



Chapter 313 Annual Eligibility Report Form

Economic Development
and Analysis
Form 50-772-A

SECTION 1: Applicant and District Information

1. Tax year covered by this report: 2013

NOTE: This report must be completed and submitted to the school district by May 15 of every year using information from the previous tax (calendar) year.

2. Application number: Application 269

NOTE: You can find your application number and all agreement documents and reports on the website www.texasahead.org/tax_programs/chapter313/applicants

3. Name of school district: Panhandle ISD

4. Name of project on original application (or short description of facility): Route 66 Wind Power, LLC

5. Name of applicant on original application: Route 66 Wind Power, LLC

6. Name the company entering into original agreement with district: Route 66 Wind Power, LLC

7. Amount of limitation at time of application approval: \$10,000,000

8. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

SECTION 2: Current Agreement Information

1. Name of current agreement holder(s) Route 66 Wind Power, LLC

2. Complete mailing address of current agreement holder _____

3. Company contact person for agreement holder (same as signatory for this form):

Cindy Eidel

Name

617-960-9595

Phone

SENIOR TAX MANAGER

Title

ceidel@firstwind.com

Email

4. Texas franchise tax ID number of current agreement holder: 32047524023

5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

Name

Tax ID

6. If the authorized company representative is different from the contact person listed above, complete the following:

Arthur J. Snell

Name

179 Lincoln Street, Suite 500, Boston, MA 02111

Complete Mailing Address

617-960-9642

Phone

Assistant Secretary, its member First Wind Texas Holdings, LLC

Title

asnell@firstwind.com

Email

7. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

N/A

SECTION 3: Applicant Eligibility Information

1. Does the business entity have the right to transact business with respect to Tax Code, Chapter 171?
(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>) Yes No
2. Is the business entity current on all taxes due to the State of Texas? Yes No
3. Is the business activity of the project an eligible business activity under Section 313.024(b)? Yes No
- 3a. Please identify business activity: 221119 Other Electric Power Generation

SECTION 4: Qualified Property Information

1. Market value from previous tax year: \$ 0.00
2. I&S taxable value from previous tax year: \$ 0.00
3. M&O taxable value from previous tax year: \$ 10,000,000.00

SECTION 5A: Wage and Employment Information for Applications Prior to Jan. 1, 2014 (#1 Through 999)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at www.texasahead.org/tax_programs/chapter313/applicants.

NOTE: All statutory references in Section 5A are for statute as it existed prior to Jan. 1, 2014. For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement. Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code §313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

1. How many new jobs were based on the qualified property in the year covered by this report? (See note above) 0
2. What is the number of new jobs required for a project in this school district according to §313.021(2)(A)(iv)(b), §313.051(b), as appropriate? 10
3. Did the applicant request that the governing body waive the minimum job requirement, as provided under Tax Code §313.025(f-1)? Yes No
- 3a. If yes, how many new jobs must the approved applicant create under the waiver? 5
4. Calculate 80 percent of new jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) 0
5. What is the minimum required annual wage for each qualifying job in the year covered by the report? \$ 44,500.00
6. Identify which of the four Tax Code sections is used to determine the wage standard required by the agreement:
 §313.021(5)(A) or §313.021(5)(B) or §313.021(3)(E)(ii) or §313.051(b)
- 6a. Attach calculations and cite exact Texas Workforce Commission data source as defined in TAC §9.1051.
7. Does the agreement require the applicant to provide a specified number of jobs at a specified wage? Yes No
- 7a. If yes, how many qualifying jobs did the approved applicant commit to create in the year covered by the report?
- 7b. If yes, what annual wage did the approved applicant commit to pay in the year covered by the report? \$
- 7c. If yes, how many qualifying jobs were created at the specified wage in the year covered by the report?
8. How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 0
- 8a. Of the qualifying job-holders last year, how many were employees of the approved applicant? 0
- 8b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 0
- 8c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? Yes No N/A

SECTION 5B: Wage and Employment Information for Applications After Jan. 1, 2014 (#1000 and Above)

ONLY COMPLETE THE WAGE SECTION (5A or 5B) THAT APPLIES TO YOUR APPLICATION. You can find your application number on the website at www.texasahead.org/tax_programs/chapter313/applicants.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3).

QUALIFYING JOBS

1. What is the number of new qualifying jobs the applicant committed to create in the year covered by this report? _____
2. Did the applicant request that the governing body waive the minimum qualifying job requirement, as provided under Tax Code §313.025(f-1)? Yes No
 - 2a. If yes, how many new qualifying jobs must the approved applicant create under the waiver? _____
3. Which Tax Code section are you using to determine the wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
 - 3a. Attach calculations and cite exact Texas Workforce Commission data sources as defined in TAC §9.1051.
4. What is the minimum required annual wage for each qualifying job in the year covered by this report? \$ _____
5. What is the annual wage the applicant committed to pay for each of the qualifying jobs in the year covered by this report? \$ _____
6. Do the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

NON-QUALIFYING JOBS

7. What is the number of non-qualifying jobs the applicant had on Dec. 31 of the year covered by this report? _____
8. What was the average wage you were paying for non-qualifying jobs on Dec. 31 of the year covered by this report? . . \$ _____
9. What is the county average weekly wage for non-qualifying jobs, as defined in TAC §9.1051? \$ _____

MISCELLANEOUS

10. Did the applicant rely on a determination by the Texas Workforce Commission under the provisions §313.024(3)(F) in meeting the qualifying job requirements? Yes No
 - 10a. If yes, attach supporting documentation to evidence that the requirements of §313.021(3)(F) were met.
11. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? Yes No
 - 11a. If yes, attach supporting documentation from the Texas Economic Development and Tourism Office including a list of the other school district(s) and the qualifying jobs located in each.

SECTION 6: Qualified Investment During Qualified Time Period

ENTITIES ARE NOT REQUIRED TO COMPLETE THIS SECTION IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

1. What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? \$ _____ 0.00
2. Was any of the land classified as qualified investment? Yes No
3. Was any of the qualified investment leased under a capitalized lease? Yes No
4. Was any of the qualified investment leased under an operating lease? Yes No
5. Was any property not owned by the applicant part of the qualified investment? Yes No

SECTION 7: Partial Interest

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

1. What was your limitation amount (or portion of original limitation amount) during the year covered by this report? _____
2. Please describe your interest in the agreement and identify all the documents creating that interest.

Not applicable

SECTION 8: Approval

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

Route 66 Wind Power, LLC By: First Wind Texas Holdings, LLC, its Member

print
here

Arthur J. Snell

Print Name (Authorized Company Representative)

Assistant Secretary

Title

sign
here



Signature (Authorized Company Representative)

5-13-14

Date

print
here

Brandon Westlake - Cummings Westlake LLC

Print Name of Preparer (Person Who Completed the Form)



Franchise Tax Account Status

As of: 05/05/2014 12:58:07 PM

This Page is Not Sufficient for Filings with the Secretary of State

ROUTE 66 WIND POWER, LLC

Texas Taxpayer Number 32047524023

Mailing Address 179 LINCOLN ST STE 500
BOSTON, MA 02111-2425

Right to Transact Business in ACTIVE
Texas

State of Formation DE

Effective SOS Registration 04/02/2012
Date

Texas SOS File Number 0801575861

Registered Agent Name C T CORPORATION SYSTEM

Registered Office Street 1999 BRYAN ST., STE. 900
Address DALLAS, TX 75201

**2011 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$22.89	\$47,610
<u>1. Panhandle Regional Planning Commission</u>	\$19.32	\$40,196
<u>2. South Plains Association of Governments</u>	\$16.45	\$34,210
<u>3. NORTEX Regional Planning Commission</u>	\$18.14	\$37,733
<u>4. North Central Texas Council of Governments</u>	\$24.03	\$49,986
<u>5. Ark-Tex Council of Governments</u>	\$16.52	\$34,366
<u>6. East Texas Council of Governments</u>	\$18.27	\$37,995
<u>7. West Central Texas Council of Governments</u>	\$17.76	\$36,949
<u>8. Rio Grande Council of Governments</u>	\$15.69	\$32,635
<u>9. Permian Basin Regional Planning Commission</u>	\$21.32	\$44,349
<u>10. Concho Valley Council of Governments</u>	\$15.92	\$33,123
<u>11. Heart of Texas Council of Governments</u>	\$18.82	\$39,150
<u>12. Capital Area Council of Governments</u>	\$26.46	\$55,047
<u>13. Brazos Valley Council of Governments</u>	\$15.71	\$33,718
<u>14. Deep East Texas Council of Governments</u>	\$15.48	\$32,207
<u>15. South East Texas Regional Planning Commission</u>	\$28.23	\$58,724
<u>16. Houston-Galveston Area Council</u>	\$25.82	\$53,711
<u>17. Golden Crescent Regional Planning Commission</u>	\$20.38	\$42,391
<u>18. Alamo Area Council of Governments</u>	\$18.00	\$37,439
<u>19. South Texas Development Council</u>	\$13.85	\$28,806
<u>20. Coastal Bend Council of Governments</u>	\$22.35	\$46,489
<u>21. Lower Rio Grande Valley Development Council</u>	\$15.08	\$31,365
<u>22. Texoma Council of Governments</u>	\$20.76	\$43,190
<u>23. Central Texas Council of Governments</u>	\$16.17	\$33,642
<u>24. Middle Rio Grande Development Council</u>	\$13.65	\$28,382

110% x \$40,196 =
\$44,216

Source: Texas Occupational Employment and Wages
Data published: July 2012
Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).
Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.
Data intended for TAC 313 purposes only.



Biennial Progress Report for Texas Economic Development Act

Economic Development and Analysis
Form 50-773-A

INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.008 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* and a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: www.texasahead.org/tax_programs/chapter313/forms.php.
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

SECTION 1: Applicant Information

1. Application number 269
2. Name of school district Panhandle ISD
3. Name of central appraisal district (CAD) appraising the qualified property in this school district Carson
4. Name of project on original application (or short description of facility) Route 66 Wind Power, LLC
5. Name of applicant on original application Route 66 Wind Power, LLC
6. Name of company entering into original agreement with district Route 66 Wind Power, LLC
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

n/a

SECTION 2: Current Agreement Information

1. Name of current agreement holder(s) Route 66 Wind Power, LLC

2. Complete mailing address of current agreement holder _____

3. Company contact person for agreement holder:

Cindy Eidel SENIOR TAX MANAGER

Name Title

617-960-9595 ceidel@firstwind.com

Phone Email

4. Texas franchise tax ID number of current agreement holder: 32047524023

5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:

Name Tax ID

6. NAICS Code of current agreement holder (6 Digit): 221119

7. If the authorized company representative is different from the contact person listed above:

Arthur J. Snell Assistant Secretary *Its member First Wind Texas Holdings LLC*

Name Title

c/o First Wind Energy, LLC 179 Lincoln Street, Suite 500 Boston, MA 02114

Complete Mailing Address

617-960-9642 asnell@firstwind.com

Phone Email

8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. (Use attachments if necessary.)

N/A

SECTION 3: Project Timeline

1 Date original limitation agreement approved by school district 8/26/2013

2 First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021(4)... 2014

3 First year of property value limitation 2016

SECTION 4: Value Limitation Details

- 1 Original limitation amount (for entire agreement): 20,000,000.00
- 2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (not total investment): 125,210,000.00
- 3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period. 0.00
- 4 Has the description of the qualified property changed from that in the application? Yes No
 - 4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
- 5 What was the number of permanent existing jobs at this facility prior to application? 0

(See guidelines for definition of existing job.)

SECTION 5: Job Details

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), as the rule existed at the time of application? Yes No
 - 1a. If yes, please provide the definition of "new job" as used in the agreement. (Use attachments if needed.)

**Biennial Progress Report for Texas Economic Development Act
CHART A1: Job Data for Applications 1 through 999**

Form 50-773A
Revised Jan 2014

App Number
District Name
Company Name

269
Panhandle ISD
Route 86 Wind Power, LLC

Project Name
1st Yr. of Qualifying Time Period

2014

Tax year (YYYY)	Qualifying Time Period					Limitation Exceeded					Mobile Production Period				
	Year 1 (First Complete Tax Year)	Year 2	Year 3	Year 4	Year 5	Year 6	Year 7	Year 8	Year 9	Year 10	Year 11	Year 12	Year 13		
2014	0	4	4	4	4	4	4	4	4	4	4	4	4		
2015	0	4	4	4	4	4	4	4	4	4	4	4	4		
2016	0	4	4	4	4	4	4	4	4	4	4	4	4		
2017	0	4	4	4	4	4	4	4	4	4	4	4	4		
2018	0	4	4	4	4	4	4	4	4	4	4	4	4		
2019	0	4	4	4	4	4	4	4	4	4	4	4	4		
2020	0	4	4	4	4	4	4	4	4	4	4	4	4		
2021	0	4	4	4	4	4	4	4	4	4	4	4	4		
2022	0	4	4	4	4	4	4	4	4	4	4	4	4		
2023	0	4	4	4	4	4	4	4	4	4	4	4	4		
2024	0	4	4	4	4	4	4	4	4	4	4	4	4		
2025	0	4	4	4	4	4	4	4	4	4	4	4	4		
2026	0	4	4	4	4	4	4	4	4	4	4	4	4		
Median annual wage of new jobs applicant created	\$0	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500	\$44,500		
Total wages for new jobs applicant created	\$0	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000	\$208,000		

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

- Jobs meeting all of the requirements of Tax Code §313.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
- For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

By signing below, I, Arthur J. Snell certify that I am the authorized representative of Route 86 Wind Power, LLC a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.



Authorized Official Signature

Date 5/13/14

Phone 617-960-2888

**ARTHUR J. SNELL
ASSISTANT SECRETARY**

By State member First Wind Texas Holdings LLC

Print Name/Title

Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment ¹ (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions ²	Market value less any exemptions (such as pollution control) and before limitation ³	Taxable value of qualified property for purposes of M&O
1	2014-2015	2014	125,210,000	-	-	-
2	2015-2016	2015	125,210,000	119,721,600	119,721,600	119,721,600
3	2016-2017	2016	125,210,000	108,947,000	108,947,000	20,000,000
4	2017-2018	2017	125,210,000	99,142,000	99,142,000	20,000,000
5	2018-2019	2018	125,210,000	90,219,000	90,219,000	20,000,000
6	2019-2020	2019	125,210,000	82,099,000	82,099,000	20,000,000
7	2020-2021	2020	125,210,000	74,710,000	74,710,000	20,000,000
8	2021-2022	2021	125,210,000	67,986,000	67,986,000	20,000,000
9	2022-2023	2022	125,210,000	61,867,000	61,867,000	20,000,000
10	2023-2024	2023	125,210,000	56,299,000	56,299,000	20,000,000
11	2024-2025	2024	125,210,000	51,232,000	51,232,000	51,232,000
12	2025-2026	2025	125,210,000	46,621,000	46,621,000	46,621,000
13	2026-2027	2026	125,210,000	42,425,000	42,425,000	42,425,000

CHART A2 - Only complete this for applications 1 through 999.

Prior to start of value limitation period

Value limitation period

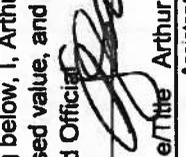
Viable presence period

Notes:

1. Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
2. Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
3. This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

By signing below, I, Arthur J. Snell, certify that I am the authorized representative of Rt 66 Wind Power, LLC, a current agreement holder of a limitation on appraised value, and the contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

Authorized Official: By: First Wind Texas Holdings II, LLC, its Member

Signature: 

Date: July 15, 2014

Print Name/Title: Arthur J. Snell
Assistant Secretary

Phone Number: 617 960-2888

By Its Member, First Wind Texas Holdings, LLC