

February 24, 2015

Via Hand Delivery

Local Government Assistance & Economic Analysis
Texas Comptroller of Public Accounts
P.O. Box 13528
Austin, Texas 78711-3528

Re: Application for Chapter 313 Value Limitation Agreement to the McCamey
Independent School District from SPD-SolarTexas2 LLC

First Year of Value Limitation Period- 2017

Dear Local Government Assistance and Economic Analysis Division:

The McCamey Independent School District Board of Trustees met at a duly posted meeting on December 16, 2014 and accepted an Application for Appraised Value Limitation on Qualified Property from SPD-SolarTexas2 LLC. The application was determined by the school district to be complete on December 17, 2014, and was filed with your office on December 22, 2014. On February 19, 2015, the Applicant filed an amended application with the Superintendent of Schools, who accepted the application on behalf of the District. The amended application was determined complete on February 24, 2015. Under the amended application, the first year of the value limitation period will be 2017. The school district would respectfully request that your office prepare an economic impact report on this amended application.

Please note that SPD-SolarTexas2 LLC has designated portions of its application as "confidential," inasmuch as those portions contain protected proprietary information that would compromise the project if disclosed to competitors. The McCamey Independent School District joins SPD-SolarTexas2 LLC in requesting that the confidential information not be publicly released until such time as the application may be approved and an agreement entered.

No construction has begun at the project site and the Applicant indicates that alternative sites both within Texas and out of state remain under consideration for this project by SPD-SolarTexas2 LLC. The school district has determined that the wage information included in the application represents the most recent wage data available at the time of the application, and that the wages the Applicant has committed to pay meet the required statutory minimum. The Applicant has requested a waiver of the job creation requirement pursuant to 313.025(f-1) of the Tax Code, and represents that the new jobs to be created on this project would meet or exceed industry standards for similar solar generation projects.

Included herein is an electronic and hard copy of the application. A copy of the application will be submitted, by copy of this letter, to the Upton County Appraisal District. The McCamey Independent School District's Board of Trustees believes that the proposed project will bring valuable opportunities for the students of the school district, and looks forward to working with your office through the process of evaluating this Application.

Respectfully submitted;



Sara Hardner Leon

cc: Sheri Stephens
Chief Appraiser, Upton County Appraisal District
700 East 3rd Street
McCamey, Texas 79752

Via electronic mail Robert@solar-prime.com
Robert Reichenberger
SPD-SolarTexas2LLC

Janet Hunt
Superintendent of Schools
McCamey Independent School District
111 East 11th Street
McCamey, Texas 79752



Application for Appraised Value Limitation on Qualified Property

(Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

12/16/14

Date Application Received by District

Janet

Hunt

First Name

Last Name

Superintendent

Title

McCamey Independent School District

School District Name

111 E. 11th

Street Address

111 E. 11th

Mailing Address

McCamey

Texas

79752

City

State

ZIP

432-652-3666

432-652-4219

Phone Number

Fax Number

janhunt@mcisd.esc18.net

Mobile Number (optional)

Email Address

2. Does the district authorize the consultant to provide and obtain information related to this application? Yes No

The Economic Development and Analysis Division at the Texas Comptroller of Public Accounts provides information and resources for taxpayers and local taxing entities.

For more information, visit our website:
www.TexasAhead.org/tax_programs/chapter313/

50-296-A • 05.14.2

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Sara _____ Leon _____
 First Name Last Name
 Attorney _____
 Title
 Powell and Leon _____
 Firm Name
 512-494-1177 _____ 512-494-1188 _____
 Phone Number Fax Number
 _____ sleon@powell-leon.com _____
 Mobile Number (optional) Email Address

4. On what date did the district determine this application complete? 12/17/14 2/24/15
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Robert _____ Reichenberger _____
 First Name Last Name
 Principal _____ SPD-SolarTexas2 LLC _____
 Title Organization
 777 S High St. _____
 Street Address
 Suite 100 _____
 Mailing Address
 Denver _____ CO _____ 80209 _____
 City State ZIP
 303-886-1162 _____ 303-593-1182 _____
 Phone Number Fax Number
 _____ robert@solar-prime.com _____
 Mobile Number (optional) Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

 First Name Last Name

 Title Organization

 Street Address

 Mailing Address

 City State ZIP

 Phone Number Fax Number

 Mobile Number (optional) Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

Application for Appraised Value Limitation on Qualified Property



SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

First Name _____ Last Name _____
Title _____
Firm Name _____
Phone Number _____ Fax Number _____
Business Email Address _____

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No
The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.
1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.
For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.
2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A
3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? _____ SPD-SolarTexas2 LLC
2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32055793296
3. List the NAICS code 221114
4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No
4a. If yes, please list application number, name of school district and year of agreement

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) _____ Limited Liability Corporation
2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No
2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
3. Is the applicant current on all tax payments due to the State of Texas? Yes No
4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A
5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In Tab 4, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input checked="" type="checkbox"/> Land has no existing improvements	<input type="checkbox"/> Land has existing improvements (complete Section 13)
<input type="checkbox"/> Expansion of existing operation on the land (complete Section 13)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Is the applicant evaluating other locations not in Texas for the proposed project? Yes No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

- 1. Application approval by school board December 2014
 - 2. Commencement of construction July 2015
 - 3. Beginning of qualifying time period 2015
 - 4. First year of limitation January 2017
 - 5. Begin hiring new employees May 1, 2016
 - 6. Commencement of commercial operations July 1, 2016
 - 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (*date your application is finally determined to be complete*)? Yes No
- Note: Improvements made before that time may not be considered qualified property.**
- 8. When do you anticipate the new buildings or improvements will be placed in service? July 1, 2016

SECTION 10: The Property

- 1. Identify county or counties in which the proposed project will be located Upton County
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Upton County Appraisal District
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Upton County</u> <small>(Name, tax rate and percent of project)</small>	City: <u>n/a</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>McCamey Hospital District</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>Upton County Water District</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Upton County EMS</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>n/a</u> <small>(Name, tax rate and percent of project)</small>
- 5. Is the project located entirely within the ISD listed in Section 1? Yes No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? 25,000,000.00
 - 2. What is the amount of appraised value limitation for which you are applying? 25,000,000.00
- Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.**
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
 - 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 7);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (Tab 7); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (Tab 11).
 - 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ... Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? February 2015

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all existing property. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all proposed new property that will not become new improvements as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 0.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2014
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 3
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 6a. If yes, attach evidence in Tab 12 documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in Tab 13 the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 1,232.25
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 1,355.50
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 1,007.16
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 70,484.00
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 70,484.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No
 12a. If yes, attach in Tab 12 supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 13a. If yes, attach in Tab 6 supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in Tab 14. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in Tab 15. (not required)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in Tab 15.

Application for Appraised Value Limitation on Qualified Property

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17**. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here → Janet Hunt
 Print Name (Authorized School District Representative)

Superintendent
 Title

sign here → Janet Hunt
 Signature (Authorized School District Representative)

2-23-15
 Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here → Robert Reichenberger
 Print Name (Authorized Company Representative (Applicant))

Principal
 Title

sign here → Robert Reichenberger
 Signature (Authorized Company Representative (Applicant))

2/11/15
 Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

11th day of February, 2015

Janet Hunt
 Notary Public in and for the State of Texas Colorado

My Commission expires:

Expires 10/19/2015
 830 S. Colorado Blvd.
 Glendale, CO 80248

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project , documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Tab 3

Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation (if applicable)

Not Applicable

Tab 4
Description of the Project

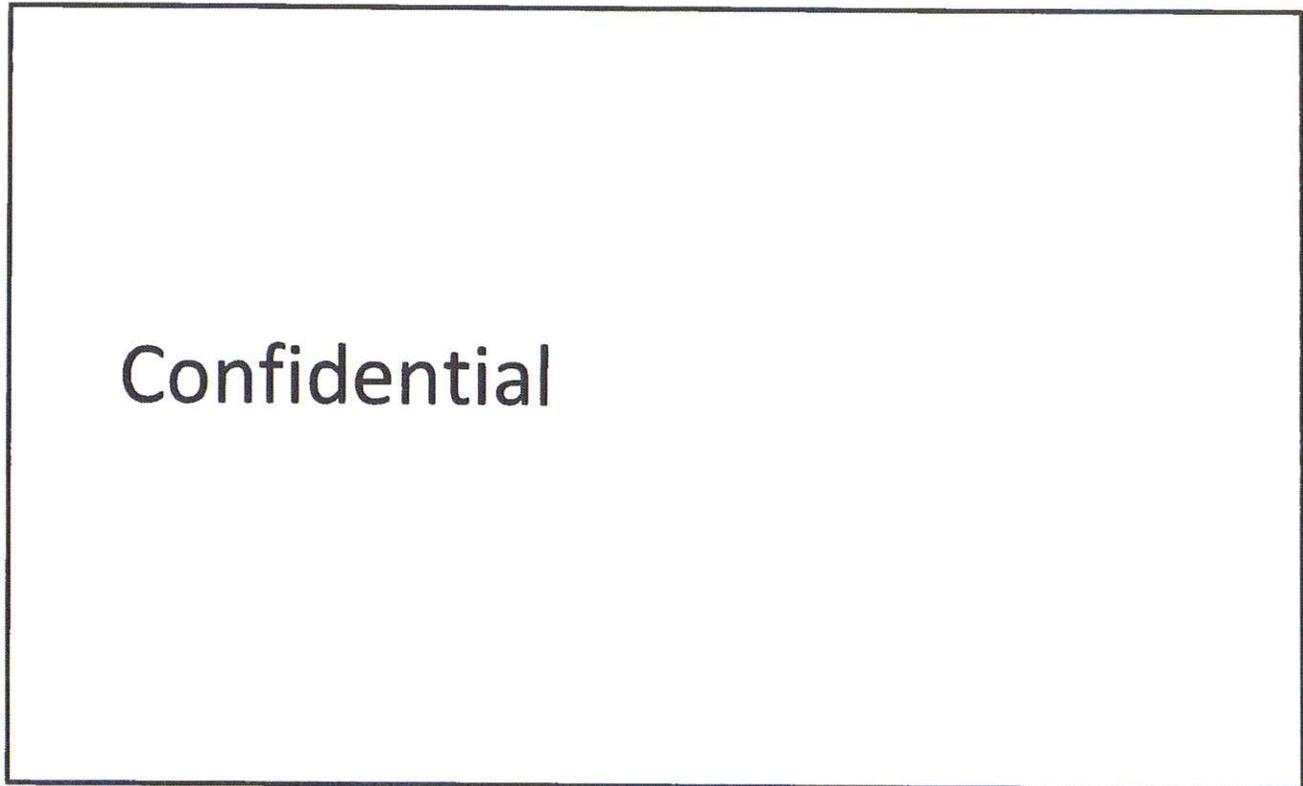
The Applicant for this project is a national solar developer with the ability to locate projects of this type in several other states in the US with strong solar characteristics. The applicant is actively developing other projects in Colorado, New Mexico, Minnesota, and in other Texas Counties that are competing for the limited investment funds.

The anticipated generating capacity of the project is up to 180MW. The qualified investment for which the applicant is seeking an appraised value limitation shall include, but is not limited to, solar modules, mounting system, electrical collection systems, combiner boxes, inverters, project substation, meteorological equipment, operations and maintenance facility, transmission facilities, and other ancillary equipment necessary to safely operate, maintain, and transmit power to the grid.

The project will be located entirely within Upton County and McCamey Independent School District. It may utilize approximately 3100 acres of the land within the Reinvestment Zone. The project design has not yet been finalized so the final location of new buildings and improvements has not been determined. The land on which the project is located will be rented from the landowner, secured by a long term lease.

The applicant anticipates commencing construction activities in the second quarter of 2015 and completing construction in the 3rd quarter of 2016. Once completed, the project may operate for 25 years or longer.

Project area & panel tracker layout illustration below.



Tab 5

Documentation to Assist in Determining if Limitation is a Determining Factor

The applicant for this project is a national solar developer with the ability to locate projects of this type in other states in the US with strong solar characteristics. The applicant is actively developing other projects throughout the US and in other Texas Counties that are competing for the limited investment funds. The applicant is requesting this appraised value limitation in order improve the economic viability of the project. Property taxes are one of the highest, long-term operating expenses associated with a solar generation facility. Approval of this appraised value limitation will allow the applicant to provide electricity at marketable rates for the long term.

Tab 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)

Not applicable

The project is located 100% in McCamey ISD and Upton County.

Tab 7

Description of Qualified Investment

The Qualified Investment is described below:

- Up to 180MW solar power generating facility containing:
 - Photovoltaic (PV) Solar Panels and DC-to-AC Inverters
 - Tracker system infrastructure.
 - Collection Substation including High Voltage Transformer, Switch Gear & Transmission equipment
 - Inverter boxes on concrete or gravel pads
 - Fencing for safety and security, Video Security System
 - Telephone System and Data Systems for communication and remote monitoring
 - Maintenance trailer and office equipment
 - Meteorological equipment to measure solar irradiance & weather conditions
 - New or improved access roads and service roads.

and associated ancillary equipment necessary to safely operate, maintain, and transmit power to the ERCOT grid.

Project area & panel tracker layout illustration below.

Confidential

Tab 8

Description of Qualified Property

The Qualified Property is described below:

- Up to a 180MW solar power generating facility containing:
 - Photovoltaic (PV) Solar Panels and DC-to-AC Inverters
 - Tracker system infrastructure.
 - Collection Substation including High Voltage Transformer, Switch Gear & Transmission equipment
 - Inverter boxes on concrete or gravel pads
 - Fencing for safety and security, Video Security System
 - Telephone System and Data Systems for communication and remote monitoring
 - Maintenance trailer and office equipment
 - Meteorological equipment to measure solar irradiance & weather conditions
 - New or improved access roads and service roads.

and associated ancillary equipment necessary to safely operate, maintain, and transmit power to the ERCOT grid.

Project area & panel tracker layout illustration below.

Confidential

Tab 9

Description of the Land

Confidential

7

Tab 10

Description of all Property Not Eligible to Become Qualified Property

Not applicable

There are no buildings or improvements on the property

Tab 11

Maps that clearly show:

- a) **Project vicinity** (See Below)
- b) **Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period** (See Below)
- c) **Qualified property including location of new buildings or new improvements** (See Below)
- d) **Existing property** (There is no existing property on the site)
- e) **Land location within vicinity map** (See Below)
- f) **Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size** (See Below)

Vicinity Map: Solar Project is located 100% in Upton County and 100% in McCamey ISD

Confidential

Land Boundaries & Reinvestment Zone Boundaries

Confidential

Tab 12

**Request for Waiver of Job Creation Requirement
and supporting information (if applicable)**

Solar Prime LLC

SPD-SolarTexas2 LLC
Robert Reichenberger
President
(303) 886-1162
robert@solar-prime.com

December 15, 2014

Ms. Jan Hunt
Superintendent
McCamey Independent School District
111 East 11th
McCamey, TX 79752

Re Chapter 313 Job Waiver Request for Solar Project

Dear Ms. Hunt

This letter is to request a waiver of the requirement to create 10 full time jobs as part of the Appraised Value Limitation application for the SPD-SolarTexas2 LLC solar project contemplated for Southwestern Upton County, TX and inside McCamey ISD's district. House Bill 1470 altered the jobs requirement by adding Section 313.025(f-1) to permit a school district's board of trustees to make a finding that the job requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility.

SPD SolarTexas2 LLC requests that the McCamey ISD Board of Trustees make such a finding and waive the job creation requirement for ten (10) permanent jobs. According to industry data and based upon the size and scope of this project, SPD SolarTexas2 expects to permanently employ three (3) highly skilled maintenance technicians for this facility. Solar projects create a large number of full-time, temporary jobs during the construction phase, but require a small number of personnel to operate the facility after commercial operation. Based upon our experience, the three permanent employees is sufficient to maintain the facility during the expected 25 year operational phase.

This waiver request is in line with industry standards for the number of jobs related to a solar generation facility of this size. This is evidenced by previously filed limitation agreement applications by solar developers who requested a waiver of the job requirements and through readily available documentation related to the development of solar generation facilities. Further, SPD SolarTexas2 inquired with a solar industry operations and maintenance company with over 3000MW of projects under management and confirmed that 3 personnel is typical for similar projects of this size.

Respectfully,



Robert Reichenberger
SPD-SolarTexas2 LLC

Tab 13

Calculation of three possible wage requirements with TWC documentation

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Upton County	Total All	00	0	10	Total, All Industries	\$1,227
2014	1st Qtr	Upton County	Total All	00	0	10	Total, All Industries	\$1,616
2013	2nd Qtr	Upton County	Total All	00	0	10	Total, All Industries	\$1,040
2014	2nd Qtr	Upton County	Total All	00	0	10	Total, All Industries	\$1,129
2013	3rd Qtr	Upton County	Total All	00	0	10	Total, All Industries	\$982
2013	4th Qtr	Upton County	Total All	00	0	10	Total, All Industries	\$1,202

Year	Period	Industry	Avg Weekly Wages
2013	3rd Qtr	Total, All Industries	\$982.00
2013	4th Qtr	Total, All Industries	\$1,202.00
2014	1st Qtr	Total, All Industries	\$1,616.00
2014	2nd Qtr	Total, All Industries	\$1,129.00
4 quarter average:			\$1,232.25

\$1232.25 * 1.10 = \$1355.50

County Manufacturing Wages

No Manufacturing Wage in Upton County

**2013 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.73	\$49,363
<u>1 Panhandle Regional Planning Commission</u>	\$20.43	\$42,499
<u>2 South Plains Association of Governments</u>	\$16.53	\$34,380
<u>3 NORTEX Regional Planning Commission</u>	\$19.15	\$39,838
<u>4 North Central Texas Council of Governments</u>	\$25.00	\$51,997
<u>5 Ark-Tex Council of Governments</u>	\$17.45	\$36,298
<u>6 East Texas Council of Governments</u>	\$19.50	\$40,565
<u>7 West Central Texas Council of Governments</u>	\$18.64	\$38,779
<u>8 Rio Grande Council of Governments</u>	\$16.27	\$33,848
<u>9 Permian Basin Regional Planning Commission</u>	\$22.89	\$47,604
<u>10 Concho Valley Council of Governments</u>	\$17.28	\$35,777
<u>11 Heart of Texas Council of Governments</u>	\$19.44	\$40,444
<u>12 Capital Area Council of Governments</u>	\$27.31	\$56,805
<u>13 Brazos Valley Council of Governments</u>	\$17.20	\$35,770
<u>14 Deep East Texas Council of Governments</u>	\$16.48	\$34,287
<u>15 South East Texas Regional Planning Commission</u>	\$29.09	\$60,501
<u>16 Houston-Galveston Area Council</u>	\$26.13	\$54,350
<u>17 Golden Crescent Regional Planning Commission</u>	\$22.23	\$46,242
<u>18 Alamo Area Council of Governments</u>	\$18.91	\$39,329
<u>19 South Texas Development Council</u>	\$13.94	\$28,990
<u>20 Coastal Bend Council of Governments</u>	\$23.78	\$49,454
<u>21 Lower Rio Grande Valley Development Council</u>	\$15.82	\$32,907
<u>22 Texoma Council of Governments</u>	\$20.93	\$43,529
<u>23 Central Texas Council of Governments</u>	\$17.33	\$36,042
<u>24 Middle Rio Grande Development Council</u>	\$19.07	\$39,666

Source: Texas Occupational Employment and Wages

Data published: July 2014

Data published annually, next update will be July 31, 2015

Note: Data is not supported by the Bureau of Labor Statistics (BLS)

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates

Data intended for TAC 313 purposes only

Region/WDA	Year	Hourly/Annual	Avg. Weekly Wage
Permian Basin	2013	\$22.89/\$47,604	\$915.60
Calculation (\$/Week):			=\$915.60 * 1.1 = \$1,007.16

Tab 14

Schedules A1, A2, B, C and D completed and signed Economic Impact (if applicable)

Please see attached Spreadsheets

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date: 11/15/2014
Applicant Name: SP-TexasSun2 LLC
ISD Name: McCamsy ISD

PROPERTY INVESTMENT AMOUNTS (Estimated investment in each year. Do not put cumulative totals.)									
Year	School Year (YYYY-YYYY)	Tax Year (File in actual tax year (YYYY))	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E Total Investment (Sum of Columns A+B+C+D)		
Investment made before filing complete application with district					\$0	[The only other investment made before filing complete application with district that may become Qualified Property is land]	\$0		
Investment made after filing complete application with district, but before final board approval of application	2015	2015	\$0	\$0	\$0	\$0	\$0		
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period			\$26,137,500	\$0	\$0	\$0	\$26,137,500		
Complete tax years of qualifying time period	QTP1	2016-2017	\$255,112,500	\$0	\$0	\$0	\$255,112,500		
	QTP2	2017-2018	\$0	Qualified Investment	Qualified Investment	\$0	\$0		
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]			\$281,250,000	\$0	\$0	\$0	\$281,250,000		
Total Qualified Investment (sum of green cells)			\$281,250,000	\$0	Enter amounts from TOTAL row above in Schedule A2				

For All Columns: List amount invested each year, not cumulative totals.
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
 Column B: Only tangible personal property that is specifically described in the application can become qualified property.
 Column C: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.
 Column E: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.
 Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.
 Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (Including Qualified Property and other Investments)

PROPERTY INVESTMENT AMOUNTS (Estimated investment in each year. Do not put cumulative totals.)									
Year	School Year (YYYY-YYYY)	Tax Year (FBI in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other investment made during this year that will not become Qualified Property (SEE NOTE)	Column D Other investment made during this year that will become Qualified Property (SEE NOTE)	Column E Total Investment (A+B+C+D)		
Total investment from Schedule A1*			\$281,250,000						
0	2015-2016	2015	\$26,137,500	\$0	\$0	\$0	\$26,137,500		
0	2016-2017	2016	\$255,112,500	\$0	\$540,000	\$0	\$255,652,500		
1	2017-2018	2017	\$0	\$0	\$1,800,000	\$0	\$1,800,000		
2	2018-2019	2018	\$0	\$0	\$1,818,000	\$0	\$1,818,000		
3	2019-2020	2019	\$0	\$0	\$1,836,180	\$0	\$1,836,180		
4	2020-2021	2020	\$0	\$0	\$1,854,342	\$0	\$1,854,342		
5	2021-2022	2021	\$0	\$0	\$1,872,087	\$0	\$1,872,087		
6	2022-2023	2022	\$0	\$0	\$1,891,818	\$0	\$1,891,818		
7	2023-2024	2023	\$0	\$0	\$1,910,736	\$0	\$1,910,736		
8	2024-2025	2024	\$0	\$0	\$1,929,844	\$0	\$1,929,844		
9	2025-2026	2025	\$0	\$0	\$1,949,142	\$0	\$1,949,142		
10	2026-2027	2026	\$0	\$0	\$1,968,633	\$0	\$1,968,633		
Total investment made through limitation			\$281,250,000				\$300,621,983		
11	2027-2028	2027			\$1,988,320		\$1,988,320		
12	2028-2029	2028			\$2,008,203		\$2,008,203		
13	2029-2030	2029			\$2,028,285		\$2,028,285		
14	2030-2031	2030			\$2,048,568		\$2,048,568		
15	2031-2032	2031			\$2,069,054		\$2,069,054		
16	2032-2033	2032			\$2,089,744		\$2,089,744		
17	2033-2034	2033			\$2,110,642		\$2,110,642		
18	2034-2035	2034			\$2,131,748		\$2,131,748		
19	2035-2036	2035			\$2,153,065		\$2,153,065		
20	2036-2037	2036			\$2,174,586		\$2,174,586		
21	2037-2038	2037			\$2,196,342		\$2,196,342		
22	2038-2039	2038			\$2,218,305		\$2,218,305		
23	2039-2040	2039			\$2,240,488		\$2,240,488		
24	2040-2041	2040			\$2,262,893		\$2,262,893		
25	2041-2042	2041			\$2,285,522		\$2,285,522		

* All investments made through the qualifying time period are captured and included on Schedule A1 (blue box) and incorporated into this schedule in the first row.

** Only investments made during deferral of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments years that were not captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by FAC 9.105. This is proposed property that functionally replaces existing property; is used to maintain, rebuild, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Form 50-296A
Revised May 2014

11/10/2014
SP-TexasSun2 LLC
McCamey ISD

Date
Applicant Name
ISD Name

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Prior Years	0	2015-2016	2015	\$0	\$0	\$0	\$0	\$0	\$0
Prior Years	0	2016-2017	2016	\$0	\$26,137,500	\$0	\$0	\$26,137,500	\$26,137,500
Value Limitation Period	1	2017-2018	2017	\$0	\$281,330,000	\$0	\$0	\$281,330,000	\$25,000,000
	2	2018-2019	2018	\$0	\$258,823,600	\$0	\$0	\$258,823,600	\$25,000,000
	3	2019-2020	2019	\$0	\$236,317,200	\$0	\$0	\$236,317,200	\$25,000,000
	4	2020-2021	2020	\$0	\$213,810,800	\$0	\$0	\$213,810,800	\$25,000,000
	5	2021-2022	2021	\$0	\$191,304,400	\$0	\$0	\$191,304,400	\$25,000,000
	6	2022-2023	2022	\$0	\$168,798,000	\$0	\$0	\$168,798,000	\$25,000,000
	7	2023-2024	2023	\$0	\$146,291,600	\$0	\$0	\$146,291,600	\$25,000,000
	8	2024-2025	2024	\$0	\$123,785,200	\$0	\$0	\$123,785,200	\$25,000,000
	9	2025-2026	2025	\$0	\$101,278,800	\$0	\$0	\$101,278,800	\$25,000,000
	10	2026-2027	2026	\$0	\$78,772,400	\$0	\$0	\$78,772,400	\$25,000,000
	11	2027-2028	2027	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	12	2028-2029	2028	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	13	2029-2030	2029	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	14	2030-2031	2030	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	15	2031-2032	2031	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	16	2032-2033	2032	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	17	2033-2034	2033	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	18	2034-2035	2034	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	19	2035-2036	2035	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	20	2036-2037	2036	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	21	2037-2038	2037	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	22	2038-2039	2038	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	23	2039-2040	2039	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	24	2040-2041	2040	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
	25	2041-2042	2041	\$0	\$56,266,000	\$0	\$0	\$56,266,000	\$56,266,000
Continue to maintain viable presence									
Additional years for 25 year economic impact as required by 313.026(c)(1)									

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation. Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Form 50-296A
Revised May 2014

Date: #####
Applicant Name: SP-TexasSun2 LLC
ISD Name: McCamey ISD

	Construction			Non-Qualifying Jobs			Qualifying Jobs		
	Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	
	Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs				
Tax Year (Actual tax year) YYYY	School Year (YYYY-YYYY)	Year	Column A	Column B	Column C	Column D	Column E	Column F	
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2015-2016	2015	100 FTE Avg. 200 FTE Peak	\$37,500	0	0	0	
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2016-2017	2016	200 FTE Avg. 450 FTE Peak	\$37,500	0	0	0	
Value Limitation Period <i>The qualifying jobs must not overlap the value limitation period.</i>	1	2017-2018	2017	0	\$0	0	3	\$70,485	
	2	2018-2019	2018	0	0	0	3	\$70,485	
	3	2019-2020	2019	0	0	0	3	\$70,485	
	4	2020-2021	2020	0	0	0	3	\$70,485	
	5	2021-2022	2021	0	0	0	3	\$70,485	
	6	2022-2023	2022	0	0	0	3	\$70,485	
	7	2023-2024	2023	0	0	0	3	\$70,485	
	8	2024-2025	2024	0	0	0	3	\$70,485	
	9	2025-2026	2025	0	0	0	3	\$70,485	
	10	2026-2027	2026	0	0	0	3	\$70,485	
Years Following Value Limitation Period	11 through 25	2027-2042	2026-2040	0	0	0	3	\$70,485	

Notes: See TAC 9.1051 for definition of non-qualifying jobs. Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25 qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)

If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(-1)?

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

Yes No
 Yes No
 Yes No

Schedule D: Other Incentives (Estimated)

Date: 11/10/2014
 Applicant Name: SP-TexasSun2 LLC
 ISD Name: McCamey ISD

Form 50-296A
 Revised May 2014

State and Local Incentives for which the Applicant Intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County: _____ City: _____ Other: _____					
Tax Code Chapter 312	County: Upton County City: _____ Other: _____	2016 n/a	2016-2025	\$722,174	\$505,521.88	\$216,652
Local Government Code Chapters 380/381	County: McCamey Hospital District City: _____ Other: _____	2016	2016-2025	\$1,397,085	\$977,959.35	\$419,125
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
TOTAL				\$2,119,259	\$1,483,481	\$635,778

Additional information on incentives for this project:

Tab 15

**Economic Impact Analysis, other payments made in the state or other economic information
(if applicable)**

SPD-SolarTexas2 LLC did not conduct an Economic Impact Analysis

Not applicable

Tab 16

Description of Reinvestment or Enterprise Zone, including:

- a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office
- b) legal description of reinvestment zone*
- c) order, resolution or ordinance establishing the reinvestment zone*
- d) guidelines and criteria for creating the zone*

** To be submitted with application or before date of final application approval by school board*

To be provided at a later date by SPD-SolarTexas2 LLC.

17 Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative (applicant)



SECTION 16. Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17 NOTE**. If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being authorized. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶

Print Name (Authorized School District Representative) Title

sign here ▶

Signature (Authorized School District Representative) Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶

Robert Reichenberger Principal
Print Name (Authorized Company Representative (Applicant)) Title

sign here ▶

Robert Reichenberger 2/11/15
Signature (Authorized Company Representative (Applicant)) Date



GIVEN under my hand and seal of office this, the
11th day of February, 2015
Margarita Alvarez
Notary Public in and for the State of Texas

My Commission expires
My Commission Expires 10/18/2018
830 S Colorado Blvd.
Glenview, CO 80248

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

17 Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative (applicant)



SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in **Tab 17 NOTE**. If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶ Janet Hunt
Print Name (Authorized School District Representative)

Supt.
Title

sign here ▶ Janet Hunt
Signature (Authorized School District Representative)

2-23-15
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedule is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶ Robert Reichenberger
Print Name (Authorized Company Representative (Applicant))

Principal
Title

sign here ▶ Robert Reichenberger
Signature (Authorized Company Representative (Applicant))

2/11/15
Date



GIVEN under my hand and seal of office this the
11th day of February, 2015
Janet Hunt
Notary Public in and for the State of Texas

My Commission expires
Expires 10/10/2016
830 S. Colorado Blvd
Glendale, CO 80248

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

