

CUMMINGS WESTLAKE LLC

12837 Louetta Road, Suite 201 Cypress, Texas 77429-5611 713-266-4456 713-266-2333 (Fax)

October 30, 2013

Mr. Robert Wood
Director of Economic Development and Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

Subject: Response to Texas Comptroller of Public Accounts, Director of Economic Development and Analysis on submitted Chapter 313 application deficiency by Equistar Chemicals LP - (Calallen ISD No. 305).

Dear Mr. Wood:

This letter is in response to the deficiency letter received by Calallen ISD Superintendent Arturo Almendarez from you dated July 25th, 2013, a copy of which is attached as Exhibit A.

RESPONSE TO REQUEST

The listed requests (*Comptroller*) and responses (*Equistar*) are as follows:

Comptroller (1):

"The application lacks 'a specific and detailed description of the property to clearly distinguish the subject property from property to which the limitation does not apply and to establish that the property meets the criteria of qualified property pursuant to Tax Code, §313.021(2)' as required by TAC 9.1053(1)(i).

Note that refurbishment, upgrading, rebuilding or restoration of existing facilities does not meet the statutory definition of new buildings or new improvements in Tax Code 313.021(2). Please provide a detailed description (with detailed location maps and/or surveys) of the new buildings and new improvements the applicant proposes to erect or build after the application review start date---that are not renovations of an existing facility." (See TAC 9.1051(7) for definition of application review start date.)

Maps, surveys, and descriptions should indicate location of proposed qualified property, clearly distinguishing between qualified property and non-qualified property.

The application should also include an estimate of value of both qualified property and non-qualified property, along with a detailed methodology and process to annually determine those values, approved by the Chief Appraiser, to ensure that any non-qualified property does not become qualified property."

Response:

Equistar Chemicals LP (“Equistar”) operates a petrochemical manufacturing plant located in Corpus Christi, Nueces County, Texas. This petrochemical manufacturing plant consists of two chemical production units - the butadiene unit and the olefins and aromatics unit. There is also a cogeneration unit at this site. The olefins and aromatics unit is commonly referred to as the “Olefins Plant”. Equistar is proposing to expand the Olefins Plant production capacity and change the feed slate used to manufacture olefins products. This expansion and change of the feed slate entails adding new equipment and affixing new improvements to existing improvements at the site. This expansion of capacity and change in design feed slate is very similar to the projects undertaken by a number of Texas refineries, such as Motiva and Total, whose Chapter 313 applications have been approved by school districts and the Comptroller in previous years. The Chief Appraiser of Nueces County Appraisal District has agreed in writing that the qualified property can be segregated from non-qualified property and his letter of support is attached as Exhibit B.

Background and History

There has been unprecedented growth in shale natural gas production in Texas and the United States. As a result, the current economics favor manufacturing of ethylene with gas-based conversion technology. At the same time, increased oil and naphtha prices have left naphtha-based technology less economical to operate and consequently disadvantaged. As gas prices fall and oil prices rise we will see greater pressures placed on the economic viability of liquid-feed olefins plants. The Olefins Plant is designed to produce 1.62 million pounds of ethylene per year (MMPPY) utilizing naphtha (liquid) based conversion technology. Equistar’s proposed expansion project will increase this capacity by 49% to 2.414 MMPPY. Changes in the feedstock slate and technology will impact the equipment employed throughout the different process sections of the plant. The current feedstock slate is 61% ethane, 21% propane, and 18% liquids. Equistar will reconfigure both processing and non-processing areas of the plant to meet the new feedstock slate configuration of 74% ethane, 14% propane, and 12% liquids. This is similar in nature to the Motiva and Total refinery projects that converted from processing light, low-sulfur crude oil to heavy, high-sulfur crude oil. The equipment changes are detailed within the four main sections of the olefins manufacturing process identified below:

- I. Cracking/Quench (color coded yellow on Exhibits C and D)
- II. Compression (color coded green on Exhibits C and D)
- III. Recovery (color coded pink on Exhibits C and D)
- IV. Utilities (color coded blue on Exhibits C and D)

Turnaround maintenance costs and other turnaround-driven capital projects unrelated to this proposed expansion project are to be developed and funded separately and **are not included** in the application either as qualified investment or qualified property.

Attached is the current plot plan with the investment highlighted by section area that matches the investment per that area (see Exhibit C), together with an equipment list (see Exhibit D) that

details the new improvements and new equipment and color codes each item to its specific location in the plant's olefins manufacturing process.

As noted above and to provide additional support and clarification is a letter from the Nueces County Appraisal District that confirms how this investment will be maintained on the appraisal rolls. (See Exhibit B)

Comptroller (2):

"Page 8 – The total estimated investment for this project as shown in the hard copy (\$490,994,000) is different from the electronic version (\$492,744,000). Please clarify which amount is correct."

Response:

Both figures were based on actual estimates collected at different intervals. Currently, we have received more detailed information that has allowed us to break out the estimated investments among the four main sections of the olefins manufacturing process as described in response (1). These estimates are detailed in the attached equipment list. (See Exhibit D)

As outlined in Exhibit D, the total estimated investment is \$465,990,000. A revised application which includes revised Schedules A and B, is attached reflecting this value. (See Exhibit E)

Comptroller (3):

"Attachment 10 – Please submit a land description."

Response:

A survey with land descriptions for the proposed reinvestment zone has been requested by the applicant and will be submitted as a supplement to the application once completed by the surveyor. Exhibit F shows the proposed reinvestment zone shaded in blue with the area in which the qualified investment and qualified property will be located shaded in green. The area shaded in green is shown in more detail in Exhibit C. The boundary line between Calallen ISD and Tulo-Midway ISD is shown as a blue dotted line on Exhibit F.

Comptroller (4):

"Attachment 17 – Schedule A – For Tax Year 2013 it shows \$30,319,000 for tangible personal property. On page 6 of the application the timeline shows the purchase of machinery & equipment is slated for Q3 2014 – Q3 2015. Please explain the discrepancy."

Response:

Please see the revised schedules attached as Exhibit E. The amount indicated in tax year 2013 in the initial application represented progress payments (deposits) on long lead time expenditures that will not be tangible property placed in service until a later date. These values have been moved to 2014 so that the investment schedule accurately reflects when the tangible property will be on site and placed in service.

Texas Comptroller of Public Accounts
October 30, 2013
Page 4

If you have any questions regarding about the foregoing amended application or would like additional detail on our responses to your requests, please contact me at (713) 266-4456 Ext. 1 or Greg Maxim at (713) 266-4456 Ext. 5.

Sincerely,

A handwritten signature in blue ink that reads "D. Dale Cummings". The signature is written in a cursive style with a large initial "D" and a long, sweeping underline.

D. Dale Cummings

Attachments: Exhibits A-F and amended application

cc: Stephen R. Wessels, LyondellBasell
Greg Maxim, Cummings Westlake LLC
Wes Jackson, Cummings Westlake LLC
Steve Kuntz, Norton Rose Fulbright

S U S A N
C O M B STEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13528 • AUSTIN, TX 78711-3528



July 25, 2013

Arturo Almendarez
Superintendent
Calallen Independent School District
4205 Wildcat Drive
Corpus Christi, TX 78410

JUL 29 2013

Dear Superintendent Almendarez:

On June 25, 2013, the Comptroller's office received from Calallen Independent School District (Calallen ISD) an application from Equistar Chemicals, LP for a limitation on appraised value.

When the Comptroller receives an application for limitation on appraised value, Texas Tax Code, Section 313.025(h) requires that the Comptroller determine whether the property meets the eligibility requirements of Texas Tax Code, Section 313.024. Additionally, within 91 days after receiving the application, Texas Tax Code §313.025(d) directs the Comptroller's office to submit a recommendation to the governing body of the school district. Pursuant to Texas Tax Code Section 313.205(a), the Comptroller is authorized to prescribe the information necessary for an application. The requirements to determine eligibility and to submit a recommendation to the School District do not begin until an application is complete as determined by this agency.

The Comptroller has reviewed the application and determined that it lacks the information required for an application. The information that is required to complete the application is identified in Attachment A.

Should you have any questions, please contact Michelle Luera with our office. She can be reached by e-mail at michelle.luera@cpa.state.tx.us or by phone at (800) 531-5441, ext. 3-6053, or direct in Austin at (512) 463-6053.

Sincerely,

A handwritten signature in black ink, appearing to read "Robert Wood".

Robert Wood
Director of Economic Development and Analysis

Attachment

cc: Dan Casey, Moak, Casey & Associates, LLP
Stephen Wessels, Equistar Chemicals, LP
Dale Cummings, Cummings Westlake LLC

S U S A N

C O M B S

TEXAS COMPTROLLER *of* PUBLIC ACCOUNTS

P.O. Box 13528 • AUSTIN, TX 78711-3528



Calallen ISD – Equistar Chemicals, LP Attachment A

1. The application lacks “a specific and detailed description of the property . . . to clearly distinguish the subject property from property to which the limitation does not apply and to establish that the property meets the criteria of qualified property pursuant to Tax Code, §313.021(2)” as required by TAC 9.1053(1)(i).

Note that refurbishment, upgrading, rebuilding or restoration of existing facilities does not meet the statutory definition of new buildings or new improvements in Tax Code 313.021(2). Please provide a detailed description (with detailed location maps and/or surveys) of the new buildings and new improvements the applicant proposes to erect or build after the application review start date—that are not renovations of the existing facility. (See TAC 9.1051(7) for definition of application review start date.)

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The application should also include an estimate of the value of both the qualified property and non-qualified property, along with a detailed methodology and process to annually determine those values, approved by the Chief Appraiser, to ensure that any non-qualified property does not become qualified property.

2. Page 8 – The total estimated investment for this project as shown in the hard copy (\$490,994,000) is different from the electronic version (\$492,744,000). Please clarify which amount is correct.
3. Attachment 10 – Please submit a land description.
4. Attachments 17 – Schedule A – For Tax Year 2013 it shows \$30,319,000 for tangible personal property. On page 6 of the application the timeline shows the purchase of machinery & equipment is slated for Q3 2014-Q3 2015. Please explain the discrepancy.

Note: This letter is not a final list of application deficiencies. Revisions made to address the concerns above may require the revision of other portions of the application, such as Schedules A, B, C, and D.



Exhibit B

Nueces County Appraisal District
201 N. Chaparral, Ste. 206
Corpus Christi, Texas 78401-2503

Ramiro "Ronnie" Canales
Nueces County Chief Appraiser

Direct: (361) 879-0766
Cell: (361) 765-1190
Fax: (361) 887-6138
rcanales@nuecescad.net

October 28, 2013

Mr. Robert Wood
Director of Economic Development and Analysis
Texas State Comptroller of Public Accounts
P.O. Box 13528
Austin, TX 78711-3528

Re: Equistar Chemicals, LP: Calallen ISD Chapter 313 Agreement No 305

Dear Mr. Wood:

As you are aware, Equistar Chemicals, Inc. submitted an application earlier this year to the Calallen Independent School District, here in Nueces County, pursuant Chapter 313 of the Texas Property Tax Code - Value Limitation on Qualified Property. This letter will confirm that the Nueces County Appraisal District's (NCAD) method of listing and tracking Equistar's property on the appraisal roll related to this agreement will be to identify and segregate the new proposed investment by creating new separate account numbers that will identify and track all additions at this location. These accounts will include all of the necessary data and will receive appropriate treatment as required pursuant the Chapter 313 Agreement and the Texas Property Tax Code as applicable.

We have discussed this matter with representatives of our private appraisal firm, Thos.Y. Pickett Co., and our appraisal software vendor, True Automation, Inc., and we are confident that our office will be able to accurately identify, and track these new additions and fulfill our appraisal and reporting obligations to the entities involved, and the Comptroller's in a clear and accurate and manner.

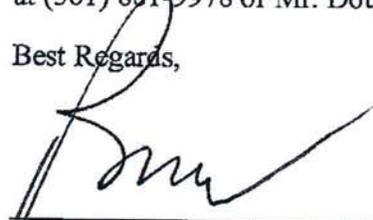
The account numbers and information listed below identify the existing accounts on our appraisal roll currently owned by Equistar Chemicals, Inc. that are related to this Chapter 313 agreement. As stated above, NCAD will create new accounts on the new investment added for 2014 and subsequent years.

ACCOUNT TYPE	ACCOUNT #	DESCRIPTION	2013 AV
IMPROVEMENTS	IE22-5950-0101	Ethylene Plant - All Improvements	\$ 123,432,300.00
IMPROVEMENTS	IE22-5950-0105	Cooling Tower, Butadiene Plant Improvements	\$ 231,500.00
IMPROVEMENTS	IE22-5950-0110	Pipeline; Tower and Equipment	\$ 12,000.00
IMP-TCEQ	IE22-5950-0115	Pollution Control	\$ 249,800.00

LAND	0276-0120-0000	333.74 acres - Assessor's Map 145, Tract 12	\$	333,740.00
LAND	0276-0130-0201	9.507 acres - Assessor's Map 145, out of Tract	\$	9,507.00

If you have any questions regarding this matter or would like additional detail, please contact me at (361) 881-9978 or Mr. Doug Osterloh of Thos. Y. Pickett at (361) 993-0963 Ext. 239.

Best Regards,

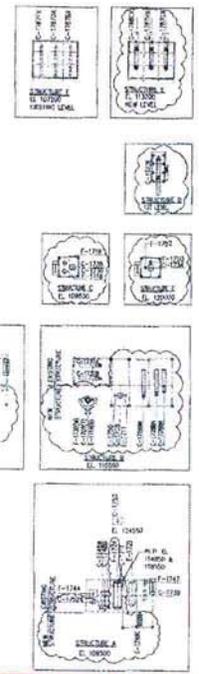


Ramiro "Ronnie" Canales
Chief Appraiser
Nueces County Appraisal District
361-881-9978
rcanales@nuecescad.net



Ramiro "Ronnie" Canales, Chief Appraiser

**EXPANDED VIEW OF
PROJECT AREA
EXHIBIT C**



PLANNED LOCATIONS OF QUALIFIED INVESTMENT INDICATED BY AREAS SURROUNDED BY CLOUDS
CRACKING QUENCHING = YELLOW
COMPRESSION = GREEN
RECOVERY = PINK
UTILITIES = BLUE

ALL PROPOSED QUALIFIED INVESTMENT AND QUALIFIED PROPERTY ARE WITHIN THE PROPOSED REINVESTMENT ZONE AND WITHIN THE BOUNDARY OF CALLEN ISD

NO.	DESCRIPTION OF REVISION	DATE	DESIGNED BY	CHECKED BY	APPROVED BY
C	ISSUED FOR P&P	5/20/13	DL	AL	
H	ISSUED FOR APPROVAL	4/23/13	DL	AL	
A	ISSUED FOR REVIEW AND COMMENT	4/16/13	DL	AL	
W	REVISION OF REVISION				

CONTRACTOR
LYONDELLBASELL
CORPUS CHRISTI DEBOTTLENECKING PROJECT
CORPUS CHRISTI, TEXAS

CORPUS CHRISTI DEBOTTLENECKING PROJECT
PLOT PLAN



PROJECT NUMBER	DATE OF ISSUE	REV. NO.
148920	148920-P-PP-0001	C

DRAWING LIMITS

DRAWING LIMITS

SCALE: 1"=40' (SEE SHEET 148920-P-PP-0001)

**EQUIPMENT LIST
EXHIBIT D**

LOCATION	ITEM	EQUIPMENT	DESCRIPTION	NUMBER OF ITEMS	NEW EQUIPMENT OR IMPROVEMENTS AFFIXED TO EXISTING IMPROVEMENTS	ESTIMATED INVESTMENT BY PROCESS AREA (\$MM)
CRACKING/QUENCH	B-1601 A/B/K-N	CRACKING FURNACE	INSTALL NEW BURNER EQUIPMENT TO INCREASE FIRING RATES	6	AFFIXED TO EXISTING IMPROVEMENTS	\$ 95.97
	B-1601 C-J	CRACKING FURNACE	INSTALL NEW BURNER EQUIPMENT TO INCREASE FIRING RATES AND CHANGE PRODUCT SLATE	7	AFFIXED TO EXISTING IMPROVEMENTS	
	B-1602 A/B	CRACKING FURNACE	INSTALL NEW BURNER EQUIPMENT TO INCREASE FIRING RATES	2	AFFIXED TO EXISTING IMPROVEMENTS	
	E-1601	PRIMARY FRACTIONATOR	INSTALL NEW COLUMN, TRAYS & DISTRIBUTORS TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	F-1630	FUEL GAS KNOCK-OUT DRUM	INSTALL NEW NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	F-1650X	FUEL GAS MIXING DRUM	INSTALL NEW VANE SEPARATOR	1	AFFIXED TO EXISTING IMPROVEMENTS	
	JA-1632 C	SECONDARY HOT WATER BELT PUMPS	INSTALL NEW PUMP AND EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	J-1608 C-J	INDUCED DRAFT FAN	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	7	AFFIXED TO EXISTING IMPROVEMENTS	
	J-1608 C-J	INDUCED DRAFT FAN	INSTALL NEW INDUCED FAN EQUIPMENT TO INCREASE CAPACITY	7	NEW EQUIPMENT	
	G-1609 A/B/K/L	FUEL GAS FILTER / COALESCER FOR B-1601 A-N	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	4	NEW EQUIPMENT	
	G-1610 C-J/M/N	FUEL GAS FILTER / COALESCER FOR B-1601 A-N	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	9	NEW EQUIPMENT	
	G-1611 A/B	FUEL GAS FILTER / COALESCER FOR B-1604 A/B	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	2	NEW EQUIPMENT	
	G-1612 A/B	FUEL GAS FILTER / COALESCER FOR B-1602 A/B	INSTALL NEW FUEL GAS FILTER/COALESCER TO INCREASE CAPACITY	2	NEW EQUIPMENT	
	COMPRESSION	J-1701	PROCESS GAS COMPRESSOR (LP/IP)	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	
J-1701		PROCESS GAS COMPRESSOR (HP)	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
E-1706		CAUSTIC SCRUBBER	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
C-1716		CAUSTIC SCRUBBER FEED HEATER	INSTALL NEW INTERNAL NOZZLES TO INCREASE FLOW	1	AFFIXED TO EXISTING IMPROVEMENTS	
C-1717 AX/BX		CAUSTIC SCRUBBER AFTERCOOLER	INSTALL NEW EQUIPMENT/NOZZLES TO DECREASE EROSION	2	AFFIXED TO EXISTING IMPROVEMENTS	
C-1718 A-D		PROCESS GAS 4TH STAGE AFTERCOOLER	INSTALL NEW NOZZLES TO INCREASE CAPACITY	4	AFFIXED TO EXISTING IMPROVEMENTS	
C-1718X		PROCESS GAS 4TH STAGE SUBCOOLER	INSTALL NEW NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1705		PROCESS GAS 1ST STAGE SUCTION DRUM	INSTALL NEW INTERNAL VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1706		PROCESS GAS 2ND STAGE SUCTION DRUM	INSTALL NEW INTERNAL VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1707		PROCESS GAS 3RD STAGE SUCTION DRUM	INSTALL NEW VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1708		PROCESS GAS 3RD STAGE DISCHARGE DRUM	INSTALL NEW VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1709		PROCESS GAS 4TH STAGE SUCTION DRUM	INSTALL NEW VANE SEPARATOR TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1710		PROCESS GAS 4TH STAGE DISCHARGE DRUM	INSTALL NEW PAD TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
F-1713 A-C		PROCESS GAS DRIERS	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	3	AFFIXED TO EXISTING IMPROVEMENTS	
J-1770 A/B		HP PROCESS GAS COMP. TURBINE COND. PUMPS	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	2	NEW EQUIPMENT	
J-1701T-LP		PROCESS GAS COMPRESSOR (LP/IP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
J-1701T-LP		PROCESS GAS COMPRESSOR (LP/IP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
J-1701T-HP		PROCESS GAS COMPRESSOR (HP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
J-1701T-HP		PROCESS GAS COMPRESSOR (HP) TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
C-1714 A-D		PROCESS GAS 2ND STAGE AFTERCOOLER	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	4	AFFIXED TO EXISTING IMPROVEMENTS	
J-1770 A/B	HP PROCESS GAS COMP. TURBINE COND. PUMPS	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	2	AFFIXED TO EXISTING IMPROVEMENTS		
RECOVERY	E-1708	DEMETHANIZER PREFRACTIONATOR	INSTALL NEW TRAYS TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	\$ 69.96
	E-1710	ETHYLENE TOWER	INSTALL NEW TRAYS & NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	E-1718	DEMETHANIZER PRESTRIPPER	INSTALL NEW TRAYS & NOZZLES TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	E-1719	DEMETHANIZER	INSTALL NEW METHANIZER TOWER TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	E-1720	RESIDUE GAS RECTIFIER	INSTALL NEW GAS RECTIFIER TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1701 A/B	2ND ACETYLENE CONVERTER INTERCOOLER	INSTALL NEW CHANNELS & BUNDLES TO INCREASE CAPACITY	2	NEW EQUIPMENT	
	C-1702	2ND ACETYLENE CONVERTER AFTERCOOLER	INSTALL NEW EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1706	DEMETHANIZER TOWER REBOILER	INSTALL NEW TRAYS TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1708	DEMETHANIZER FEED COOLER	INSTALL NEW DEMETHANIZER FEED COOLER TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1709	DEMETHANIZER TOWER CONDENSER	INSTALL NEW DEMETHANIZER TOWER CONDENSER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1711	2ND ACET CONV FEED EFFLUENT EXCHANGER	INSTALL NEW EXCHANGER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1712	2ND ACETYLENE CONVERTER PREHEATER	INSTALL NEW PREHEATER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	C-1724A	DEMETHANIZER BOTTOMS VAPORIZER NO. 2	INSTALL NEW VAPORIZER EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT	
	C-1724B	DEMETHANIZER BOTTOMS VAPORIZER NO. 1	INSTALL NEW VAPORIZER EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT	
	C-1728BN	DEMETHANIZER 1ST FEED PRECOOLER "B"	INSTALL NEW PRECOOLER "B" EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT	
	C-1728BN	RECYCLE ETHANE VAPORIZER NO. 2	INSTALL NEW VAPORIZER EQUIPMENT TO INCREASE HEAT TRANSFER	1	NEW EQUIPMENT	
	D-1710 A/B	2ND ACETYLENE CONVERTER	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	2	NEW EQUIPMENT	
	F-1702	RECTIFIER REFLUX DRUM	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	F-1703	C-1734 METHANE RECYCLE FLASH POT	INSTALL NEW FLASH POT EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	F-1711	C-1708 -28" F C3R FLASH DRUM	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	F-1715	DEMETHANIZER 1ST PRECOOLER SEPARATOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	F-1716	DEMETHANIZER 2ND PRECOOLER SEPARATOR	INSTALL NEW INTERNAL PAD TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	F-1717	DEMETHANIZER FEED CONTACT DRUM	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
	F-1773	2ND GUARD DRIER	INSTALL NEW DRIER EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	J-1731 C	ETHYLENE TOWER REFLUX PUMP	INSTALL NEW PUMP EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	J-1732 C	ETHYLENE PRODUCT PUMP	INSTALL NEW PUMP EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT	
	J-1702	PROPYLENE COMPRESSOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS	
J-1702	PROPYLENE COMPRESSOR	INSTALL NEW COMPRESSOR EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT		
J-1703	ETHYLENE COMPRESSOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS		

LOCATION	ITEM	EQUIPMENT	DESCRIPTION	NUMBER OF ITEMS	NEW EQUIPMENT OR IMPROVEMENTS AFFIXED TO EXISTING IMPROVEMENTS	ESTIMATED INVESTMENT BY PROCESS AREA (\$MM)	
	J-1703	ETHYLENE COMPRESSOR	INSTALL NEW COMPRESSOR EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT		
	J-1705 A/B	METHANE COMPRESSOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	2	AFFIXED TO EXISTING IMPROVEMENTS		
	J-1707	METHANE EXPANDER / COMPRESSOR	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS		
	J-1710A/B	EXPANDER / RECOMPRESSOR	INSTALL NEW EXPANDER/RECOMPRESSOR EQUIPMENT TO INCREASE CAPACITY		NEW EQUIPMENT		
	J-1714	RESIDUE GAS EXPANDER / RECOMPRESSOR	INSTALL NEW EXPANDER/RECOMPRESSOR EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT		
	J-1715	RESIDUE GAS EXPANDER / RECOMPRESSOR	INSTALL NEW EXPANDER/RECOMPRESSOR EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT		
	J-1702T	PROPYLENE COMPRESSOR TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS		
	J-1702T	PROPYLENE COMPRESSOR TURBINE	INSTALL NEW COMPRESSOR TURBINE EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT		
	J-1703T	ETHYLENE COMPRESSOR TURBINE	INSTALL NEW INTERNAL EQUIPMENT TO INCREASE CAPACITY	1	AFFIXED TO EXISTING IMPROVEMENTS		
	J-1703T	ETHYLENE COMPRESSOR TURBINE	INSTALL NEW COMPRESSOR TURBINE EQUIPMENT TO INCREASE CAPACITY	1	NEW EQUIPMENT		
	G-1716 / 1717	PRC/ERC BUILDING BRIDGE CRANE	INSTALL NEW CRANE EQUIPMENT TO INCREASE CAPACITY	2	AFFIXED TO EXISTING IMPROVEMENTS		
	G-1716 / 1717	PRC/ERC BUILDING BRIDGE CRANE	INSTALL NEW CRANE EQUIPMENT TO INCREASE CAPACITY	2	NEW EQUIPMENT		
	F-1718A	HYDROGEN DRUM NO. 1	INSTALL NEW DRUM EQUIPMENT TO INCREASE CAPACITY		NEW EQUIPMENT	\$ 225.16	
	UTILITIES	B-1804A/B	STEAM SUPERHEATER	INSTALL NEW SUPERHEATER EQUIPMENT TO INCREASE CAPACITY		AFFIXED TO EXISTING IMPROVEMENTS	
		JA-2059	COOLING TOWER CIRCULATION PUMPS	INSTALL NEW COOLING TOWER EQUIPMENT TO INCREASE COOLING CAPACITY		NEW EQUIPMENT	
A-2010		COOLING TOWER 2 BASIN	INSTALL NEW COOLING TOWER EQUIPMENT TO INCREASE COOLING CAPACITY	1	NEW EQUIPMENT		
JA-2051 R-U		COOLING TOWER 2 FANS	INSTALL NEW COOLING TOWER EQUIPMENT TO INCREASE COOLING CAPACITY	4	NEW EQUIPMENT		
U-2011		COOLING TOWER 2	INSTALL NEW COOLING TOWER EQUIPMENT TO INCREASE COOLING CAPACITY	1	NEW EQUIPMENT	\$ 74.91	
						\$ 465.99	

EXHIBIT E

REVISED SCHEDULES A AND B

Schedule A (Rev. January 2013): Investment

Applicant Name EQUICSTAR CHEMICALS, LP
 ISD Name CALALLEN ISD

Form 50-296

PROPERTY INVESTMENT AMOUNTS									
(Estimated investment in each year. Do not put cumulative totals.)									
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)					0	0		0
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)		2013-2014	2013				0	
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)							0	
Complete tax years of qualifying time period	Value Limitation Period	1	2014-2015	2014	\$ 170,399,000	\$ -	\$ 170,399,000	0	\$ 170,399,000
		2	2015-2016	2015	\$ 293,841,000	\$ -	\$ 293,841,000	0	\$ 293,841,000
		3	2016-2017	2016	\$ 1,750,000	\$ -		0	\$ 1,750,000
		4	2017-2018	2017	0	0		0	-
		5	2018-2019	2018	0	0		0	0
		6	2019-2020	2019	0	0		0	0
		7	2020-2021	2020	0	0		0	0
		8	2021-2022	2021	0	0		0	0
		9	2022-2023	2022	0	0		0	0
		10	2023-2004	2023	0	0		0	0
Tax Credit Period (with 50% cap on credit)	Continue to Maintain Viable Presence	11	2024-2025	2024	0	0		0	0
		12	2025-2026	2025	0	0		0	0
		13	2026-2027	2026	0	0		0	0
Credit Settle-Up Period	Post- Settle-Up Period	14	2027-2028	2027	0	0		0	0
		15	2028-2029	2028	0	0		0	0

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.021(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals. [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property]. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.021(1)(E). For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings.

Column D: Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stephen R. Wad
 SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/24/13
 DATE

Schedule B (Rev. January 2013): Estimated Market and Taxable Value

Applicant Name

EQUISTAR CHEMICALS, LP

ISD Name

CALALLEN ISD

Form 50-296

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
					Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O--after all reductions
		pre- year 1	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Complete tax years of qualifying time period	1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
		2	2015-2016	2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	Tax Credit Period (with 50% cap on credit)	3	2016-2017	2016	\$ -	\$ -	\$85,200,000	\$4,260,000	\$ 80,940,000	\$ 80,940,000
		4	2017-2018	2017	\$ -	\$ -	\$464,000,000	\$23,200,000	\$ 440,800,000	\$ 20,000,000
		5	2018-2019	2018	\$ -	\$ -	\$465,990,000	\$23,300,000	\$ 442,690,000	\$ 20,000,000
		6	2019-2020	2019	\$ -	\$ -	\$447,350,000	\$22,368,000	\$ 424,982,000	\$ 20,000,000
		7	2020-2021	2020	\$ -	\$ -	\$429,456,000	\$21,473,000	\$ 407,983,000	\$ 20,000,000
		8	2021-2022	2021	\$ -	\$ -	\$412,278,000	\$20,614,000	\$ 391,664,000	\$ 20,000,000
		9	2022-2023	2022	\$ -	\$ -	\$395,787,000	\$19,789,000	\$ 375,998,000	\$ 20,000,000
		10	2023-2024	2023	\$ -	\$ -	\$379,956,000	\$18,998,000	\$ 360,958,000	\$ 20,000,000
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	\$ -	\$ -	\$364,758,000	\$18,238,000	\$ 346,520,000	\$ 20,000,000
		12	2025-2026	2025	\$ -	\$ -	\$350,168,000	\$17,508,000	\$ 332,660,000	\$332,660,000
		13	2026-2027	2026	\$ -	\$ -	\$336,161,000	\$16,808,000	\$ 319,353,000	\$319,353,000
Post- Settle-Up Period		14	2027-2028	2027	\$ -	\$ -	\$322,715,000	\$16,136,000	\$ 306,579,000	\$306,579,000
Post- Settle-Up Period		15	2028-2029	2028	\$ -	\$ -	\$309,806,000	\$15,490,000	\$ 294,316,000	\$294,316,000
					\$ -	\$ -	\$297,414,000	\$14,871,000	\$ 282,543,000	\$282,543,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stephen R. Ward

10/24/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html>. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative		Date application received by district
First Name Dr. Arturo	Last Name Almendarez	
Title Superintendent		
School District Name Calallen ISD		
Street Address 4205 Wildcat Drive		
Mailing Address 4205 Wildcat Drive		
City Corpus Christi	State TX	ZIP 78410
Phone Number 361-242-5600	Fax Number 361-242-5620	
Mobile Number (optional)	E-mail Address AAIAlmendarez@calallen.org	

I authorize the consultant to provide and obtain information related to this application. Yes No

Will consultant be primary contact? Yes No



SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name Daniel T.		Last Name Casey	
Title Partner			
Firm Name Moak Casey & Associates LLP			
Street Address 400 W. 15th Street, Suite 1410			
Mailing Address 400 W. 15th Street, Suite 1410			
City Austin		State TX	ZIP 78701
Phone Number 512-485-7878		Fax Number 512-485-7888	
Mobile Number (Optional)		E-mail Address dcasey@moakcasey.com	

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature (Authorized School District Representative) 	Date 6/17/2013
---	--------------------------

Has the district determined this application complete? Yes No

If yes, date determined complete. June 21, 2013 redetermined complete as of 11/1/13

Have you completed the school finance documents required by TAC 9.1054(c)(3)? Yes No
will supplement

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	will supplement



APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name Stephen R.		Last Name Wessels	
Title Assistant Secretary & Chief Tax Counsel			
Organization Equistar Chemicals, LP			
Street Address 1221 McKinney Street, Suite 700, Houston, TX 77010			
Mailing Address P.O. Box 3646			
City Houston		State TX	ZIP 77253-3646
Phone Number 713-309-2295		Fax Number	
Mobile Number (optional)		Business e-mail Address Stephen.Wessels@lyondellbasell.com	

Will a company official other than the authorized business representative be responsible for responding to future information requests? Yes No

If yes, please fill out contact information for that person.

First Name		Last Name	
Title			
Organization			
Street Address			
Mailing Address			
City		State	ZIP
Phone Number		Fax Number	
Mobile Number (optional)		E-mail Address	

I authorize the consultant to provide and obtain information related to this application.. Yes No

Will consultant be primary contact? Yes No



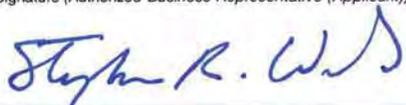
APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name D. Dale	Last Name Cummings	
Title Partner		
Firm Name Cummings Westlake LLC		
Street Address 12837 Louetta Road, Suite 201		
Mailing Address 12837 Louetta Road, Suite 201		
City Cypress	State TX	ZIP 77429
Phone Number 713-266-4456 x1	Fax Number 713-266-2333	
Business email Address dcummings@cwlp.net		

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant)) 	Date 10/24/13
---	-------------------------

GIVEN under my hand and seal of office this 24 day of October, 2013



Brianna Smith
Notary Public, State of Texas

My commission expires 2-19-2017

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.



FEES AND PAYMENTS

Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)?

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

Equistar Chemicals, LP

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 (11 digits)

17605504814

NAICS code

325110

Is the applicant a party to any other Chapter 313 agreements?

If yes, please list name of school district and year of agreement.

La Porte ISD (2013) and Sheldon ISD (2013)

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State?

Identify business organization of applicant (corporation, limited liability corporation, etc.)

Limited Partnership

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)?

2. Is the applicant current on all tax payments due to the State of Texas?

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas?

If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)



ELIGIBILITY UNDER TAX CODE CHAPTER 313.024

- Are you an entity to which Tax Code, Chapter 171 applies?
The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:
(1) manufacturing
(2) research and development.
(3) a clean coal project, as defined by Section 5.001, Water Code
(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code
(5) renewable energy electric generation
(6) electric power generation using integrated gasification combined cycle technology
(7) nuclear electric power generation
(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)
Are you requesting that any of the land be classified as qualified investment?
Will any of the proposed qualified investment be leased under a capitalized lease?
Will any of the proposed qualified investment be leased under an operating lease?
Are you including property that is owned by a person other than the applicant?
Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

See Attachment # 4

Describe the ability of your company to locate or relocate in another state or another region of the state.

See Attachment # 4A

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

- New Jobs, Construct New Facility, New Business / Start-up, Expand Existing Facility, Relocation from Out-of-State, Expansion, Purchase Machinery & Equipment, Consolidation, Relocation within Texas

PROJECTED TIMELINE

Begin Construction Q3 2014, Begin Hiring New Employees Q3 2015, Construction Complete Q4 2015, Fully Operational Q4 2015, Purchase Machinery & Equipment Q3 2014 - Q3 2015

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)?

When do you anticipate the new buildings or improvements will be placed in service? Q4 2015

ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source	Amount
N/A	
Total	

Will other incentives be offered by local units of government? Yes No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

THE PROPERTY

Identify county or counties in which the proposed project will be located Nueces

Central Appraisal District (CAD) that will be responsible for appraising the property Nueces

Will this CAD be acting on behalf of another CAD to appraise this property? Yes No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Nueces (100%) City: n/a
(Name and percent of project) (Name and percent of project)

Hospital District: Nueces County (100%) Water District: n/a
(Name and percent of project) (Name and percent of project)

Other (describe): See Attachment 5 Other (describe): n/a
(Name and percent of project) (Name and percent of project)

Is the project located entirely within this ISD? Yes No

If not, please provide additional information on the project scope and size to assist in the economic analysis.



INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.

At the time of application, what is the estimated minimum qualified investment required for this school district? \$20,000,000

What is the amount of appraised value limitation for which you are applying? \$20,000,000

What is your total estimated qualified investment? \$465,990,000

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? December 31, 2013

What is the anticipated date of the beginning of the qualifying time period? December 31, 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? \$465,990,000

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

- (1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and
(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? [X] Yes [] No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

- (1) in or on the new building or other new improvement for which you are applying? [X] Yes [] No
(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? [X] Yes [] No
(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? [X] Yes [] No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? [X] Yes [] No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? [X] Yes [] No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? [X] Yes [] No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

- (1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,
(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and
(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? [] Yes [X] No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? December 1, 2013

Will the applicant own the land by the date of agreement execution? [X] Yes [] No

Will the project be on leased land? [] Yes [X] No

QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? Yes No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. See Attachment 12 2013
(Market Value) (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? Yes No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? Yes No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 169

The last complete calendar quarter before application review start date is the:

First Quarter Second Quarter Third Quarter Fourth Quarter of 2013
(year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 1,835

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. Not applicable

Total number of new jobs that will have been created when fully operational 3

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? Yes No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 3

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at <http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html>)

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).



WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is \$915

110% of the county average weekly wage for manufacturing jobs in the county is \$1,473

110% of the county average weekly wage for manufacturing jobs in the region is \$1,011

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

§313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii), or §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? \$52,565

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? \$65,000

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? Yes No

Will each qualifying job require at least 1,600 of work a year? Yes No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? Yes No

Will any of the qualifying jobs be retained jobs? Yes No

Will any of the qualifying jobs be created to replace a previous employee? Yes No

Will any required qualifying jobs be filled by employees of contractors? Yes No

If yes, what percent?

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? Yes No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

See Attachment 15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? Yes No

Is Schedule A completed and signed for all years and attached? Yes No

Is Schedule B completed and signed for all years and attached? Yes No

Is Schedule C (Application) completed and signed for all years and attached? Yes No

Is Schedule D completed and signed for all years and attached? Yes No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

- 1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
- 2) the information has been segregated in the application from other information in the application; and
- 3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as

the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.



COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✓
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✓
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	✓
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	✓
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	✓
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	✓
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	✓

*To be submitted with application or before date of final application approval by school board.

Schedule A (Rev. January 2013): Investment

Form 50-296

Applicant Name
ISD Name
EQUISTAR CHEMICALS, LP
CALLEN ISD

PROPERTY INVESTMENT AMOUNTS

(Estimated investment in each year. Do not put cumulative totals.)

The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)	
									Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)
Tax Credit Period (with 50% cap on credit)	Complete tax years of qualifying time period	2013-2014	2013	2014-2015	\$ -	\$ -	\$ -	\$ -	
				2015-2016	\$ 170,399,000	\$ -	\$ 170,399,000	\$ 0	\$ 170,399,000
				2016-2017	\$ 293,841,000	\$ -	\$ 293,841,000	\$ 0	\$ 293,841,000
				2017-2018	\$ 1,750,000	\$ -	\$ 1,750,000	\$ 0	\$ 1,750,000
				2018-2019	\$ -	\$ -	\$ -	\$ -	\$ -
				2019-2020	\$ -	\$ -	\$ -	\$ -	\$ -
				2020-2021	\$ -	\$ -	\$ -	\$ -	\$ -
				2021-2022	\$ -	\$ -	\$ -	\$ -	\$ -
				2022-2023	\$ -	\$ -	\$ -	\$ -	\$ -
				2023-2024	\$ -	\$ -	\$ -	\$ -	\$ -
				2024-2025	\$ -	\$ -	\$ -	\$ -	\$ -
				2025-2026	\$ -	\$ -	\$ -	\$ -	\$ -
				2026-2027	\$ -	\$ -	\$ -	\$ -	\$ -
				2027-2028	\$ -	\$ -	\$ -	\$ -	\$ -
				2028-2029	\$ -	\$ -	\$ -	\$ -	\$ -
Credit Settle-Up Period	Continue to Maintain Viable Presence								
	Post-Settle-Up Period								
Qualifying Time Period	Post-Settle-Up Period								

Qualifying Time Period usually begins with the final board approval of the application and extends generally for the following two complete tax years.

Column A: This represents the total dollar amount of planned investment in tangible personal property the applicant considers qualified investment - as defined in Tax Code §313.02(1)(A)-(D). For the purposes of investment, please list amount invested each year, not cumulative totals.

Column B: [For the years outside the qualifying time period, this number should simply represent the planned investment in tangible personal property]. Include estimates of investment for "replacement" property-property that is part of original agreement but scheduled for probable replacement during limitation period. The total dollar amount of planned investment each year in buildings or nonremovable component of buildings that the applicant considers qualified investment under Tax Code §313.02(1)(E).

Column D: For the years outside the qualifying time period, this number should simply represent the planned investment in new buildings or nonremovable components of buildings. Dollar value of other investment that may not be qualified investment but that may affect economic impact and total value-for planning, construction and operation of the facility. The most significant example for many projects would be land. Other examples may be items such as professional services, etc. Note: Land can be listed as part of investment during the "pre-year 1" time period. It cannot be part of qualifying investment.

Notes: For advanced clean energy projects, nuclear projects, projects with deferred qualifying time periods, and projects with lengthy application review periods, insert additional rows as needed. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Steph R. Wads

10/24/13

DATE

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

Schedule B (Rev. January 2013): Estimated Market And Taxable Value
EQUISTAR CHEMICALS, LP
 CALALLEN ISD

Applicant Name
 ISD Name

Form 50-296

Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value	Estimated Taxable Value	
			Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"		Final taxable value for I&S - after all reductions	Final taxable value for M&O--after all reductions
pre-year 1	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
2	2015-2016	2015	\$ -	\$ -	\$85,200,000	\$4,260,000	\$ 80,940,000	\$ 80,940,000
3	2016-2017	2016	\$ -	\$ -	\$464,000,000	\$23,200,000	\$ 440,800,000	\$ 20,000,000
4	2017-2018	2017	\$ -	\$ -	\$465,990,000	\$23,300,000	\$ 442,690,000	\$ 20,000,000
5	2018-2019	2018	\$ -	\$ -	\$447,350,000	\$22,368,000	\$ 424,982,000	\$ 20,000,000
6	2019-2020	2019	\$ -	\$ -	\$429,456,000	\$21,473,000	\$ 407,983,000	\$ 20,000,000
7	2020-2021	2020	\$ -	\$ -	\$412,278,000	\$20,614,000	\$ 391,664,000	\$ 20,000,000
8	2021-2022	2021	\$ -	\$ -	\$395,787,000	\$19,789,000	\$ 375,998,000	\$ 20,000,000
9	2022-2023	2022	\$ -	\$ -	\$379,956,000	\$18,998,000	\$ 360,958,000	\$ 20,000,000
10	2023-2004	2023	\$ -	\$ -	\$364,758,000	\$18,238,000	\$ 346,520,000	\$ 20,000,000
11	2024-2025	2024	\$ -	\$ -	\$350,168,000	\$17,508,000	\$ 332,660,000	\$ 332,660,000
12	2025-2026	2025	\$ -	\$ -	\$336,161,000	\$16,808,000	\$ 319,353,000	\$ 319,353,000
13	2026-2027	2026	\$ -	\$ -	\$322,715,000	\$16,136,000	\$ 306,579,000	\$ 306,579,000
14	2027-2028	2027	\$ -	\$ -	\$309,806,000	\$15,490,000	\$ 294,316,000	\$ 294,316,000
15	2028-2029	2028	\$ -	\$ -	\$297,414,000	\$14,871,000	\$ 282,543,000	\$ 282,543,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Steph K. W.S.

10/24/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

Schedule C- Application: Employment Information

EQUISTAR CHEMICALS, LP
CALALLEN ISD

Applicant Name
ISD Name

Form 50-296

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
				Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
	pre-year 1	2013-2014	2013	0 FTEs	\$0	0	\$0	0	\$0
Complete tax years of qualifying time period	1	2014-2015	2014	200 FTEs	\$100,000	0	\$0	0	\$0
	2	2015-2016	2015	335 FTEs	\$100,000	3	\$65,000	3	\$65,000
	3	2016-2017	2016			3	\$65,000	3	\$65,000
	4	2017-2018	2017			3	\$65,000	3	\$65,000
	5	2018-2019	2018			3	\$65,000	3	\$65,000
Value Limitation Period	6	2019-2020	2019			3	\$65,000	3	\$65,000
	7	2020-2021	2020			3	\$65,000	3	\$65,000
	8	2021-2022	2021			3	\$65,000	3	\$65,000
	9	2022-2023	2022			3	\$65,000	3	\$65,000
	10	2023-2024	2023			3	\$65,000	3	\$65,000
Credit Settle-Up Period	11	2024-2025	2024			3	\$65,000	3	\$65,000
	12	2025-2026	2025			3	\$65,000	3	\$65,000
	13	2026-2027	2026			3	\$65,000	3	\$65,000
Post- Settle-Up Period	14	2027-2028	2027			3	\$65,000	3	\$65,000
	15	2028-2029	2028			3	\$65,000	3	\$65,000

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Stacy K. W...
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/24/13
DATE

Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name

EQUISTAR CHEMICALS, LP

ISD Name

CALLEN ISD

Form 50-296

		Sales Tax Information			Other Property Tax Abatements Sought					
	Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
				Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax					
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)		2013-2014	2013	0	0	0	-	-	-	-
Tax Credit Period (with 50% cap on credit)	1	2014-2015	2014	\$ 15,762,000	154,637,000	0	n/a	n/a	n/a	n/a
	2	2015-2016	2015	\$ 27,180,000	266,661,000	35,000	n/a	n/a	n/a	n/a
	3	2016-2017	2016	\$ 162,000	1,588,000	900,000	n/a	n/a	n/a	n/a
	4	2017-2018	2017	\$ -	-	465,000	n/a	n/a	n/a	n/a
	5	2018-2019	2018	\$ -	-	575,000	n/a	n/a	n/a	n/a
	6	2019-2020	2019	\$ -	-	500,000	n/a	n/a	n/a	n/a
	7	2020-2021	2020	\$ -	-	435,000	n/a	n/a	n/a	n/a
	8	2021-2022	2021	\$ -	-	395,000	n/a	n/a	n/a	n/a
	9	2022-2023	2022	\$ -	-	560,000	n/a	n/a	n/a	n/a
	10	2023-2024	2023	\$ -	-	510,000	n/a	n/a	n/a	n/a
	11	2024-2025	2024	\$ -	-	550,000	n/a	n/a	n/a	n/a
	12	2025-2026	2025	\$ -	-	585,000	n/a	n/a	n/a	n/a
	13	2026-2027	2026	\$ -	-	630,000	n/a	n/a	n/a	n/a
	14	2027-2028	2027	\$ -	-	560,000	n/a	n/a	n/a	n/a
	15	2028-2029	2028	\$ -	-	710,000	n/a	n/a	n/a	n/a

*For planning, construction and operation of the facility.

Styler R. W.S.

10/20/13

DATE

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

ATTACHMENT 1

See application

ATTACHMENT 2

Copy of check attached

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

ATTACHMENT 3

See attached documentation of combined group membership



Comptroller
of Public
Accounts
FORM

05-165

(Rev.9-11/3)

Tcode 13298

Texas Franchise Tax Extension Affiliate List

Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

Report year

2 0 1 2

Reporting entity taxpayer name

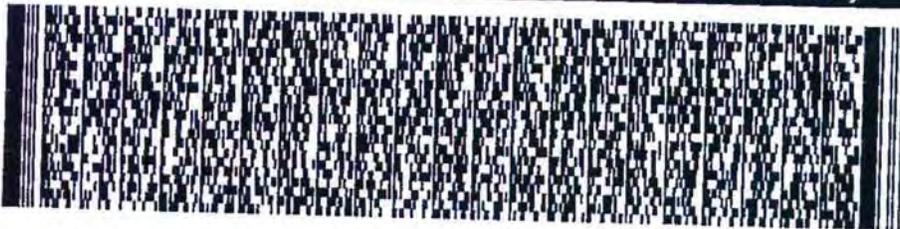
EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. LYONDELLBASELL FINANCE COMPANY	7 5 3 2 6 0 8 0 6	<input type="radio"/>
2. LYONDELL CHEMICAL COMPANY	1 9 5 4 1 6 0 5 5 8 0	<input type="radio"/>
3. EQUISTAR GP, LLC	3 2 0 4 1 2 5 3 5 3 8	<input type="radio"/>
4. EQUISTAR LP, LLC	2 7 1 1 9 1 0 1 7	<input type="radio"/>
5. LYONDELL CHEMICAL OVERSEAS SERVICE, INC.	3 2 0 0 3 4 9 7 0 0 8	<input type="radio"/>
6. LYONDELL CHEMICAL DELAWARE COMPANY	5 1 0 3 0 9 0 9 4	<input type="radio"/>
7. LYONDELL CHEMICAL HOLDING COMPANY	5 1 0 3 2 9 8 0 0	<input type="radio"/>
8. LYONDELL CHEMICAL INTERNATIONAL COMPANY	5 1 0 1 0 9 8 0 3	<input type="radio"/>
9. LYONDELL CENTENNIAL CORP.	9 5 3 0 4 6 2 7 2	<input type="radio"/>
10. LYONDELL CHEMICAL TECHNOLOGY, L.P.	3 2 0 3 6 4 6 8 6 0 4	<input type="radio"/>
11. LYONDELL CHEMICAL TECHNOLOGY MANAGEMENT, INC	1 2 3 2 6 3 1 3 8 9 4	<input type="radio"/>
12. LYONDELL CHEMICAL PROPERTIES, L.P.	2 3 2 8 3 6 1 0 5	<input type="radio"/>
13. LYONDELL POTECHGP, INC.	3 2 0 3 8 7 9 7 6 7 9	<input type="radio"/>
14. LYONDELL POTECHLP, INC	5 1 0 3 9 7 8 2 4	<input type="radio"/>
15. LYONDELL CHEMICAL TECHNOLOGY 1 INC.	5 6 2 5 6 1 5 8 8	<input type="radio"/>
16. POSM DELAWARE, INC.	3 0 1 1 4 1 5 9 2 9 3	<input type="radio"/>
17. LYONDELLBASELL ACETYLS HOLDCO, LLC	2 7 1 1 9 1 1 3 3	<input type="radio"/>
18. LYONDELLBASELL ACETYLS, LLC	1 2 7 1 1 9 1 2 3 3 2	<input type="radio"/>
19. LYONDELLBASELL F&F HOLDCO, INC.	2 7 1 1 9 1 3 2 0	<input type="radio"/>
20. LYONDELL REFINING COMPANY LLC	3 2 0 2 8 1 5 4 1 1 3	<input type="radio"/>
21. LYONDELLBASELL METHANOL LP, INC.	2 2 3 4 5 2 6 2 6	<input type="radio"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE FM





Comptroller
of Public
Accounts
FORM

05-165

(Rev.9-11/3)

Tcode 13298

Texas Franchise Tax Extension Affiliate List

Reporting entity taxpayer number

1 7 6 0 5 5 0 4 8 1 4

Report year

2 0 1 2

Reporting entity taxpayer name

EQUISTAR CHEMICALS, LP & AFFILIATES

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER <small>(if none, enter FEI number)</small>										BLACKEN CIRCLE IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS	
22. BASELL NORTH AMERICA INC.	5	1	0	2	7	2	0	9	0			<input type="radio"/>
23. HOUSTON REFINING LP	1	7	6	0	3	9	5	3	0	3	9	<input type="radio"/>
24. LAPORTE METHANOL COMPANY, L.P.	1	7	6	0	5	9	8	7	5	1	4	<input type="radio"/>
25. TECHNOLOGY JV, LP	3	2	0	3	6	6	5	5	4	3	2	<input type="radio"/>
26. PO JV, LP	1	5	1	0	3	9	8	5	1	7	0	<input type="radio"/>
27. POSM II LIMITED PARTNERSHIP, L.P.	3	2	0	4	0	6	7	4	2	0	5	<input type="radio"/>
28. POSM II PROPERTIES PARTNERSHIP, LLC	3	2	0	3	6	4	6	0	4	8	6	<input type="radio"/>
29. EQUISTAR OLEFINS OFFTAKE LP(DISREGARD, ENTITY)	3	2	0	3	5	7	9	3	3	7	4	<input type="radio"/>
30. EQUISTAR MONT BELVIEU CORP	3	0	0	0	9	8	2	9	1	1	7	<input type="radio"/>
31. EQUISTAR OLEFINS OFFTAKE G.P., LLC (DISREGARDED)	3	2	0	1	1	0	4	7	6	5	4	<input type="radio"/>
32. EQUISTAR OLEFINS G.P.,LLC(DISREGARDED ENTITY)	3	2	0	1	1	0	4	7	6	9	6	<input type="radio"/>
33. EQUISTAR BAYPORT, LLC (DISREGARDED ENTITY)	0	0	0	0	0	0	0	0	0	0	0	<input type="radio"/>
34. PO OFFTAKE, LP (DISREGARDED ENTITY)	3	2	0	3	6	6	5	5	4	4	0	<input type="radio"/>
35. LYONDELL REFINING I LLC	4	5	3	4	5	3	3	9	1			<input type="radio"/>
36. LYONDELL POJVGP, LLC(DISREGARDED ENTITY)	1	5	1	0	3	9	8	0	4	4	5	<input type="radio"/>
37. LYONDELL POJVL, LLC	9	0	0	2	4	9	0	1	1			<input type="radio"/>
38. LYONDELLBASELL METHANOL GP, INC.	1	2	2	3	4	5	2	6	2	7	0	<input type="radio"/>
39. EQUISTAR CHEMICALS, LP	1	7	6	0	5	5	0	4	8	1	4	<input type="radio"/>
40. OLEFINS JV, LP	1	4	1	2	0	8	5	4	4	0	2	<input type="radio"/>
41. EQUISTAR CHEMICALS DE MEXICO, INC.	3	0	1	1	3	8	4	7	7	1	6	<input type="radio"/>
42.												<input type="radio"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

Do not file this form when requesting a second extension.

Texas Comptroller Official Use Only



VE/DE FM



ATTACHMENT 4

Equistar plans to expand its Corpus Christi plant located at 1501 McKinzie Road, Corpus Christi, Texas by debottlenecking the existing olefins plant and changing the feed slate. New improvements will be added to seven existing cracking furnaces to increase the plant's ethylene production by an incremental 810 million pounds per year. This is a 49% increase in plant capacity. The planned total cost of the debottleneck expansion is \$465,990,000. New equipment and improvements that will be installed includes, but is not limited to, the following:

Steam superheater	Residue gas rectifier	Hot water secondary coolers	Process gas aftercoolers	Demeth bottoms vaporizers
Demeth feed cooler	Subcoolers	Feed coolers	Rectifier condenser	Hydrogen cores
Demeth tower reboiler	Residue gas cooler	Effluent exchangers	Ethylene tower condenser	Refrigerant Desuperheater
Ethane vaporizers	Recycle heaters	Acetylene converter	Fuel gas coalescers	Knock out drums
Reflux drum	Hydrogen drums	Expander KO drums	Flash drums	Green oil KO drum
Suction separators	Driers	Reflux pumps	Product pumps	Circulation pumps
Hot water belt pumps	Expander/recompressor	Propylene compressor	Low NOx burners	

Existing equipment that will be replaced and/or modified to handle increased production rates includes, but is not limited to, the following:

Cracking furnace coils	Primary fractionator	Caustic scrubber	Demeth prefractionator	Ethylene tower
Aftercoolers	Caustic scrubber feed heater	Subcoolers	Suction drums	Discharge drum
Precooler separator	Surge drum	Reflux drum	Process gas dryer	Process gas compressor
Ethylene compressor				

ATTACHMENT 4A

Equistar Chemicals, LP is wholly owned indirectly by LyondellBasell Industries, N.V. (a Netherlands entity), a global manufacturer of petrochemicals. The Corpus Christi plant is an olefins plant that produces ethylene, propylene, and other related hydrocarbon byproducts. Equistar Chemicals, LP has other plants that produce similar products in Channelview, Texas, La Porte, Texas, Morris, Illinois, and Clinton, Iowa. Another subsidiary of LyondellBasell Industries produces similar products in Germany.

LyondellBasell has the ability to and does invest in new or existing facilities in many countries around the world including the United States.

ATTACHMENT 5

The project is located in the following taxing jurisdictions:

- Nueces County (100%)
- Calallen ISD (100%)
- Nueces County Hospital District (100%)
- Del Mar Jr. College (100%)

ATTACHMENT 6

Equistar plans to expand its Corpus Christi plant located at 1501 McKinzie Road, Corpus Christi, Texas by debottlenecking the existing olefins plant and changing the feed slate. New improvements will be added to seven existing cracking furnaces to increase the plant's ethylene production by an incremental 810 million pounds per year. This is a 49% increase in plant capacity. The planned total cost of the debottleneck expansion is \$465,990,000. New equipment and improvements that will be installed includes, but is not limited to, the following:

Steam superheater	Residue gas rectifier	Hot water secondary coolers	Process gas aftercoolers	Demeth bottoms vaporizers
Demeth feed cooler	Subcoolers	Feed coolers	Rectifier condenser	Hydrogen cores
Demeth tower reboiler	Residue gas cooler	Effluent exchangers	Ethylene tower condenser	Refrigerant Desuperheater
Ethane vaporizers	Recycle heaters	Acetylene converter	Fuel gas coalescers	Knock out drums
Reflux drum	Hydrogen drums	Expander KO drums	Flash drums	Green oil KO drum
Suction separators	Driers	Reflux pumps	Product pumps	Circulation pumps
Hot water belt pumps	Expander/recompressor	Propylene compressor	Low NOx burners	

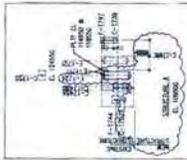
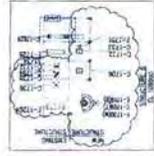
Existing equipment that will be replaced and/or modified to handle increased production rates includes, but is not limited to, the following:

Cracking furnace coils	Primary fractionator	Caustic scrubber	Demeth prefractionator	Ethylene tower
Aftercoolers	Caustic scrubber feed heater	Subcoolers	Suction drums	Discharge drum
Precooler separator	Surge drum	Reflux drum	Process gas dryer	Process gas compressor
Ethylene compressor				

ATTACHMENT 7

See attached maps

**EXPANDED VIEW OF
PROJECT AREA
EXHIBIT B**



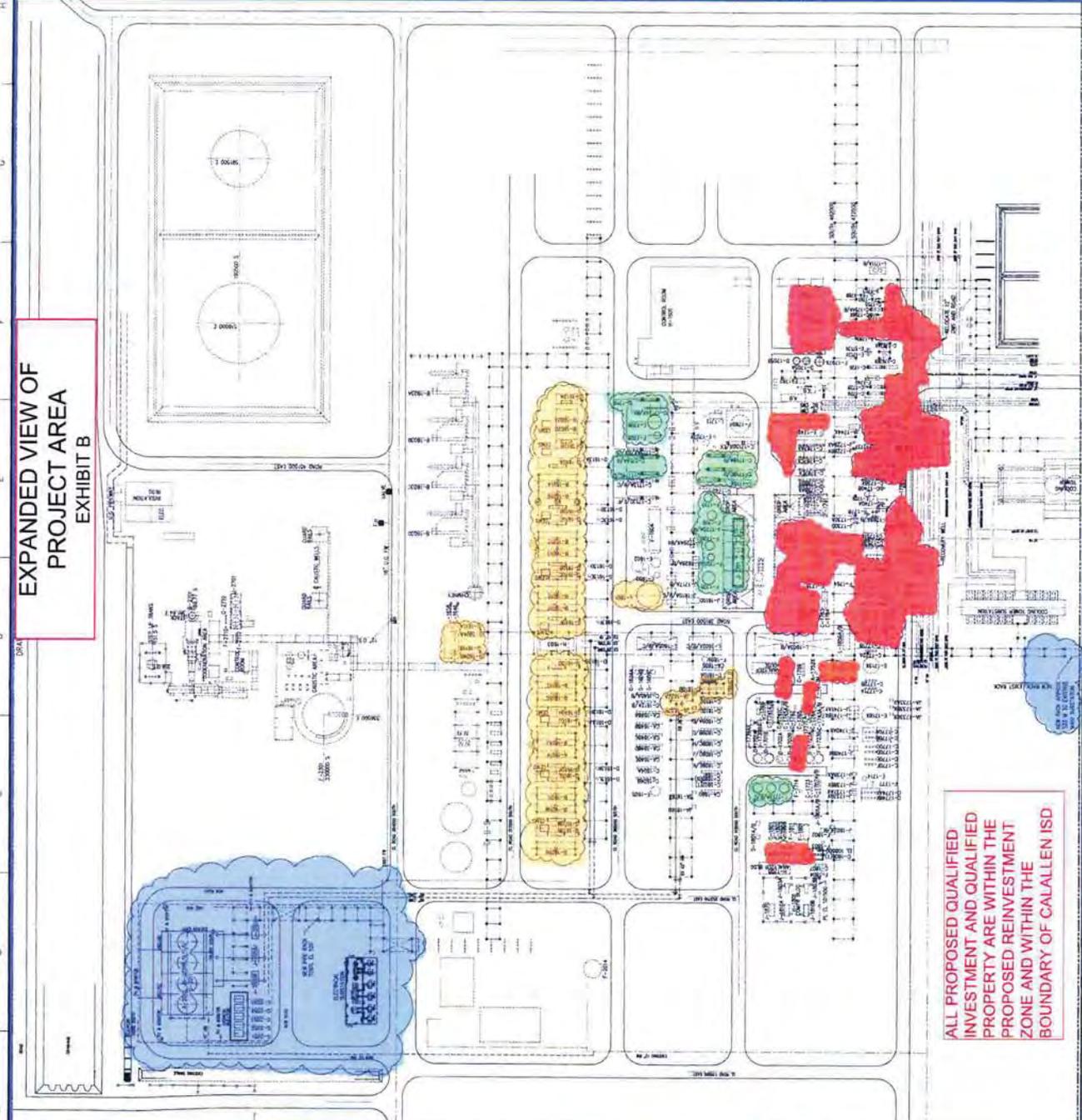
**PLANNED LOCATIONS OF QUALIFIED
INVESTMENT INDICATED BY AREAS
SURROUNDED BY CLOUDS
CRACKING QUENCHING = YELLOW
COMPRESSION = GREEN
RECOVERY = PINK
UTILITIES = BLUE**

NO.	DATE	DESCRIPTION	BY	CHKD.
1	10/1/13	ISSUED FOR PERM	AM	AM
2	10/1/13	ISSUED FOR APPROVAL	AM	AM
3	10/1/13	ISSUED FOR REVIEW AND COMMENT	AM	AM
4	10/1/13	REVISIONS	AM	AM

LYONDELLARRELL
CORPUS CHRISTI BOTTLENECKING PROJECT
CORPUS CHRISTI, TEXAS

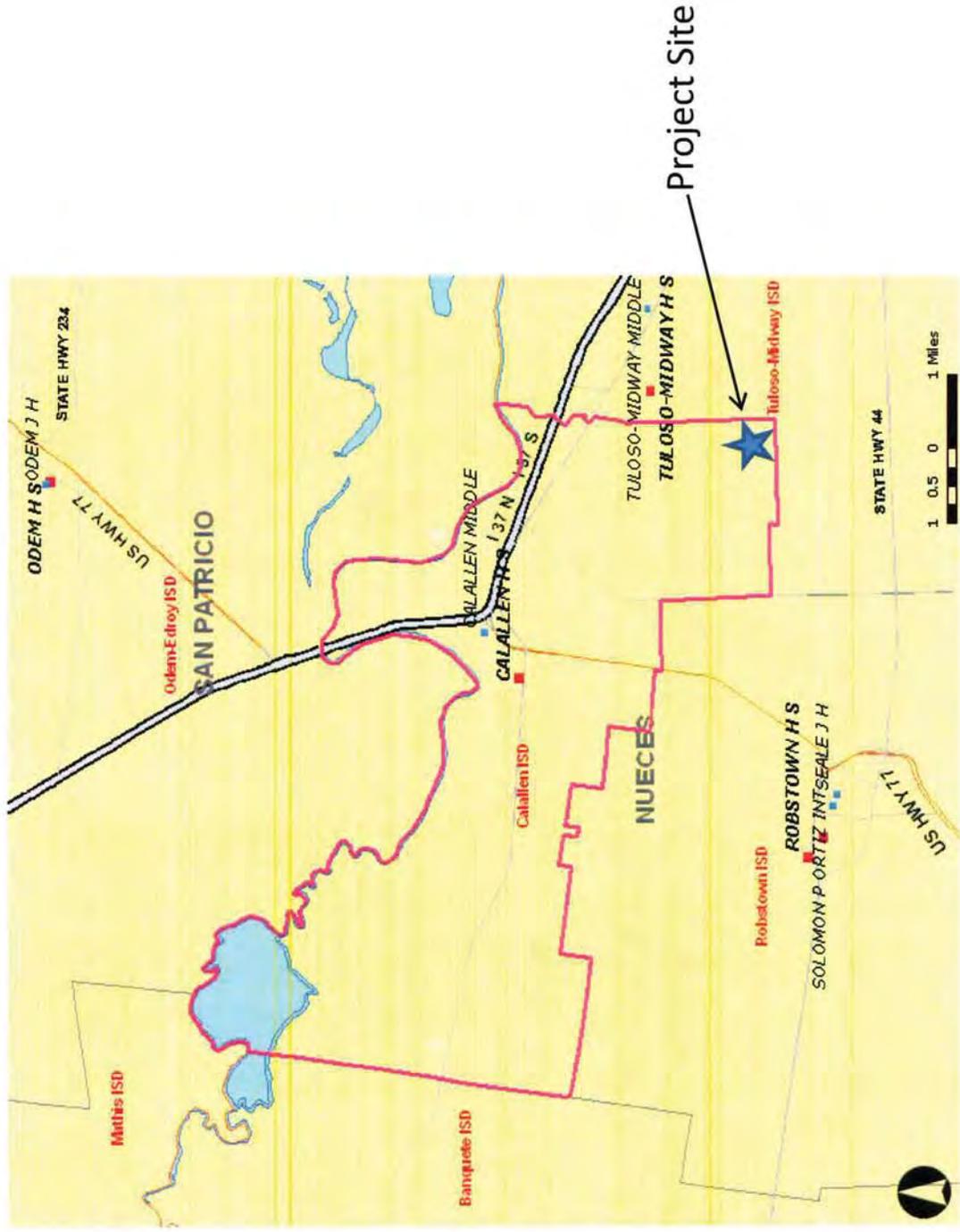
TECHNIP
CORPUS CHRISTI BOTTLENECKING PROJECT
PIST PLAN

PROJECT NUMBER: 148929
SHEET NUMBER: 148929-P-PP-0001

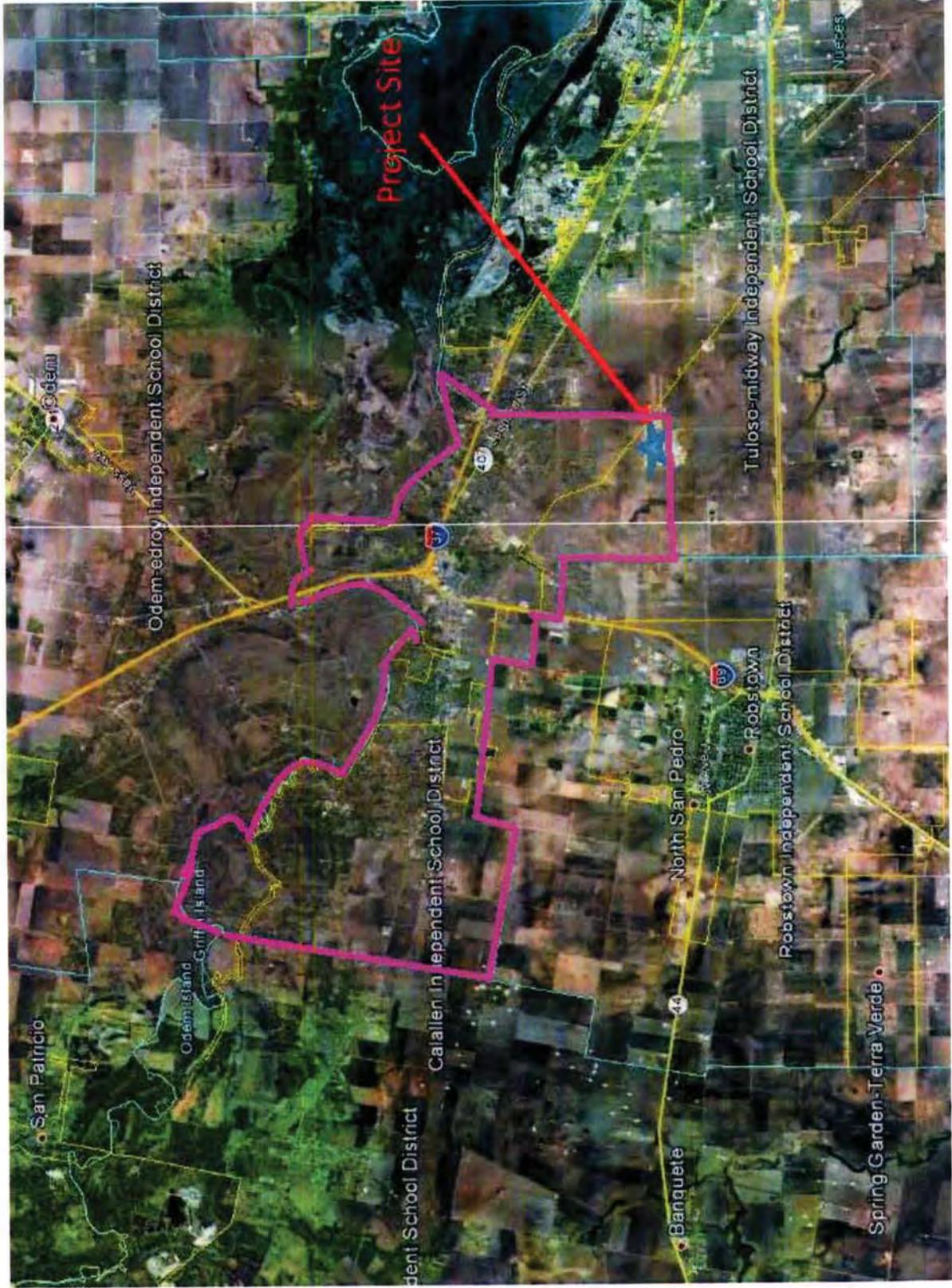


**ALL PROPOSED QUALIFIED
INVESTMENT AND QUALIFIED
PROPERTY ARE WITHIN THE
PROPOSED REINVESTMENT
ZONE AND WITHIN THE
BOUNDARY OF CALLEJEN ISD**

Calallen ISD Map



Equistar Chemicals, LP Vicinity Map



ATTACHMENT 8

Equistar plans to expand its Corpus Christi plant located at 1501 McKinzie Road, Corpus Christi, Texas by debottlenecking the existing olefins plant and changing the feed slate. New improvements will be added to seven existing cracking furnaces to increase the plant's ethylene production by an incremental 810 million pounds per year. This is a 49% increase in plant capacity. The planned total cost of the debottleneck expansion is \$465,990,000. New equipment and improvements that will be installed includes, but is not limited to, the following:

Steam superheater	Residue gas rectifier	Hot water secondary coolers	Process gas aftercoolers	Demeth bottoms vaporizers
Demeth feed cooler	Subcoolers	Feed coolers	Rectifier condenser	Hydrogen cores
Demeth tower reboiler	Residue gas cooler	Effluent exchangers	Ethylene tower condenser	Refrigerant Desuperheater
Ethane vaporizers	Recycle heaters	Acetylene converter	Fuel gas coalescers	Knock out drums
Reflux drum	Hydrogen drums	Expander KO drums	Flash drums	Green oil KO drum
Suction separators	Driers	Reflux pumps	Product pumps	Circulation pumps
Hot water belt pumps	Expander/recompressor	Propylene compressor	Low NOx burners	

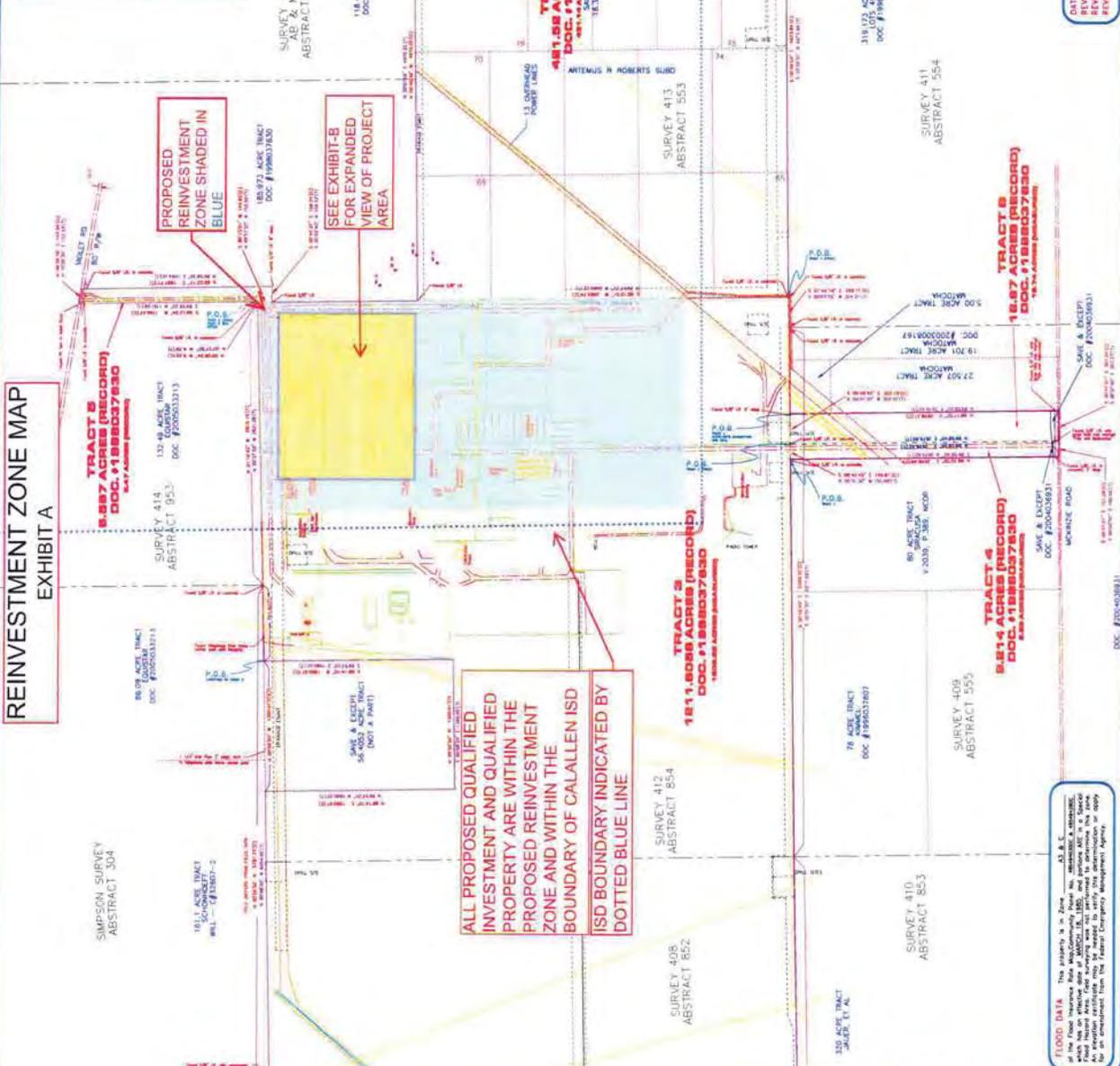
Existing equipment that will be replaced and/or modified to handle increased production rates includes, but is not limited to, the following:

Cracking furnace coils	Primary fractionator	Caustic scrubber	Demeth prefractionator	Ethylene tower
Aftercoolers	Caustic scrubber feed heater	Subcoolers	Suction drums	Discharge drum
Precooler separator	Surge drum	Reflux drum	Process gas dryer	Process gas compressor
Ethylene compressor				

ATTACHMENT 9

See attached maps

**REINVESTMENT ZONE MAP
EXHIBIT A**



DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
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DATE OF ORIGINAL: MARCH 1, 2008
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DATE OF ORIGINAL: MARCH 1, 2008
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 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

U.S. SURVEYOR®
 1-800-TO-SURV
 6400 SHIRAZPOUR AVENUE, SUITE 100
 ATKINSVILLE, INDIANA 47715

PROJECT LOCATION:
 JENSEN, COUNTY, STATE OF TEXAS

PROJECT TYPE:
 TITLE SURVEY

PROJECT ADDRESS:
 CORPUS CHRISTI, TEXAS

PREPARED FOR: TX10 - (COO)
Skadden
 ARNOLD & PORTER LLP
 55 CALLETON AVENUE
 NEW YORK, NY 10022

JOB NUMBER:
 554327

SHEET 1 OF 5

DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

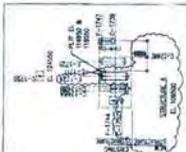
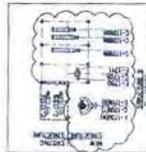
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 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

DATE OF ORIGINAL: MARCH 1, 2008
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 REVISION: _____ DATE: _____

DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

DATE OF ORIGINAL: MARCH 1, 2008
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____
 REVISION: _____ DATE: _____

**EXPANDED VIEW OF
PROJECT AREA
EXHIBIT B**



**PLANNED LOCATIONS OF QUALIFIED
INVESTMENT INDICATED BY AREAS
SURROUNDED BY CLOUDS
CRACKING QUENCHING = YELLOW
COMPRESSION = GREEN
RECOVERY = PINK
UTILITIES = BLUE**

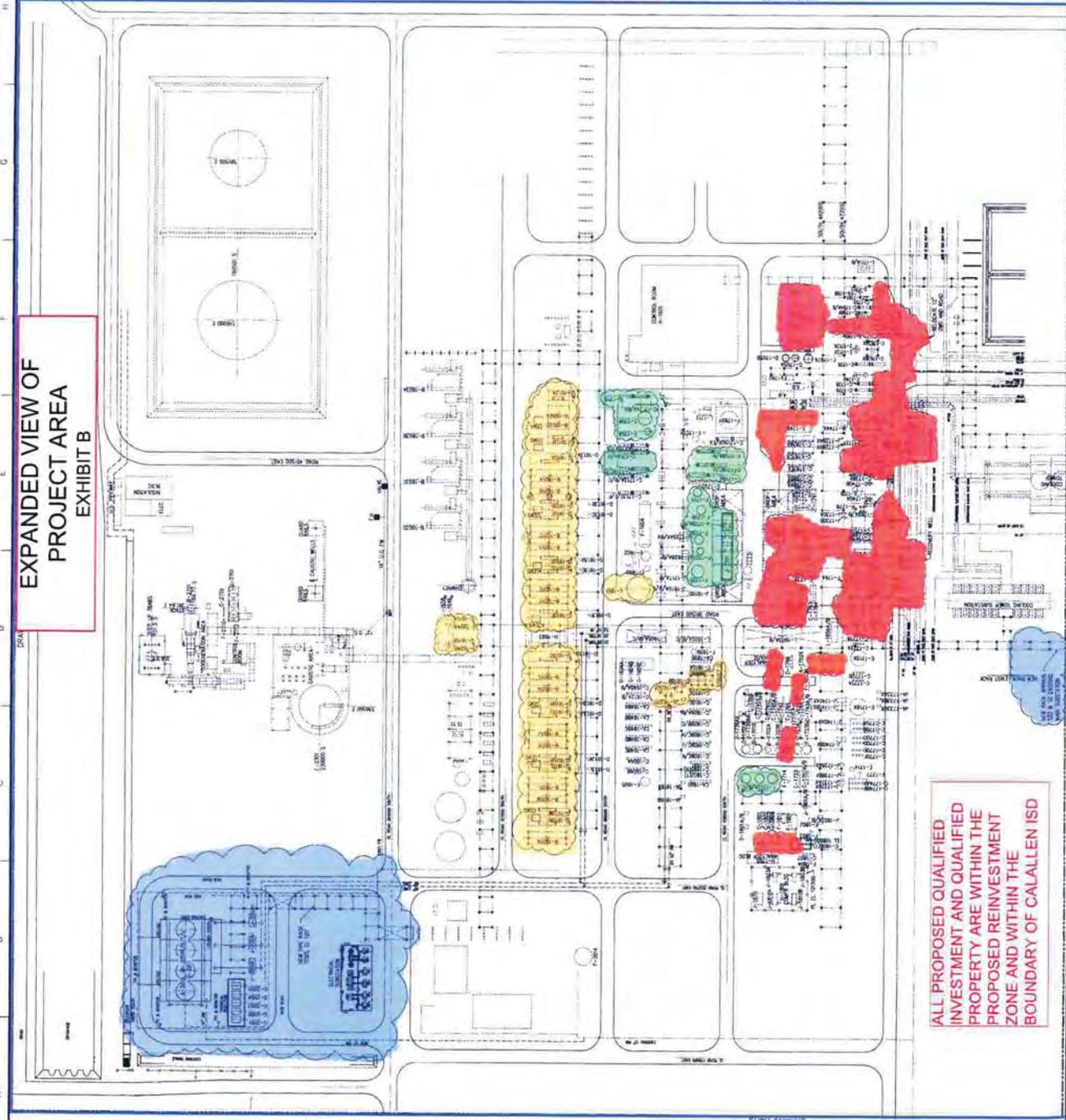
NO.	DESCRIPTION OF ACTION	DATE	PREPARED BY	CHECKED BY
1	ISSUED FOR PERMITS	04/25/13	DL	AL
2	ISSUED FOR APPROVAL	04/25/13	DL	AL
3	ISSUED FOR REVIEW AND COMMENT	04/25/13	DL	AL
4	REVISIONS	04/25/13	DL	AL

LYONELLE ARELLI
CORPUS CHRISTI REBOTTLING PROPERTY
CORPUS CHRISTI, TEXAS

**Corpus Christi Rebotling Property
PIST PLAN**

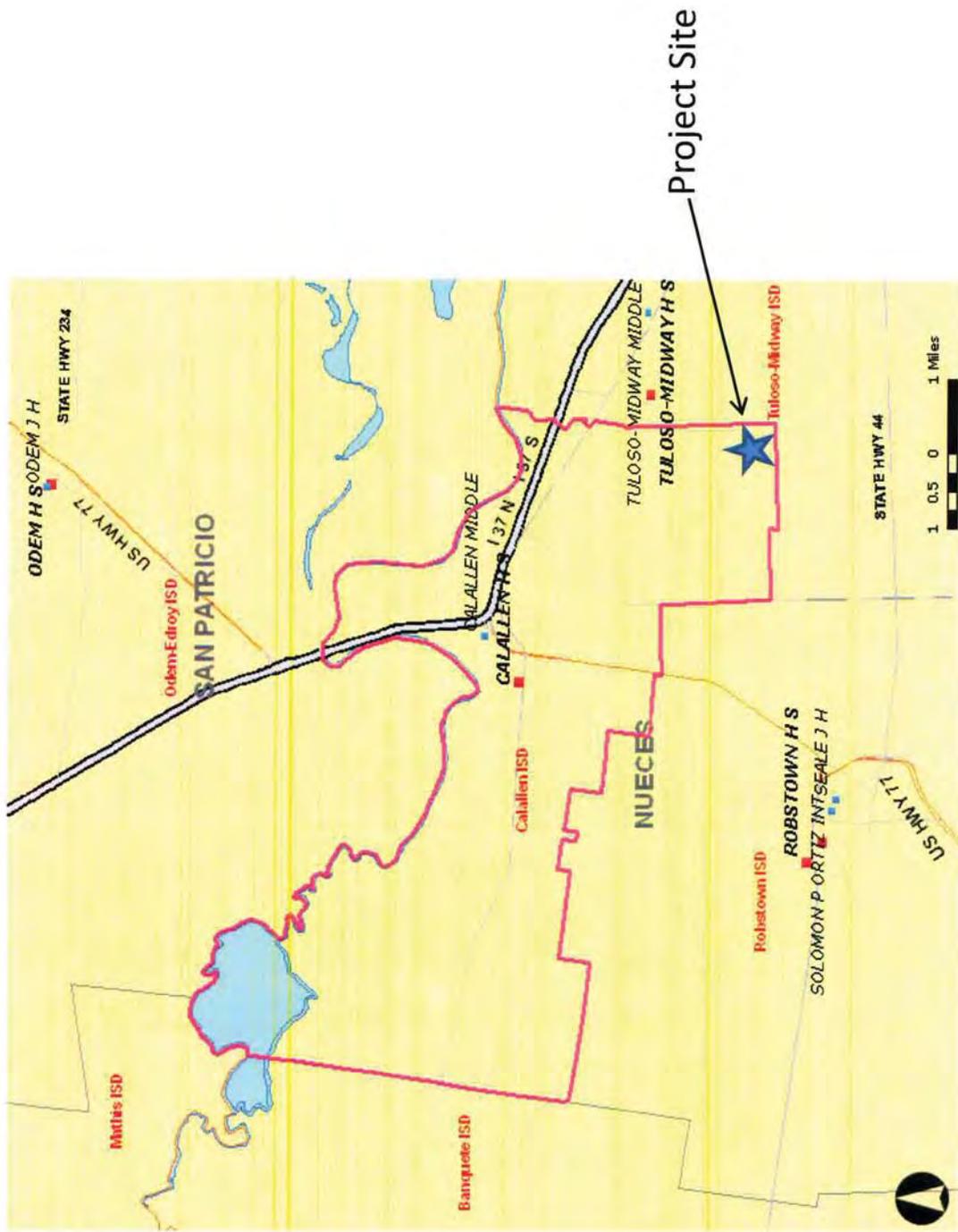
Technip

PROJECT NUMBER: 14029
PROJECT NAME: 14029-P-PP-0001



**ALL PROPOSED QUALIFIED
INVESTMENT AND QUALIFIED
PROPERTY ARE WITHIN THE
PROPOSED REINVESTMENT
ZONE AND WITHIN THE
BOUNDARY OF CALALLEN ISD**

Calallen ISD Map



Equistar Chemicals, LP Vicinity Map



ATTACHMENT 10

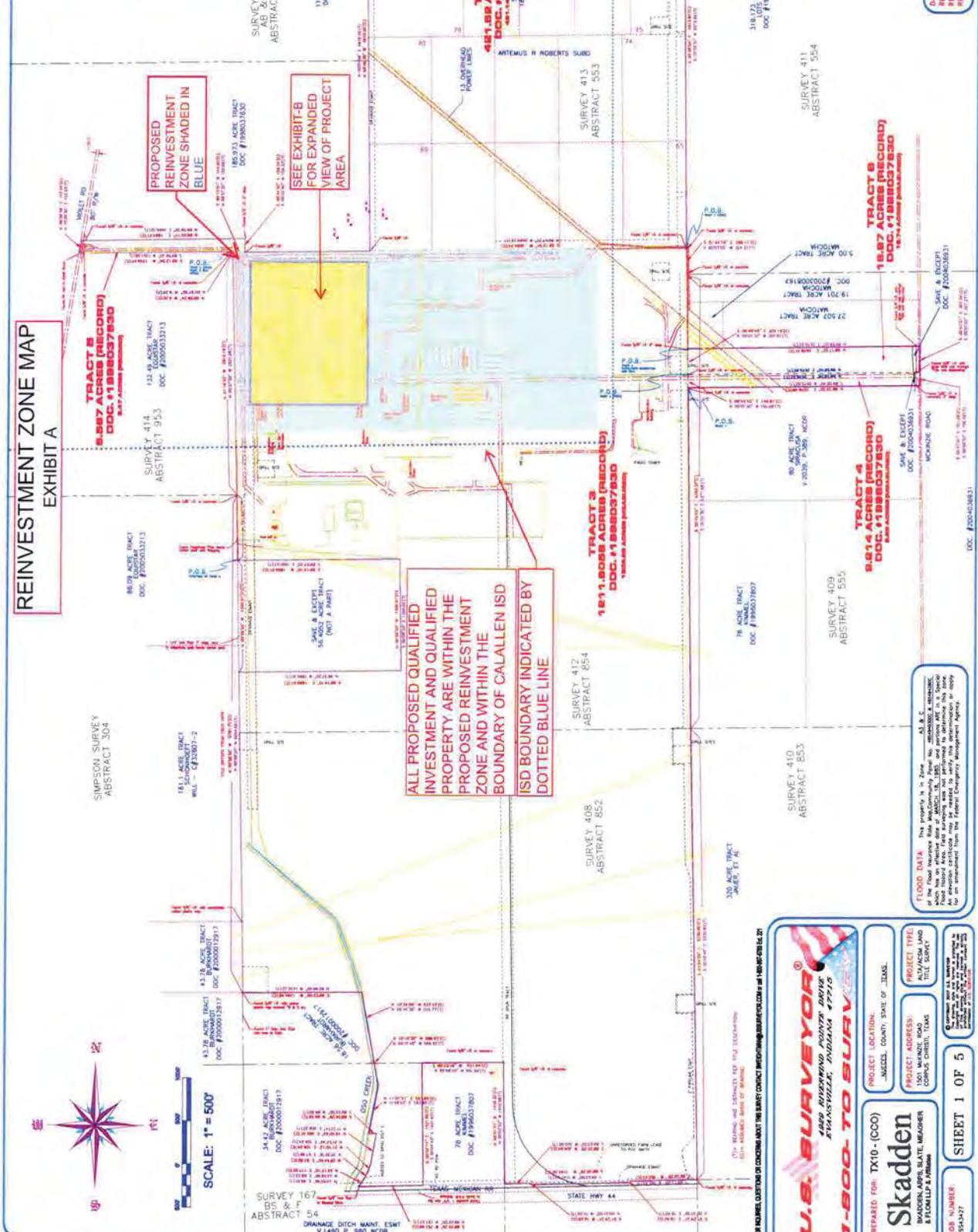
The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

The reinvestment zone will consist of property owned by Equistar Chemicals, LP. No qualified investment or qualified property will be constructed on any land that Equistar does not own.

ATTACHMENT 11

Please see attached maps

REINVESTMENT ZONE MAP EXHIBIT A



DATE OF ORIGINAL	MARCH 1, 2008
REVISION	DATE
REVISION	DATE
REVISION	DATE

FLOOD HAZARD This property is in the Flood Hazard Area. The Flood Hazard Area is shown on the Flood Hazard Map of the State of Indiana, which is available at the Indiana Department of Natural Resources, Division of Water, 400 North Capitol Avenue, Indianapolis, Indiana 46204. The Flood Hazard Map is available at the Indiana Department of Natural Resources, Division of Water, 400 North Capitol Avenue, Indianapolis, Indiana 46204. The Flood Hazard Map is available at the Indiana Department of Natural Resources, Division of Water, 400 North Capitol Avenue, Indianapolis, Indiana 46204.

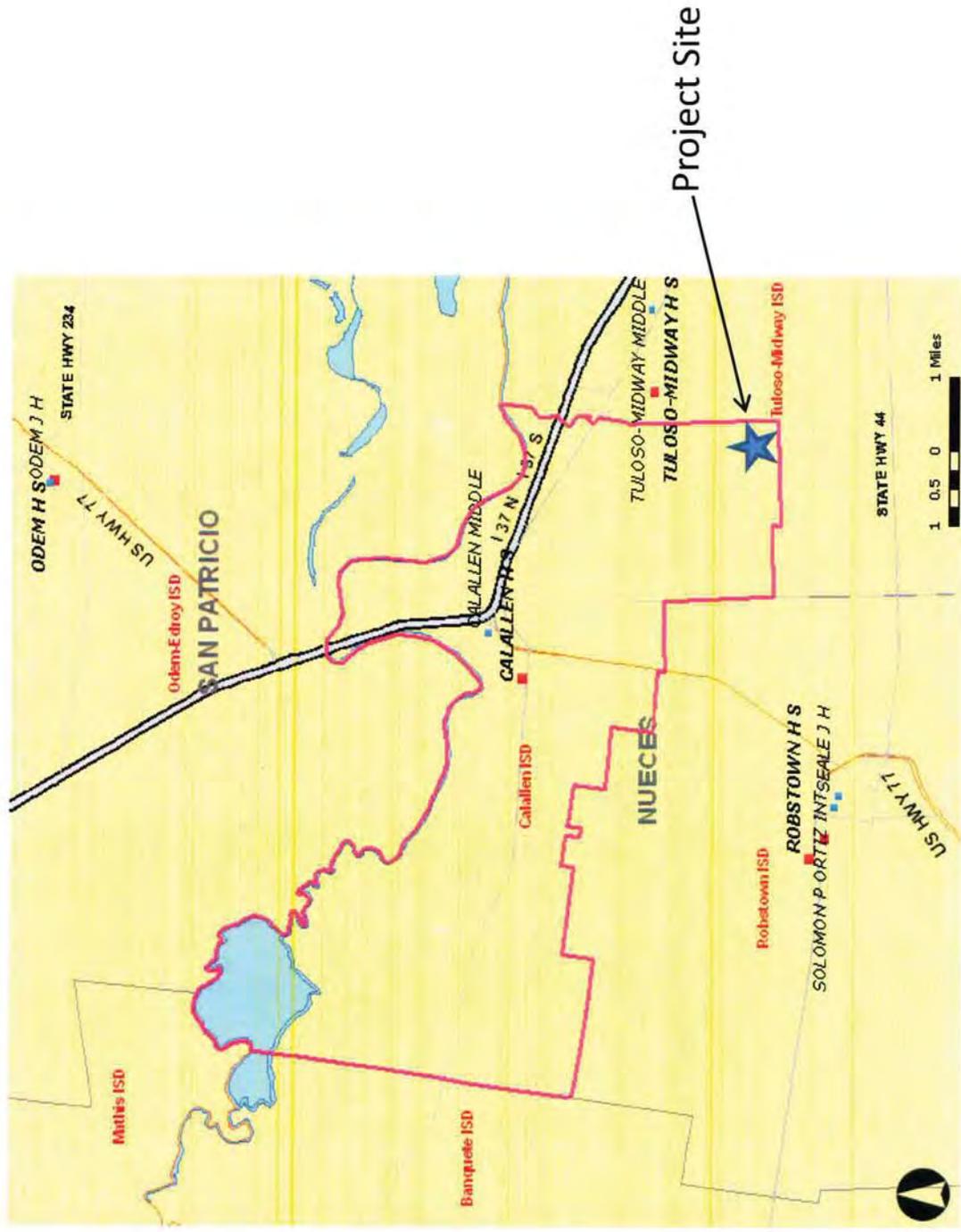
U.S. SURVEYOR
4800 SUPERIOR AVENUE, SUITE 200
EVANSVILLE, INDIANA 47715
1-800-TO-SURV

PREPARED FOR: TX10 - (COO)
Skadden
BANKERS TRUST COMPANY
& FLORENCE & COMPANY

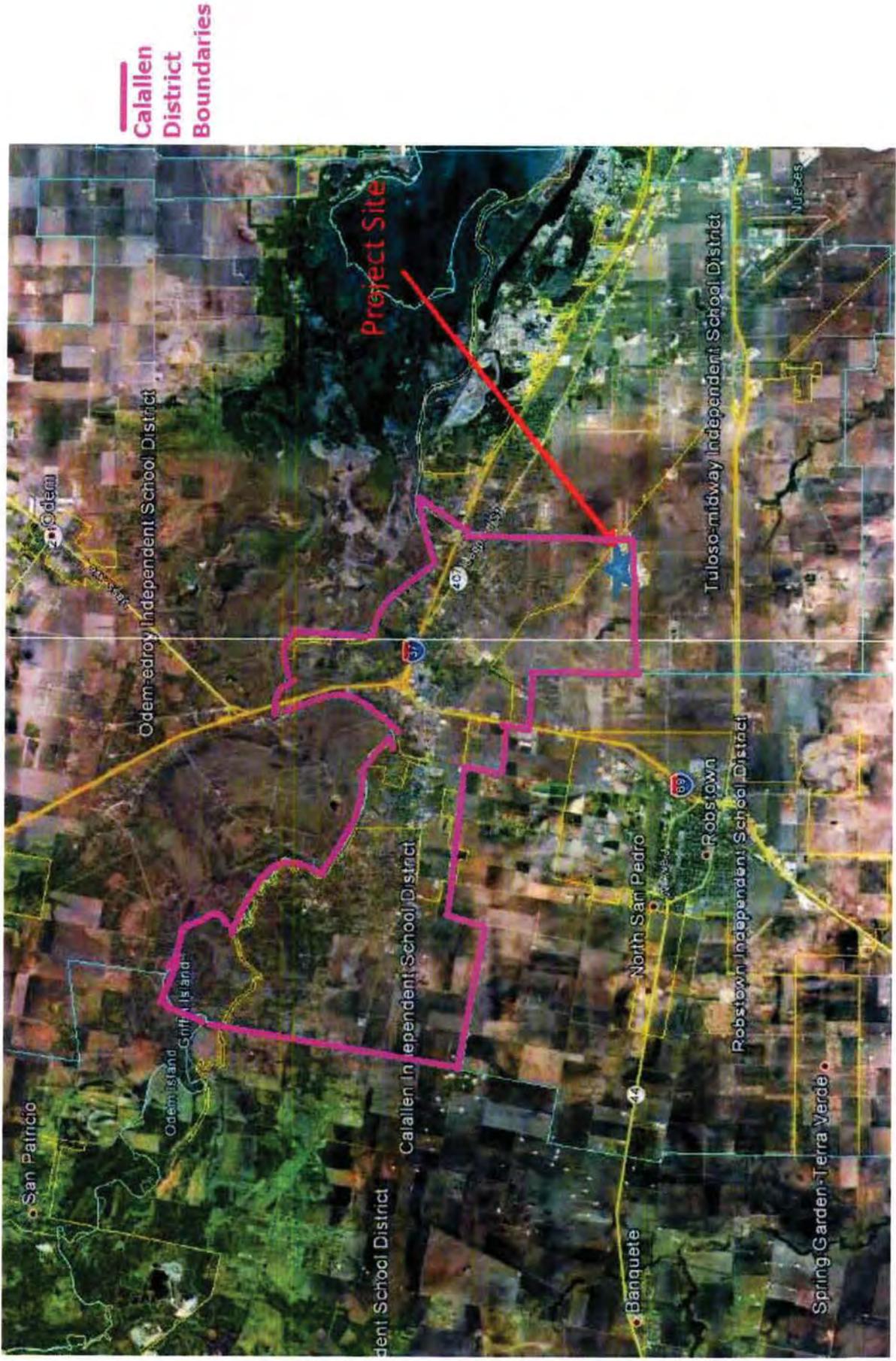
PROJECT LOCATION: JACKSON COUNTY, STATE OF INDIANA
PROJECT TITLE: FULL SURVEY
PROJECT ADDRESS: COMPTON CHRISTA, TEXAS

JOB NUMBER: 550327
SHEET 1 OF 5

Calallen ISD Map



Equistar Chemicals, LP Vicinity Map



ATTACHMENT 12

Equistar's has existing chemical processing units at the Corpus Christi plant within Calallen ISD. These assets consist of the following:

- Olefins unit
- Tank Farms
- Utilities
- Waste water treatment plant
- Various buildings
- Pollution Control Equipment

The improvements listed above are assessed by Nueces County Appraisal District. The Nueces County Appraisal District account numbers and the most recent property values are shown in Exhibit 12A.

Equistar will request that Nueces County Appraisal District create new property account numbers for the property that is the subject of this application so as to be able to track the increased value attributable to the qualified property.

ATTACHMENT 12 A

Nueces County Appraisal District account numbers and 2013 property values for Equistar's plant improvement property tax accounts in Calallen ISD are shown below and in the supporting attachments.

NCAD Property Account Number	Property Description	2013 Appraised Value
IE-2259500-0101	Petrochemical plant	\$123,432,300
IE-2259500-0103	Butadiene plant/loading facilities	\$1,839,330
IE-2259500-0104	BD Vent minimization project	\$98,050
IE-2259500-0105	Cooling tower	\$231,500
Total		\$125,601,180

Nueces CAD

Property Search Results > 9901015 EQUISTAR CHEMICALS LP for Year 2013

Property

Account

Property ID: 9901015 Legal Description: PETR-CHEM PLANT
 Geographic ID: IE-2259500-0101 Agent Code: ID:643569
 Type: Personal
 Property Use Code:
 Property Use Description:

Location

Address: 78401 Mapsco:
 Neighborhood: Map ID:
 Neighborhood CD:

Owner

Name: EQUISTAR CHEMICALS LP Owner ID: 648538
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.000000000000%
 PO BOX 3646
 HOUSTON , TX 77253-3646

Exemptions:

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0

(=) Market Value:	=	\$123,432,300	
(-) Ag or Timber Use Value Reduction:	-	\$0	

(=) Appraised Value:	=	\$123,432,300	
(-) HS Cap:	-	\$0	

(=) Assessed Value:	=	\$123,432,300	

Taxing Jurisdiction

Owner: EQUISTAR CHEMICALS LP
 % Ownership: 100.000000000000%
 Total Value: \$123,432,300

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$123,432,300	\$123,432,300	\$0.00
GNU	NUECES COUNTY	0.340999	\$123,432,300	\$123,432,300	\$420,902.91
HOSP	HOSPITAL DISTRICT	0.148077	\$123,432,300	\$123,432,300	\$182,774.85
JRC	DEL MAR JR COLL	0.250666	\$123,432,300	\$123,432,300	\$309,402.81
RFM	FARM TO MKT ROAD	0.004188	\$123,432,300	\$123,432,300	\$5,169.34
SL	CALALLEN ISD	1.358500	\$123,432,300	\$123,432,300	\$1,676,827.80
Total Tax Rate:		2.102430			

Taxes w/Current Exemptions: \$2,595,077.71

Nueces CAD

Property Search Results > 9901016 EQUISTAR CHEMICALS LP for Year 2013

Property

Account

Property ID: 9901016 Legal Description: BUTADIENE PLANT/LOADNG FAC
 Geographic ID: IE-2259500-0103 Agent Code: ID:643569
 Type: Personal
 Property Use Code:
 Property Use Description:

Location

Address: 78401 Mapsco:
 Neighborhood: Map ID:
 Neighborhood CD:

Owner

Name: EQUISTAR CHEMICALS LP Owner ID: 648538
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.0000000000%
 PO BOX 3646
 HOUSTON , TX 77253-3646

Exemptions:

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$1,839,330	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$1,839,330	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$1,839,330	

Taxing Jurisdiction

Owner: EQUISTAR CHEMICALS LP
 % Ownership: 100.0000000000%
 Total Value: \$1,839,330

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$1,839,330	\$1,839,330	\$0.00
GNU	NUECES COUNTY	0.340999	\$1,839,330	\$1,839,330	\$6,272.10
HOSP	HOSPITAL DISTRICT	0.148077	\$1,839,330	\$1,839,330	\$2,723.62
JRC	DEL MAR JR COLL	0.250666	\$1,839,330	\$1,839,330	\$4,610.57
RFM	FARM TO MKT ROAD	0.004188	\$1,839,330	\$1,839,330	\$77.03
SF	T-M ISD	1.317100	\$1,839,330	\$1,839,330	\$24,225.81
Total Tax Rate:		2.061030			
Taxes w/Current Exemptions:					\$37,909.13

Nueces CAD

Property Search Results > 9901017 EQUISTAR CHEMICALS LP for Year 2013

Property

Account

Property ID: 9901017 Legal Description: B-D VENT MINIMIZATION PROJ
 Geographic ID: IE-2259500-0104 Agent Code: ID:643569
 Type: Personal
 Property Use Code:
 Property Use Description:

Location

Address: 78401 Mapsco:
 Neighborhood: Map ID:
 Neighborhood CD:

Owner

Name: EQUISTAR CHEMICALS LP Owner ID: 648538
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.0000000000%
 PO BOX 3646
 HOUSTON , TX 77253-3646

Exemptions:

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$98,050	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$98,050	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$98,050	

Taxing Jurisdiction

Owner: EQUISTAR CHEMICALS LP
 % Ownership: 100.0000000000%
 Total Value: \$98,050

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$98,050	\$98,050	\$0.00
GNU	NUECES COUNTY	0.340999	\$98,050	\$98,050	\$334.35
HOSP	HOSPITAL DISTRICT	0.148077	\$98,050	\$98,050	\$145.19
JRC	DEL MAR JR COLL	0.250666	\$98,050	\$98,050	\$245.78
RFM	FARM TO MKT ROAD	0.004188	\$98,050	\$98,050	\$4.11
SF	T-M ISD	1.317100	\$98,050	\$98,050	\$1,291.42
Total Tax Rate:		2.061030			

Taxes w/Current Exemptions: \$2,020.85

Nueces CAD

Property Search Results > 9901018 EQUISTAR CHEMICALS LP for Year 2013

Property

Account

Property ID: 9901018 Legal Description: COOLING TOWER
 Geographic ID: IE-2259500-0105 Agent Code: ID:643569
 Type: Personal
 Property Use Code:
 Property Use Description:

Location

Address: 78401 Mapsco:
 Neighborhood: Map ID:
 Neighborhood CD:

Owner

Name: EQUISTAR CHEMICALS LP Owner ID: 648538
 Mailing Address: %TAX DEPARTMENT % Ownership: 100.0000000000%
 PO BOX 3646
 HOUSTON , TX 77253-3646

Exemptions:

Values

(+) Improvement Homesite Value:	+	\$0	
(+) Improvement Non-Homesite Value:	+	\$0	
(+) Land Homesite Value:	+	\$0	
(+) Land Non-Homesite Value:	+	\$0	Ag / Timber Use Value
(+) Agricultural Market Valuation:	+	\$0	\$0
(+) Timber Market Valuation:	+	\$0	\$0
<hr/>			
(=) Market Value:	=	\$231,500	
(-) Ag or Timber Use Value Reduction:	-	\$0	
<hr/>			
(=) Appraised Value:	=	\$231,500	
(-) HS Cap:	-	\$0	
<hr/>			
(=) Assessed Value:	=	\$231,500	

Taxing Jurisdiction

Owner: EQUISTAR CHEMICALS LP
 % Ownership: 100.0000000000%
 Total Value: \$231,500

Entity	Description	Tax Rate	Appraised Value	Taxable Value	Estimated Tax
CAD	APPRAISAL DISTRICT	0.000000	\$231,500	\$231,500	\$0.00
GNU	NUECES COUNTY	0.340999	\$231,500	\$231,500	\$789.41
HOSP	HOSPITAL DISTRICT	0.148077	\$231,500	\$231,500	\$342.80
JRC	DEL MAR JR COLL	0.250666	\$231,500	\$231,500	\$580.29
RFM	FARM TO MKT ROAD	0.004188	\$231,500	\$231,500	\$9.70
SL	CALLEN ISD	1.358500	\$231,500	\$231,500	\$3,144.93
Total Tax Rate:		2.102430			

Taxes w/Current Exemptions: \$4,867.13

ATTACHMENT 13

Please see the attached letter requesting a waiver of the jobs requirement.

CUMMINGS WESTLAKE LLC

12837 Louetta Road, Suite 201 Cypress, Texas 77429-5611 713-266-4456 713-266-2333 (FAX)

June 6, 2013

Dr. Arturo Almendarez
Superintendent
Calallen Independent School District
4205 Wildcat Drive
Corpus Christi, TX 78410

Re: Chapter 313 Job Waiver Request

Dear Dr. Almendarez,

Equistar Chemicals, LP requests that the Calallen Independent School District's Board of Trustees waive the job requirement provision as allowed by Section 313.025(f-1) of the Tax Code. This waiver would be based on the school district's board findings that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property owner that is described in the application.

Equistar Chemicals, LP requests that the Board of Trustees make such a finding and waive the job creation requirement for ten permanent jobs. Equistar operates olefins plants similar to the Corpus Christi plant at two other locations in Texas and one location each in Iowa and Illinois. As a leading global producer in the production of ethylene, propylene, and downstream derivative products Equistar has determined that the expansion of the Corpus Christi plant will require the creation of three new jobs.

The debottleneck project for the Corpus Christi plant involves expanding the plant capacity by 49% or 810 million pounds of ethylene capacity per year. The seven existing cracking furnaces will be upgraded with new equipment, including furnace coils, to provide additional ethylene production capacity. Other equipment will be replaced or modified to handle increased production rates. All of the new equipment will be operated from Equistar's existing control room.

Sincerely,



D. Dale Cummings

ATTACHMENT 14

The calculation of the three possible wage requirements with TWC documentation is attached. Equistar has chosen to use \$65,000 as the wage rate for permanent jobs. This amount exceeds 110% of the current regional wage rate of \$47,786 ($\$47,786 \times 110\% = \$52,565$).

**EQUISTAR CHEMICALS, LP
ATTACHMENT 14**

**CALALLEN ISD - NUECES COUNTY
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 799	\$ 41,548
FOURTH	2012	\$ 886	\$ 46,072
FIRST	2013	\$ 835	\$ 43,420
SECOND	2013	\$ 809	\$ 42,068
AVERAGE		\$ 832	\$ 43,277
		X	
		110%	110%
		\$ 915	\$ 47,605

**CALALLEN ISD - NUECES COUNTY
CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
THIRD	2012	\$ 1,209	\$ 62,868
FOURTH	2012	\$ 1,431	\$ 74,412
FIRST	2013	\$ 1,443	\$ 75,036
SECOND	2013	\$ 1,272	\$ 66,144
AVERAGE		\$ 1,339	\$ 69,615
		X	
		110%	110%
		\$ 1,473	\$ 76,577

CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE

REGION	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
COASTAL BEND	2012	\$ 919	\$ 47,786
		X	
		110%	110%
		\$ 1,011	\$ 52,565

* SEE ATTACHED TWC DOCUMENTATION

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$820
2013	1st Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$835
2012	2nd Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$804
2013	2nd Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$809
2012	3rd Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$799
2012	4th Qtr	Nueces County	Total All	00	0	10	Total, All Industries	\$886

Quarterly Employment and Wages (QCEW)

[Back](#)

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,382
2013	1st Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,443
2012	2nd Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,277
2013	2nd Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,272
2012	3rd Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,209
2012	4th Qtr	Nueces County	Total All	31	2	31-33	Manufacturing	\$1,431

**2012 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
1. Panhandle Regional Planning Commission	\$20.12	\$41,850
2. South Plains Association of Governments	\$16.18	\$33,662
3. NORTEX Regional Planning Commission	\$17.83	\$37,076
4. North Central Texas Council of Governments	\$24.68	\$51,333
5. Ark-Tex Council of Governments	\$16.84	\$35,032
6. East Texas Council of Governments	\$19.61	\$40,797
7. West Central Texas Council of Governments	\$18.24	\$37,941
8. Rio Grande Council of Governments	\$16.17	\$33,631
9. Permian Basin Regional Planning Commission	\$21.93	\$45,624
10. Concho Valley Council of Governments	\$16.33	\$33,956
11. Heart of Texas Council of Governments	\$19.07	\$39,670
12. Capital Area Council of Governments	\$26.03	\$54,146
13. Brazos Valley Council of Governments	\$16.55	\$34,424
14. Deep East Texas Council of Governments	\$16.20	\$33,698
15. South East Texas Regional Planning Commission	\$29.38	\$61,118
16. Houston-Galveston Area Council	\$26.59	\$55,317
17. Golden Crescent Regional Planning Commission	\$21.03	\$43,742
18. Alamo Area Council of Governments	\$18.40	\$38,280
19. South Texas Development Council	\$13.54	\$28,170
20. Coastal Bend Council of Governments	\$22.97	\$47,786
21. Lower Rio Grande Valley Development Council	\$16.33	\$33,961
22. Texoma Council of Governments	\$22.57	\$46,949
23. Central Texas Council of Governments	\$17.16	\$35,689
24. Middle Rio Grande Development Council	\$18.93	\$39,380

**110% x \$47,786
= \$52,565**

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

ATTACHMENT 15

Equistar provides its employees with benefits including but not limited to the following:

- Medical Coverage (company pays 80% of employee health insurance premiums)
- Dental Plan
- Group Life Insurance
- Paid Holidays
- Paid Vacation
- 401(k) Retirement Savings Plan

ATTACHMENT 16

The economic impact study will be performed by the Comptroller at a future date.

ATTACHMENT 17

Please see attached Schedule A

ATTACHMENT 18

Please see attached Schedule B

Schedule B (Rev. January 2013): Estimated Market And Taxable Value

EQUISTAR CHEMICALS, LP
CALALLEN ISD

Form 50-296

Applicant Name
ISD Name

	Year	School Year (YYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Reductions from Market Value		Estimated Taxable Value	
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O - after all reductions	
	pre-year 1	2013-2014	2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	1	2014-2015	2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
	2	2015-2016	2015	\$ -	\$ -	\$85,200,000	\$4,260,000	\$80,940,000	\$80,940,000	\$80,940,000
	3	2016-2017	2016	\$ -	\$ -	\$464,000,000	\$23,200,000	\$440,800,000	\$440,800,000	\$440,800,000
	4	2017-2018	2017	\$ -	\$ -	\$465,990,000	\$23,300,000	\$442,690,000	\$442,690,000	\$442,690,000
	5	2018-2019	2018	\$ -	\$ -	\$447,350,000	\$22,368,000	\$424,982,000	\$424,982,000	\$424,982,000
	6	2019-2020	2019	\$ -	\$ -	\$429,456,000	\$21,473,000	\$407,983,000	\$407,983,000	\$407,983,000
	7	2020-2021	2020	\$ -	\$ -	\$412,278,000	\$20,614,000	\$391,664,000	\$391,664,000	\$391,664,000
	8	2021-2022	2021	\$ -	\$ -	\$395,787,000	\$19,789,000	\$375,998,000	\$375,998,000	\$375,998,000
	9	2022-2023	2022	\$ -	\$ -	\$379,956,000	\$18,998,000	\$360,958,000	\$360,958,000	\$360,958,000
	10	2023-2004	2023	\$ -	\$ -	\$364,758,000	\$18,238,000	\$346,520,000	\$346,520,000	\$346,520,000
	11	2024-2025	2024	\$ -	\$ -	\$350,168,000	\$17,508,000	\$332,660,000	\$332,660,000	\$332,660,000
	12	2025-2026	2025	\$ -	\$ -	\$336,161,000	\$16,808,000	\$319,353,000	\$319,353,000	\$319,353,000
	13	2026-2027	2026	\$ -	\$ -	\$322,715,000	\$16,136,000	\$306,579,000	\$306,579,000	\$306,579,000
	14	2027-2028	2027	\$ -	\$ -	\$309,806,000	\$15,490,000	\$294,316,000	\$294,316,000	\$294,316,000
	15	2028-2029	2028	\$ -	\$ -	\$297,414,000	\$14,871,000	\$282,543,000	\$282,543,000	\$282,543,000
Tax Credit Period (with 50% cap on credit)										
Credit Settle-Up Period	Continue to Maintain Viable Presence									
Post-Settle-Up Period										

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Steph K. W.S.

10/24/13

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

DATE

ATTACHMENT 19

Please see attached Schedule C

Schedule C- Application: Employment Information

EQUISTAR CHEMICALS, LP
CALALLEN ISD

Applicant Name
ISD Name

Form 50-296

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Construction		New Jobs		Qualifying Jobs	
				Column A: Number of Construction FTE's or man- hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
	pre- year 1	2013-2014	2013	0 FTEs	\$0	0	\$0	0	\$0
	1	2014-2015	2014	200 FTEs	\$100,000	0	\$0	0	\$0
	2	2015-2016	2015	335 FTEs	\$100,000	3	\$65,000	3	\$65,000
	3	2016-2017	2016			3	\$65,000	3	\$65,000
	4	2017-2018	2017			3	\$65,000	3	\$65,000
	5	2018-2019	2018			3	\$65,000	3	\$65,000
	6	2019-2020	2019			3	\$65,000	3	\$65,000
	7	2020-2021	2020			3	\$65,000	3	\$65,000
	8	2021-2022	2021			3	\$65,000	3	\$65,000
	9	2022-2023	2022			3	\$65,000	3	\$65,000
	10	2023-2024	2023			3	\$65,000	3	\$65,000
	11	2024-2025	2024			3	\$65,000	3	\$65,000
	12	2025-2026	2025			3	\$65,000	3	\$65,000
	13	2026-2027	2026			3	\$65,000	3	\$65,000
	14	2027-2028	2027			3	\$65,000	3	\$65,000
	15	2028-2029	2028			3	\$65,000	3	\$65,000
Complete tax years of qualifying time period									
Tax Credit Period (with 50% cap on credit)									
Credit Settle-Up Period									
Post- Settle-Up Period									
Post- Settle-Up Period									

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

Steph L. W.J.
SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

10/24/13
DATE

ATTACHMENT 20

Please see attached Schedule D

Schedule D: (Rev. January 2013): Other Tax Information

Applicant Name		EQUISTAR CHEMICALS, LP		ISD Name		CALLEN ISD		Form 50-296	
		Sales Tax Information		Franchise Tax		Other Property Tax Abatements Sought			
		Sales Taxable Expenditures		Franchise Tax		County	City	Hospital	Other
		Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Franchise tax due from (or attributable to) the applicant		Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
Year	School Year (YYYY-YYYY)	Tax/Calendar Year YYYY	Column F:	Column G:	Column H:	County	City	Hospital	Other
	2013-2014	2013	0	0	0				
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)									
Complete tax years of qualifying time period	1	2014-2015	\$ 15,762,000	154,637,000	0	n/a	n/a	n/a	n/a
	2	2015-2016	\$ 27,180,000	266,661,000	35,000	n/a	n/a	n/a	n/a
Value Limitation Period	3	2016-2017	\$ 162,000	1,588,000	900,000	n/a	n/a	n/a	n/a
	4	2017-2018	\$ -	-	465,000	n/a	n/a	n/a	n/a
	5	2018-2019	\$ -	-	575,000	n/a	n/a	n/a	n/a
	6	2019-2020	\$ -	-	500,000	n/a	n/a	n/a	n/a
	7	2020-2021	\$ -	-	435,000	n/a	n/a	n/a	n/a
	8	2021-2022	\$ -	-	395,000	n/a	n/a	n/a	n/a
	9	2022-2023	\$ -	-	560,000	n/a	n/a	n/a	n/a
	10	2023-2024	\$ -	-	510,000	n/a	n/a	n/a	n/a
	11	2024-2025	\$ -	-	550,000	n/a	n/a	n/a	n/a
	12	2025-2026	\$ -	-	585,000	n/a	n/a	n/a	n/a
Credit Settle-Up Period	13	2026-2027	\$ -	-	630,000	n/a	n/a	n/a	n/a
	14	2027-2028	\$ -	-	560,000	n/a	n/a	n/a	n/a
Post-Settle-Up Period	15	2028-2029	\$ -	-	710,000	n/a	n/a	n/a	n/a

*For planning, construction and operation of the facility.

Steph R. W.S

10/20/13

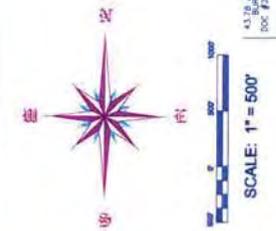
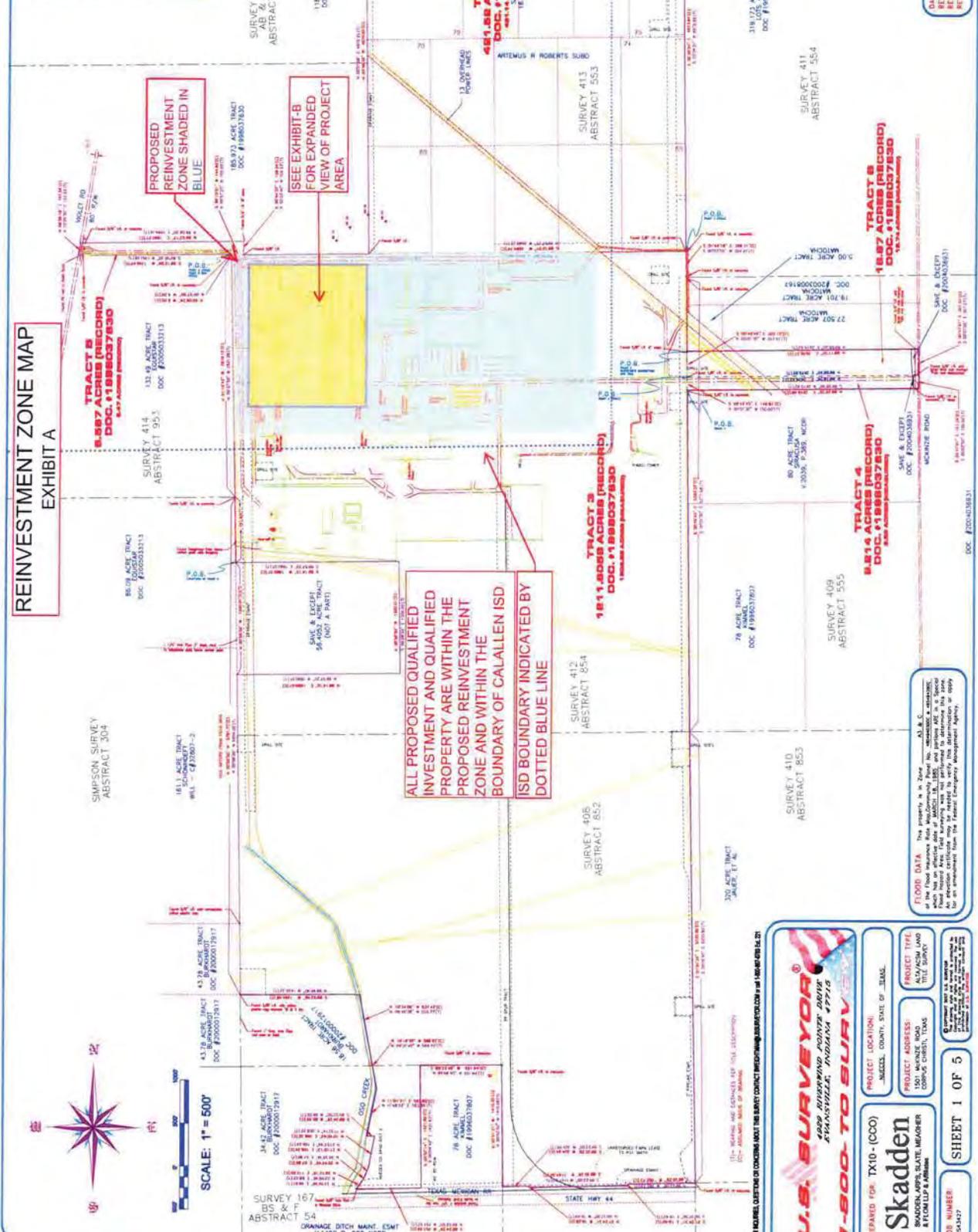
DATE

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

ATTACHMENT 21

A map of the proposed reinvestment zone is attached as is a vicinity map. The reinvestment zone will be established by the Board of Trustees of Calallen ISD at a later date.

REINVESTMENT ZONE MAP EXHIBIT A



PROPOSED REINVESTMENT ZONE SHADEN IN BLUE

SEE EXHIBIT-B FOR EXPANDED VIEW OF PROJECT AREA

ALL PROPOSED QUALIFIED INVESTMENT AND QUALIFIED PROPERTY ARE WITHIN THE PROPOSED REINVESTMENT ZONE AND WITHIN THE BOUNDARY OF CALLEN ISD. DOTTED BLUE LINE

FLOOD DATA: This property is in Zone 1 of the Flood Insurance Rate Map Community Panel for the unincorporated area of Madison County, Indiana. Flood Hazard Area (FHA) and Flood Insurance Rate Map (FIRM) are available at the following URL: <http://www.fema.gov>. For elevation information, please refer to the Flood Insurance Rate Map (FIRM) for the unincorporated area of Madison County, Indiana.

U.S. SURVEYOR®
1-800-TO-SURV

1000 RIVERBEND POINTS DRIVE
EVANSVILLE, INDIANA 47715

PROJECT LOCATION:
MADISON COUNTY, STATE OF INDIANA

PROJECT ADDRESS:
1501 MONROE ROAD
CORPUS CHRISTI, TEXAS

PROJECT TITLE:
ALACHUA LAND
TITLE SURVEY

PREPARED FOR: TX10-1000

Skadden
BRADSHAW, ARPS, BLATT, MERRER
& FOM COP & ASSOCIATES

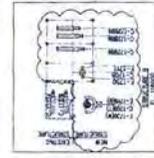
JOB NUMBER:
534047

SHEET 1 OF 5

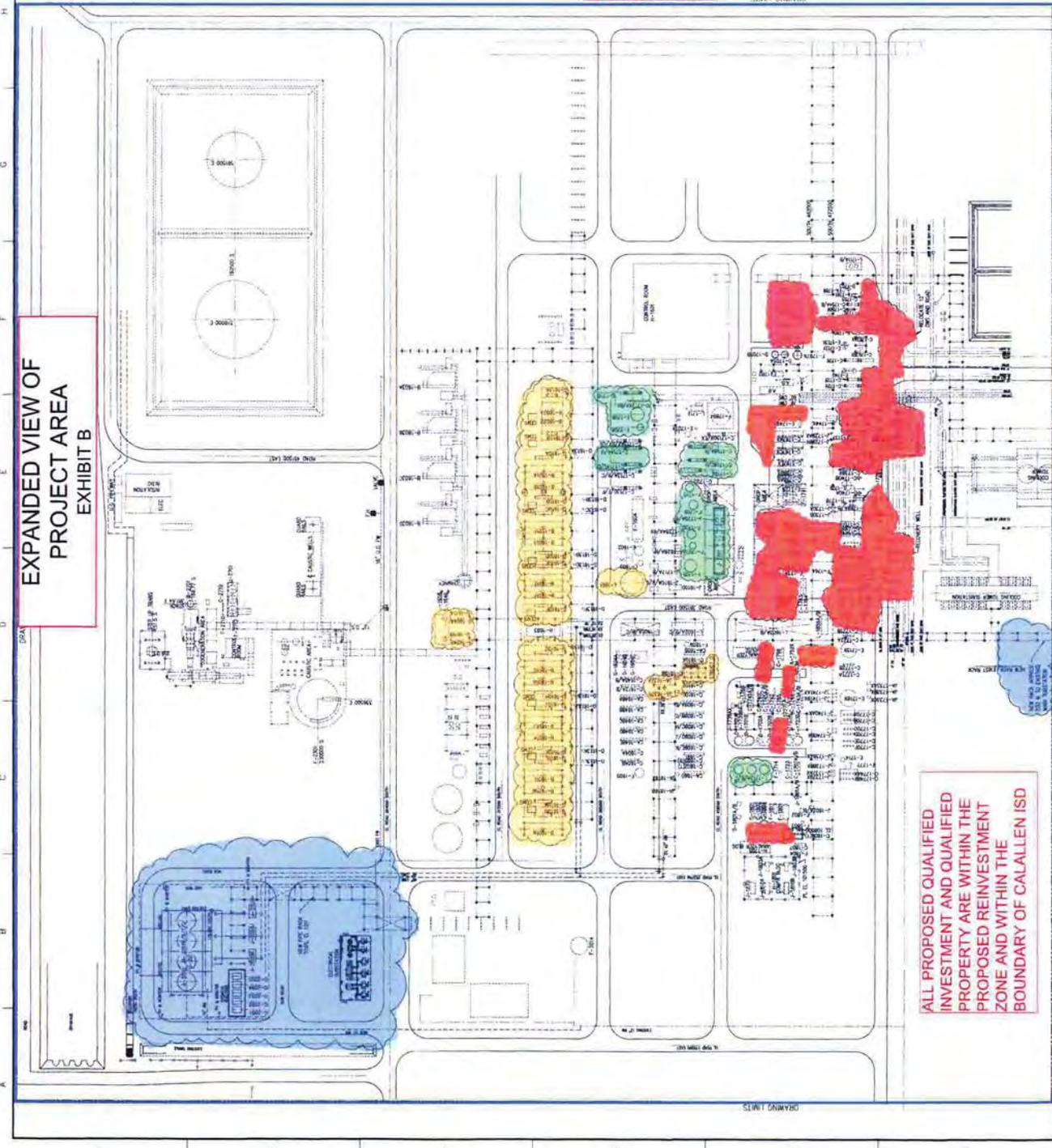
DATE OF ORIGINAL: _____ WORK 1: _____ 2008
REVISION: _____ DATE: _____ 2008
REVISION: _____ DATE: _____ 2008
REVISION: _____ DATE: _____ 2008

FOR MORE QUESTIONS OR CONCERNS ABOUT THE SURVEY CONTACT INFO@U.S.SURVEYOR.COM OR 1-800-426-6421

**EXPANDED VIEW OF
PROJECT AREA
EXHIBIT B**



**PLANNED LOCATIONS OF QUALIFIED
INVESTMENT INDICATED BY AREAS
SURROUNDED BY CLOUDS
CRACKING QUENCHING = YELLOW
COMPRESSION = GREEN
RECOVERY = PINK
UTILITIES = BLUE**



**ALL PROPOSED QUALIFIED
INVESTMENT AND QUALIFIED
PROPERTY ARE WITHIN THE
PROPOSED REINVESTMENT
ZONE AND WITHIN THE
BOUNDARY OF CALLEN ISD**

CLW1 (DRAWING)

NO.	DATE	DESCRIPTION	BY	CHKD.
1	5/20/13	ISSUED FOR PER	CLW	AL
2	7/23/13	ISSUED FOR APPROVAL	CLW	AL
3	8/16/13	ISSUED FOR REVIEW AND COMMENT	CLW	AL
4		APPROVED FOR POSTING	CLW	AL

LYONELLESELL
CORPUS CHRISTI REDEVELOPING PROJECT
CORPUS CHRISTI, TEXAS

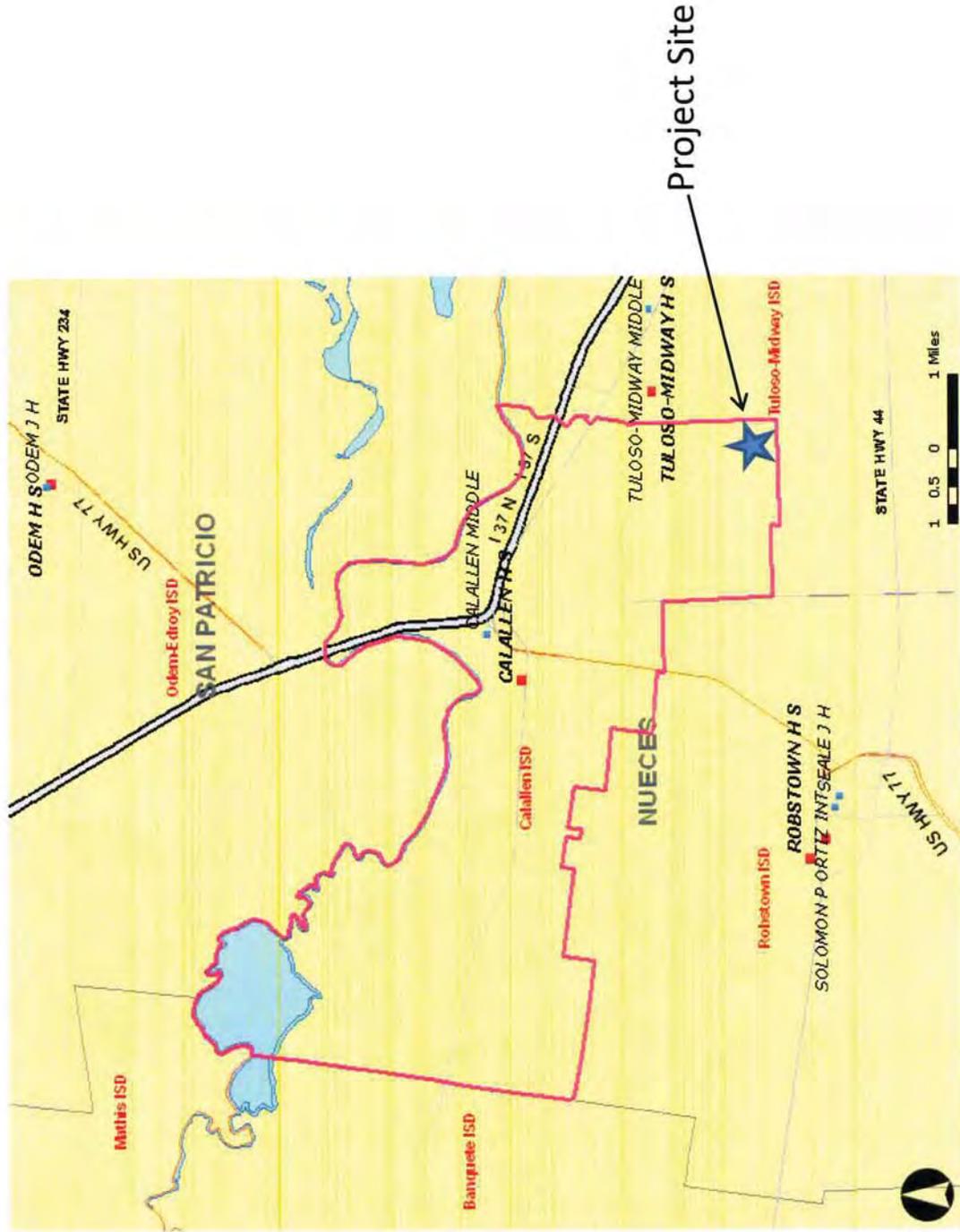
PLAT PLAN



PROJECT NUMBER: 140929
SHEET NUMBER: 140929-P-PP-001

DATE: 8/16/13

Calallen ISD Map



Equistar Chemicals, LP Vicinity Map



Calallen District Boundaries

ATTACHMENT 22

The resolution of the Board of Trustees of Calallen ISD establishing the reinvestment zone will be provided at a later date.

ATTACHMENT 23

The legal description of the proposed reinvestment zone will be provided upon completion of the survey.

ATTACHMENT 24

Not applicable. No guidelines and criteria are required for Calallen ISD to create the reinvestment zone.