UNDERWOOD
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Hereford, TX 79045

April 2, 2014

Stephanie Jones ***Via Email and Federal Express***
Economic Development and Analysis Division
Texas Comptroller of Public Accounts
111 E. 17th St.
Austin, TX 78774

Re: App. No. 382 from Hale Community Energy, LLC to Petersburg ISD
Amendment No. 003 to Application

Dear Stephanie,

Enclosed please find amended pages provided by the Applicant for the Chapter 313 Application submitted by Hale Community Energy, LLC to Petersburg ISD (the "Hale Community Application"). Specifically, the Applicant has provided:

- Attachment 21 –CONFIDENTIAL Amended Map of Hale County Reinvestment Zone No. 5;
- Attachment 22 – Amended Order Designating Hale County Reinvestment Zone No. 5; and,
- Attachment 23 –Amended Legal Description of Hale County Reinvestment Zone No. 5.

As before, Applicant has requested the enclosed map be treated as "CONFIDENTIAL." A CD containing the documents listed above is also enclosed. This Amendment, dated April 2, 2014 and numbered 003, is the third amendment to the Hale Community Application. Please let me know if you require any additional information.

Thank you,

Audie Sciumbato, PhD

AS/ph
IIRP8UHI0D3UD0
Encl.
cc: Melissa Miller, Miller Wind Consulting LLC ***Via Email***
John Wycherly, Triglobal Energy ***Via Email***

ORDER NO. R14-0310

IN THE HALE COUNTY COMMISSIONERS COURT §

WHEREAS, Hale County Reinvestment Zone Number 5 was designated by the Court in Order No. R14-0113a, following all applicable laws and guidelines on January 13, 2014;

AND WHEREAS, the Hale County Reinvestment Zone Number 5 meets the eligibility criteria set forth in the Guidelines and Criteria for Granting Tax Abatements in Reinvestment Zones adopted by the Hale County Commissioners Court on October 23, 2006, and re-authorized on December 22, 2008, February 14, 2011, and April 8, 2013;

AND WHEREAS, the legal description of Hale County Reinvestment Zone Number 5, as attached to the Order designating the same on January 13, 2014, has been found to be incorrect;

AND WHEREAS, the legal description attached to this Order as Exhibit A is found to be the correct legal description of the property located in Hale County Reinvestment Zone Number 5;

AND WHEREAS, the Court finds that: (1) most of the proposed Reinvestment Zone lies outside the taxing jurisdiction of any incorporated city or town; and (2) the proposed Reinvestment Zone will contribute to the retention or expansion of employment, will attract major investment, and will promote economic development in Hale County;

IT IS THEREFORE ORDERED that Hale County hereby amends its previous Order no. R14-0113a, to designate the property located in Hale County and having the legal description attached to this Order as Exhibit A, which is fully incorporated herein by reference, as **Hale County Reinvestment Zone No. 5** under the Texas Tax Code and the Hale County Guidelines and Criteria for Granting Tax Abatements in Reinvestment Zones.

IT IS FURTHER ORDERED that Hale County declares that all Eligible Property, as that term is defined in the Hale County Guidelines and Criteria for Granting Tax Abatements in Reinvestment Zones, is hereby eligible to receive tax abatement pursuant to the rules and regulations set forth in the Hale County Guidelines and Criteria for Granting Tax Abatements in Reinvestment Zones.

This Order shall be effective from January 13, 2014, and this Order shall expire five years from January 13, 2014. The Reinvestment Zone may be redesignated for subsequent five-year periods.

This Order was passed and approved following the public hearing on the amendment of the Reinvestment Zone held by the Hale County Commissioners Court, at which a quorum of the Court was present, and notice of which was posted according to all legal requirements, on the 10th day of March, 2014.

HALE COUNTY, TEXAS

By: Bill A. Coleman
BILL A. COLEMAN
Hale County Judge

ATTEST:

LATRICE KEMP, HALE COUNTY CLERK

By: Latrice Kemp

FILED
2014 MAR 10 PM 1:46
LATRICE KEMP
HALE COUNTY CLERK
BY DEPUTY

EXHIBIT A

AMENDED LEGAL DESCRIPTIONS OF HALE COUNTY REINVESTMENT ZONE NO. 5, HALE COUNTY, TEXAS

All of Sections 2, 7, 8, 9, 10, 11, 12, 13, 14, 15, 16, 17, 18, 31, 32, 33, 34, 35, 36, 37, 38, 39, 40, 50, 51, 52, 53, 54, 55, 56, 57, 58, and 60, Blk R, EL&RR RR CO. Survey, Hale County, Texas

All of Sections 49, Blk R, EL&RR RR CO. Survey, Abstract 412, Hale County, Texas

All of Sections 41, 42, 43, 44, 45, and 46, Blk R, TT RR CO. Survey, Hale County, Texas

All of Sections 47 and 48, Blk R, BS&F Survey, Hale County, Texas

All of Sections 1, 2, 3, and 4, Blk R, HE&WT RR CO. Survey, Hale County, Texas

All of Sections 1, 2, 3, 4, 5, 6, 7, 8, 9, 10, 11, 12, 13, 14, 21, 22, and 23, Blk CL, EL&RR RR CO. Survey, Hale County, Texas

All of Sections 15, 17, 18, 19, and 20, Blk CL, TT RR CO. Survey, Hale County, Texas

All of Section 3, Blk NK, LM Springer Survey, Hale County, Texas

All of Section 4, Blk NK, WW Bracken Survey, Hale County, Texas

All of Section 7, Blk L, John Mcintyre Survey, Hale County, Texas

All of Section 16, Blk CL, TT RR CO. Survey, Hale County, Texas; Save and Except 76 acres, more or less, out of the Southeast quarter (SE/4)

The East three quarters (E ¾) of Section 5, Blk D8, EL&RR RR CO. Survey, Hale County, Texas

The East three quarters (E ¾) of Sections 40, 41, and 56, Blk A-4, EL&RR RR CO. Survey, Hale County, Texas

The East three quarters (E ¾) of Section 57, Blk A-4, BS&F Survey, Hale County, Texas

The South half (S ½) of Section 5, Blk NK, WW Bracken Survey, Hale County, Texas

All of WW Bracken Survey, Abstract 1133 and 1134, Hale County, Texas

All of WB Daugherty Survey, Abstract 1080, Hale County, Texas

All of CK Andrews Survey, Abstract 116, Hale County, Texas

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All of Sections 49, Blk R, EL&RR RR CO. Survey, Abstract 412, Hale County, Texas

All of Sections 41, 42, 43, 44, 45, and 46, Blk R, TT RR CO. Survey, Hale County, Texas

All of Sections 47 and 48, Blk R, BS&F Survey, Hale County, Texas

All of Sections 1, 2, 3, and 4, Blk R, HE&WT RR CO. Survey, Hale County, Texas

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All of Sections 15, 17, 18, 19, and 20, Blk CL, TT RR CO. Survey, Hale County, Texas

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