



LYNN M. MOAK, PARTNER

DANIEL T. CASEY, PARTNER

November 20, 2013

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

RE: Application to the Deer Park Independent School District from Equistar Chemicals, LP
(First Qualifying Year 2015)

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Deer Park Independent School District is notifying Equistar Chemicals, LP of its intent to consider the application for appraised value limitation on qualified property. The Applicant submitted an Application to the school district on November 18, 2013. The Board voted to accept the application on November 18, 2013. The application has been determined complete as of November 18, 2013. Please prepare the economic impact report.

Please note, this project will be built next to an adjacent facility. These existing improvements are outside the reinvestment zone; however, the Applicant has provided a detailed description to distinguish the existing property from the new improvements that are the subject of this application. There is also existing property within the proposed reinvestment zone. This property will be completely demolished prior to the start of construction. The Applicant is aware that the determination of a completed application by the Comptroller determines what property may be eligible for a value limitation agreement.

The Applicant is surveying the individual parcel that is the subject of the reinvestment zone. This application will be supplemented with this legal description as soon as the survey has been completed.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application.

In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Harris County Appraisal District.

A hard copy and an electronic copy of the application will be hand delivered to your office today. Please feel free to contact me with questions.

www.moakcasey.com

Sincerely,



Daniel T. Casey

Cc: Harris County Appraisal District

Equistar Chemicals, LP



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised July 2013)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION – CERTIFICATION OF APPLICATION

Authorized School District Representative		Date Application Received by District 11-18-13
First Name Arnold	Last Name Adair	
Title Superintendent		
School District Name Deer Park ISD		
Street Address 2800 Texas Ave		
Mailing Address 2800 Texas Ave		
City Deer Park	State TX	ZIP 77536
Phone Number (832) 668-7000	Fax Number (281) 930-4638	
Mobile Number (optional)	Email Address adair@dpsid.org	

I authorize the consultant to provide and obtain information related to this application. Yes No

Will consultant be primary contact? Yes No

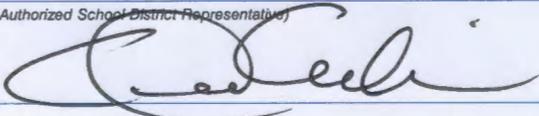


SCHOOL DISTRICT INFORMATION – CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name Daniel T.		Last Name Casey	
Title Partner			
Firm Name Moak, Casey & Associates LLP			
Street Address 400 W. 15th Street, Suite 1410			
Mailing Address 400 W. 15th Street, Suite 1410			
City Austin	State TX	ZIP 78701-1648	
Phone Number 512-485-7878	Fax Number 512-485-7888		
Mobile Number (Optional)	Email Address dcasey@moakcasey.com		

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date 11-18-13
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Has the district determined this application complete? Yes No

If yes, date determined complete. 11-18-13

Have you completed the school finance documents required by TAC 9.1054(c)(3)? Yes No
will supplement

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will supplement



APPLICANT INFORMATION – CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name Stephen R.		Last Name Wessels	
Title Assistant Secretary & Chief Tax Counsel			
Organization Equistar Chemicals LP			
Street Address 1221 McKinney Street, Suite 700, Houston, TX 77010			
Mailing Address P.O. Box 3646			
City Houston		State TX	ZIP 77253-3646
Phone Number 713-309-2295		Fax Number 713-951-1628	
Mobile Number (optional)		Business Email Address Stephen.Wessels@lyondellbasell.com	

Will a company official other than the authorized business representative be responsible for responding to future information requests? Yes No

If yes, please fill out contact information for that person.

First Name		Last Name	
Title			
Organization			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Mobile Number (optional)		Email Address	

I authorize the consultant to provide and obtain information related to this application. Yes No

Will consultant be primary contact? Yes No

APPLICANT INFORMATION – CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name D. Dale		Last Name Cummings	
Title Partner			
Firm Name Cummings Westlake LLC			
Street Address 12837 Louetta Road, Suite 201			
Mailing Address 12837 Louetta Road, Suite 201			
City Cypress		State TX	ZIP 77429
Phone Number 713-226-4456		Fax Number 713-266-2333	
Business Email Address dcummings@cwlp.net			

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant)) <i>Steph R. Ward</i>	Date 11/15/13
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GIVEN under my hand and seal of office this 15th day of November, 2013



(Notary Seal)

M. Alex Evans
Notary Public, State of TX

My commission expires 11/25/17

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.



FEES AND PAYMENTS

[X] Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? [] Yes [] No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? [] Yes [X] No

BUSINESS APPLICANT INFORMATION

Legal Name Under Which Application is Made

Equistar Chemicals, LP

Texas Taxpayer I.D. Number of Entity Subject to Tax Code, Chapter 171 (11 digits)

17605504814

NAICS Code

325211

Is the applicant a party to any other Chapter 313 agreements? [X] Yes [] No

If yes, please list name of school district and year of agreement.

Equistar has executed agreements with La Porte ISD (2013) and Sheldon ISD (2013). Equistar has an application pending with Calallen ISD but no agreement has been executed as of November 18, 2013.

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? [X] Yes [] No

Identify Business Organization of Applicant (corporation, limited liability corporation, etc.)

Limited Partnership

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? [X] Yes [] No

If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas? [X] Yes [] No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? [] NA [X] Yes [] No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

Empty text box for providing explanation or documentation.



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies? [checked] Yes [] No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing [checked] Yes [] No
(2) research and development [] Yes [checked] No
(3) a clean coal project... [] Yes [checked] No
(4) an advanced clean energy project... [] Yes [checked] No
(5) renewable energy electric generation [] Yes [checked] No
(6) electric power generation using integrated gasification... [] Yes [checked] No
(7) nuclear electric power generation [] Yes [checked] No
(8) a computer center that is used as an integral part or as a necessary auxiliary part... [] Yes [checked] No

Are you requesting that any of the land be classified as qualified investment? [] Yes [checked] No

Will any of the proposed qualified investment be leased under a capitalized lease? [] Yes [checked] No

Will any of the proposed qualified investment be leased under an operating lease? [] Yes [checked] No

Are you including property that is owned by a person other than the applicant? [] Yes [checked] No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? [] Yes [checked] No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Attachment # 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

See Attachment # 4A

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- [checked] New Jobs [checked] Construct New Facility [] New Business / Start-up [checked] Expand Existing Facility
[] Relocation from Out-of-State [] Expansion [checked] Purchase Machinery & Equipment
[] Consolidation [] Relocation within Texas

PROJECTED TIMELINE

Begin Construction 1Q 2015 Begin Hiring New Employees 2016

Construction Complete 2Q 2017 Fully Operational 2Q 2017

Purchase Machinery & Equipment 2014-2017

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? [checked] Yes [] No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? 2Q 2017



ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source	Amount
N/A	
Total	

Will other incentives be offered by local units of government? Yes No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

THE PROPERTY

Identify county or counties in which the proposed project will be located Harris

Central Appraisal District (CAD) that will be responsible for appraising the property Harris

Will this CAD be acting on behalf of another CAD to appraise this property? Yes No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Harris (100%) City: N/A
(Name and percent of project) (Name and percent of project)

Hospital District: Harris County (100%) Water District: N/A
(Name and percent of project) (Name and percent of project)

Other (describe): See Attachment 5 Other (describe): N/A
(Name and percent of project) (Name and percent of project)

Is the project located entirely within this ISD? Yes No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$80,000,000
What is the amount of appraised value limitation for which you are applying? \$80,000,000
What is your total estimated qualified investment? \$289,888,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? April 15, 2014
What is the anticipated date of the beginning of the qualifying time period? April 15, 2014
What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$289,888,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? [X] Yes [] No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? [X] Yes [] No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? [X] Yes [] No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? [X] Yes [] No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? [X] Yes [] No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? [X] Yes [] No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? [X] Yes [] No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? [] Yes [X] No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? March 1, 2014

Will the applicant own the land by the date of agreement execution? [X] Yes [] No

Will the project be on leased land? [] Yes [X] No



QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? [checked] Yes [] No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. See Attachment 12 2013
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? [] Yes [checked] No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? [checked] Yes [] No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? None

The last complete calendar quarter before application review start date is the: [] First Quarter [] Second Quarter [checked] Third Quarter [] Fourth Quarter of 2013 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 1,835

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application.

Not applicable

Total number of new jobs that will have been created when fully operational 25

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? [checked] Yes [] No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? [] Yes [checked] No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 20

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at www.texasahead.org/tax_programs/chapter313/)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).



WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

Table with 2 columns: Description of wage calculation and Amount. Rows include 110% of county average weekly wage for all jobs (\$1,377), 110% for manufacturing jobs in county (\$1,711), and 110% for manufacturing jobs in region (\$1,170).

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

- Checkboxes for tax code sections: §313.021(5)(A), §313.021(5)(B) (checked), §313.021(3)(E)(ii), and §313.051(b).

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$60,849

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$65,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? [X] Yes [] No

Will each qualifying job require at least 1,600 of work a year? [X] Yes [] No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? [] Yes [X] No

Will any of the qualifying jobs be retained jobs? [] Yes [X] No

Will any of the qualifying jobs be created to replace a previous employee? [] Yes [X] No

Will any required qualifying jobs be filled by employees of contractors? [] Yes [X] No

If yes, what percent? _____

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? [X] Yes [] No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

See Attachment 15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? [] Yes [X] No

Is Schedule A completed and signed for all years and attached? [X] Yes [] No

Is Schedule B completed and signed for all years and attached? [X] Yes [] No

Is Schedule C (Application) completed and signed for all years and attached? [X] Yes [] No

Is Schedule D completed and signed for all years and attached? [X] Yes [] No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE**Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS			
	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✓
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✓
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	✓
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	✓
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✓
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	✓

* To be submitted with application or before date of final application approval by school board.



Schedule A: Investment (Revised January 2010)

PROPERTY INVESTMENT AMOUNTS

(Estimated Investment in each year. Do not put cumulative totals.)

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or Permanent Nonremovable Component of Building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualify- ing time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)					X		
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)							
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)							
Complete tax years of qualifying time period	1					X		
	2							
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3				X		
		4						
		5						
		6						
		7						
		8						
		9						
		10						
Credit Settle-Up Period	Continue to Maintain Viable Presence	11				X		
		12						
		13						
Post- Settle-Up Period		14				X		
Post- Settle-up Period		15						

See Attachment 17

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

- Column A:** This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment- as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.
[For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property].
Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.
- Column B:** The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).
For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.
- Column D:** Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value – for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.
Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE



Schedule B: Estimated Market and Taxable Value (Revised January 2010)

Applicant Name _____

ISD Name _____

						Qualified Property		Reductions From Market Value	Estimated Taxable Value	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O - after all reductions
		pre- year 1								
	Complete tax years of qualifying time period	1								
		2								
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3								
		4								
		5								
		6								
		7								
		8								
		9								
		10								
Credit Settle-Up period	Continue to Maintain Viable Presence	11								
		12								
		13								
Post- Settle-Up Period		14								
Post- Settle-Up Period		15								

See Attachment 18

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE _____

DATE _____



Schedule C: Application: Employment Information

Applicant Name

ISD Name

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs	Qualifying Jobs	
					Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of quali- fying jobs appli- cant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)
		pre- year 1							
	Complete tax years of qualify- ing time period	1							
		2							
	Tax Credit Period (with 50% cap on credit)	3							
		4							
		5							
		6							
		7							
		8							
		9							
		10							
	Credit Settle-Up period	11							
		12							
		13							
	Post- Settle-Up Period	14							
	Post- Settle-Up Period	15							

See Attachment 19

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE



Schedule D: Other Tax Information (Revised January 2010)

Applicant Name _____

ISD Name _____

		Year	School Year (YYYY)	Tax/Calendar Year (YYYY)	Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought				
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other	
					Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	Fill in percent- age exemption requested or granted in each year of the agreement	
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)												
Complete tax years of qualifying time period	1											
	2											
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	3										
		4										
		5										
		6										
		7										
		8										
		9										
		10										
Credit Settle-Up period	Continue to Maintain Viable Presence	11										
		12										
		13										
Post- Settle-Up Period		14										
Post- Settle-Up Period		15										

See Attachment 20

* For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE _____

DATE _____

ATTACHMENT 1

See application

ATTACHMENT 2

Copy of application fee check is shown on following page.

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

ATTACHMENT 3

See attached documentation of combined group membership



Comptroller
of Public
Accounts
FORM

05-165
(Rev.9-11/3)

Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

■ Report year

2 0 1 2

Reporting entity taxpayer name

EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. LYONDELLBASELL FINANCE COMPANY	7 5 3 2 6 0 8 0 6	■ ○
2. LYONDELL CHEMICAL COMPANY	1 9 5 4 1 6 0 5 5 8 0	■ ○
3. EQUISTAR GP, LLC	3 2 0 4 1 2 5 3 5 3 8	■ ○
4. EQUISTAR LP, LLC	2 7 1 1 9 1 0 1 7	■ ○
5. LYONDELL CHEMICAL OVERSEAS SERVICE, INC.	3 2 0 0 3 4 9 7 0 0 8	■ ○
6. LYONDELL CHEMICAL DELAWARE COMPANY	5 1 0 3 0 9 0 9 4	■ ○
7. LYONDELL CHEMICAL HOLDING COMPANY	5 1 0 3 2 9 8 0 0	■ ○
8. LYONDELL CHEMICAL INTERNATIONAL COMPANY	5 1 0 1 0 9 8 0 3	■ ○
9. LYONDELL CENTENNIAL CORP.	9 5 3 0 4 6 2 7 2	■ ○
10. LYONDELL CHEMICAL TECHNOLOGY, L.P.	3 2 0 3 6 4 6 8 6 0 4	■ ○
11. LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC	1 2 3 2 6 3 1 3 8 9 4	■ ○
12. LYONDELL CHEMICAL PROPERTIES, L.P.	2 3 2 8 3 6 1 0 5	■ ○
13. LYONDELL POTECHGP, INC.	3 2 0 3 8 7 9 7 6 7 9	■ ○
14. LYONDELL POTECHLP, INC	5 1 0 3 9 7 8 2 4	■ ○
15. LYONDELL CHEMICAL TECHNOLOGY 1 INC.	5 6 2 5 6 1 5 8 8	■ ○
16. POSM DELAWARE, INC.	3 0 1 1 4 1 5 9 2 9 3	■ ○
17. LYONDELLBASELL ACETYLS HOLDCO, LLC	2 7 1 1 9 1 1 3 3	■ ○
18. LYONDELLBASELL ACETYLS, LLC	1 2 7 1 1 9 1 2 3 3 2	■ ○
19. LYONDELLBASELL F&F HOLDCO, INC.	2 7 1 1 9 1 3 2 0	■ ○
20. LYONDELL REFINING COMPANY LLC	3 2 0 2 8 1 5 4 1 1 3	■ ○
21. LYONDELLBASELL METHANOL LP, INC.	2 2 3 4 5 2 6 2 6	■ ○

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only

VE/DE FM





Comptroller
of Public
Accounts
FORM

05-165
(Rev.9-11/3)

■ Tcode 13298

Texas Franchise Tax Extension Affiliate List

■ Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

■ Report year

2 0 1 2

Reporting entity taxpayer name

EQUISTAR CHEMICALS, LP & AFFILIATES

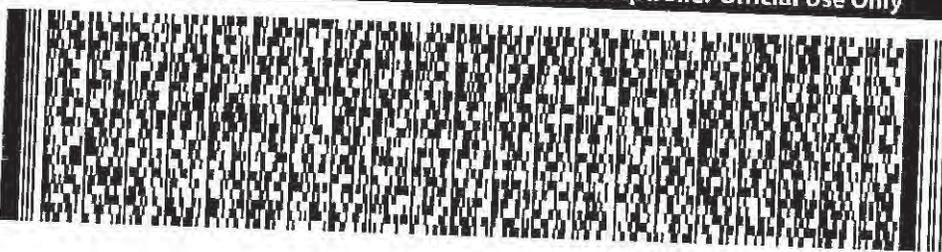
LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER <small>(If none, enter FEI number)</small>										BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS	
22. BASELL NORTH AMERICA INC.	5	1	0	2	7	2	0	9	0			■ ○
23. HOUSTON REFINING LP	1	7	6	0	3	9	5	3	0	3	9	■ ○
24. LAPORTE METHANOL COMPANY, L.P.	1	7	6	0	5	9	8	7	5	1	4	■ ○
25. TECHNOLOGY JV, LP	3	2	0	3	6	6	5	5	4	3	2	■ ○
26. PO JV, LP	1	5	1	0	3	9	8	5	1	7	0	■ ○
27. POSM II LIMITED PARTNERSHIP, L.P.	3	2	0	4	0	6	7	4	2	0	5	■ ○
28. POSM II PROPERTIES PARTNERSHIP, LLC	3	2	0	3	6	4	6	0	4	8	6	■ ○
29. EQUISTAR OLEFINS OFFTAKE LP(DISREGARD, ENTITY)	3	2	0	3	5	7	9	3	3	7	4	■ ○
30. EQUISTAR MONT BELVIEU CORP	3	0	0	0	9	8	2	9	1	1	7	■ ○
31. EQUISTAR OLEFINS OFFTAKE G.P., LLC (DISREGARDED)	3	2	0	1	1	0	4	7	6	5	4	■ ○
32. EQUISTAR OLEFINS G.P.,LLC(DISREGARDED ENTITY)	3	2	0	1	1	0	4	7	6	9	6	■ ○
33. EQUISTAR BAYPORT, LLC (DISREGARDED ENTITY)	0	0	0	0	0	0	0	0	0	0	0	■ ○
34. PO OFFTAKE, LP (DISREGARDED ENTITY)	3	2	0	3	6	6	5	5	4	4	0	■ ○
35. LYONDELL REFINING I LLC	4	5	3	4	5	3	3	9	1			■ ○
36. LYONDELL POJVG, LLC(DISREGARDED ENTITY)	1	5	1	0	3	9	8	0	4	4	5	■ ○
37. LYONDELL POJVLP, LLC	9	0	0	2	4	9	0	1	1			■ ○
38. LYONDELLBASELL METHANOL GP, INC.	1	2	2	3	4	5	2	6	2	7	0	■ ○
39. EQUISTAR CHEMICALS, LP	1	7	6	0	5	5	0	4	8	1	4	■ ○
40. OLEFINS JV, LP	1	4	1	2	0	8	5	4	4	0	2	■ ○
41. EQUISTAR CHEMICALS DE MEXICO, INC.	3	0	1	1	3	8	4	7	7	1	6	■ ○
42.												■ ○

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only

VE/DE FM



ATTACHMENT 4

Equistar Chemicals, LP plans to construct a new polyethylene unit at its La Porte manufacturing facility located at 1515 Miller Cut-Off in La Porte, Texas.

The project includes the design and construction of a 1 billion pound per year polyethylene unit along with related infrastructure and logistics. The plant will manufacture polyethylene resin which is used in products such as plastic pipe, merchandise bags, milk jugs, food and beverage containers, household chemical and detergent bottles, pails and drums.

Construction is proposed to commence in 1Q 2015 with completion estimated in 2Q 2017. The proposed improvements for which the tax limitation is sought will include one (1) polyethylene unit along with all process infrastructure and auxiliary equipment, including but not limited to, compressors, drums, vessels, heat exchangers, pumps, filters, reactors, packaged systems, blowers and fans, dryers, dust collection units, mixers, feeders, extruder, rotary valves, scales, trolleys and hoists, utility service lines, storage tanks, blending silos, electrical switchgear, transformers, substations, instrumentation, equipment and structural foundations including supports, control equipment and facilities, warehouses, raw material and utility distribution improvements, flare, cooling towers, inter-plant piping and utilities, tie-ins, upgrades and revamps to existing facilities, road improvements, control building, fire prevention and safety equipment, railroad tracks, railroad switches, rail car loading equipment, rail car washing buildings and equipment, any other tangible personal property utilized in the process, storage, quality control, shipping, waste management and general operation of the polyethylene unit and any other infrastructure additions, upgrades and modifications related to the polyethylene unit.

ATTACHMENT 4A

Equistar Chemicals LP is wholly owned by LyondellBasell Industries which is a global manufacturer of petrochemicals. The La Porte plant is an olefins and polymers plant that produces ethylene, propylene, polymers, and other related hydrocarbon byproducts. Equistar Chemicals, LP has other plants that produce polymer products in Lake Charles, Louisiana, Pasadena, Texas, Bay City, Texas, Victoria, Texas, Morris, Illinois, and Clinton, Iowa.

LyondellBasell has the ability to invest in new or existing facilities in many countries around the world as well as numerous existing facilities in the United States.

ATTACHMENT 5

The project is located in the following taxing jurisdictions:

- Harris County (100%)
- Deer Park ISD (100%)
- Harris County Flood Control District (100%)
- Port of Houston Authority (100%)
- Harris County Hospital District (100%)
- Harris County Education Department (100%)
- San Jacinto College District (100%)

ATTACHMENT 6

Equistar Chemicals, LP plans to construct a new polyethylene unit at its La Porte manufacturing facility located at 1515 Miller Cut-Off in La Porte, Texas.

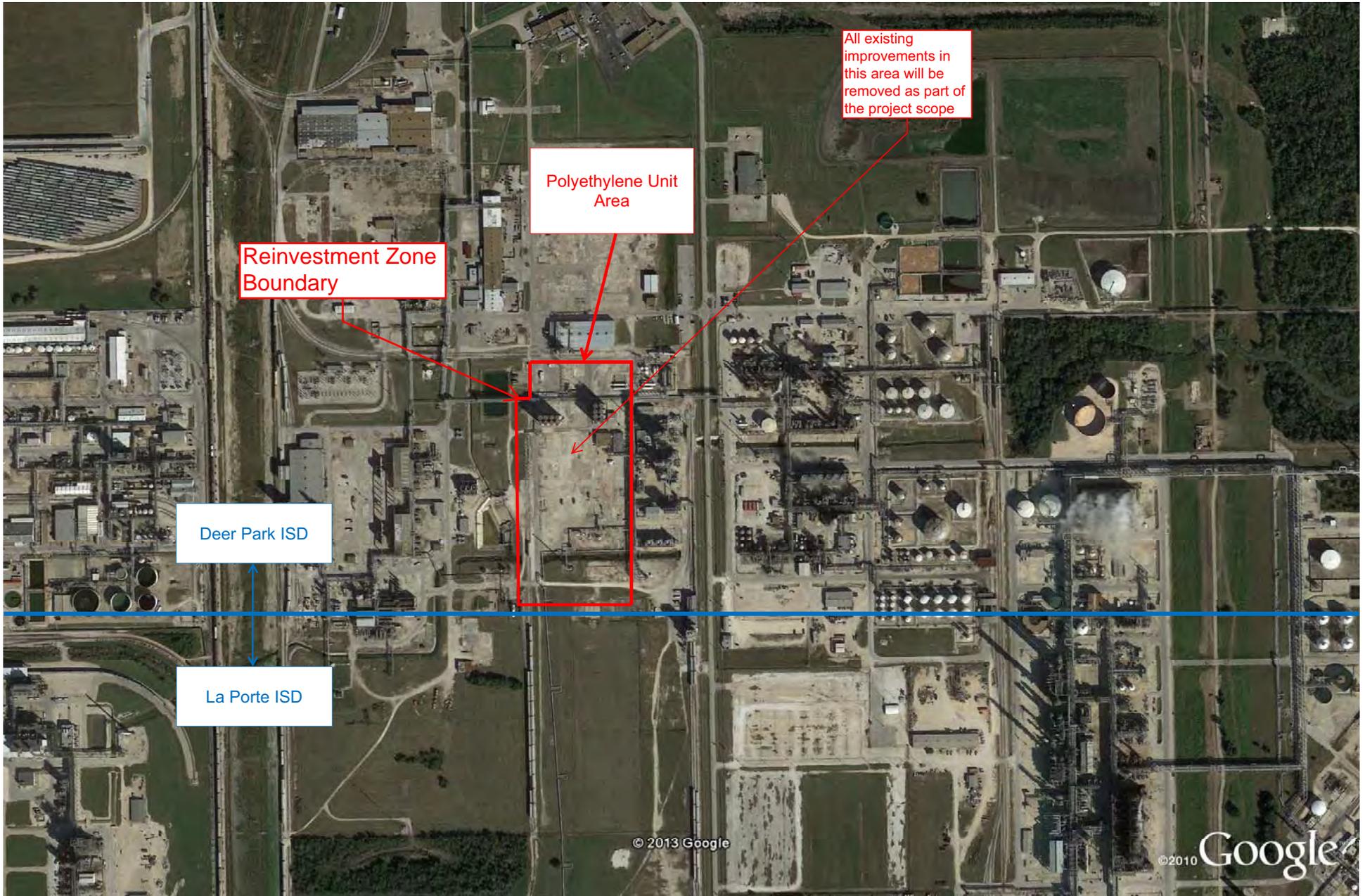
The project includes the design and construction of a 1 billion pound per year polyethylene unit along with related infrastructure and logistics. The plant will manufacture polyethylene resin which is used in products such as plastic pipe, merchandise bags, milk jugs, food and beverage containers, household chemical and detergent bottles, pails and drums.

Construction is proposed to commence in 1Q 2015 with completion estimated in 2Q 2017. The proposed improvements for which the tax limitation is sought will include one (1) polyethylene unit along with all process infrastructure and auxiliary equipment, including but not limited to, compressors, drums, vessels, heat exchangers, pumps, filters, reactors, packaged systems, blowers and fans, dryers, dust collection units, mixers, feeders, extruder, rotary valves, scales, trolleys and hoists, utility service lines, storage tanks, blending silos, electrical switchgear, transformers, substations, instrumentation, equipment and structural foundations including supports, control equipment and facilities, warehouses, raw material and utility distribution improvements, flare, cooling towers, inter-plant piping and utilities, tie-ins, upgrades and revamps to existing facilities, road improvements, control building, fire prevention and safety equipment, railroad tracks, railroad switches, rail car loading equipment, rail car washing buildings and equipment, any other tangible personal property utilized in the process, storage, quality control, shipping, waste management and general operation of the polyethylene unit and any other infrastructure additions, upgrades and modifications related to the polyethylene unit.

ATTACHMENT 7

See attached maps

REINVESTMENT ZONE MAP



Deer Park ISD Map



Project Site

Equistar Chemicals, LP Vicinity Map

Project Site



ATTACHMENT 8

Equistar Chemicals, LP plans to construct a new polyethylene unit at its La Porte manufacturing facility located at 1515 Miller Cut-Off in La Porte, Texas.

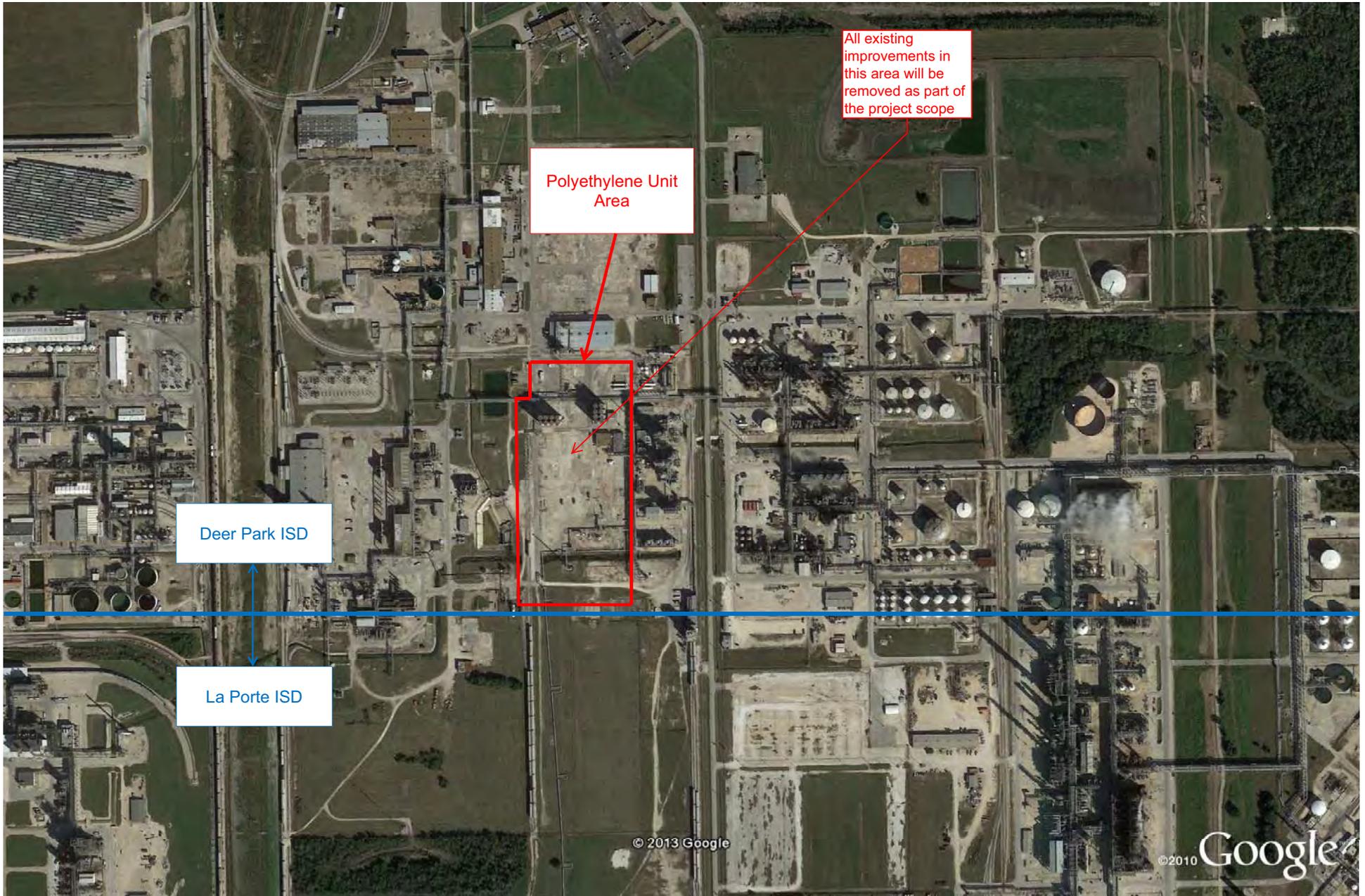
The project includes the design and construction of a 1 billion pound per year polyethylene unit along with related infrastructure and logistics. The plant will manufacture polyethylene resin which is used in products such as plastic pipe, merchandise bags, milk jugs, food and beverage containers, household chemical and detergent bottles, pails and drums.

Construction is proposed to commence in 1Q 2015 with completion estimated in 2Q 2017. The proposed improvements for which the tax limitation is sought will include one (1) polyethylene unit along with all process infrastructure and auxiliary equipment, including but not limited to, compressors, drums, vessels, heat exchangers, pumps, filters, reactors, packaged systems, blowers and fans, dryers, dust collection units, mixers, feeders, extruder, rotary valves, scales, trolleys and hoists, utility service lines, storage tanks, blending silos, electrical switchgear, transformers, substations, instrumentation, equipment and structural foundations including supports, control equipment and facilities, warehouses, raw material and utility distribution improvements, flare, cooling towers, inter-plant piping and utilities, tie-ins, upgrades and revamps to existing facilities, road improvements, control building, fire prevention and safety equipment, railroad tracks, railroad switches, rail car loading equipment, rail car washing buildings and equipment, any other tangible personal property utilized in the process, storage, quality control, shipping, waste management and general operation of the polyethylene unit and any other infrastructure additions, upgrades and modifications related to the polyethylene unit.

ATTACHMENT 9

See attached maps

REINVESTMENT ZONE MAP



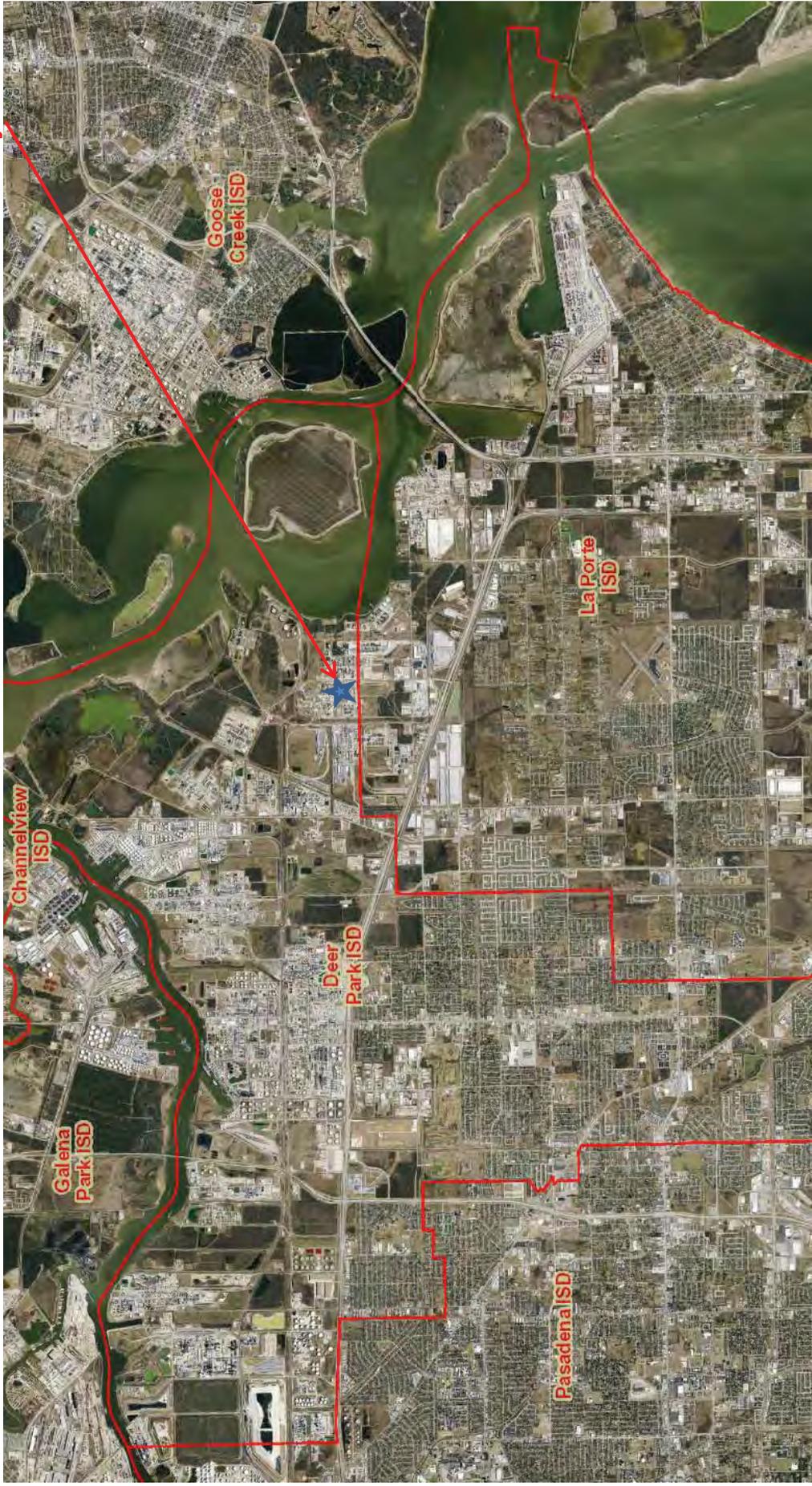
Deer Park ISD Map



Project Site

Equistar Chemicals, LP Vicinity Map

Project Site



ATTACHMENT 10

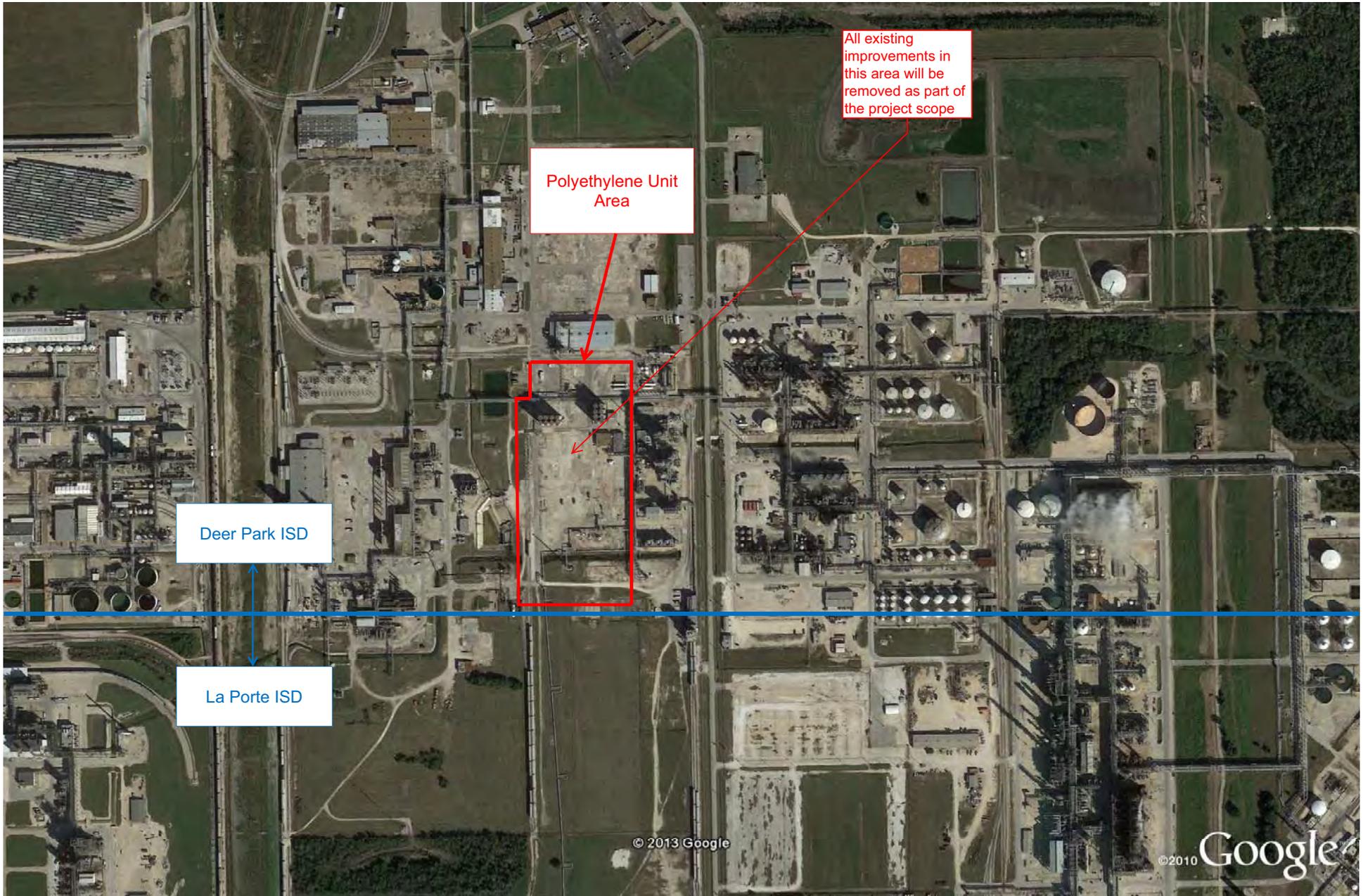
The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

The reinvestment zone will consist of property owned by Equistar Chemicals LP. No qualified investment or qualified property will be constructed on any land that Equistar does not own.

ATTACHMENT 11

Please see attached maps

REINVESTMENT ZONE MAP



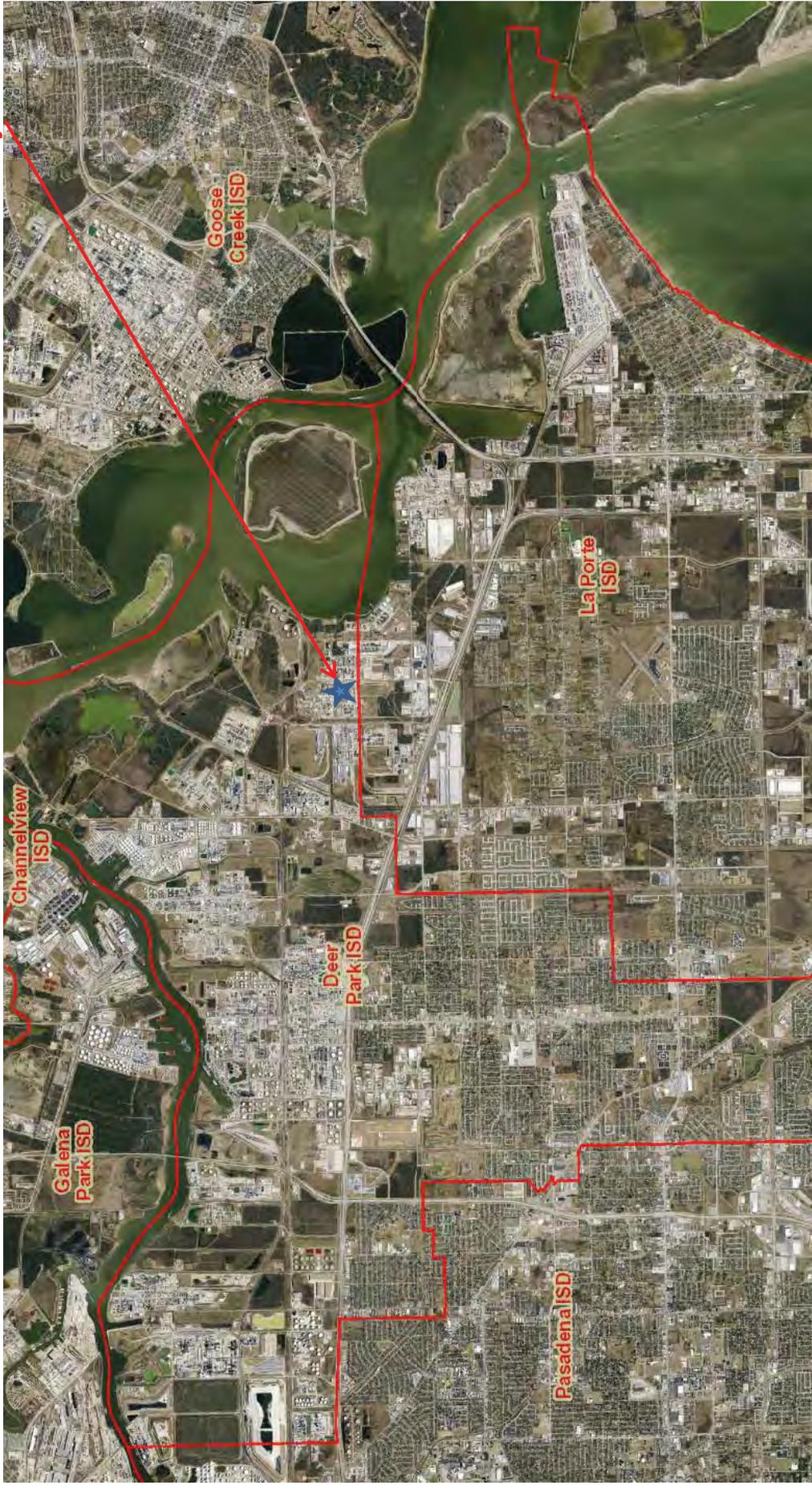
Deer Park ISD Map



Project Site

Equistar Chemicals, LP Vicinity Map

Project Site



ATTACHMENT 12

Equistar's has existing chemical processing units and support facilities at the La Porte plant within Deer Park ISD. These assets consist of the following:

- Olefins Unit QE-1 (Ethylene & Other Olefin Byproducts)
- Polymers Units Q-1, AB-2, AB-3 (LDPE & LLDPE)
- Tank Farms
- Utilities
- Waste water treatment plant
- Various buildings
- Pollution Control Equipment

The improvements listed above are assessed by Harris County Appraisal District. The Harris County Appraisal District account numbers and the most recent property values are shown in Exhibit 12A.

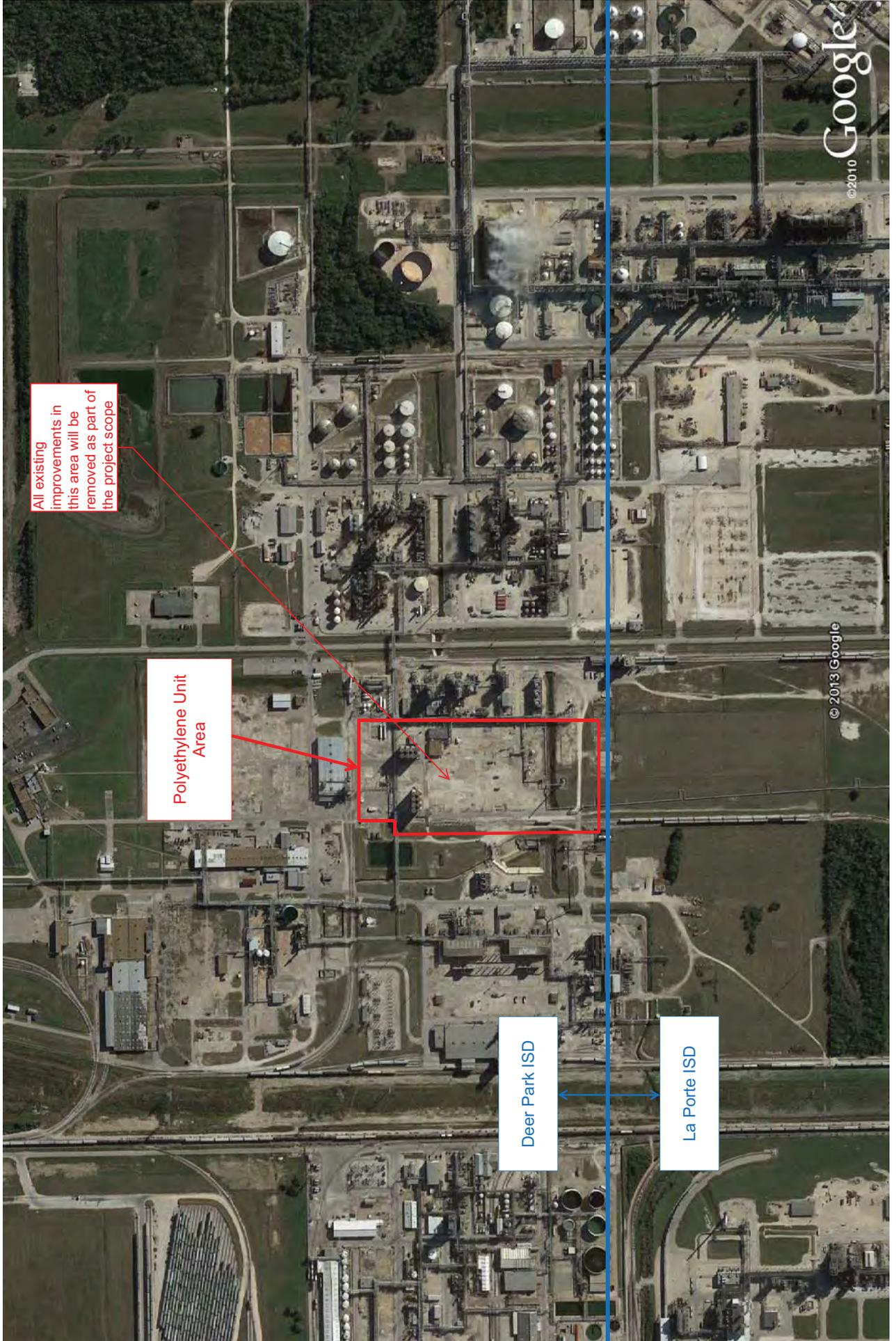
None of the property listed above are included in the proposed reinvestment zone. The area included in the proposed reinvestment zone contains foundations for units that have been demolished, small buildings, and out of service concrete silos. The old foundations will be removed and the small buildings and out of service concrete silos will be demolished as part of the Project scope. Satellite imagery of the existing site area to be included in the proposed reinvestment zone is attached as Exhibit 12B.

Equistar will request that Harris County Appraisal District create new property account numbers for the property that is the subject of this application in order to track the value attributable to the qualified property.

ATTACHMENT 12 A

Harris County Appraisal District account numbers and 2013 property values for Equistar property tax accounts in Deer Park ISD are shown below and in the supporting attachments.

HCAD Property Account Number	Property Description	2013 Appraised Value
041-002-005-0008	Polymers Units Q-1, AB-2, AB-3 (Deer Park ISD portion)	\$62,133,308
040-243-000-0022	QE-1 (Deer Park ISD portion) & other plant process units and plant infrastructure	\$22,444,458



ATTACHMENT 13

No waiver of the jobs requirement is requested.

ATTACHMENT 14

The calculation of the three possible wage requirements with TWC documentation is attached. Equistar has chosen to use \$65,000 as the wage rate for permanent jobs. This amount exceeds 110% of the current regional wage rate of \$55,317 ($\$55,317 \times 110\% = \$60,849$).

EQUISTAR CHEMICALS, LP
ATTACHMENT TO CHAPTER 313 APPLICATION

DEER PARK ISD - HARRIS COUNTY
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 1,154	\$ 60,008
FOURTH	2012	\$ 1,331	\$ 69,212
FIRST	2013	\$ 1,333	\$ 69,316
SECOND	2013	\$ 1,190	\$ 61,880
AVERAGE		\$ 1,252	\$ 65,104
		X 110%	110%
		\$ 1,377	\$ 71,614

CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 1,428	\$ 74,256
FOURTH	2012	\$ 1,704	\$ 88,608
FIRST	2013	\$ 1,641	\$ 85,332
SECOND	2013	\$ 1,450	\$ 75,400
AVERAGE		\$ 1,556	\$ 80,899
		X 110%	110%
		\$ 1,711	\$ 88,989

CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE*

REGION	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
Houston-Galv.	2012	\$ 1,064	\$ 55,317
		X 110%	110%
		\$ 1,170	\$ 60,849

* Equistar Chemicals LP chooses the Regional Wage Rate

* SEE ATTACHED TWC DOCUMENTATION

Quarterly Employment and Wages (QCEW)

[Back](#)

D.PERIODYEAR

Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2013	1st Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,641
2013	2nd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,450
2012	3rd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,428
2012	4th Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,704

Quarterly Employment and Wages (QCEW)

[Back](#)

D.PERIODYEAR

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,333
2013	2nd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,190
2012	3rd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,154
2012	4th Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,331

**2012 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
1. Panhandle Regional Planning Commission	\$20.12	\$41,850
2. South Plains Association of Governments	\$16.18	\$33,662
3. NORTEX Regional Planning Commission	\$17.83	\$37,076
4. North Central Texas Council of Governments	\$24.68	\$51,333
5. Ark-Tex Council of Governments	\$16.84	\$35,032
6. East Texas Council of Governments	\$19.61	\$40,797
7. West Central Texas Council of Governments	\$18.24	\$37,941
8. Rio Grande Council of Governments	\$16.17	\$33,631
9. Permian Basin Regional Planning Commission	\$21.93	\$45,624
10. Concho Valley Council of Governments	\$16.33	\$33,956
11. Heart of Texas Council of Governments	\$19.07	\$39,670
12. Capital Area Council of Governments	\$26.03	\$54,146
13. Brazos Valley Council of Governments	\$16.55	\$34,424
14. Deep East Texas Council of Government	\$16.20	\$33,698
15. South East Texas Regional Planning Co	\$29.38	\$61,118
16. Houston-Galveston Area Council	\$26.59	\$55,317
17. Golden Crescent Regional Planning Commission	\$21.03	\$43,742
18. Alamo Area Council of Governments	\$18.40	\$38,280
19. South Texas Development Council	\$13.54	\$28,170
20. Coastal Bend Council of Governments	\$22.97	\$47,786
21. Lower Rio Grande Valley Development Council	\$16.33	\$33,961
22. Texoma Council of Governments	\$22.57	\$46,949
23. Central Texas Council of Governments	\$17.16	\$35,689
24. Middle Rio Grande Development Council	\$18.93	\$39,380

110% x \$55,317 =
\$60,849

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

ATTACHMENT 15

Equistar's contractor provides its employees with benefits including but not limited to the following:

- Medical Coverage (company pays 80% of employee health insurance premiums)
- Dental Plan
- Group Life Insurance
- Paid Holidays
- Paid Vacation
- 401(k) Retirement Savings Plan

ATTACHMENT 16

The economic impact study will be performed by the Comptroller at a future date.

ATTACHMENT 17

Please see attached Schedule A

Schedule A (Rev. January 2013): Investment

Form 50-296

Applicant Name
ISD Name
Equistar Chemicals LP
Deer Park ISD

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total investment (A+B+D)		
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Year	2014							
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)	2014-2015							
Tax Credit Period (with 50% cap on credit)	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)								
	Complete tax years of qualifying time period	1	2015-2016	2015	\$ 148,906,000	\$ -	\$ -	\$ -	\$ -
		2	2016-2017	2016	\$ 135,117,000	\$ 4,775,000	\$ 148,906,000	\$ -	\$ 148,906,000
		3	2017-2018	2017	\$ 47,202,000	\$ -	\$ 140,892,000	\$ -	\$ 140,892,000
		4	2018-2019	2018	\$ -	\$ -	\$ -	\$ -	\$ -
		5	2019-2020	2019	\$ -	\$ -	\$ -	\$ -	\$ -
		6	2020-2021	2020	\$ -	\$ -	\$ -	\$ -	\$ -
		7	2021-2022	2021	\$ -	\$ -	\$ -	\$ -	\$ -
		8	2022-2023	2022	\$ -	\$ -	\$ -	\$ -	\$ -
		9	2023-2024	2023	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Settle-Up Period	Value Limitation Period	10	2024-2025	2024	\$ -	\$ -	\$ -	\$ -	\$ -
		11	2025-2026	2025	\$ -	\$ -	\$ -	\$ -	\$ -
		12	2026-2027	2026	\$ -	\$ -	\$ -	\$ -	\$ -
		13	2027-2028	2027	\$ -	\$ -	\$ -	\$ -	\$ -
		14	2028-2029	2028	\$ -	\$ -	\$ -	\$ -	\$ -
Post-Settle-Up Period	Continue to Maintain Viable Presence	15	2029-2030	2029	\$ -	\$ -	\$ -	\$ -	\$ -
					\$ -	\$ -	\$ -	\$ -	\$ -

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property]. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period. The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E).

Column C: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc.

Column E: Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

11/15/13

Signature of Authorized Company Representative

DATE

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

ATTACHMENT 18

Please see attached Schedule B

Schedule B (Rev. January 2013): Estimated Market And Taxable Value
Equistar Chemicals LP
 Deer Park ISD

Applicant Name
 ISD Name

Form 50-296

Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	Final taxable value for M&O--after all reductions
			Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"			
pre-year 1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	2015-2016	2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	2016-2017	2016	\$ -	\$ -	\$ 74,453,000	\$ 3,723,000	\$ 70,730,000	\$ 70,730,000
3	2017-2018	2017	\$ -	\$ 4,775,000	\$ 142,512,000	\$ 7,126,000	\$ 140,161,000	\$ 80,000,000
4	2018-2019	2018	\$ -	\$ 4,680,000	\$ 332,225,000	\$ 12,458,000	\$ 324,447,000	\$ 80,000,000
5	2019-2020	2019	\$ -	\$ 4,586,000	\$ 322,258,000	\$ 16,611,000	\$ 310,233,000	\$ 80,000,000
6	2020-2021	2020	\$ -	\$ 4,494,000	\$ 312,590,000	\$ 16,113,000	\$ 300,971,000	\$ 80,000,000
7	2021-2022	2021	\$ -	\$ 4,404,000	\$ 303,212,000	\$ 15,630,000	\$ 291,986,000	\$ 80,000,000
8	2022-2023	2022	\$ -	\$ 4,316,000	\$ 294,116,000	\$ 15,161,000	\$ 283,271,000	\$ 80,000,000
9	2023-2024	2023	\$ -	\$ 4,230,000	\$ 285,293,000	\$ 14,706,000	\$ 274,817,000	\$ 80,000,000
10	2024-2025	2024	\$ -	\$ 4,145,000	\$ 276,734,000	\$ 14,265,000	\$ 266,614,000	\$ 80,000,000
11	2025-2026	2025	\$ -	\$ 4,062,000	\$ 268,432,000	\$ 13,837,000	\$ 258,657,000	\$ 258,657,000
12	2026-2027	2026	\$ -	\$ 3,981,000	\$ 260,379,000	\$ 13,422,000	\$ 250,938,000	\$ 250,938,000
13	2027-2028	2027	\$ -	\$ 3,901,000	\$ 252,568,000	\$ 13,019,000	\$ 243,450,000	\$ 243,450,000
14	2028-2029	2028	\$ -	\$ 3,823,000	\$ 244,991,000	\$ 12,628,000	\$ 236,186,000	\$ 236,186,000
15	2029-2030	2029	\$ -	\$ 3,747,000	\$ 237,641,000	\$ 12,249,000	\$ 229,139,000	\$ 229,139,000

Tax Credit
 Period (with
 50% cap on
 credit)

Credit Settle-Up
 Period

Post- Settle-Up Period

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
 This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and updates estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Steph R. Ward

11/15/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

ATTACHMENT 19

Please see attached Schedule C

Schedule C- Application: Employment Information

Applicant Name: Equistar Chemicals LP
 ISD Name: Deer Park ISD

Form 50-296

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs			
				Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs		
	pre-year 1	2014-2015	2014								
	1	2015-2016	2015	160 FTE's	\$ 61,000	0	\$ -	0	\$ -		
	2	2016-2017	2016	196 FTE's	\$ 61,000	5	\$ 65,000	4	\$ 65,000		
	3	2017-2018	2017	65 FTE's	\$ 61,000	10	\$ 65,000	8	\$ 65,000		
	4	2018-2019	2018			25	\$ 65,000	20	\$ 65,000		
	5	2019-2020	2019			25	\$ 65,000	20	\$ 65,000		
	6	2020-2021	2020			25	\$ 65,000	20	\$ 65,000		
	7	2021-2022	2021			25	\$ 65,000	20	\$ 65,000		
	8	2022-2023	2022			25	\$ 65,000	20	\$ 65,000		
	9	2023-2024	2023			25	\$ 65,000	20	\$ 65,000		
	10	2024-2025	2024			25	\$ 65,000	20	\$ 65,000		
	11	2025-2026	2025			25	\$ 65,000	20	\$ 65,000		
	12	2026-2027	2026			25	\$ 65,000	20	\$ 65,000		
	13	2027-2028	2027			25	\$ 65,000	20	\$ 65,000		
	14	2028-2029	2028			25	\$ 65,000	20	\$ 65,000		
	15	2029-2030	2029			25	\$ 65,000	20	\$ 65,000		

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Steph R. W.J.S.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

11/15/13

DATE

ATTACHMENT 20

Please see attached Schedule D

Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name

Equistar Chemicals LP

ISD Name

Deer Park ISD

Form 50-296

				Sales Tax Information			Other Property Tax Abatements Sought			
				Sales Taxable Expenditures			Franchise Tax			
	Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	County	City	Hospital	Other (College)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)		2014-2015	2014	\$ -	\$ -	\$ -				
Tax Credit Period (with 50% cap on credit)	1	2015-2016	2015	\$ 17,868,720	\$ 131,037,280	\$ -	n/a	n/a	n/a	n/a
	2	2016-2017	2016	\$ 16,907,040	\$ 123,984,960	\$ -	n/a	n/a	n/a	n/a
	3	2017-2018	2017	\$ 5,664,240	\$ 41,537,760	\$ -	n/a	n/a	n/a	n/a
	4	2018-2019	2018	\$ -	\$ -	\$ -	n/a	n/a	n/a	n/a
	5	2019-2020	2019	\$ -	\$ -	\$ 70,000	n/a	n/a	n/a	n/a
	6	2020-2021	2020	\$ -	\$ -	\$ 220,000	n/a	n/a	n/a	n/a
	7	2021-2022	2021	\$ -	\$ -	\$ 220,000	n/a	n/a	n/a	n/a
	8	2022-2023	2022	\$ -	\$ -	\$ 340,000	n/a	n/a	n/a	n/a
	9	2023-2024	2023	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a
	10	2024-2025	2024	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a
	11	2025-2026	2025	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a
	12	2026-2027	2026	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a
	13	2027-2028	2027	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a
	14	2028-2029	2028	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a
	15	2029-2030	2029	\$ -	\$ -	\$ 450,000	n/a	n/a	n/a	n/a

*For planning, construction and operation of the facility.

Signature of Authorized Company Representative

11/15/13

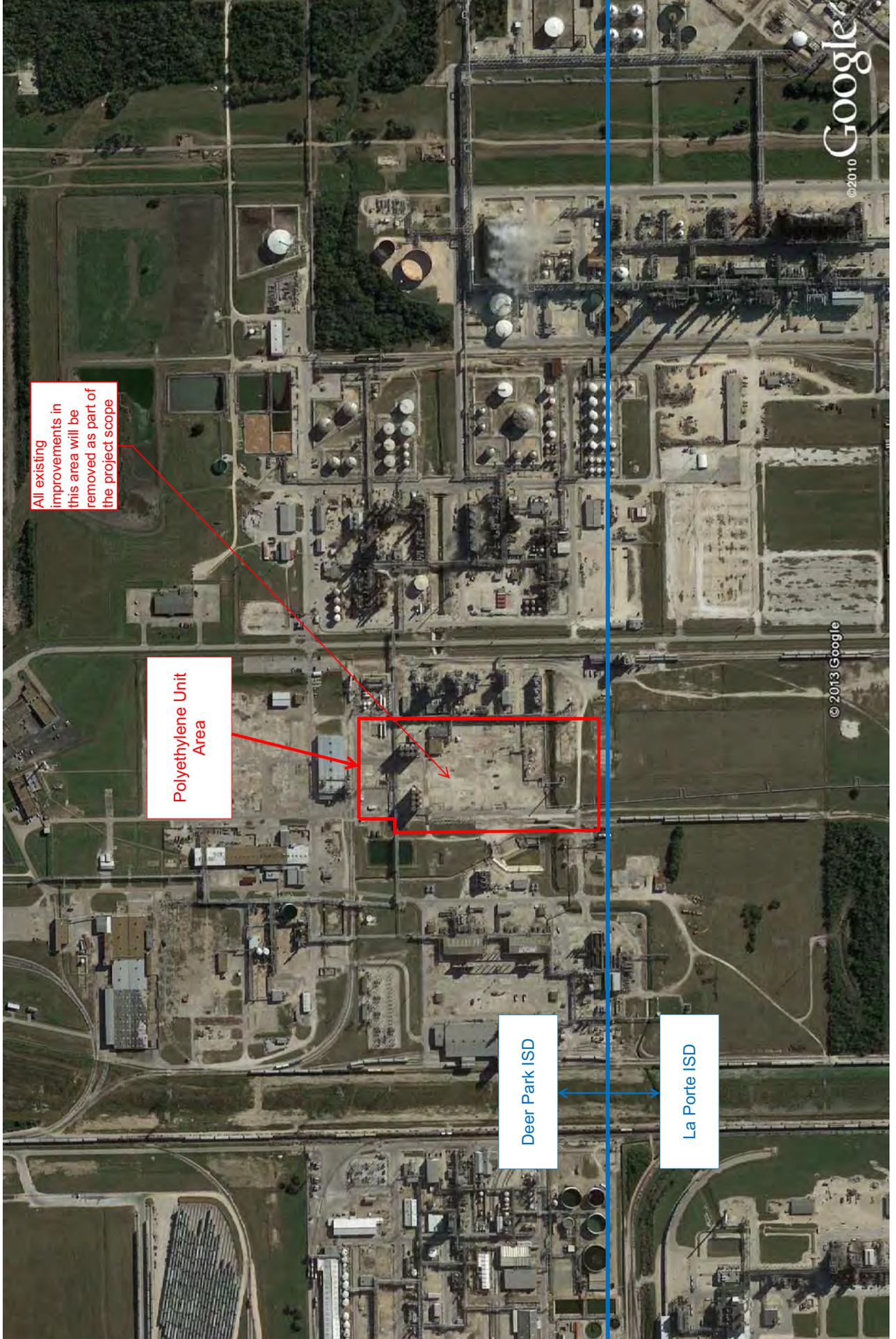
DATE

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

ATTACHMENT 21

A map of the proposed reinvestment zone is attached as is a vicinity map. Equistar will request that the reinvestment zone be established by the Board of Trustees of Deer Park ISD at a later date.

REINVESTMENT ZONE MAP

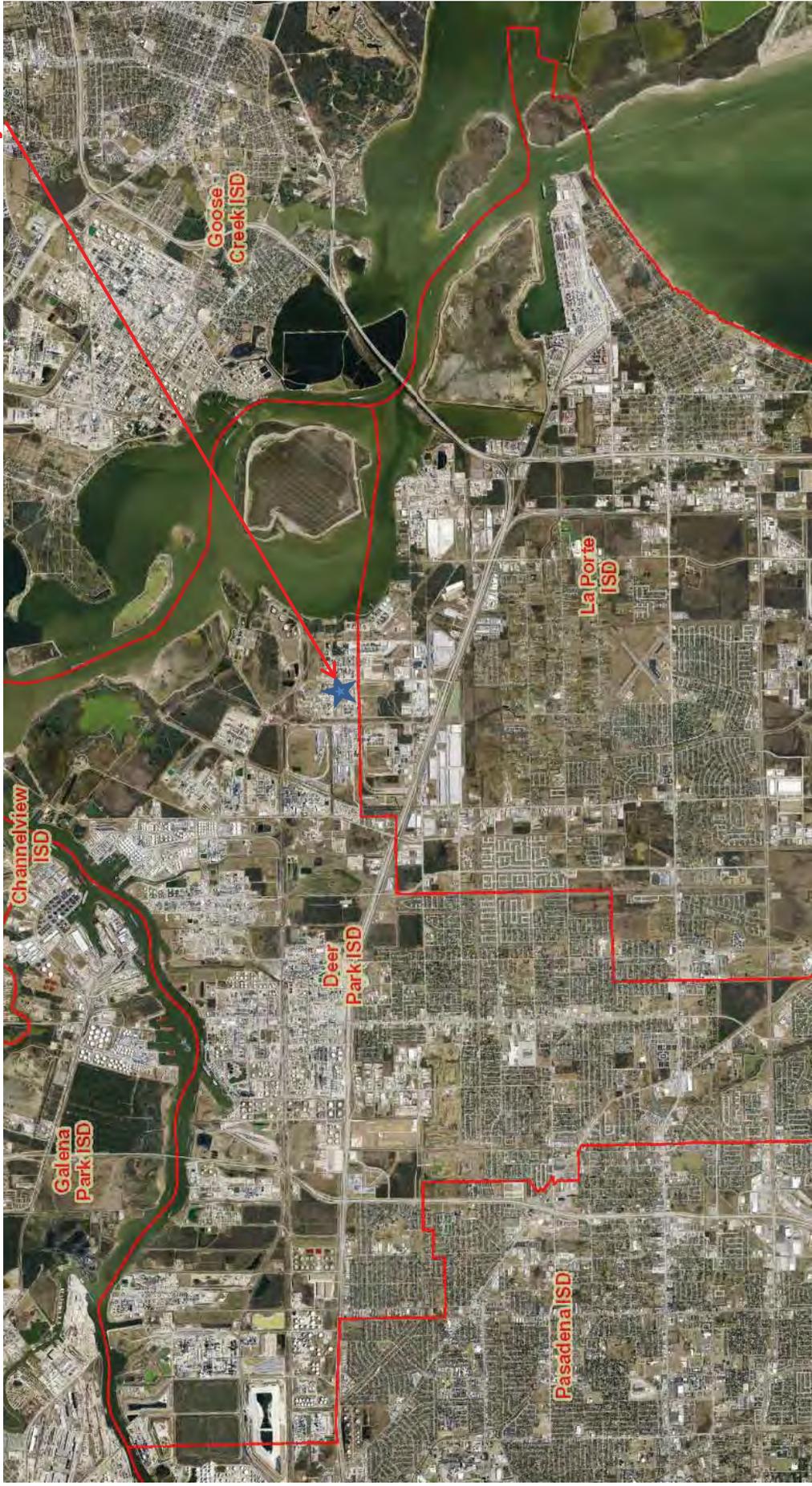


Deer Park ISD Map



Equistar Chemicals, LP Vicinity Map

Project Site



ATTACHMENT 22

The resolution of the Board of Trustees of Deer Park ISD establishing the reinvestment zone will be provided at a later date.

ATTACHMENT 23

The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

ATTACHMENT 24

No guidelines and criteria are required for Deer Park ISD to create the reinvestment zone.