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CERTIFIED, CIVIL APPELLATE  
CERTIFIED, LABOR AND EMPLOYMENT  
TEXAS BOARD OF LEGAL SPECIALIZATION

**JUSTIN DEMERATH**

August 28, 2013

Local Government Assistance & Economic Analysis  
Texas Comptroller of Public Accounts  
P.O. Box 13528  
Austin, Texas 78711-3528

RE: Application to the Sterling City Independent School District from EC&R Solar Development, LLC

## **FIRST QUALIFYING YEAR 2014**

To the Local Government Assistance & Economic Analysis Division:

By copy of this letter transmitting the application for review to the Comptroller's Office, the Sterling City Independent School District is notifying the Applicant EC&R Solar Development, LLC of its intent to consider EC&R Solar Development, LLC's application for appraised value limitation on qualified property. The Applicant submitted the application to the school district on August 13, 2013. The Board voted at a properly posted Board meeting to accept the application on August 13, 2013. The application was determined complete by the school district on August 28, 2013. Please prepare the economic impact report.

The Applicant has provided detailed maps and project descriptions that show only the qualified property that is the subject of this application. Also, the qualified property that is the subject of the application does not include land.

The Applicant has included confidential materials with the application. The materials have been provided both in electronic and hard copy format. We have not attached the confidential materials to this email to avoid the unintended disclosure of these materials. In accordance with 34 TAC 9.1053, the specific information that is the subject of this request is segregated from the materials submitted contemporaneously with this application. Specifically, the information regarding the preliminary layout of the solar farm represents proprietary commercial information found at Attachment 9. The public release of this information would reveal information which EC&R Solar Development, LLC considers to be a trade secret.

Letter to Local Government Assistance & Economic Analysis Division

August 28, 2013

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Specifically, EC&R Solar Development, LLC avers that specific information regarding the preliminary layout of the solar farm gives the company a competitive advantage, and that the company has invested considerable sums in the development of such information and in the efforts to keep such information confidential. The release of such information would cause EC&R Solar Development, LLC to suffer substantial competitive harm.

No construction has begun at the project site as of the date of the filing of the application and the District's determination that the application is complete. The Applicant is aware that the determination of a completed application by the Comptroller determines what property may be eligible for a value limitation agreement.

The reinvestment zone for this project has not been adopted as yet. The final executed copy of the reinvestment zone order and tax abatement guidelines will be provided upon adoption, before the Board considers final approval of the application.

The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application. The wage the Applicant has committed to paying on this project is above the required statutory minimums.

A paper copy of the application will be hand delivered to your office this afternoon. In accordance with 34 Tex. Admin Code §9.1054, a copy of the application will be submitted to the Sterling County Appraisal District.

Please feel free to contact me with questions.

Sincerely,

A handwritten signature in black ink, appearing to read "Kevin O'Hanlon", written in a cursive style.

Kevin O'Hanlon  
School District Consultant

Cc: Chief Appraiser  
Sterling County Appraisal District

EC&R Solar Development, LLC

Bob Rausch, Sterling City ISD



# Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

**Form 50-296**  
(Revised May 2010)

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.  
This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

**Authorized School District Representative**

Date application received by district

**August 13, 2013**

First Name

**Bob**

Last Name

**Rausch**

Title

**Superintendent**

School District Name

**Sterling City Independent School District**

Street Address

Mailing Address

**700 7th Street**

City

**Sterling City**

State

**TX**

ZIP

**76951**

Phone Number

Fax Number

Mobile Number (optional)

E-mail Address

**bob.rauch@netxv.net**

I authorize the consultant to provide and obtain information related to this application.....  Yes  No

Will consultant be primary contact? .....  Yes  No

**SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)**

**Authorized School District Consultant (If Applicable)**

First Name <b>Kevin</b>		Last Name <b>O'Hanlon</b>	
Title <b>Attorney</b>			
Firm Name <b>O'Hanlon, McCollom &amp; Demerath PC</b>			
Street Address <b>808 West Avenue</b>			
Mailing Address <b>808 West Avenue</b>			
City <b>Austin</b>		State <b>TX</b>	ZIP <b>78701</b>
Phone Number <b>(512) 494-9949</b>		Fax Number <b>(512) 494-9919</b>	
Mobile Number (Optional)		E-mail Address <b>kohanlon@808west.com</b>	

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date <b>8-22-13</b>
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Has the district determined this application complete?  Yes  No

If yes, date determined complete. August 28, 2013

Have you completed the school finance documents required by TAC 9.1054(c)(3)?  Yes  No

**SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS**

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	X
2	Certification page signed and dated by authorized school district representative	2 of 16	X
3	Date application deemed complete by ISD	2 of 16	X
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	X
5	Completed company checklist	12 of 16	X
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	Will Supplement

**APPLICANT INFORMATION - CERTIFICATION OF APPLICATION****Authorized Business Representative (Applicant)**

First Name <b>Christophe</b>	Last Name <b>Jurczak</b>	
Title <b>Chief Operating Officer</b>		
Organization <b>EC&amp;R NA Solar PV, LLC</b>		
Street Address <b>20 California Street, Suite 500</b>		
Mailing Address		
City <b>San Francisco</b>	State <b>CA</b>	ZIP <b>94111</b>
Phone Number <b>(415) 347-2570</b>	Fax Number <b>(512) 494-9581</b>	
Mobile Number (optional)	Business e-mail Address <b>christophe.jurczak@eon.com</b>	

Will a company official other than the authorized business representative be responsible for responding to future information requests? .....  Yes  No

If yes, please fill out contact information for that person.

First Name <b>Spivey</b>	Last Name <b>Paup</b>	
Title <b>Sr. Solar Development Manager</b>		
Organization <b>EC&amp;R NA Solar PV, LLC</b>		
Street Address <b>701 Brazos Street, Suite 1400</b>		
Mailing Address		
City <b>Austin</b>	State <b>TX</b>	ZIP <b>78701</b>
Phone Number <b>512-482-4072</b>	Fax Number <b>(512) 494-9581</b>	
Mobile Number (optional)	E-mail Address <b>spivey.paup@eon.com</b>	

I authorize the consultant to provide and obtain information related to this application.. .....  Yes  No

Will consultant be primary contact? .....  Yes  No



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name		Last Name	
Title			
Firm Name			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Business email Address			

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant))	Date
	AUGUST 1, 2013

GIVEN under my hand and seal of office this 1st day of AUGUST, 2013

State of California, County of San Francisco  
 Subscribed and sworn to before me this 1st  
 Day of AUGUST, 2013, by  
Christophe Jurczak  
 proved to me on  
 the basis of satisfactory evidence to be the  
 person who appeared before me.

(Notary Seal)  
 Notary Public, California



My commission expires \_\_\_\_\_

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.



**FEES AND PAYMENTS**

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?  Yes  No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?  Yes  No

**BUSINESS APPLICANT INFORMATION**

Legal Name under which application is made

EC&R Solar Development, LLC

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

32051521527

NAICS code

221119 (2012 Version), 221119 (1997 Version)

Is the applicant a party to any other Chapter 313 agreements?  Yes  No

If yes, please list name of school district and year of agreement.

n/a

**APPLICANT BUSINESS STRUCTURE**

Registered to do business in Texas with the Texas Secretary of State?  Yes  No

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Liability Company

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?  Yes  No  
If so, please attach documentation of the combined group membership and contact information.

2. Is the applicant current on all tax payments due to the State of Texas?  Yes  No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?  NA  Yes  No

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies? [X] Yes [ ] No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

- (1) manufacturing [ ] Yes [X] No
(2) research and development [ ] Yes [X] No
(3) a clean coal project... [ ] Yes [X] No
(4) an advanced clean energy project... [ ] Yes [X] No
(5) renewable energy electric generation [X] Yes [ ] No
(6) electric power generation using integrated gasification... [ ] Yes [X] No
(7) nuclear electric power generation [ ] Yes [X] No
(8) a computer center that is used as an integral part... [ ] Yes [X] No

Are you requesting that any of the land be classified as qualified investment? [ ] Yes [X] No

Will any of the proposed qualified investment be leased under a capitalized lease? [ ] Yes [X] No

Will any of the proposed qualified investment be leased under an operating lease? [ ] Yes [X] No

Are you including property that is owned by a person other than the applicant? [ ] Yes [X] No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? [ ] Yes [X] No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Project is a solar photovoltaic electricity generating station located on approximately 500 acres north of Sterling City, TX (see ATTACHMENT 4 for more detail).

Describe the ability of your company to locate or relocate in another state or another region of the state.

Applicant is a national solar developer with the ability to locate a project of this type in multiple other states. (See ATTACHMENT 4 for more detail).

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- [X] New Jobs [X] Construct New Facility [ ] New Business / Start-up [ ] Expand Existing Facility
[ ] Relocation from Out-of-State [ ] Expansion [X] Purchase Machinery & Equipment
[ ] Consolidation [ ] Relocation within Texas

PROJECTED TIMELINE

Begin Construction 3rd Quarter 2014 Begin Hiring New Employees Fourth Quarter 2014

Construction Complete Fourth Quarter 2014 Fully Operational Fourth Quarter 2014

Purchase Machinery & Equipment 1st Half 2014

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? [X] Yes [ ] No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? Fourth Quarter 2014



**ECONOMIC INCENTIVES**

Identify state programs the project will apply for:

State Source	Amount
N/A	
Total	

Will other incentives be offered by local units of government?  Yes  No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

Project will pursue Chapter 312 agreements with Sterling County (see SCHEDULE D for details).

**THE PROPERTY**

Identify county or counties in which the proposed project will be located Sterling County

Central Appraisal District (CAD) that will be responsible for appraising the property Sterling County Appraisal District

Will this CAD be acting on behalf of another CAD to appraise this property?  Yes  No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Sterling County (100%) City: N/A  
(Name and percent of project) (Name and percent of project)

Hospital District: N/A Water District: Sterling County Underground Water District  
(Name and percent of project) (Name and percent of project)

Other (describe): \_\_\_\_\_ Other (describe): \_\_\_\_\_  
(Name and percent of project) (Name and percent of project)

Is the project located entirely within this ISD?  Yes  No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$30,000,000.00

What is the amount of appraised value limitation for which you are applying? \$30,000,000.00

What is your total estimated qualified investment? \$56,000,000.00

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? December 2013

What is the anticipated date of the beginning of the qualifying time period? December 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$56,000,000.00

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? [X] Yes [ ] No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? [X] Yes [ ] No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? [X] Yes [ ] No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? [X] Yes [ ] No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? [X] Yes [ ] No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? [X] Yes [ ] No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? [X] Yes [ ] No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? [ ] Yes [X] No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? October 31, 2013

Will the applicant own the land by the date of agreement execution? [ ] Yes [X] No

Will the project be on leased land? [X] Yes [ ] No



QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

- 1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? [ ] Yes [x] No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. N/A (Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? [ ] Yes [x] No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? [x] Yes [ ] No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0

The last complete calendar quarter before application review start date is the:

[ ] First Quarter [x] Second Quarter [ ] Third Quarter [ ] Fourth Quarter of 2013 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 0

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application.

Total number of new jobs that will have been created when fully operational 1

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? [ ] Yes [x] No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? [x] Yes [ ] No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d). See ATTACHMENT 13 for evidence.

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 1

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).



WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7). See ATTACHMENT 14 for Wage Calculation details.

110% of the county average weekly wage for all jobs (all industries) in the county is \$963.60

110% of the county average weekly wage for manufacturing jobs in the county is N/A

110% of the county average weekly wage for manufacturing jobs in the region is \$718.30

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii), or §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$50,107.20

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$50,107.20

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? Yes No

Will each qualifying job require at least 1,600 of work a year? Yes No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? Yes No

Will any of the qualifying jobs be retained jobs? Yes No

Will any of the qualifying jobs be created to replace a previous employee? Yes No

Will any required qualifying jobs be filled by employees of contractors? Yes No

If yes, what percent?

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? Yes No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Please see Attachment 15 for detail.

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? Yes No

Is Schedule A completed and signed for all years and attached? Yes No

Is Schedule B completed and signed for all years and attached? Yes No

Is Schedule C (Application) completed and signed for all years and attached? Yes No

Is Schedule D completed and signed for all years and attached? Yes No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

**CONFIDENTIALITY NOTICE****Property Tax Limitation Agreement Applications  
Texas Government Code Chapter 313  
Confidential Information Submitted to the Comptroller**

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



## COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	N/A
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	N/A
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	N/A
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	*
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✓
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	*

\*To be submitted with application or before date of final application approval by school board.

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public  
Accounts)*

**Checklist Item #3: Documentation of Combined Group Membership**

See following pages.



05 165  
 (9/09/21)  
 Tcode 13298

### TEXAS FRANCHISE TAX EXTENSION AFFILIATE LIST

Reporting entity taxpayer number: **1 7 4 3 2 4 5 0 5 4 6**      Report year: **2 0 1 1**      Reporting entity taxpayer name: **E.ON North America Holdings, LLC**

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE HEXUS IN TEXAS
1. EC&R SERVICES, LLC	3 2 0 4 2 2 0 6 6 1 8	<input type="radio"/>
2. EC&R ASSET MANAGEMENT, LLC	3 2 0 3 3 6 2 0 9 0 0	<input type="radio"/>
3. EC&R O&M, LLC	3 2 0 3 0 3 5 4 8 4 2	<input type="radio"/>
4. EC&R ENERGY MARKETING, LLC	3 2 0 4 1 7 0 8 3 4 1	<input type="radio"/>
5. EC&R QSE, LLC	3 2 0 3 3 7 5 9 0 2 1	<input type="radio"/>
6. EC&R DEVELOPMENT, LLC	3 2 0 3 9 4 5 1 5 3 2	<input type="radio"/>
7. EC&R SHERMAN, LLC	3 2 0 3 7 1 3 2 8 1 1	<input type="radio"/>
8. EC&R PAPALOTE CREEK I, LLC	3 2 0 3 7 1 3 2 7 2 0	<input type="radio"/>
9. EC&R PAPALOTE CREEK II, LLC	3 2 0 3 7 1 3 2 6 6 2	<input type="radio"/>
10. FOREST CREEK INVESTCO INC.	1 7 1 0 9 9 2 4 7 2 4	<input checked="" type="radio"/>
11. MUNNSVILLE INVESTCO, LLC	3 0 0 5 4 3 4 7 1	<input checked="" type="radio"/>
12. MUNNSVILLE WF HOLDCO, LLC	2 6 1 9 5 2 0 7 7	<input checked="" type="radio"/>
13. MUNNSVILLE WIND FARM, LLC	2 6 1 9 5 2 0 7 7	<input checked="" type="radio"/>
14. EC&R PANTHER CREEK WF I&II HOLDCO, LLC	2 0 0 0 7 5 1 6 8	<input checked="" type="radio"/>
15. EC&R PANTHER CREEK WIND FARM I&II, LLC	3 2 0 3 3 8 2 6 2 4 2	<input type="radio"/>
16. PYRON WF HOLDCO, LLC	2 0 0 0 7 5 1 6 8	<input checked="" type="radio"/>
17. PYRON WIND FARM, LLC	3 2 0 3 3 8 2 6 0 9 3	<input type="radio"/>
18. INADALE WF HOLDCO, LLC	2 0 0 0 7 5 1 6 8	<input checked="" type="radio"/>
19. INADALE WIND FARM, LLC	3 2 0 3 3 8 2 6 0 6 9	<input type="radio"/>
20. EC&R INVESTCO MGMT, LLC	2 7 1 7 6 8 9 4 3	<input checked="" type="radio"/>
21. STONY CREEK WF HOLDCO, LLC	2 0 0 0 7 5 1 6 8	<input checked="" type="radio"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Texas Comptroller Official Use Only



VI DE FM





05-165  
(9/09/2)  
Tcode 13298

### TEXAS FRANCHISE TAX EXTENSION AFFILIATE LIST

Reporting entity taxpayer number: **1 7 4 3 2 4 5 0 5 4 6**
 Report year: **2 0 1 1**
 Reporting entity taxpayer name: **E.ON North America Holdings, LLC**

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)										BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS	
	2	0	0	0	7	5	1	6	8			
1. STONY CREEK WIND FARM, LLC	2	0	0	0	7	5	1	6	8			<input checked="" type="checkbox"/>
2. EC&R PANTHER CREEK WF III HOLDCO, LLC	3	2	0	3	7	4	3	1	6	4	3	<input checked="" type="checkbox"/>
3. EC&R PANTHER CREEK WIND FARM III, LLC	3	2	0	3	7	4	3	1	6	6	8	<input type="checkbox"/>
4. VENADO WIND FARM, LLC	3	2	0	3	8	4	0	5	9	0	1	<input type="checkbox"/>
5. SETTLERS TRAIL WIND FARM, LLC	2	7	2	3	0	1	2	4	5			<input checked="" type="checkbox"/>
6. PIONEER TRAIL WIND FARM, LLC	8	0	0	6	4	2	2	8	0			<input checked="" type="checkbox"/>
7. FLATLANDS WIND FARM, LLC	2	0	0	0	7	5	1	6	8			<input checked="" type="checkbox"/>
8. EC&R INVESTCO MGMT II, LLC	9	0	0	5	4	4	2	4	8			<input checked="" type="checkbox"/>
9. CORDOVA WIND FARM, LLC	2	0	0	0	7	5	1	6	8			<input checked="" type="checkbox"/>
10. MAGIC VALLEY WIND FARM I, LLC	3	2	0	4	2	8	4	5	6	4	7	<input type="checkbox"/>
11. EC&R NA SOLAR PV, LLC	3	2	0	4	3	7	1	6	9	8	7	<input checked="" type="checkbox"/>
12. EC&R FINCO 2008, LLC	3	2	0	3	3	2	4	3	7	5	2	<input checked="" type="checkbox"/>
13. NV POWER, L.P.	3	2	0	3	5	4	5	0	8	9	2	<input type="checkbox"/>
14. AIRTRICITY RENEWABLE GENERATION CENTE	3	2	0	3	5	3	8	4	4	9	7	<input type="checkbox"/>
15. RENEWABLE GENERATION HOLDINGS INC.	1	7	1	0	8	8	1	5	2	8	7	<input type="checkbox"/>
16. E.ON CLIMATE & RENEWABLES NORTH AMERIC	1	2	0	0	0	7	5	1	6	8	0	<input type="checkbox"/>
17.												<input type="checkbox"/>
18.												<input type="checkbox"/>
19.												<input type="checkbox"/>
20.												<input type="checkbox"/>
21.												<input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Texas Comptroller Official Use Only



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## **Checklist Item #4: Detailed Project Description**

### **Ability to Relocate**

E.ON Climate & Renewables (EC&R) is an international company that develops, constructs, and operates renewable energy projects. EC&R has a proven history of success across the United States with over 2,800 megawatts (MW) of operational wind and solar power plants. EC&R is actively developing projects of this type in other Texas counties and in other regions across the United States, Canada, and Europe, which gives EC&R the opportunity to maximize its return on capital investment. EC&R is currently developing alternative solar projects in California, Arizona, Nevada, New Mexico, North Carolina, Georgia, Louisiana, Illinois, Ohio, Pennsylvania, Maryland, New Jersey, Massachusetts, Rhode Island, Connecticut, and New York.

The tax incentives in Texas help make the State an attractive place to develop solar projects. The absence of these incentives would cause EC&R to focus its solar development efforts in different areas of the country. Securing this Chapter 313 Agreement with the ISD will help make the solar project more economically viable and competitive against other solar investment options throughout the U.S.

### **Project Description**

The Project will consist of a solar photovoltaic facility designed to use solar power to generate electricity. The anticipated generation capacity of the Project is 40MW. The qualified investment may include solar modules, mounting system, electrical collection system, combiner boxes, inverters, project substation, meteorological equipment, operations and maintenance facility, transmission facilities, and other ancillary equipment necessary to safely generate and transmit energy. All of the property for which the Applicant is seeking a limitation of appraised value will be owned by the Applicant.

The Applicant anticipates commencing construction activities in the third quarter of 2014 and completing construction by the end of 2014. Once complete, the Project may operate for thirty or more years.

The Project will be located entirely within Sterling County and the Sterling City Independent School District. It may utilize approximately 500 acres of the land within the Reinvestment Zone. The project design is not finalized at this time thus the exact location of the improvements cannot be specified. The land used for the Project will be private land under long-term lease. The current land use within the Reinvestment Zone consists of ranching, hunting, and oil and gas production.

**Checklist Item #5: School District**

The solar project being developed by EC&R Solar Development, LLC is located 100% in the Sterling City ISD in Sterling County, Texas.

### **Checklist Item #6: Description of Qualified Investment**

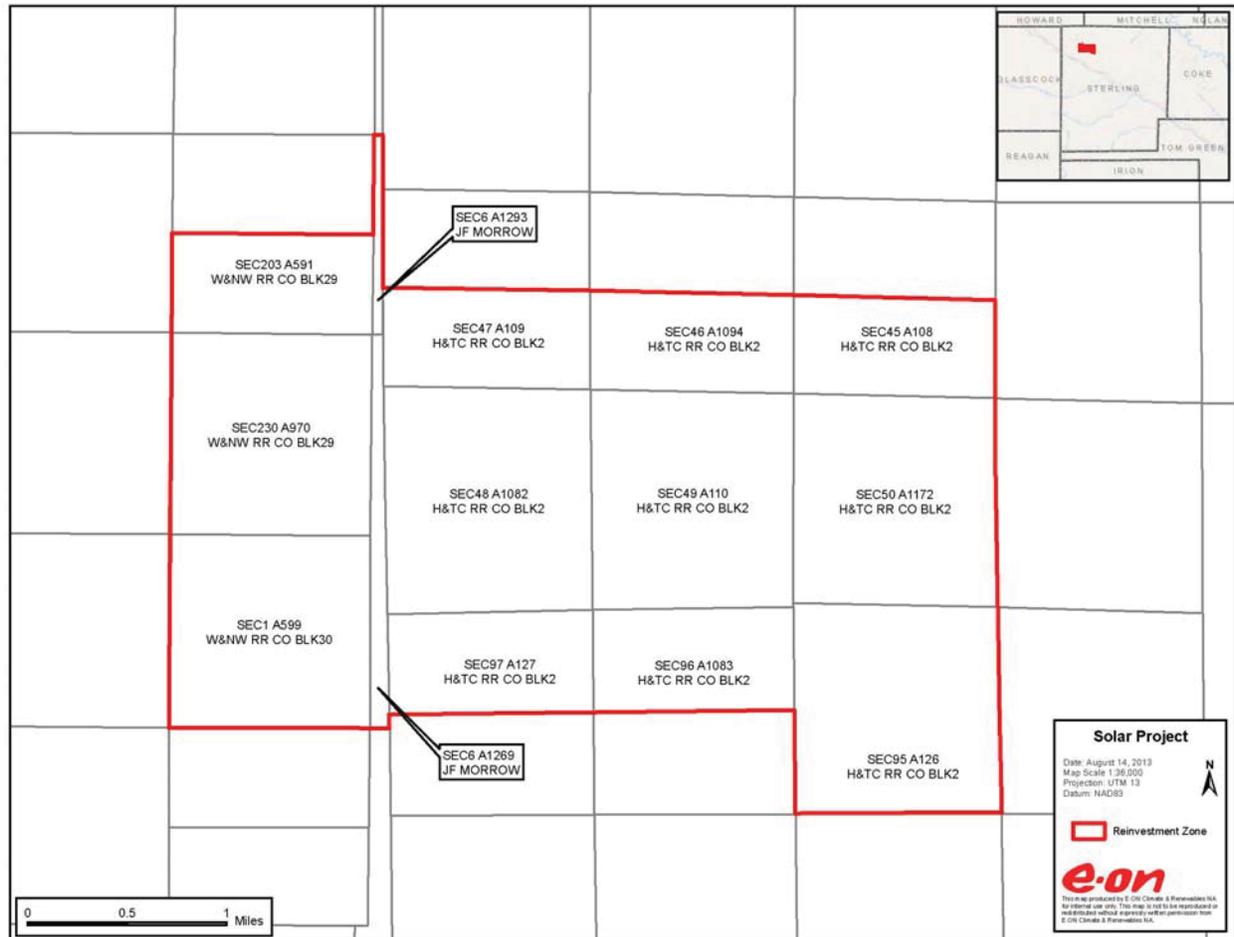
EC&R Solar Development, LLC anticipates constructing a solar photovoltaic (PV) electric generating facility with an operating capacity of approximately 40MW. The exact capacity and the specific technology components will be determined during the development and design process.

A 40MW solar PV generating facility may include a qualified investment consisting of the following improvements:

- 1) Solar modules/panels
- 2) Steel/aluminum/other metal mounting system with tracking capabilities
- 3) Underground conduit, communication cables, and electrical collection system wiring
- 4) Multiple combiner boxes
- 5) One or multiple project substation(s) including breakers, a transformer, and meters
- 6) Collection substation will be connected to utility interconnection by an above ground transmission line
- 7) Inverter boxes on concrete or gravel pads
- 8) Operations and maintenance facility
- 9) Fencing for safety and security
- 10) Telephone system
- 11) New or improved access and service roads
- 12) Meteorological equipment to measure solar irradiation and weather conditions

## Checklist Item #7: Map of Qualified Investment

The project design is not finalized at this time thus the exact location of the improvements cannot be specified. All qualified investment will be located within the Reinvestment Zone (shown below).



### **Checklist Item #8: Description of Qualified Property**

EC&R Solar Development, LLC anticipates constructing a solar photovoltaic (PV) electric generating facility with an operating capacity of approximately 40MW. The exact capacity and the specific technology components will be determined during the development and design process.

A 40MW solar PV generating facility may include a qualified investment consisting of the following improvements:

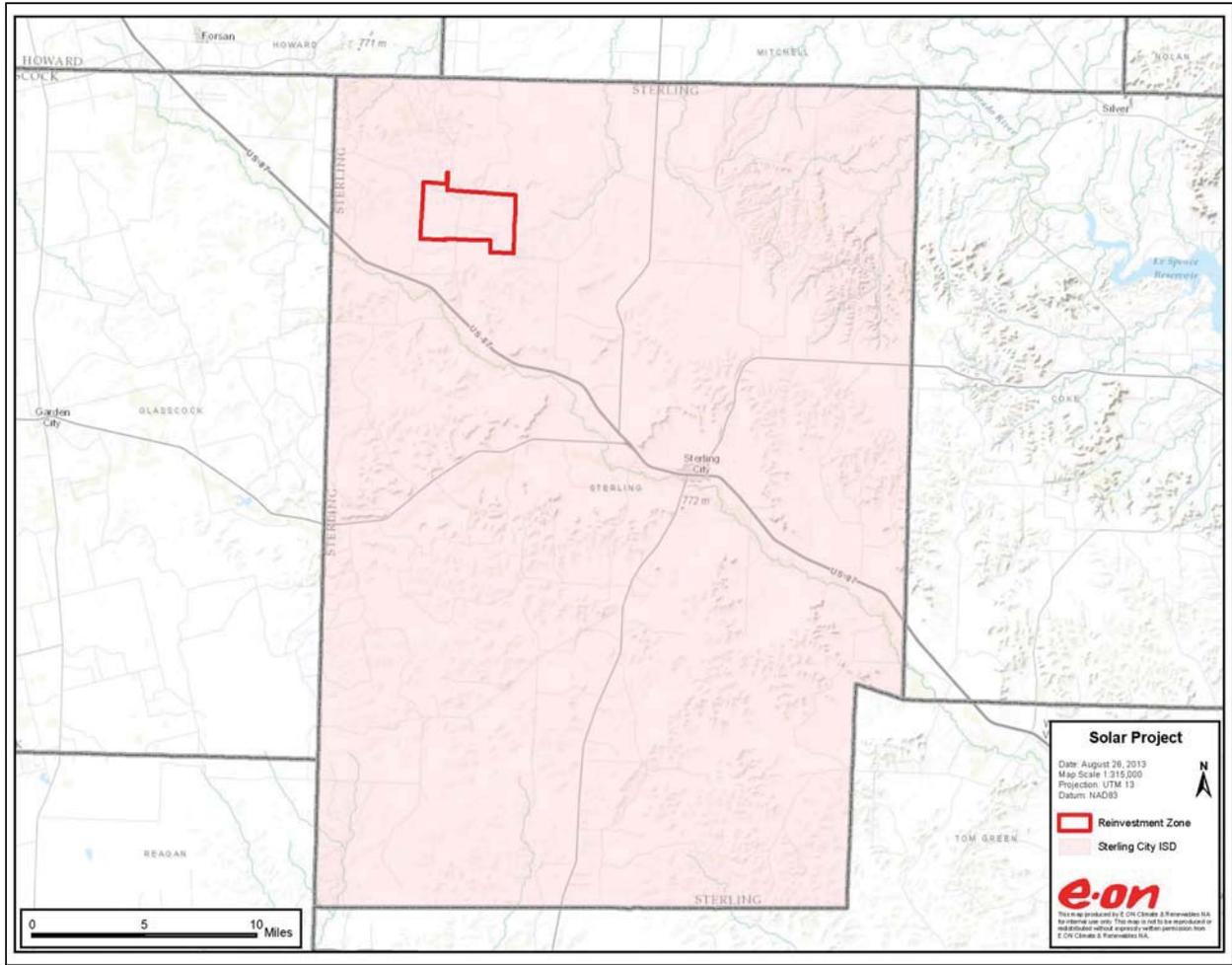
- 1) Solar modules/panels
- 2) Steel/aluminum/other metal mounting system with tracking capabilities
- 3) Underground conduit, communication cables, and electrical collection system wiring
- 4) Multiple combiner boxes
- 5) One or multiple project substation(s) including breakers, a transformer, and meters
- 6) Collection substation will be connected to utility interconnection by an above ground transmission line
- 7) Inverter boxes on concrete or gravel pads
- 8) Operations and maintenance facility
- 9) Fencing for safety and security
- 10) Telephone system
- 11) New or improved access and service roads
- 12) Meteorological equipment to measure solar irradiation and weather conditions

**This Page CONFIDENTIAL**

**CHECKLIST ITEM 9**

**Map of Qualified Property**

**Checklist Item #9: Map of Vicinity**



### **Checklist Item #10: Description of Land**

At this time the exact project boundary of the solar project has not been finalized and we are not able to specify the exact land footprint. Below is a description of the full Reinvestment Zone.

All in Sterling County, Texas:

The southern half of Section 203, Abstract 591, W&NW RR CO survey, Block 29

All of Section 230, Abstract 970, W&NW RR CO survey, Block 29

All of Section 1, Abstract 599, W&NW RR CO survey, Block 30

All of Section 6, Abstract 1269, JF MORROW survey

All of Section 6, Abstract 1293, JF MORROW survey

The southern half of Section 47, Abstract 109, H&TC RR CO survey, Block 2

The southern half of Section 46, Abstract 1094, H&TC RR CO survey, Block 2

The southern half of Section 45, Abstract 108, H&TC RR CO survey, Block 2

All of Section 48, Abstract 1082, H&TC RR CO survey, Block 2

All of Section 49, Abstract 110, H&TC RR CO survey, Block 2

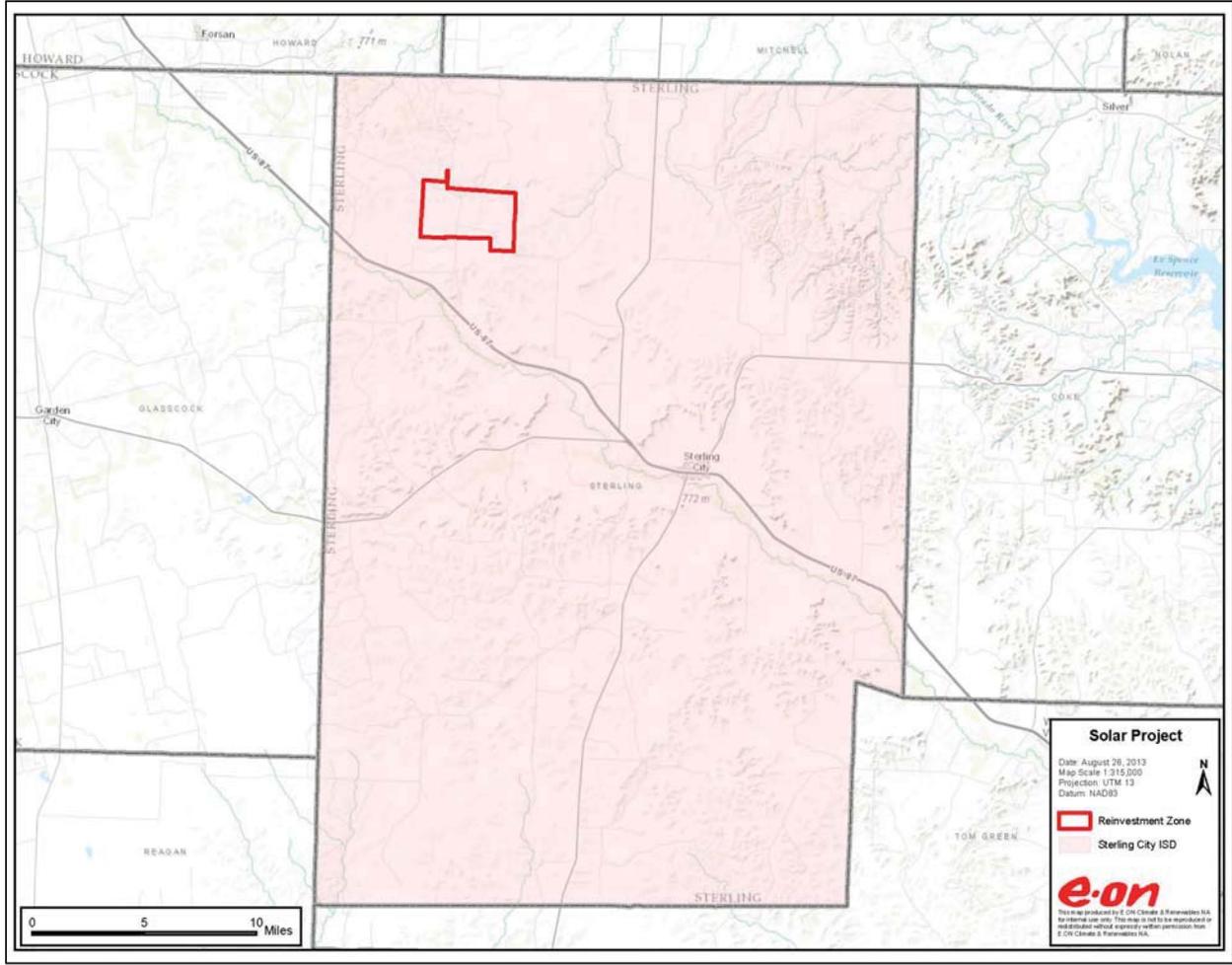
All of Section 50, Abstract 1172, H&TC RR CO survey, Block 2

The northern half of Section 97, Abstract 127, H&TC RR CO survey, Block 2

The northern half of Section 96, Abstract 1083, H&TC RR CO survey, Block 2

All of Section 95, Abstract 126, H&TC RR CO survey, Block 2

**Checklist Item #11: Map of Location of Land and Vicinity**



**Checklist Item #12: A description of all existing improvements**

There are no existing improvements.

**Checklist Item #13: Request for Waiver of Job Creation Requirement**



August 15, 2013

Mr. Bob Rausch  
Superintendent  
Sterling City ISD  
700 7th Street  
Sterling City, TX 76951

**EC&R Solar Development,  
LLC**

701 Brazos Street  
Suite 1400  
Austin, TX 78701  
[www.eon.com/renewables](http://www.eon.com/renewables)

Spivey Paup  
(512) 482-4072  
[Spivey.Paup@eon.com](mailto:Spivey.Paup@eon.com)

Re: EC&R Solar Development, LLC Chapter 313 Job Waiver Request

Dear Mr. Rausch,

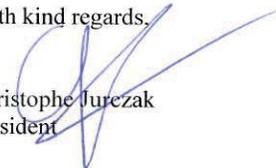
EC&R Solar Development, LLC respectfully requests that the Sterling City Independent School District's Board of Trustees waive the job requirement provision as allowed in Section 3 13.025(f-1) of the tax code. This waiver would be based on the school district's findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application. EC&R Solar Development, LLC requests that the Sterling City Independent School District makes such a finding and waive the job creation requirement for ten (10) permanent jobs.

E.ON Climate & Renewables currently operates ten (10) solar photovoltaic power plants worldwide. Based on this extensive operational experience and our knowledge of solar industry standards, EC&R Solar Development, LLC expects to create one (1) total permanent job for the project, which will be located within the Sterling City Independent School District.

Solar projects create a large number of temporary jobs during the construction phase of the project but they require a relatively small number of highly skilled technicians to operate and maintain the project after commercial operation commences. The permanent employees of a solar project maintain and service the solar panels, mounting infrastructure, underground electrical connections, substations and other infrastructure associated with the safe and reliable operation of the project. In addition to the onsite employees, there may be managers or technicians who support the project from offsite locations.

Thank you for your consideration of this request.

With kind regards,

  
Christophe Jurezak  
President

**Checklist Item #14: Calculation of Wage Requirements**

**2012 Manufacturing Wages by Council by Government Region - Wages for all Occupations**

<b>Council of Government</b>	<b>Hourly Wages</b>	<b>Annual Wages</b>	<b>Weekly Wages</b>
Concho Valley Council of Governments	\$16.33	\$33,956.00	\$33,956.00
		<u>x 110%</u>	<u>÷ 52</u>
		= \$37,351.60	= \$653.00
			<u>x 110%</u>
			<b>= \$718.30</b>

**Texas Workforce Commission - Quarterly Employment and Wages (QCEW)**

**Total, All Industries**

<b>County</b>	<b>Year</b>	<b>Quarter</b>	<b>Average Weekly Wages</b>	<b>Annualized</b>
Sterling	2013	First	\$864.00	\$44,928.00
Sterling	2012	Second	\$813.00	\$42,276.00
Sterling	2012	Third	\$850.00	\$44,200.00
Sterling	2012	Fourth	\$977.00	\$50,804.00
Average			\$876.00	\$45,552.00
110% x Average			<b>\$963.60</b>	\$50,107.20

**Manufacturing (31-33)**

<b>County</b>	<b>Year</b>	<b>Quarter</b>	<b>Average Weekly Wages</b>	<b>Annualized</b>
Sterling	2013	First	N/A	N/A
Sterling	2012	Second	N/A	N/A
Sterling	2012	Third	N/A	N/A
Sterling	2012	Fourth	N/A	N/A
Average			N/A	N/A
110% x Average			N/A	N/A

**Checklist Item #14: Calculation of Wage Requirements - Continued**



TRACER TEXAS LABOR MARKET INFORMATION

LMCI TRACER The Future Career Resources Texas Labor Market Data Link

**Quarterly Employment and Wages (QCEW)**

Restart Back Print Download [Help with Download](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$992
2013	1st Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$864
2012	2nd Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$813
2012	3rd Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$850
2012	4th Qtr	Sterling County	Private	00	0	10	Total, All Industries	\$977

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Unemployment (U & IIS)

**Checklist Item #14: Calculation of Wage Requirements - Continued**

**2012 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
<b>Texas</b>	<b>\$23.56</b>	<b>\$48,996</b>
<u>1. Panhandle Regional Planning Commission</u>	\$20.12	\$41,850
<u>2. South Plains Association of Governments</u>	\$16.18	\$33,662
<u>3. NORTEX Regional Planning Commission</u>	\$17.83	\$37,076
<u>4. North Central Texas Council of Governments</u>	\$24.68	\$51,333
<u>5. Ark-Tex Council of Governments</u>	\$16.84	\$35,032
<u>6. East Texas Council of Governments</u>	\$19.61	\$40,797
<u>7. West Central Texas Council of Governments</u>	\$18.24	\$37,941
<u>8. Rio Grande Council of Governments</u>	\$16.17	\$33,631
<u>9. Permian Basin Regional Planning Commission</u>	\$21.93	\$45,624
<u>10. Concho Valley Council of Governments</u>	\$16.33	\$33,956
<u>11. Heart of Texas Council of Governments</u>	\$19.07	\$39,670
<u>12. Capital Area Council of Governments</u>	\$26.03	\$54,146
<u>13. Brazos Valley Council of Governments</u>	\$16.55	\$34,424
<u>14. Deep East Texas Council of Governments</u>	\$16.20	\$33,698
<u>15. South East Texas Regional Planning Commission</u>	\$29.38	\$61,118
<u>16. Houston-Galveston Area Council</u>	\$26.59	\$55,317
<u>17. Golden Crescent Regional Planning Commission</u>	\$21.03	\$43,742
<u>18. Alamo Area Council of Governments</u>	\$18.40	\$38,280
<u>19. South Texas Development Council</u>	\$13.54	\$28,170
<u>20. Coastal Bend Council of Governments</u>	\$22.97	\$47,786
<u>21. Lower Rio Grande Valley Development Council</u>	\$16.33	\$33,961
<u>22. Texoma Council of Governments</u>	\$22.57	\$46,949
<u>23. Central Texas Council of Governments</u>	\$17.16	\$35,689
<u>24. Middle Rio Grande Development Council</u>	\$18.93	\$39,380

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

### **Checklist Item #15: Description of Benefits**

The following list is a description of the benefits provided to all full-time employees with E.ON Climate & Renewables, NA Solar PV, LLC:

- Medical, Dental, Vision, and Prescription insurance
- Life and Personal Accident insurance
- Short and Long-Term Disability insurance
- Health Care Flexible Spending Account plan
- Dependent Care Flexible Spending Account plan
- 401(k) plan
- Tuition reimbursement
- Instructor-led and online training programs
- Employee Assistance program
- Adoption Assistance program
- Commuter Benefits program
- 'Making Friends' international exchange program for children of employees
- Purchasing advantages through Insperity's MarketPlace
- 15-25 paid vacation days per year
- 12 paid holidays per year
- Paid family and medical leave
- Paid military leave

**Checklist Item #16: Economic Impact**

EC&R Solar Development, LLC will not be including an Economic Impact Report.

Checklist Item #17: Schedule A (Rev. May 2010): Investment

Applicant Name

EQR Solar Development, LLC

Sterling City ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS

(Estimated investment in each year. Do not put cumulative totals.)

The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A:	Column B:	Column C:	Column D:	Column E:	
					Tangible Personal Property (original cost) placed in service during the year	Building or permanent nonremovable component of building (annual amount only)	Sum of A and B (during the qualifying time period)	Other investment that is not qualified investment but investment affecting economic impact and total value	Total Investment (A+B+D)	
Tax Credit Period (with 50% cap on credit)	Investment made after final board approval of application (eligible to become qualified property)	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)	2013-2014	2013	2014	\$56,000,000.00	\$0.00	\$56,000,000.00	\$0.00	\$56,000,000.00
					2015	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2016	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2017	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2018	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2019	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2020	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2021	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2022	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2023	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2024	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2025	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2026	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2027	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
					2028	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
2029	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00					
2028-2029	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00					

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years. This represents the total dollar amount of planned investment in tangible personal property; the applicant considers qualified investment - as defined in Tax Code §3113.021(1)(A)-(C).

Column A: For the purposes of investment, please list amount invested each year, not cumulative totals. For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property. It includes estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period. The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §3113.021(1)(E).

Column B: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value for planning, construction and operation of the facility. Note: Land can be listed as part of investment during the pre-year 1 time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

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Aug. 15, 2013

Checklist Item #18: Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Applicant Name EC&R Solar Development, LLC  
 ISD Name Sterling City ISD

Form 50-296

Complete tax years of qualifying time period	Year	School Year (yyyy-yyyy)	Tax Year (fill in actual tax year) yyyy	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"		Exempted Value	Final taxable value for IS - after all reductions
	pre-year 1	2013-2014	2013	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	1	2014-2015	2014	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
	2	2015-2016	2015	\$0.00	\$0.00	\$56,000,000.00	\$0.00	\$56,000,000.00	\$56,000,000.00
	3	2016-2017	2016	\$0.00	\$0.00	\$47,600,000.00	\$0.00	\$47,600,000.00	\$30,000,000.00
	4	2017-2018	2017	\$0.00	\$0.00	\$40,460,000.00	\$0.00	\$40,460,000.00	\$30,000,000.00
	5	2018-2019	2018	\$0.00	\$0.00	\$34,391,000.00	\$0.00	\$34,391,000.00	\$30,000,000.00
	6	2019-2020	2019	\$0.00	\$0.00	\$29,232,350.00	\$0.00	\$29,232,350.00	\$29,232,350.00
	7	2020-2021	2020	\$0.00	\$0.00	\$24,847,497.50	\$0.00	\$24,847,497.50	\$24,847,497.50
	8	2021-2022	2021	\$0.00	\$0.00	\$21,120,372.88	\$0.00	\$21,120,372.88	\$21,120,372.88
	9	2022-2023	2022	\$0.00	\$0.00	\$17,952,316.94	\$0.00	\$17,952,316.94	\$17,952,316.94
	10	2023-2024	2023	\$0.00	\$0.00	\$15,259,469.40	\$0.00	\$15,259,469.40	\$15,259,469.40
	11	2024-2025	2024	\$0.00	\$0.00	\$12,970,548.99	\$0.00	\$12,970,548.99	\$12,970,548.99
	12	2025-2026	2025	\$0.00	\$0.00	\$11,200,000.00	\$0.00	\$11,200,000.00	\$11,200,000.00
	13	2026-2027	2026	\$0.00	\$0.00	\$11,200,000.00	\$0.00	\$11,200,000.00	\$11,200,000.00
	14	2027-2028	2027	\$0.00	\$0.00	\$11,200,000.00	\$0.00	\$11,200,000.00	\$11,200,000.00
	15	2028-2029	2028	\$0.00	\$0.00	\$11,200,000.00	\$0.00	\$11,200,000.00	\$11,200,000.00

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

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Checklist Item #19: Schedule C- Application: Employment Information

Applicant Name EC&R Solar Development, LLC  
 ISD Name Sterling City ISD

Form 50-296

	Complete tax years of qualifying time period	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
					Column A: Number of Construction FTEs or man-hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
		pre- Year 1	2013-2014	2013	0	\$0.00	0	\$0.00	0	\$0.00
		1	2014-2015	2014	85-115 FTEs	\$50,107.20	1	\$50,107.20	1	\$50,107.20
		2	2015-2016	2015	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		3	2016-2017	2016	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		4	2017-2018	2017	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		5	2018-2019	2018	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		6	2019-2020	2019	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		7	2020-2021	2020	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		8	2021-2022	2021	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		9	2022-2023	2022	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		10	2023-2024	2023	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		11	2024-2025	2024	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		12	2025-2026	2025	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		13	2026-2027	2026	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		14	2027-2028	2027	0	\$0.00	1	\$50,107.20	1	\$50,107.20
		15	2028-2029	2028	0	\$0.00	1	\$50,107.20	1	\$50,107.20

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

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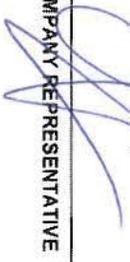
DATE Aug 15, 2013

Checklist Item #20: Schedule D (Rev. May 2010): Other Tax Information

Applicant Name: **EC&R Solar Development, LLC**      ISD Name: **Sterling City ISD**      Form 50-296

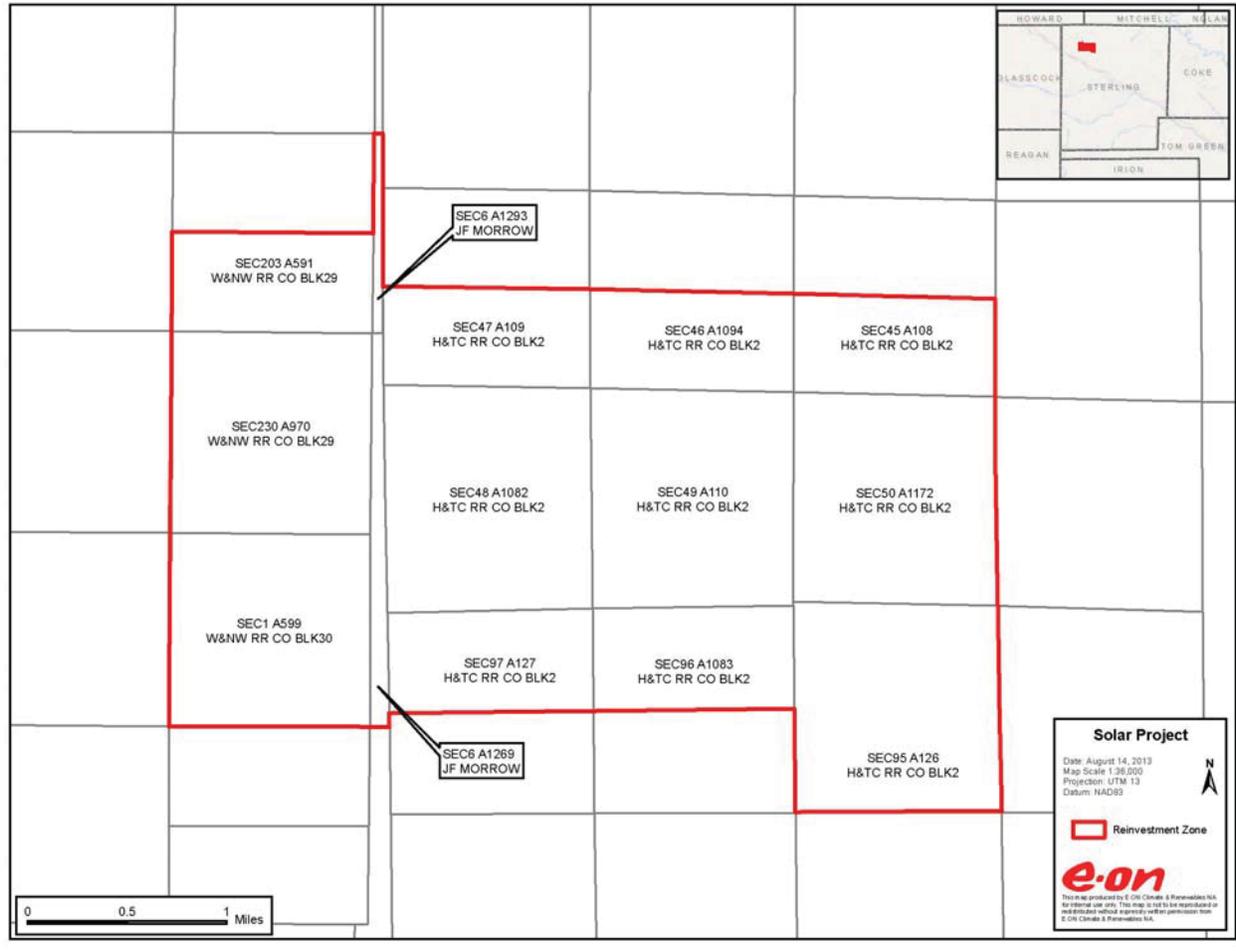
		Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
		Sales Taxable Expenditures	Franchise Tax	County	City	Hospital	Other	
The year preceding the first complete tax year of the								
	2013-2014	2013						
Complete tax years of qualifying time period	1	2014-2015	2014	\$1,350,000.00	\$0.00	0%	N/A	N/A
	2	2015-2016	2015	\$0.00	\$0.00	70%	N/A	N/A
	3	2016-2017	2016	\$0.00	\$0.00	70%	N/A	N/A
	4	2017-2018	2017	\$0.00	\$0.00	70%	N/A	N/A
	5	2018-2019	2018	\$0.00	\$0.00	70%	N/A	N/A
	6	2019-2020	2019	\$0.00	\$0.00	70%	N/A	N/A
	7	2020-2021	2020	\$0.00	\$0.00	30%	N/A	N/A
	8	2021-2022	2021	\$0.00	\$0.00	30%	N/A	N/A
	9	2022-2023	2022	\$0.00	\$6,629.40	30%	N/A	N/A
	10	2023-2024	2023	\$0.00	\$6,569.10	30%	N/A	N/A
	11	2024-2025	2024	\$0.00	\$6,508.35	30%	N/A	N/A
	12	2025-2026	2025	\$0.00	\$6,446.70	0%	N/A	N/A
	13	2026-2027	2026	\$0.00	\$6,261.75	0%	N/A	N/A
	14	2027-2028	2027	\$0.00	\$3,041.10	0%	N/A	N/A
	15	2028-2029	2028	\$0.00	\$6,650.10	0%	N/A	N/A

\*For planning, construction and operation of the facility.

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# Checklist Item #21: Map of the Reinvestment Zone



**Checklist Item #22: Resolution Establishing the Reinvestment Zone**

To be supplemented.

**Checklist Item #23: Legal Description of the Reinvestment Zone**

All in Sterling County, Texas:

The southern half of Section 203, Abstract 591, W&NW RR CO survey, Block 29

All of Section 230, Abstract 970, W&NW RR CO survey, Block 29

All of Section 1, Abstract 599, W&NW RR CO survey, Block 30

All of Section 6, Abstract 1269, JF MORROW survey

All of Section 6, Abstract 1293, JF MORROW survey

The southern half of Section 47, Abstract 109, H&TC RR CO survey, Block 2

The southern half of Section 46, Abstract 1094, H&TC RR CO survey, Block 2

The southern half of Section 45, Abstract 108, H&TC RR CO survey, Block 2

All of Section 48, Abstract 1082, H&TC RR CO survey, Block 2

All of Section 49, Abstract 110, H&TC RR CO survey, Block 2

All of Section 50, Abstract 1172, H&TC RR CO survey, Block 2

The northern half of Section 97, Abstract 127, H&TC RR CO survey, Block 2

The northern half of Section 96, Abstract 1083, H&TC RR CO survey, Block 2

All of Section 95, Abstract 126, H&TC RR CO survey, Block 2

**Checklist Item #24: Guidelines and Criteria for the Reinvestment Zone**

N/A