



Biennial Progress Report for Texas Economic Development Act

Economic Development
and Analysis
Form 50-773-A

INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.008 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* and a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: www.texasahead.org/tax_programs/chapter313/forms.php.
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

SECTION ONE Applicant Information

1. Application number **279**
2. Name of school district **Nederland**
3. Name of central appraisal district (CAD) appraising the qualified property in this school district **Jefferson**
4. Name of project on original application (or short description of facility) **Natural gas liquids manufacturing facility**
5. Name of applicant on original application **Sunoco Partners NGL Facilities LLC**
6. Name of company entering into original agreement with district **Sunoco Partners NGL Facilities LLC**
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships.
(Use attachments if necessary.)



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SECTION 2 Current Agreement Information

- 1. Name of current agreement holder(s) **Sunoco Partners NGL Facilities LLC**
- 2. Complete mailing address of current agreement holder **1735 Market St, 13th floor, Philadelphia PA 19103**
- 3. Company contact person for agreement holder:

Richard Booker	Director, Tax
Name	Title
215-977-6010	rbooker@sunocoinc.com
Phone	Email
- 4. Texas franchise tax ID number of current agreement holder: **32050510737**
- 5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

Name	Tax ID
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- 6. NAICS Code of current agreement holder (6 Digit): **325110**

- 7. If the authorized company representative is different from the contact person listed above:

Name	Title
Complete Mailing Address	
Phone	Email

- 8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

SECTION 3 Project Timeline

- | | |
|---|--------------------|
| 1 Date original limitation agreement approved by school district | September 16, 2013 |
| 2 First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021[4]... | 2014 |
| 3 First year of property value limitation | 2016 |

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SECTION 4a Value Impaction Detail

- 1 Original limitation amount *(for entire agreement)*: 30,000,000.00
- 2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application *(not total investment)*: 310,100,000.00
- 3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period. 0.00
- 4 Has the description of the qualified property changed from that in the application? Yes No
 - 4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
- 5 What was the number of permanent existing jobs at this facility prior to application? 0
(See guidelines for definition of existing job.)

SECTION 5a Job Detail

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application? Yes No
 - 1a. If yes, please provide the definition of "new job" as used in the agreement. *(Use attachments if needed.)*



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CHART A: Job Data for Applications 1 through 599

App Number: 279
District Name: Nederland
Company Name: Sunoco NGL Facilities LLC

Project Name: NGL manufacturing facility
1st Yr. of Qualifying Time Period: 2014

Table with columns for Year 1 through Year 13 and rows for various job metrics: 1. Number of qualifying jobs applicant committed to create on application (cumulative), 2. Number of qualifying jobs applicant actually created (cumulative), 3. Number of new jobs created (cumulative), 4. Median annual wage of new jobs applicant created, 5. Total wages for new jobs applicant created.

(See Attachment)

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

- Notes:
1. Jobs meeting all of the requirements of Tax Code §913.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
2. For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

By signing below, I, _____, certify that I am the authorized representative of _____, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.
Print Name/Title
Phone
Date
Authorized Official Signature

The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an electronic version and a signed hard copy version of the spreadsheet (with any attachments) to the district.



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CHAPTER 2: Investment and Market Values for Applications 1 through 999

Applicant Number: 279

Current Agreement Holder Name: Sunoco Partners NGL Facilities LLC

ISD Name: Nederland

1	2	3	4	5	6	7	8	9	10	11	12	13
Applicant	ISD	Applicant										
1-2												
3												
4												
5												
6												
7												
8												
9												
10												
11												
12												
13												

(See Attached)

- Notes:
- Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
 - Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
 - This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

By signing below, I, _____, certify that I am the authorized representative of _____ a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Print Name/Title

Phone

Authorized Official Signature

Date

For more information, visit our website: www.texasahead.org/tax_programs/chapter313/



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CHART B1: Job Data for Applications 1000-

App Number: Not applicable

District Name:

Company Name:

Project Name:

1st Yr. of Qualifying Time Period:

Year 1 (Prior Complete Tax Year)	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13	Year 14	Year 15
(Not Applicable)														
1 Number of qualifying jobs ¹ applicant committed to create on application (cumulative)														
2 Number of qualifying jobs ² applicant actually created (cumulative)														
3 Median annual wage of qualifying jobs ³ applicant created														
4 Total wages for qualifying jobs ⁴ applicant created														
5 Number of non-qualifying jobs ⁵ applicant created (cumulative)														
6 Average annual wage of non-qualifying jobs ⁶ applicant created														
7 Total wages for non-qualifying jobs ⁷ applicant created														

Notes:

- Jobs meeting all of the requirements of Tax Code §913.021(3).
- For non-qualifying job definition see TAC §9.1051.

By signing below, I, _____, certify that I am the authorized representative of a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Print Name/Title

Phone

sign here

Authorized Official Signature

Date

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For more information visit our website: www.texasheadstart.org/tx_programs/chapter313/

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CHART B2: Investment and Market Values for Applications 1000+

Applicant Number: Not applicable

Current Agreement Holder Name:

ISD Name:

Prior to start of value limitation period or most recent year end

Year	Value limitation period	Market Value	Investment	Market Value	Investment	Market Value	Investment
0							
1							
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							

Not Applicable

Notes:

- Total Investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
- Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
- This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

By signing below, I, _____, certify that I am the authorized representative of _____, a current agreement holder of a limitation on appraised value, and the contents of this form and attached documentation are true and correct to the best of my knowledge and belief.

Print here Print Name/Title
Sign here Authorized Official Signature

Phone _____
 Date _____

The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an electronic version and a signed hard copy version of the spreadsheet (with any attachments) to the district.

For more information, visit our website: www.texasahead.org/fat_programs/chapter313/

Sunoco Partners NGL Facilities LLC

Nederland ISD

Exhibit to Biennial Progress Report for Texas Economic Development Act

Form 50-773-A

Section 4, #4: Has the description of the qualified property changed from that in the Application?

Yes. As the project has continued through the final design and development phase, two changes to the original plan (as submitted on the Application) have occurred:

1. The sulfur treating equipment has been deleted
2. The location of the dock improvements has changed, it is now at dock #3 instead of dock #5

Biennial Progress Report for Texas Economic Development Act
CHART A1: Job Data for Applications 1 through 999

Project Name: Natural Gas liquids manufacturing facility
 1st Yr. of Qualifying Time Period: 2013 (partial year)

App Number: 279
 District Name: Nederland
 Company Name: Sunoco NGL Facilities LLC

Form 50-773A
 Revised Jan 2014

	Qualifying Time Period													Limitation Period		Viable Presence Period				
	Year 1 (First Complete Tax Year)	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13	Year 14	Year 15	Year 16	Year 17			
1	0	0	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16			
2	12	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16			
3	12	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16	16			
4	\$89,076	\$89,076	\$89,076	\$90,858	\$92,675	\$94,528	\$96,419	\$98,347	\$100,314	\$102,320	\$104,367	\$106,454	\$108,583							
5	\$1,068,912	\$1,068,912	\$1,425,216	\$1,453,720	\$1,482,795	\$1,512,451	\$1,542,700	\$1,573,554	\$1,605,025	\$1,637,125	\$1,669,868	\$1,703,265	\$1,737,330							

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

- Notes:**
- Jobs meeting all of the requirements of Tax Code §313.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
 - For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

By signing below, I, Richard Booker, certify that I am the authorized representative of Sunoco NGL Facilities LLC, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official Signature



Date

5/15/14

Print Name/Title

Richard F. Booker, Director, Tax

Phone

(215) 977-6010

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**Biennial Progress Report for Texas Economic Development Act
CHART A2: Investment and Market Values for Applications 1 through 999**

Date June 3, 2014
Application Number: 279

Form 50-773A
Revised May 2014

Current Agreement Holder Name: Sunoco Partners NGL Facilities LLC

ISD Name: Nederland

*** AMENDED ***

CHART A2 - Only complete this for applications 1 through 999.		Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment ¹ (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions ²	Market value less any exemptions (such as pollution control) and before limitation ³	Taxable value of qualified property for purposes of M&O
Value limitation period	Prior to start of value limitation period	1	2014-2015	2014	269,250,000	5,000,000	5,000,000	5,000,000
		2	2015-2016	2015	269,250,000	201,937,500	177,705,000	177,705,000
		3	2016-2017	2016	448,750,000	403,875,000	355,410,000	30,000,000
		4	2017-2018	2017	448,750,000	383,681,250	337,639,500	30,000,000
		5	2018-2019	2018	448,750,000	364,497,188	320,757,525	30,000,000
		6	2019-2020	2019	448,750,000	346,272,328	304,719,649	30,000,000
		7	2020-2021	2020	448,750,000	328,958,712	289,483,666	30,000,000
		8	2021-2022	2021	448,750,000	312,510,776	275,009,483	30,000,000
		9	2022-2023	2022	448,750,000	296,885,237	261,259,009	30,000,000
		10	2023-2024	2023	448,750,000	282,040,975	248,196,058	30,000,000
		11	2024-2025	2024	448,750,000	267,938,927	235,786,255	235,786,255
		12	2025-2026	2025	448,750,000	254,541,980	223,996,943	223,996,943
		13	2026-2027	2026	448,750,000	241,814,881	212,797,096	212,797,096

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

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2. Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
3. This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

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