



# Chapter 313 Annual Eligibility Report Form

**Form 50-772**  
(May 2010)

**2009**

Tax Year covered in this report

**1.04%**

M&O Tax Rate

**Seguin ISD**

School district name

**.2098%**

I&S Tax Rate

**Global Manufacturing Caterpillar Inc.**

Project Name

**Caterpillar Inc.**

Company Name

**PO Box 600 Mossville, IL 61552**

Company Address

**See Schedule A**

Company Contact Information

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

**1-37-0602744-1**

Texas Taxpayer ID of Applicant

**December 17, 2009**

Date of Agreement Approval

**2010**

First complete tax year of the qualifying time period

**2012**

First tax year of the limitation

Texas Taxpayer ID Reporting Entity (if appropriate)

**Caterpillar Inc.**

Original Applicant Name

**2011**

Last tax year of the qualifying time period

**80,000,000**

Amount of the limitation at the time of application approval

## QUALIFIED PROPERTY INFORMATION

**\$797,367**

Market Value

**\$797,367**

I&S Taxable Value

**\$797,367**

M&O Taxable Value

- Is the business entity in good standing with respect to Tax Code, Chapter 171?  
(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>)  Yes  No
- Is the business entity current on all taxes due to the State of Texas?  Yes  No
- Is the business activity of the project an eligible business activity under Section 313.024(b)?  Yes  No
- Please identify business activity: \_\_\_\_\_
- What was the application review start date for your application (the date your application was determined to be complete)? August 31, 2009  
(This question must only be answered for projects with applications approved after June 1, 2010.)
- How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.) 22
- What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate? 25
- If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver? N/A
- 80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) 17.6





NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.  
Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

**APPROVAL**

*"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."*

Signature

Printed name of authorized company representative

Title

Date

*[Handwritten Signature]*  
FACILITY MANAGER

FRANCISCO A. PEREZ-SANDI

8-13-2010

**CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE**

Address

Phone

E-mail

## Schedule A

### Caterpillar Inc. Contact list:

#### Business Resources

James Quigg Business Resource Manager

Phone : 309-578-6732

Email : [Quigg\\_James\\_S@cat.com](mailto:Quigg_James_S@cat.com)

Address :

Mos 22

PO Box 600

Mossville, IL 61552

#### Caterpillar Corporate Tax

Nancy Nunn Property tax

Phone : 309-675-6065

Email : [Nunn\\_Nancy\\_J@cat.com](mailto:Nunn_Nancy_J@cat.com)

Address:

AB4295

100 NE Adams

Peoria, IL

#### Tax Consultant

Mart Armstrong

The Armstrong Company

P.O. Box 1010

McKinney, TX 75070

**Office** (800) 510-5022

**Office** (469) 452-7045

**Cell** (972) 768-9128

#### Caterpillar Site Manager

Alex Perez-Sandi

Phone: 210-364-2940

Email : [Perez-Sandi\\_Alex\\_@cat.com](mailto:Perez-Sandi_Alex_@cat.com)

Address:

1720 Kingsbury

Seguin, TX 78155



## Quarterly Employment and Wages (QCEW)

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### STANDARD WAGES OVER 1,000 EMPLOYEE PROVISIONS

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2008	1st Qtr	Guadalupe County	Total All	00	0	10	Total, All Industries	\$647
2008	2nd Qtr	Guadalupe County	Total All	00	0	10	Total, All Industries	\$650
2008	3rd Qtr	Guadalupe County	Total All	00	0	10	Total, All Industries	\$677
2008	4th Qtr	Guadalupe County	Total All	00	0	10	Total, All Industries	\$724

Select Data Type  
 All Data Types  
 Unemployment (LAUS)  
 Employment Estimates (CES)  
 Quarterly Employment and Wages (QCEW)  
 Wages by Profession  
 Projections - Occupation  
 Projections - Industry  
 Consumer Price Index  
 Income  
 Staffing Patterns  
 Population

LMI Home | Site Map | Feedback | Help | About LMI | Privacy Policy | Terms of Use  
 TWC Home  
 AVG= \$674.50/WK  
 @110% WEEKLY: \$741.95

New User? Sign Up.

Username:

Password:



## TEXAS COMPTROLLER OF PUBLIC ACCOUNTS

SUSAN COMBS • COMPTROLLER • AUSTIN, TEXAS 78774

August 14, 2010

### CERTIFICATE OF ACCOUNT STATUS

THE STATE OF TEXAS  
COUNTY OF TRAVIS

I, Susan Combs, Comptroller of Public Accounts of the State of Texas, DO  
HEREBY CERTIFY that according to the records of this office

**CATERPILLAR INC.**

is, as of this date, in good standing with this office having no franchise  
tax reports or payments due at this time. This certificate is valid through  
the date that the next franchise tax report will be due August 16, 2010.

This certificate does not make a representation as to the status of the  
entity's registration, if any, with the Texas Secretary of State.

This certificate is valid for the purpose of conversion when the converted  
entity is subject to franchise tax as required by law. This certificate is  
not valid for any other filing with the Texas Secretary of State.

GIVEN UNDER MY HAND AND  
SEAL OF OFFICE in the City of  
Austin, this 14th day of  
August 2010 A.D.

Susan Combs  
Texas Comptroller

Taxpayer number: 13706027441  
File number: 0006917606

Form 05-304 (Rev. 12-07/17)