# Biennial School District Cost Data Request (CDR)

Form 50-287
*Rev May 2014*

**The superintendent of each school district having a value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year *for each limitation agreement.* Information from this request will be used in reports to the legislature required by Tax Code 313.032 . We appreciate your work in bringing increased transparency and accountability to this significant economic development tool.**

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|---|---|---|---|
| Date | June 25, 2014 | Application Number: | 119 |
| School district: | PALACIOS ISD | County: | MATAGORDA COUNTY |
| Original applicant(s)--*and* current agreement holder(s) if different: | NRG South Texas Project Unit 4 | Date of Agreement: | June 9, 2006 |
| 1st complete year of the qualifying time period: | 2013 (2013-14 School Year) | Limitation Amount: | $30,000,000 |

| Year (of the agreement) | School Year (YYYY-YYYY) | Tax Year (YYYY) | Market value of qualified property before any exemptions | Market value less any exemptions & before limitation | Taxable value of qualified property for purposes of M&O | M & O Tax Rate | I &S Tax Rate | Revenue Protection Payments | Extraordinary Educational Expenses | Supplemental Payments (Payments in Lieu of Taxes - PILT) | Gross Tax Savings through Tax Credit | Gross Tax Savings through Limitation |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Year preceeding start of limitation | 2012-13 | 2012 | $0 | $0 | $0 | $1.0000 | $0.0950 | $0 | N/A | $0 | $0 | $0 |
| 1 | 2013-14 | 2013 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 2 | 2014-15 | 2014 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 3 | 2015-16 | 2015 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 4 | 2016-17 | 2016 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 5 | 2017-18 | 2017 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 6 | 2018-19 | 2018 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 7 | 2019-20 | 2019 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 8 | 2020-21 | 2020 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 9 | 2021-22 | 2021 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 10 | 2022-23 | 2022 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 11 | 2023-24 | 2023 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 12 | 2024-25 | 2024 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |
| 13 | 2025-26 | 2025 | $0 | $0 | $0 | $1.0000 | $0.1000 | $0 | $0 | $0 | $0 | $0 |

**NOTE:** Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773A.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affili ate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value?
(Circle one - If "Yes," please describe and attach additional information as needed) Yes (No)

Ms. Vicki Adams
Superintendent Name

Vicki Adams
Superintendent Signature

7/10/14
Date

Dan Casey, Partner OR Bob Popinski, Associate Moak, Casey & Associates 512-485-7878 bpopinski@moakcasey.com
Name, title, phone, and email of person authorized by superindendent to be contacted by Comptroller's office about information on this form.

**Upon completion of this form, please send a signed copy to: Chapter 313 Office, Economic Development and Analysis, LBJ State Office Building, Room 1118, 111 East 17th St., Austin, TX, 78711-1440 *AND* send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us**