



# Biennial Progress Report for Texas Economic Development Act

Economic Development and Analysis  
**Form 50-773-A**

## INTRODUCTION

- You have been assigned an application number. Please verify this number on the website prior to completing the form. This form will indicate the sections you need to complete based on application number.
- This form must be filled out by each applicant that is party to a limitation agreement.
- If the original application was made by a group of two or more companies, each company must complete this form.
- If the original applicant split into two or more applicants after the original agreement, all current agreement holders must complete this form.
- Applicants should only complete the information for their years as an agreement holder, noting what year they were formed after the original agreement was approved.
- Each agreement holder should respond as a current agreement holder in Section 2.
- Applicants should report their proportionate share of required employment and investment information.
- In addition to the Biennial Progress Report required from each applicant that is a party to an agreement, a separate Biennial Progress Report summarizing the combined applicants' data for the entire agreement must be completed.
- If one of the applicants cannot provide this information, a summarization report must be completed by the school district and signed by the superintendent.
- Projects spanning more than one school district must complete forms for each school district.
- Please return signed hard copy forms and electronic spreadsheets to the school district before May 15 of each even-numbered year.

### Note:

- The school district that is a party to the Chapter 313 agreement is collecting the data required by Chapter 313.032 on this form for the Comptroller of Public Accounts (CPA).
- The CPA requests companies complete the electronic spreadsheet version of the form. Please submit both an *electronic version* and a *signed hard copy version* of the spreadsheet (with any attachments) to the district. Please contact CPA if you have questions about the form. The spreadsheet version of this form can be downloaded at: [www.texasahead.org/tax\\_programs/chapter313/forms.php](http://www.texasahead.org/tax_programs/chapter313/forms.php).
- After ensuring that all forms are complete, the school district will forward that data to the CPA for inclusion in a statutorily required report to the Texas Legislature.

## SECTION 1: Applicant Information

1. Application number 16
2. Name of school district Plano Independent School District
3. Name of central appraisal district (CAD) appraising the qualified property in this school district Collin County Central Appraisal District
4. Name of project on original application (or short description of facility) Project Emmitt
5. Name of applicant on original application Texas Instruments Incorporated
6. Name of company entering into original agreement with district Texas Instruments Incorporated
7. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. (Use attachments if necessary.)

n/a

**SECTION 2: Current Agreement Information**

1. Name of current agreement holder(s) Texas Instruments Incorporated
2. Complete mailing address of current agreement holder PO Box 650311 / Mail Station 3998; Dallas, Texas 75265
3. Company contact person for agreement holder:
 

<u>Bill Schleusner</u>	<u>Sales &amp; Property Tax Director</u>
Name	Title
<u>214-479-1020</u>	<u>b-schleusner@ti.com</u>
Phone	Email
4. Texas franchise tax ID number of current agreement holder: 1750289970-5
5. If the current agreement holder does not report under the franchise tax law, please include name and tax ID of reporting entity:
 

<u>n/a</u>	<u>n/a</u>
Name	Tax ID
6. NAICS Code of current agreement holder (6 Digit): 334410
7. If the authorized company representative is different from the contact person listed above:
 

<u>n/a</u>	<u>n/a</u>
Name	Title
<u>n/A</u>	
Complete Mailing Address	
<u>n/a</u>	<u>n/a</u>
Phone	Email
8. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. *(Use attachments if necessary.)*

n/a

**SECTION 3: Project Timeline**

1. Date original limitation agreement approved by school district ..... February 17th, 2004
2. First (complete) year of qualifying time period – after the date the application is approved. See Tax Code §313.021[4]. . . . . 2005
3. Date commercial operations began at the site of the project ..... October 2010
4. First year of property value limitation ..... 2007

**SECTION 4: Value Limitation Details**

- 1 Minimum limitation amount per Agreement (for entire agreement): ..... 100,000,000.00
- 2 Amount of qualified investment during the qualifying time period the recipient committed to spend or allocate for this project on application (not total investment): ..... 150,000,000.00
- 3 Total qualified investment made from the beginning of the qualifying time period through the end of the qualifying time period or the last complete tax year, if still in the qualifying time period. .... 296,618,387
- 4 Has the size and/or scope of the project changed, resulting in a material change in qualified property from that in the application? .....  Yes  No
  - 4a. If yes, please describe on an attachment how the actual qualified property — for which you are providing actual and estimated market values on subsequent pages — differs from that property described in the agreement. Include only property located in this school district.
- 5 What was the number of permanent existing jobs at this facility prior to application? ..... 0  
(See guidelines for definition of existing job.)

**SECTION 5: Job Details**

- 1 For agreements before Jan. 1, 2014, does the agreement includes a definition of “new job” other than TAC §9.1051(14)(C), as the rule existed at the time of application? .....  Yes  No
  - 1a. If yes, please provide the definition of “new job” as used in the agreement. (Use attachments if needed.)

**SECTION 6: Authorized Signature**

After this report and charts are complete, they should be reviewed and certified to be complete by a company employee authorized to sign on behalf of the company listed in Section 2.

By signing below, I certify that I am an employee of \_\_\_\_\_, a current agreement holder of a limitation on appraised value who is authorized to sign on behalf of the company. I attest that the contents of this form and attachments are true and correct to the best of my knowledge and belief and have determined that the electronic copy is identical to the hard copy of this report.

**print here** ▶ Bill Schleusner Sales & Property Tax Director 214-479-1020  
Print Name of Company Employee Title Phone

**sign here** ▶ *Bill Schleusner* 5-2-2016  
Signature of Company Employee Date

NOTE: If you amend your report, you will need to resign and resubmit this section with your forms, charts or attachments.

Biennial Progress Report for Texas Economic Development Act  
**CHART A1: Job Data for Applications 1 through 999**

App Number **16** Date **May 2nd 2016**

Form 50-773A  
 Revised May 2014

District Name Plano Independent School District 2005  
 Company Name Texas Instruments Incorporated

	Tax year (YYYY)	Qualifying Time Period					Limitation Period					Viable Presence Period		
		Year 1 (First Complete Tax Year)	Year 2 2006	Year 3 2007	Year 4 2008	Year 5 2009	Year 6 2010	Year 7 2011	Year 8 2012	Year 9 2013	Year 10 2014	Year 11 2015	Year 12 2016	Year 13 2017
<b>1</b>	Number of qualifying jobs <sup>1</sup> applicant committed to create on application (cumulative)	25	25	25	25	25	25	25	25	25	25	25	25	25
<b>2</b>	Number of qualifying jobs <sup>1</sup> applicant actually created (cumulative)	0	0	0	0	0	58	65	74	92	86	99	99	99
<b>3</b>	Number of new jobs <sup>2</sup> created (cumulative)	0	0	0	0	0	74	96	116	110	121	142	142	142
<b>4</b>	Median annual wage of new jobs applicant created						\$69,000	\$68,000	\$67,020	\$71,318	\$71,139	\$71,149	\$71,149	\$71,149
<b>5</b>	Total wages for new jobs applicant created					\$5,872,149	\$6,365,753	\$8,222,872	\$8,547,668	\$9,051,738	\$10,413,070	\$10,413,070	\$10,413,070	\$10,413,070

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

**Notes:**

- Jobs meeting all of the requirements of Tax Code §313.021(3) as the statute existed before Jan. 1, 2014. Do not include construction jobs in counts of qualifying jobs.
- For new job definition see TAC §9.1051(14) as rules existed before Jan. 1, 2014.

Biennial Progress Report for Texas Economic Developments Act

**CHART A2: Investment and Market Values for Applications 1 through 999**

**Form 50-773A**  
Revised May 2014

Date  
Application Number  
Current Agreement Holder Name  
ISD Name

**CHART A2 - Only complete this for applications 1 through 999.**

Year	School Year (YYYY-YYYY)	Tax Year (actual tax year) YYYY	Total Investment <sup>1</sup> (cumulative)	Market value of qualified property on Jan. 1 BEFORE any exemptions <sup>2</sup>	Market value less any exemptions (such as pollution control) and before limitation <sup>3</sup>	Taxable value of qualified property for purposes of M&O
Prior to start of value limitation period	1	2005-06	2005	13,581,815	0	0
	2	2006-07	2006	296,618,387	283,036,575	283,036,575
	3	2007-08	2007	348,792,970	335,211,158	100,000,000
	4	2008-09	2008	349,557,705	335,975,893	100,000,000
	5	2009-10	2009	349,557,715	334,928,524	100,000,000
	6	2010-11	2010	422,370,708	406,659,913	100,000,000
	7	2011-12	2011	760,076,500	636,327,566	100,000,000
	8	2012-13	2012	860,886,048	637,962,154	100,000,000
	9	2013-14	2013	923,343,592	575,041,041	100,000,000
	10	2014-15	2014	950,300,487	537,330,151	100,000,000
	11	2015-16	2015	970,000,000	399,610,449	399,610,449
	12	2016-17	2016	1,000,000,000	419,452,234	419,452,234
	13	2017-16	2017	1,000,000,000	450,000,000	450,000,000
Value limitation period						
Viable presence period						

Actual and projected data. Use actual data for prior years. Estimates are required for current and future years.

Notes:

1. Total investment is all investment at original cost, including land acquired after filing of application. Investments made in a year should be reflected in the subsequent year's market value.
2. Use appraisal values from CAD as available. For future years, use market value that the entity estimates will approximate the market value for ad valorem tax purposes in that year.
3. This amount is typically the taxable value for the purpose of I&S fund or debt service reserve fund.

The CPA requests companies complete the electronic spreadsheet version of the form and submit identical electronic and hard copy versions of the spreadsheet (with any attachments) to the district.