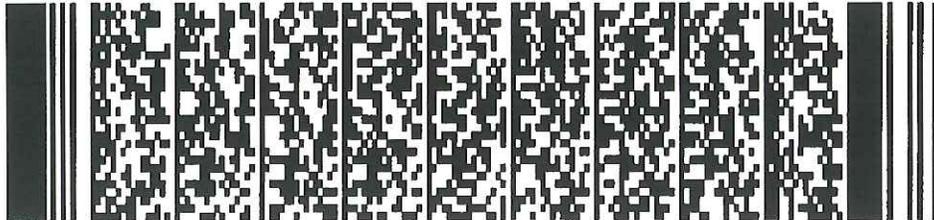
| | |
|--|---|
| 10. Gross receipts in Texas (before eliminations) 0 .00 | 11. Cost of goods sold or compensation (before eliminations) 0 .00 |
|--|---|

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| | | | |
|-------|--------------------------|----|--------------------------|
| VE/DE | <input type="checkbox"/> | FM | <input type="checkbox"/> |
|-------|--------------------------|----|--------------------------|



TAB 4
Detailed Description of Project

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 4 DETAILED DESCRIPTION OF PROJECT

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Luminant Generation Company LLC ("Luminant") is requesting an appraised value limitation agreement from Colorado Independent School District ("Colorado ISD") for the Champion Creek Solar Energy Project ("Project"), a proposed solar photovoltaic energy facility in Mitchell County. The proposed Project will be constructed within Mitchell County Tax Abatement Reinvestment Zone No. 2014-01 that was established on October 27, 2014 and Mitchell County Tax Abatement Reinvestment Zone No. 2015-01 that was established on January 29, 2015. A map showing the location of the Project is included in TAB 11.

Luminant plans to develop up to 150MW AC of photovoltaic solar generation. The exact capacity and the specific technology components will be refined during the development and design phase. Please note that the map shows the potential locations of the solar grids within Colorado ISD boundaries, however, the final number and type is dependent upon ongoing negotiations with power purchasers, and Luminant's ability to secure an appraised value limitation agreement from Colorado ISD.

The projected capital investment expenditures for the year 2016 includes 180 FTE's during the construction period with a peak employment of 340 FTE's and an average annual wage of \$50,000 per construction worker. For 2017, 230 FTE's will be employed during the construction period with a peak employment of 380 FTE's with an average annual wage of \$64,000 per construction worker. The anticipated completion date of the Project is Q4 2017 – Q1 2018.

Luminant requests a value limitation for all materials and equipment installed for the Project, including but not limited to, solar modules, mounting system, electrical collection system, combiner boxes, inverters, project substation, meteorological equipment, transmission facilities, and other ancillary equipment necessary to safely generate and transmit energy. All of the property for which Luminant is seeking a limitation of appraised value will be owned by the Applicant.

Additionally, Luminant plans to have an estimated total market value for all improvements at the end of the qualifying period of \$300M.

TAB 5
Determining Factor Documentation

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 5 DETERMINING FACTOR DOCUMENTATION

Documentation to assist in determining if limitation is a determining factor.

Section 8, #1 Does the applicant currently own the land on which the proposed project will occur?

Yes, the Applicant owns all land on which it intends to develop the Champion Creek Solar Energy Project. Please see Tab 9 for the specified land parcels.

Section 8, #7 Are you submitting information to assist in the determination as to whether the limitation or appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?

The Applicant requires this appraised value limitation in order to move forward with constructing the project in Texas. Without the appraised value limitation, the economics of the project become very poor making the project financially infeasible. Therefore, securing the appraised value limitation is a critical necessary step in order to establish a rate of return that is competitive with alternative investment opportunities.

Section 8, #8 Has the applicant considered or is considering other locations not in Texas for the proposed project?

The Applicant is a globally recognized firm that frequently evaluates energy investment opportunities throughout the United States. Therefore the economic return of the project is constantly being measured against alternative investment scenarios that may deliver similar or higher rates of return on invested capital. The energy industry is extremely competitive and many other states such as New Mexico, Arizona, California, and Colorado offer similar access to resources and markets, and provide competitive regulatory environments that must be carefully weighed and considered. The deployment of human resources and capital investment can only occur after it has been determined that the project presents itself as the most financially viable opportunity available and maximizes its value to shareholders.



TAB 6
Single Unified Project
(N/A)

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant



CHAPTER 313 APPLICATION

TAB 7
Description of Qualified Investment

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 7 DESCRIPTION OF QUALIFIED INVESTMENT

Description of Qualified Investment

Luminant plans to develop a solar photovoltaic electric generating facility with an operating capacity of approximately 150 MW AC. The exact capacity and the specific technology components will be refined during the development and design phase.

A 150 MW AC solar generating facility may include a qualified investment consisting of the following improvements:

- 1) Solar Modules
- 2) Mounting System
- 3) Electrical Collection System
- 4) Combiner Boxes
- 5) Inverters
- 6) Project Substation
- 7) Meteorological Equipment
- 8) Transmission Facilities
- 9) Other ancillary equipment necessary to safely generate and transmit energy



TAB 8
Description of Qualified Property

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 8 DESCRIPTION OF QUALIFIED PROPERTY

Description of Qualified Property

Please refer to Tab 7.



CHAPTER 313 APPLICATION

**TAB 9
Description of Land**

**Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project**



Luminant

TAB 9 DESCRIPTION OF LAND

Description of Land

Luminant Generation Company LLC owns approximately 2,000 acres of land in Mitchell County, Texas. The following page details the ownership name, parcel numbers, and current taxable values. Please see Tab 16 for the legal description of the land.

TAB 9 CONT. DESCRIPTION OF LAND

| Owner | Parcel | Taxable Value |
|---------------------------|--------|---------------|
| TXU GENERATION COMPANY LP | 12426 | 174,530 |
| TXU GENERATION COMPANY LP | 2505 | 175,000 |
| TXU GENERATION COMPANY LP | 2550 | 20 |
| TXU GENERATION COMPANY LP | 2551 | 10 |
| TXU GENERATION COMPANY LP | 2554 | 8,060 |
| TXU GENERATION COMPANY LP | 2489 | 224,980 |
| TXU GENERATION COMPANY LP | 2492 | 76,250 |
| TXU GENERATION COMPANY LP | 2493 | 153,530 |
| TXU GENERATION COMPANY LP | 2496 | 439,000 |
| TXU GENERATION COMPANY LP | 12427 | 160,000 |
| TXU GENERATION COMPANY LP | 2558 | 492,640 |
| TXU GENERATION COMPANY LP | 3127 | 10,150 |
| TXU GENERATION COMPANY LP | 3130 | 96,000 |
| TXU GENERATION COMPANY LP | 3131 | 12,970 |



CHAPTER 313 APPLICATION

TAB 10
Description of Non-Qualified Property
(N/A)

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



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CHAPTER 313 APPLICATION

TAB 11
Detailed Maps of Project and Vicinity

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



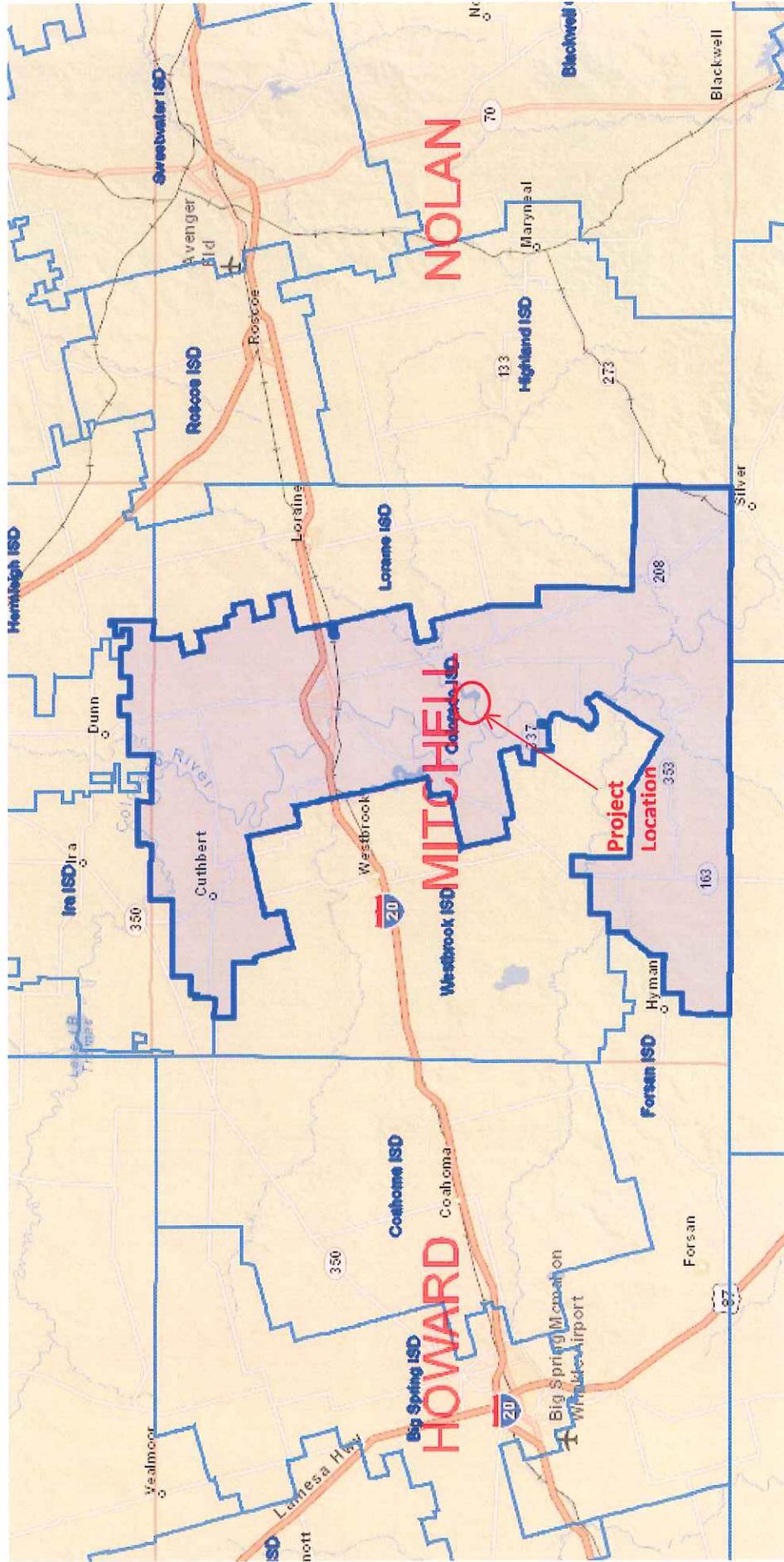
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TAB 11 DETAILED MAPS OF PROJECT AND VICINITY

Maps that clearly show:

- a. Project vicinity
- b. Qualified investment including location of new buildings or new improvements
- c. Qualified property including location of new buildings or new improvements
- d. Existing Property
- e. Land location within vicinity map
- f. Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size

TAB 11 PROJECT VICINITY MAP #2



[Confidential]



TAB 12
Request for Waiver of Job Creation Requirement

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant



Luminant

Don N. Montgomery
Director
Community Relations
dmontgomery@luminant.com

Luminant Power
900 Washington Ave., Suite 505
Waco, TX 76701

T 254.756.0370
C 254.447.0773
F 254.756.2108

November 6, 2014

Mr. Reggy Spencer
Colorado Independent School District
534 E. 11th
Colorado City, Texas 79512

Re: Chapter 313 Job Waiver Request

Dear Mr. Spencer,

Please consider this letter to be Luminant Generation Company LLC's formal request to waive the minimum new job creation requirement, as provided under Texas Tax Code 313.025(f-1).

Based upon our knowledge of staffing requirements, Luminant Generation Company LLC requests the job creation requirement under Chapter 313 of the Texas Tax Code be waived. In line with solar industry standards for job requirements, Luminant Generation Company LLC has committed to create three (3) new qualifying jobs.

Solar projects create a large number of full-time, temporary jobs during the construction phase, but require a small number of highly skilled technicians to operate the solar project once construction operations end and commercial operations have been established.

The permanent employees of a solar energy project maintain and service solar panels, mounting infrastructure, underground electrical connections, substations and other infrastructure described above, there also may be asset managers or technicians who supervise, monitor, and support solar project operations from offsite locations.

The waiver request herein is in line with the industry standards for the number of jobs specifically relegated to a solar generation facility of this size. This is evidenced by previously filed Chapter 313 applications by solar developers who similarly requested a waiver of the job requirements.

Sincerely,

Luminant Generation Company LLC

Don Montgomery
Director of Community Relations



CHAPTER 313 APPLICATION

TAB 13
Calculation of Three Possible Wage Requirements

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 13 CALCULATION OF THREE POSSIBLE WAGE REQUIREMENTS

Calculation of three possible wage requirements based on four most recent quarter documentation. (TWC documentation attached behind)

1. Mitchell County Average Manufacturing Wages

| Mitchell County All Industries Wages | | | |
|--------------------------------------|---------|--------------|-----------------|
| Year | Quarter | AWW | Annualized |
| 2014 | 2nd | \$834 | \$43,368 |
| 2014 | 1st | \$847 | \$44,044 |
| 2013 | 4th | \$805 | \$41,860 |
| 2013 | 3rd | \$780 | \$40,560 |
| AWW | | \$817 | \$42,458 |

2. Mitchell County Average Manufacturing Wages

| Mitchell County Manufacturing Wages | | | |
|-------------------------------------|---------|----------------|-----------------|
| Year | Quarter | AWW | Annualized |
| 2014 | 2nd | \$980 | \$50,960 |
| 2014 | 1st | \$958 | \$49,816 |
| 2013 | 4th | \$914 | \$47,528 |
| 2013 | 3rd | \$971 | \$50,492 |
| 110% of AWW | | \$1,051 | \$54,669 |

3. West Central Texas Council of Governments Manufacturing Wages

| West Central Texas Council of Governments Manufacturing Wages | | | |
|---|---------|--------------|-----------------|
| Year | Quarter | AWW | Annualized |
| 2013 | N/A | \$746 | \$38,779 |
| 110% of AWW | | \$820 | \$42,657 |



CHAPTER 313 APPLICATION

TAB 14
Schedules A1, A2, B, C and D

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



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Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Luminant Generation Company LLC
Colorado ISD

Applicant Name
ISD Name

Form 50-286A
Revised Feb 2014

| PROPERTY INVESTMENT AMOUNTS | | | | | | | |
|--|----------------------------|--|---|--|--|---|--|
| (Estimated investment in each year. Do not put cumulative totals.) | | | | | | | |
| Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year below) YYYY | Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Column C Other new investment made during this year that will not become Qualified Property [SEE NOTE] | Column D Other new investment made during this year that may become Qualified Property [SEE NOTE] | Column E Total Investment (Sum of Columns A+B+C+D) |
| Investment made before filing complete application with district | 2014 | 2014-2015 | 2014 | | | \$2,023,140.00 | \$2,023,140 |
| Investment made after filing complete application with district, but before final board approval of application | 2015 | 2015-2016 | 2015 | \$0 | \$0 | \$0 | \$0 |
| Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period | QTP1 | 2016-2017 | 2016 | \$75,000,000 | \$0 | \$0 | \$75,000,000 |
| | QTP2 | 2017-2018 | 2017 | \$225,000,000 | \$0 | \$0 | \$225,000,000 |
| Total Investment through Qualifying Time Period [ENTER this row in Schedule A2] | | | \$300,000,000 | \$0 | \$0 | \$2,023,140 | \$302,023,140.00 |
| Total Qualified Investment (sum of green cells) | | | \$302,023,140.00 | Enter amounts from TOTAL row above in Schedule A2 | | | |

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.02(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property, or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Applicant Name Luminant Generation Company LLC
ISD Name Colorado ISD

| PROPERTY INVESTMENT AMOUNTS (Estimated investment in each year. Do not put cumulative totals.) | | | | | | | | | |
|---|--|--|---|--|---|--|---|--|--|
| Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year below) YYYY | Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property | Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property | Column C Other investment made during this year that will not become Qualified Property (SEE NOTE) | Column D Other investment made during this year that will become Qualified Property (SEE NOTE) | Column E Total Investment (A+B+C+D) | | |
| | TOTALS FROM SCHEDULE A1 | | \$300,000,000 | \$0 | \$0 | \$2,023,140 | \$302,023,140 | | |
| | 0 | 2015-2016 | \$0 | \$0 | \$0 | \$0 | \$0 | | |
| | 0 | 2016-2017 | \$75,000,000 | \$0 | \$0 | \$0 | \$75,000,000 | | |
| | 0 | 2017-2018 | \$225,000,000 | \$0 | \$0 | \$0 | \$225,000,000 | | |
| | 1 | 2018-2019 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 2 | 2019-2020 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 3 | 2020-2021 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 4 | 2021-2022 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 5 | 2022-2023 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 6 | 2023-2024 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 7 | 2024-2025 | \$0 | \$0 | \$300,000 | \$0 | \$300,000 | | |
| | 8 | 2025-2026 | \$0 | \$0 | \$2,700,000 | \$0 | \$2,700,000 | | |
| | 9 | 2026-2027 | \$0 | \$0 | \$600,000 | \$0 | \$600,000 | | |
| | 10 | 2027-2028 | \$0 | \$0 | \$600,000 | \$0 | \$600,000 | | |
| | Total Investment made through limitation | | \$300,000,000 | \$0 | \$6,000,000 | \$2,023,140 | \$308,023,140 | | |
| | 11 | 2028-2029 | | | \$600,000 | | \$600,000 | | |
| | 12 | 2029-2030 | | | \$600,000 | | \$600,000 | | |
| | 13 | 2030-2031 | | | \$600,000 | | \$600,000 | | |
| | 14 | 2031-2032 | | | \$600,000 | | \$600,000 | | |
| | 15 | 2032-2033 | | | \$600,000 | | \$600,000 | | |
| | 16 | 2033-2034 | | | \$600,000 | | \$600,000 | | |
| | 17 | 2034-2035 | | | \$600,000 | | \$600,000 | | |
| | 18 | 2035-2036 | | | \$600,000 | | \$600,000 | | |
| | 19 | 2036-2037 | | | \$600,000 | | \$600,000 | | |
| | 20 | 2037-2038 | | | \$600,000 | | \$600,000 | | |
| | 21 | 2038-2039 | | | \$600,000 | | \$600,000 | | |
| | 22 | 2039-2040 | | | \$600,000 | | \$600,000 | | |
| | 23 | 2040-2041 | | | \$600,000 | | \$600,000 | | |
| | 24 | 2041-2042 | | | \$600,000 | | \$600,000 | | |
| | 25 | 2042-2043 | | | \$600,000 | | \$600,000 | | |
| | Additional years for 25 year economic impact as required by 313.026(c)(1) | | | | | | | | |

* All investments made through the qualifying time period are captured and totaled on Schedule A1 (Blue box) and incorporated into this schedule in the first row.
 ** Only investments made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" rows. If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.
 *** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.
 For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
 Column B: Only tangible personal property that is specifically described in the application can become qualified property.
 Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property, or is affixed to existing property—described in SECTION 13, question #5 of the application.
 Column E: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)
Luminant Generation Company LLC
Colorado ISD

Applicant Name
 ISD Name

Form 50-296A
 Revised Feb 2014

| Year | School Year (YYYY-YYYY) | Tax Year (Fill in actual tax year) YYYY | Qualified Property | | | Estimated Taxable Value | | |
|------|----------------------------|---|-----------------------------------|---|--|---|---|---|
| | | | Estimated Market Value of Land | Estimated Total Market Value of new buildings or other new improvements | Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements" | Market Value less any exemptions (such as pollution control) and before limitation | Final taxable value for I&S after all reductions | Final taxable value for M&O after all reductions |
| 0 | 2015-2016 | 2015 | \$2,023,140 | \$0 | \$0 | \$2,023,140 | \$2,023,140 | \$2,023,140 |
| 0 | 2016-2017 | 2016 | \$2,043,371 | \$0 | \$0 | \$2,043,371 | \$2,043,371 | \$2,043,371 |
| 0 | 2017-2018 | 2017 | \$2,063,805 | \$0 | \$37,500,000 | \$39,563,805 | \$39,563,805 | \$39,563,805 |
| 1 | 2018-2019 | 2018 | \$2,084,443 | \$0 | \$300,000,000 | \$302,084,443 | \$302,084,443 | \$20,000,000 |
| 2 | 2019-2018 | 2019 | \$2,105,288 | \$0 | \$276,000,000 | \$278,105,288 | \$278,105,288 | \$20,000,000 |
| 3 | 2020-2021 | 2020 | \$2,126,340 | \$0 | \$252,000,000 | \$254,126,340 | \$254,126,340 | \$20,000,000 |
| 4 | 2021-2022 | 2021 | \$2,147,604 | \$0 | \$228,000,000 | \$230,147,604 | \$230,147,604 | \$20,000,000 |
| 5 | 2022-2023 | 2022 | \$2,169,080 | \$0 | \$201,000,000 | \$203,169,080 | \$203,169,080 | \$20,000,000 |
| 6 | 2023-2024 | 2023 | \$2,190,771 | \$0 | \$174,000,000 | \$176,190,771 | \$176,190,771 | \$20,000,000 |
| 7 | 2024-2025 | 2024 | \$2,212,678 | \$0 | \$147,000,000 | \$149,212,678 | \$149,212,678 | \$20,000,000 |
| 8 | 2025-2026 | 2025 | \$2,234,805 | \$0 | \$117,000,000 | \$119,234,805 | \$119,234,805 | \$20,000,000 |
| 9 | 2026-2027 | 2026 | \$2,257,153 | \$0 | \$90,000,000 | \$92,257,153 | \$92,257,153 | \$20,000,000 |
| 10 | 2027-2028 | 2027 | \$2,279,725 | \$0 | \$72,000,000 | \$74,279,725 | \$74,279,725 | \$20,000,000 |
| 11 | 2028-2029 | 2028 | \$2,302,522 | \$0 | \$63,000,000 | \$65,302,522 | \$65,302,522 | \$65,302,522 |
| 12 | 2029-2030 | 2029 | \$2,325,547 | \$0 | \$60,000,000 | \$62,325,547 | \$62,325,547 | \$62,325,547 |
| 13 | 2030-2031 | 2030 | \$2,348,803 | \$0 | \$60,000,000 | \$62,348,803 | \$62,348,803 | \$62,348,803 |
| 14 | 2031-2032 | 2031 | \$2,372,291 | \$0 | \$60,000,000 | \$62,372,291 | \$62,372,291 | \$62,372,291 |
| 15 | 2032-2033 | 2032 | \$2,396,014 | \$0 | \$60,000,000 | \$62,396,014 | \$62,396,014 | \$62,396,014 |
| 16 | 2033-2034 | 2033 | \$2,419,974 | \$0 | \$60,000,000 | \$62,419,974 | \$62,419,974 | \$62,419,974 |
| 17 | 2034-2035 | 2034 | \$2,444,174 | \$0 | \$60,000,000 | \$62,444,174 | \$62,444,174 | \$62,444,174 |

Value Limitation Period

Continue to maintain
viable presence

| | | | | | | | | | |
|--|----|-----------|------|-------------|-----|--------------|--------------|--------------|--------------|
| Additional years for 25 year economic impact as required by 313.026(c)(1) | 18 | 2035-2036 | 2035 | \$2,468,615 | \$0 | \$60,000,000 | \$62,468,615 | \$62,468,615 | \$62,468,615 |
| | 19 | 2036-2037 | 2036 | \$2,493,301 | \$0 | \$60,000,000 | \$62,493,301 | \$62,493,301 | \$62,493,301 |
| | 20 | 2037-2038 | 2037 | \$2,518,234 | \$0 | \$60,000,000 | \$62,518,234 | \$62,518,234 | \$62,518,234 |
| | 21 | 2038-2039 | 2038 | \$2,543,417 | \$0 | \$60,000,000 | \$62,543,417 | \$62,543,417 | \$62,543,417 |
| | 22 | 2039-2040 | 2039 | \$2,568,851 | \$0 | \$60,000,000 | \$62,568,851 | \$62,568,851 | \$62,568,851 |
| | 23 | 2040-2041 | 2040 | \$2,594,539 | \$0 | \$60,000,000 | \$62,594,539 | \$62,594,539 | \$62,594,539 |
| | 24 | 2041-2042 | 2041 | \$2,620,485 | \$0 | \$60,000,000 | \$62,620,485 | \$62,620,485 | \$62,620,485 |
| | 25 | 2042-2043 | 2042 | \$2,646,690 | \$0 | \$60,000,000 | \$62,646,690 | \$62,646,690 | \$62,646,690 |

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Luminant Generation Company LLC
Colorado ISD

Applicant Name
ISD Name

| | Year | School Year (YYYY-YYYY) | Tax Year (Actual tax year) YYYY | Construction | | Non-Qualifying Jobs | | Qualifying Jobs | |
|--|---------------------|----------------------------|---------------------------------------|---|---|---|--|---|--|
| | | | | Column A Number of Construction FTE's or man-hours (specify) | Column B Average annual wage rates for construction workers | Column C Number of non-qualifying jobs applicant estimates it will create (cumulative) | Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative) | Column E Average annual wage of new qualifying jobs | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2015-2016 | 2015 | | | | | | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2016-2017 | 2016 | 180 FTE's Avg / 340 FTE's Peak | \$50,000 | 0 | 3 | \$42,657 | |
| Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i> | 0 | 2017-2018 | 2017 | 230 FTE's Avg / 380 FTE's Peak | \$64,000 | | 3 | \$42,657 | |
| Value Limitation Period <i>The qualifying time period could override the value limitation period.</i> | 1 | 2018-2019 | 2018 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 2 | 2019-2020 | 2019 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 3 | 2020-2021 | 2020 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 4 | 2021-2022 | 2021 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 5 | 2022-2023 | 2022 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 6 | 2023-2024 | 2023 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 7 | 2024-2025 | 2024 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 8 | 2025-2026 | 2025 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 9 | 2026-2027 | 2026 | 0 | 0 | 0 | 3 | \$42,657 | |
| | 10 | 2027-2028 | 2027 | 0 | 0 | 0 | 3 | \$42,657 | |
| Years Following Value Limitation Period | 11 through 25 | 2028-2043 | 2028-2042 | 0 | 0 | 0 | 3 | \$42,657 | |

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

- C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) Yes No
- C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No
- C1b. Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Luminant Generation Company LLC
Colorado ISD

Applicant Name
ISD Name

| State and Local Incentives for which the Applicant intends to apply (Estimated) | | | | | | |
|---|-------------------------------|---------------------------|-----------------------|-----------------------------------|------------------|---------------------|
| Incentive Description | Taxing Entity (as applicable) | Beginning Year of Benefit | Duration of Benefit | Annual Tax Levy without Incentive | Annual Incentive | Annual Net Tax Levy |
| | County: | | | | | |
| | City: | | | | | |
| | Other: | | | | | |
| Tax Code Chapter 311 | | | | | | |
| | County: Mitchell | 2019 | Ten years (2019-2028) | \$820,000 | \$729,800 | \$90,200 |
| | City: | | | | | |
| | Other: Hospital District | | | | | |
| Tax Code Chapter 312 | | | | | | |
| | County: | 2019 | Ten years (2019-2028) | \$219,897 | \$195,708 | \$24,189 |
| | City: | | | | | |
| | Other: | | | | | |
| Local Government Code Chapters 380/381 | | | | | | |
| Freepoint Exemptions | | | | | | |
| Non-Annexation Agreements | | | | | | |
| Enterprise Zone/Project | | | | | | |
| Economic Development Corporation | | | | | | |
| Texas Enterprise Fund | | | | | | |
| Employee Recruitment | | | | | | |
| Skills Development Fund | | | | | | |
| Training Facility Space and Equipment | | | | | | |
| Infrastructure Incentives | | | | | | |
| Permitting Assistance | | | | | | |
| Other: | | | | | | |
| Other: | | | | | | |
| Other: | | | | | | |
| Other: | | | | | | |
| TOTAL | | | | \$1,039,897 | \$925,508 | \$114,389 |

Additional information on incentives for this project:

The annual incentive and annual net tax levy are estimated on an average basis over ten years.



CHAPTER 313 APPLICATION

TAB 15
Economic Impact Analysis and Other Payments
(N/A)

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant



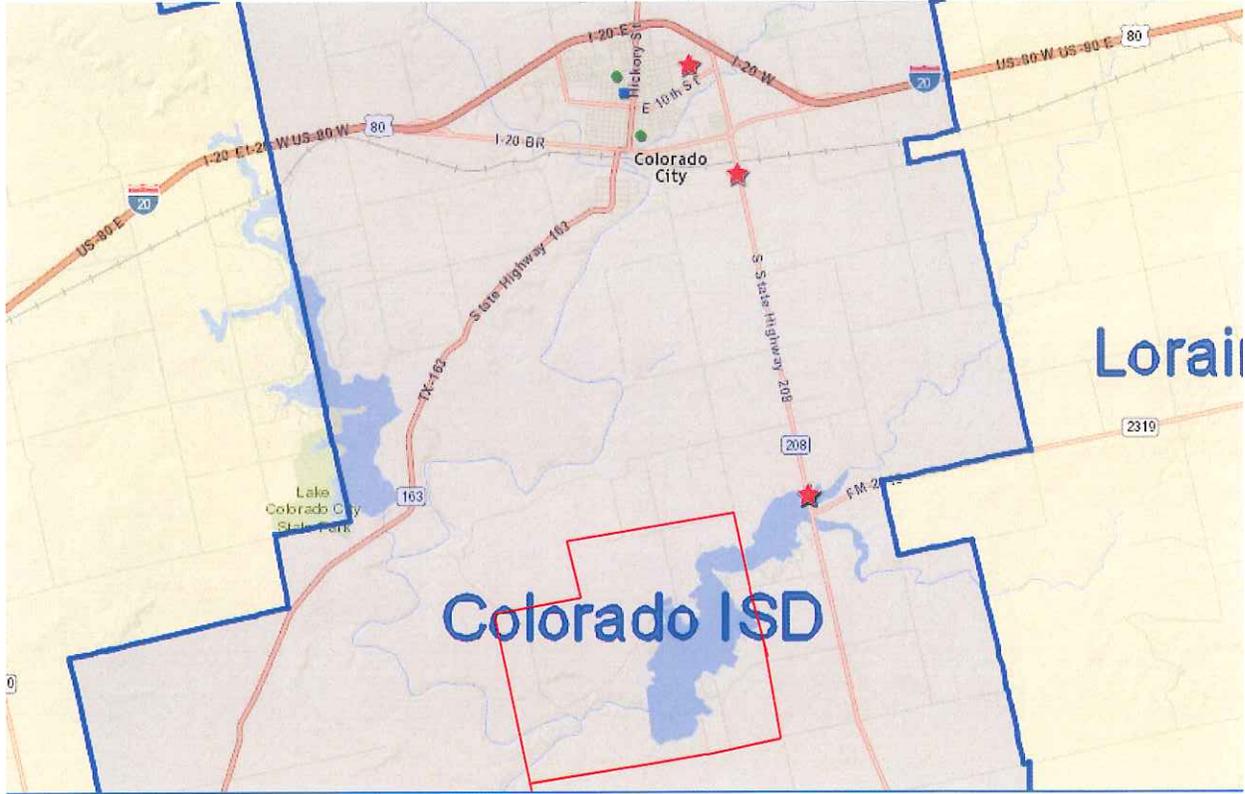
TAB 16
Description of Reinvestment Zone

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

TAB 16 REINVESTMENT ZONE MAP



**Reinvestment Zone
Boundaries**



TAB 17
Signature and Certification Page

Chapter 313 Application
Luminant Generation Company LLC
Champion Creek Solar Energy Project



Luminant

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here

Reggy Spencel
Print Name (Authorized School District Representative)

Superintendent
Title

sign here

Reggy Spencel
Signature (Authorized School District Representative)

4-6-16
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here

Carla A. Howard
Print Name (Authorized Company Representative (Applicant))

SVP and General Tax Counsel
Title

sign here

Carla A. Howard
Signature (Authorized Company Representative (Applicant))

3/31/2016
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

31st day of March, 2016

Shirley J. Barbour
Notary Public in and for the State of Texas

My Commission expires: 05/06/2016

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.