



# Biennial Progress Report for Texas Economic Development Act

Economic Development and Analysis  
**Form 50-773-A**

## INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

### Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.008 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* and a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: [www.texasahead.org/tax\\_programs/chapter313/forms.php](http://www.texasahead.org/tax_programs/chapter313/forms.php).
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

## SECTION 1: Applicant Information

1. Application number 222
2. Name of school district Goliad Independent School District
3. Name of central appraisal district (CAD) appraising the qualified property in this school district Goliad County Appraisal District
4. Name of project on original application (or short description of facility) DCP Midstream Goliad Plant Project
5. Name of applicant on original application DCP Midstream, LP
6. Name of company entering into original agreement with district DCP Midstream, LP
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

N/A

**SECTION 2: Current Agreement Information**

1. Name of current agreement holder(s) DCP South Central Texas LLC
2. Complete mailing address of current agreement holder 5718 Westheimer Rd #2000, Houston, TX 77057
3. Company contact person for agreement holder:
 

<b>R. Gregg West</b>	<b>Director, Property Tax</b>
Name	Title
<b>713-735-3908</b>	<b>Rwest@dcpmidstream.com</b>
Phone	Email
4. Texas franchise tax ID number of current agreement holder: 14610668684
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:
 

<b>N/A</b>	<b>N/A</b>
Name	Tax ID
6. NAICS Code of current agreement holder (6 Digit): 325110
7. If the authorized company representative is different from the contact person listed above:
 

<b>Trey Novosad</b>	<b>Principal</b>
Name	Title
<b>1301 S Mopac Ste 430 Austin, TX 78746</b>	
Complete Mailing Address	
<b>512-473-2661</b>	<b>trey.novosad@property-tax.com</b>
Phone	Email
8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. *(Use attachments if necessary.)*

Applicant, DCP Midstream, LP, assigned the agreement to entity DCP South Central Texas LLC.

**SECTION 3: Project Timeline**

- |  |                        |
|--|------------------------|
| 1. Date original limitation agreement approved by school district .....  | <u>October 8, 2012</u> |
| 2. First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021[4]. . . | <u>2013</u>            |
| 3. First year of property value limitation .....   | <u>2015</u>            |

**SECTION 4: Value Limitation Details**

- 1 Original limitation amount (*for entire agreement*): ..... 30,000,000.00
- 2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (*not total investment*): ..... 80,000,000.00
- 3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period. .... 123,679,153.00
- 4 Has the description of the qualified property changed from that in the application? .....  Yes  No
- 4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
- 5 What was the number of permanent existing jobs at this facility prior to application? ..... 0  
 (*See guidelines for definition of existing job.*)

**SECTION 5: Job Details**

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application? .....  Yes  No
- 1a. If yes, please provide the definition of "new job" as used in the agreement. (*Use attachments if needed.*)

Biennial Progress Report for Texas Economic Development Act  
 CHART A1: Job Data for Applications 1 through 999

App Number  
 District Name  
 Company Name

222  
 Gollid Independent School District  
 DCP South Central Texas LLC

Project Name  
 1st Yr. of Qualifying Time Period  
 2013

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 Revised Jan 2014

Tax year (YYYY)	Qualifying Time Period			Limitation Period							Visible Provisions Period		
	Year 1 (First Complete Tax Year)	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13
2013	10	10	10	10	10	10	10	10	10	10	10	10	10
2014	12	12	12	12	12	12	12	12	12	12	12	12	12
2015	12	12	12	12	12	12	12	12	12	12	12	12	12
2016	12	12	12	12	12	12	12	12	12	12	12	12	12
2017	12	12	12	12	12	12	12	12	12	12	12	12	12
2018	12	12	12	12	12	12	12	12	12	12	12	12	12
2019	12	12	12	12	12	12	12	12	12	12	12	12	12
2020	12	12	12	12	12	12	12	12	12	12	12	12	12
2021	12	12	12	12	12	12	12	12	12	12	12	12	12
2022	12	12	12	12	12	12	12	12	12	12	12	12	12
2023	12	12	12	12	12	12	12	12	12	12	12	12	12
2024	12	12	12	12	12	12	12	12	12	12	12	12	12
2025	12	12	12	12	12	12	12	12	12	12	12	12	12
2026	12	12	12	12	12	12	12	12	12	12	12	12	12
2027	12	12	12	12	12	12	12	12	12	12	12	12	12
2028	12	12	12	12	12	12	12	12	12	12	12	12	12
2029	12	12	12	12	12	12	12	12	12	12	12	12	12
2030	12	12	12	12	12	12	12	12	12	12	12	12	12
2031	12	12	12	12	12	12	12	12	12	12	12	12	12
2032	12	12	12	12	12	12	12	12	12	12	12	12	12
2033	12	12	12	12	12	12	12	12	12	12	12	12	12
2034	12	12	12	12	12	12	12	12	12	12	12	12	12
2035	12	12	12	12	12	12	12	12	12	12	12	12	12
2036	12	12	12	12	12	12	12	12	12	12	12	12	12
2037	12	12	12	12	12	12	12	12	12	12	12	12	12
2038	12	12	12	12	12	12	12	12	12	12	12	12	12
2039	12	12	12	12	12	12	12	12	12	12	12	12	12
2040	12	12	12	12	12	12	12	12	12	12	12	12	12
2041	12	12	12	12	12	12	12	12	12	12	12	12	12
2042	12	12	12	12	12	12	12	12	12	12	12	12	12
2043	12	12	12	12	12	12	12	12	12	12	12	12	12
2044	12	12	12	12	12	12	12	12	12	12	12	12	12
2045	12	12	12	12	12	12	12	12	12	12	12	12	12
2046	12	12	12	12	12	12	12	12	12	12	12	12	12
2047	12	12	12	12	12	12	12	12	12	12	12	12	12
2048	12	12	12	12	12	12	12	12	12	12	12	12	12
2049	12	12	12	12	12	12	12	12	12	12	12	12	12
2050	12	12	12	12	12	12	12	12	12	12	12	12	12
2051	12	12	12	12	12	12	12	12	12	12	12	12	12
2052	12	12	12	12	12	12	12	12	12	12	12	12	12
2053	12	12	12	12	12	12	12	12	12	12	12	12	12
2054	12	12	12	12	12	12	12	12	12	12	12	12	12
2055	12	12	12	12	12	12	12	12	12	12	12	12	12
2056	12	12	12	12	12	12	12	12	12	12	12	12	12
2057	12	12	12	12	12	12	12	12	12	12	12	12	12
2058	12	12	12	12	12	12	12	12	12	12	12	12	12
2059	12	12	12	12	12	12	12	12	12	12	12	12	12
2060	12	12	12	12	12	12	12	12	12	12	12	12	12
2061	12	12	12	12	12	12	12	12	12	12	12	12	12
2062	12	12	12	12	12	12	12	12	12	12	12	12	12
2063	12	12	12	12	12	12	12	12	12	12	12	12	12
2064	12	12	12	12	12	12	12	12	12	12	12	12	12
2065	12	12	12	12	12	12	12	12	12	12	12	12	12
2066	12	12	12	12	12	12	12	12	12	12	12	12	12
2067	12	12	12	12	12	12	12	12	12	12	12	12	12
2068	12	12	12	12	12	12	12	12	12	12	12	12	12
2069	12	12	12	12	12	12	12	12	12	12	12	12	12
2070	12	12	12	12	12	12	12	12	12	12	12	12	12
2071	12	12	12	12	12	12	12	12	12	12	12	12	12
2072	12	12	12	12	12	12	12	12	12	12	12	12	12
2073	12	12	12	12	12	12	12	12	12	12	12	12	12
2074	12	12	12	12	12	12	12	12	12	12	12	12	12
2075	12	12	12	12	12	12	12	12	12	12	12	12	12
2076	12	12	12	12	12	12	12	12	12	12	12	12	12
2077	12	12	12	12	12	12	12	12	12	12	12	12	12
2078	12	12	12	12	12	12	12	12	12	12	12	12	12
2079	12	12	12	12	12	12	12	12	12	12	12	12	12
2080	12	12	12	12	12	12	12	12	12	12	12	12	12
2081	12	12	12	12	12	12	12	12	12	12	12	12	12
2082	12	12	12	12	12	12	12	12	12	12	12	12	12
2083	12	12	12	12	12	12	12	12	12	12	12	12	12
2084	12	12	12	12	12	12	12	12	12	12	12	12	12
2085	12	12	12	12	12	12	12	12	12	12	12	12	12
2086	12	12	12	12	12	12	12	12	12	12	12	12	12
2087	12	12	12	12	12	12	12	12	12	12	12	12	12
2088	12	12	12	12	12	12	12	12	12	12	12	12	12
2089	12	12	12	12	12	12	12	12	12	12	12	12	12
2090	12	12	12	12	12	12	12	12	12	12	12	12	12
2091	12	12	12	12	12	12	12	12	12	12	12	12	12
2092	12	12	12	12	12	12	12	12	12	12	12	12	12
2093	12	12	12	12	12	12	12	12	12	12	12	12	12
2094	12	12	12	12	12	12	12	12	12	12	12	12	12
2095	12	12	12	12	12	12	12	12	12	12	12	12	12
2096	12	12	12	12	12	12	12	12	12	12	12	12	12
2097	12	12	12	12	12	12	12	12	12	12	12	12	12
2098	12	12	12	12	12	12	12	12	12	12	12	12	12
2099	12	12	12	12	12	12	12	12	12	12	12	12	12
2100	12	12	12	12	12	12	12	12	12	12	12	12	12

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

- Notes:
- Jobs meeting all of the requirements of Tax Code §313.021(3) as the status existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs
  - For new job definitions see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

By signing below, I, R. GREGG WEST, certify that I am the authorized representative of DCP MIDSTREAM, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official Signature

R. Gregg West  
R. GREGG WEST DIRECTOR, TAX

Print Name/Title

Date 5-15-14  
 Phone 713-735-3908

**Biennial Progress Report for Texas Economic Development Act**  
**CHART A2: Investment and Market Values for Applications 1 through 999**

Application Number **222**  
 Current Agreement Holder Name **DCP South Central Texas LLC**  
 ISD Name **Goliad Independent School District**

Form 80-773A  
 Revised Jan 2014

CHART A2 - Only complete this for applications 1 through 999

Year	School Year (MM/YY-YY)	Tax Year (fiscal tax year) YYYY	Total Investment <sup>1</sup> (cumulative)	Market value of qualified property on Jan. 1 BEFORE any assessment <sup>2</sup>	Market value less any exemptions (such as pollution control and carbon limitation) <sup>3</sup>	Taxable value of qualified property for purposes of M&D
1	2013-2014	2013	\$ 123,679,153	\$ 36,036,000	\$ 35,036,000	\$ 36,036,000
2	2014-2015	2014	\$ 123,679,153	\$ 73,000,000	\$ 69,350,000	\$ 69,350,000
3	2015-2016	2015	\$ 123,679,153	\$ 71,000,000	\$ 67,480,000	\$ 30,000,000
4	2016-2017	2016	\$ 223,679,153	\$ 139,000,000	\$ 131,100,000	\$ 30,000,000
5	2017-2018	2017	\$ 223,679,153	\$ 134,000,000	\$ 127,300,000	\$ 30,000,000
6	2018-2019	2018	\$ 323,679,153	\$ 166,000,000	\$ 166,250,000	\$ 30,000,000
7	2019-2020	2019	\$ 323,679,153	\$ 168,000,000	\$ 178,700,000	\$ 30,000,000
8	2020-2021	2020	\$ 323,679,153	\$ 180,000,000	\$ 171,000,000	\$ 30,000,000
9	2021-2022	2021	\$ 323,679,153	\$ 174,000,000	\$ 166,300,000	\$ 30,000,000
10	2022-2023	2022	\$ 323,679,153	\$ 166,000,000	\$ 169,750,000	\$ 30,000,000
11	2023-2024	2023	\$ 323,679,153	\$ 160,060,000	\$ 162,047,800	\$ 162,047,800
12	2024-2025	2024	\$ 323,679,153	\$ 156,248,800	\$ 147,468,076	\$ 147,468,076
13	2025-2026	2025	\$ 323,679,153	\$ 150,991,046	\$ 143,061,493	\$ 143,061,493

1. Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.  
 2. Use appraised values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.  
 3. This amount is typically payable value for the purpose of 168 and or debt service reserve fund.

By signing below, I, R. GREGG WEST, certify that I am the authorized representative of DCP MIDSTREAM current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official Signature R. Gregg West Date 5-15-14  
 Print Name/Title R. GREGG WEST DIRECTOR, ITR Phone Number 713-735-3908

The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an electronic version and a signed hard copy version of the spreadsheet (with any attachments) to the district.