

## Biennial School District Cost Data Request (CDR)

Form 50-827  
Rev Jan 2016

The superintendent of each school district having a value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from

Date:		June 18, 2016			Application Number:		331		
School district:		Miami ISD			County:		Roberts		
Original applicant(s)--and current agreement-holder(s) if different:		Miami Wind I, LLC			Date of Agreement:		November 27, 2013		
1st complete year of the Value Limitation:		2014			Limitation Amount:		10,000,000		

  

Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M&O Tax Rate	I&S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)	Gross Tax Savings through Tax Credit	Gross Tax Savings through Limitation
Year preceding start of limitation	2013-2014	2013	\$0	\$0	\$0	1.04	0.000	\$0	\$0	\$0	\$0	\$0
1	2014-2015	2014	2,650,000	2,650,000	2,650,000	1.04	0.250	\$0	\$0	\$0	\$0	\$0
2	2015-2016	2015	215,193,300	215,193,300	215,193,300	1.04	0.280	\$0	\$0	\$19,212	\$0	\$0
3	2016-2017	2016	197,977,836	197,977,836	10,000,000	1.04	0.280	\$0	\$0	\$19,190	\$0	\$0
4	2017-2018	2017	182,139,609	182,139,609	10,000,000	1.04	0.280	\$75,191	\$0	\$19,286	\$0	\$1,954,969
5	2018-2019	2018	167,568,440	167,568,440	10,000,000	1.04	0.280	\$68,856	\$0	\$19,383	\$306,995	\$1,790,252
6	2019-2020	2019	154,162,965	154,162,965	10,000,000	1.04	0.280	\$63,027	\$0	\$19,480	\$286,596	\$1,638,712
7	2020-2021	2020	141,829,928	141,829,928	10,000,000	1.04	0.280	\$57,665	\$0	\$19,577	\$267,828	\$1,499,295
8	2021-2022	2021	130,483,534	130,483,534	10,000,000	1.04	0.280	\$52,732	\$0	\$19,675	\$250,562	\$1,371,031
9	2022-2023	2022	120,044,851	120,044,851	10,000,000	1.04	0.280	\$48,193	\$0	\$19,773	\$234,677	\$1,253,029
10	2023-2024	2023	110,441,263	110,441,263	10,000,000	1.04	0.280	\$44,018	\$0	\$19,872	\$220,063	\$1,144,466
11	2024-2025	2024	101,605,962	101,605,962	101,605,962	1.04	0.280	\$40,177	\$0	\$19,972	\$206,618	\$1,044,589
12	2025-2026	2025	93,477,485	93,477,485	93,477,485	1.04	0.280	\$0	\$0	\$20,072	\$360,671	\$0
13	2026-2027	2026	85,999,286	85,999,286	85,999,286	1.04	0.280	\$0	\$0	\$20,172	\$0	\$0
<b>TOTALS</b>						1.04	0.280	\$449,859	\$0	\$255,937	\$2,134,010	\$11,696,344

**NOTE:** Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773A.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value?  
(Circle one - If "Yes," please describe and attach additional information as needed)

Yes  No

<p style="text-align: center;">Donna Gill Superintendent Name</p> <p style="font-size: 2em; font-family: cursive;">Donna Gill</p> <p style="text-align: center;">Superintendent Signature</p>	<p style="font-size: 2em; font-family: cursive;">July 12, 2016</p> <p style="text-align: center;">Date</p>
<p><b>Randy McDowell, Consultant – McDowell Brown, (806)678-9403, randy@mcdowellbrown.com</b></p>	
<p>Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.</p>	

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Economic Development and Analysis, LBJ State Office Building, Room 1118, 111 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us