Job Creation Compliance Report for Texas Economic Development Act

Economic Development and Analysis
Form 50-825

Job Creation Compliance Report is an annual report required by Tax Code §313.0276 and §313.033. It is only required for applications considered complete on or after Jan. 1, 2014. These are Applications #1000 and above.

Date Report Prepared: May 14, 2015 Report Tax Year: 2014

Report Prepared By: William C. Miller

SECTION 1: Applicant Information

1. Application review start date: 9/26/14
2. Application number: 1029

   NOTE: You can find your application number on the website www.texasahead.org/tax_programs/chapter313/applicants

3. Name of school district: Port Neches-Groves ISD
4. Name of applicant on original application: TOTAL PETROCEMICALS AND REFINING USA, Inc.
5. Name of company entering into original agreement with district: TOTAL PETROCEMICALS AND REFINING USA, Inc.
6. If you are one of two or more companies originally applying for a limitation, list all other applicants here and describe their relationships. *(Use attachments if necessary.)*

   The application was in the names of TOTAL PETROCHEMICALS AND REFINING USA, Inc. and TOTAL PAR LLC. TOTAL PETROCHEMICALS AND REFINING USA, Inc. is the direct parent of TOTAL PAR LLC.

SECTION 2: Current Agreement Information

1. Name of current agreement holder(s): TOTAL PETROCEMICALS AND REFINING USA, Inc.
2. Contact information for employee of current agreement holder that can verify jobs:

William C. Miller	Manager Federal Audits
Name	Title
713-483-5761	chris.miller@total.com
Phone	Email

NOTE: Social Security numbers (SSNs) for employees must be available upon request to verify employment. Only list a contact person with access to this data. DO NOT provide sensitive or confidential data, such as SSNs, on this form.

SECTION 2: Current Agreement Information (continued)

3. If you are a current agreement holder who was not an original applicant, please list all other current agreement holders. Please describe the chain of ownership from the original applicant to the new entities. *(Use attachments if necessary.)*

N/A

SECTION 3: Creation of Qualifying Jobs

1. What was the number of new qualifying jobs you committed to create in the application? 45

2. How many qualifying jobs were based on the qualified property in the year covered by the report? 0

   a. Of the qualifying job-holders last year, how many were employees of the approved applicant? 0

   b. Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 0

   c. If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? ..... ☑ N/A ☐ Yes ☐ No

3. Did you receive a waiver from the school board to waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? ..... ☐ Yes ☑ No

   3a. If yes, attach documentation sufficient to verify the waiver was received.

4. Are you part of a Single Unified Project (SUP) and relying on the provisions in Tax Code §313.024(d-2) to meet the qualifying job requirements? ..... ☐ Yes ☑ No

   4a. If yes, attach documentation from the Texas Economic Development and Tourism Office sufficient to verify designation as a SUP. List the qualified jobs located in other districts on page two of this form, clearly identified as located in a desingated SUP area.

5. Are you relying on the provisions in Tax Code §313.021(3)(F)to meet the qualifying job requirements? ..... ☐ Yes ☑ No

   5a. If yes, attach documentation from the Texas Workforce Commission sufficient to verify the provisions have been met.

6. Do all qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? ..... ☐ Yes ☐ No

   6a. Complete the attached spreadsheet to document detailed information sufficient to verify that the listed qualifying jobs meet the minimum requirements in Tax Code §313.021(3).

7. Were any of the jobs listed as qualifying jobs transferred from a facility of the agreement holder from one area of the state to the property covered by the agreement? ..... ☐ Yes ☑ No

8. Were any of the jobs listed as qualifying jobs created to replace a previous employee of the agreement holder? ..... ☐ Yes ☑ No

SECTION 3: Creation of Qualifying Jobs (continued)

9. Complete wage calculations based on the Tax Code section selected in question 9a using information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). Note: Final statutory minimum annual wage requirement for each qualifying job may differ slightly from the estimate provided in the application. See TAC §9.1051.

   9a. Which Tax Code section did you use to estimate the wage standard required for this project? .... ☐ §313.021(5)(A) ☑ §313.021(5)(B)

   9b. Calculate 110% of the average weekly wage for manufacturing jobs in the county if using §313.021(5)(A) or region if using §313.021(5)(B). 66551

10. Are the jobs listed as qualifying jobs covered by a group health benefit plan for which the business offers to pay at least 80 percent of the premiums or other charges assessed for employee-only coverage under the plan, regardless of whether an employee may voluntarily waive the coverage? ..... ☐ Yes ☐ No

This agreement was not signed until April 23, 2015 and the qualifying time period is deferred until 2017, so no jobs have been created.

Economic Development and Analysis
Form 50-325

Job Creation Compliance Report for Texas Economic Development Act

Application Number: 1029

Date: May 14, 2015

District Name: Port Neches-Groves ISD

Company Name: TOTAL PETROCHEMICAL AND REFINING USA, Inc.

Tax Year Covered by Report: 2014

Job #	Title	Employee Name	Employee Unique ID # Do NOT include SSNs on this form	Location	Date of Hire	Date of Termination	Hours Worked in Tax Year	Wages for Tax Year

Notes:

1. Only list jobs meeting all of the requirements of Tax Code §313.021(3). Add rows if necessary. Do NOT include sensitive or private data on this form. Do NOT include SSNs on this form.
2. See TAC §9.1051 for definitions of average weekly wage.
3. If there has been turnover in a position and it has been refilled, show the position as the same job number but with an alpha suffix, i.e. Job #3, refilled with #3a, etc.

By signing below, I, _____, certify that I am an employee of _____, a current agreement holder of a limitation on appraised value who is authorized to sign on behalf of the company. The contents of this form and the attached documentation are true and correct to the best of my knowledge and belief.

print here ▶ William C. Miller
Print Name/Title

713-483-5741
Phone

sign here ▶
Authorized Employee Signature

5/14/15
Date

The comptroller requests companies submit both an electronic version and a signed hard copy version of the spreadsheet (with any attachments).

For more information, visit our website: **www.TexasAhead.org/tax_programs/chapter313/**