Chapter 313 Annual Eligibility Report Form

Form 50-772
(May 2010)

2012
Tax Year covered in this report

Southwest Independent School District	.1826	1.2226
School district name	I&S Tax Rate	M&O Tax Rate

Construction of Truck Assembly Plant
Project Name

Toyota Motor Manufacturing, Texas, Inc.
Company Name

One Lone Star Pass, San Antonio, TX
Company Address

Mark Ostrowski, Tax Mgr. (859)746-4396
Company Contact Information

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

14320263214	N/A
Texas Taxpayer ID of Applicant	Texas Taxpayer ID Reporting Entity (if appropriate)
August 16, 2004	Same as above
Date of Agreement Approval	Original Applicant Name
2005	2006
First complete tax year of the qualifying time period	Last tax year of the qualifying time period
2007	10,000,000
First tax year of the limitation	Amount of the limitation at the time of application approval

QUALIFIED PROPERTY INFORMATION

505,518,384	389,526,977	10,000,000
Market Value	I&S Taxable Value	M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?
(Attach printout from Comptroller Web site: http://www.window.state.tx.us/taxinfo/coasintr.html) ☑ Yes ☐ No

Is the business entity current on all taxes due to the State of Texas? ☑ Yes ☐ No

Is the business activity of the project an eligible business activity under Section 313.024(b)? ☑ Yes ☐ No

Please identify business activity: Manufacturer of Trucks

What was the application review start date for your application (the date your application was determined to be complete)? N/A
(This question must only be answered for projects with applications approved after June 1, 2010.)

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.) 2,347

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate? 10

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver? N/A

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) 1,878

What is the minimum required annual wage for each qualifying job in the year covered by the report? 47,419

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). ..... 313.051(b)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. ..... Attached

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? 2,975

Of the qualifying job-holders last year, how many were employees of the approved applicant? 2,347

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? 628

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? ..... ☑ NA ☐ Yes ☐ No

THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... N/A

At what annual wage? ..... N/A

How many qualifying jobs were created at the specified wage? ..... N/A

ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ..... 2012 after qualifying time period

Was any of the land classified as qualified investment? ..... ☐ Yes ☐ No

Was any of the qualified investment leased under a capitalized lease? ..... ☐ Yes ☐ No

Was any of the qualified investment leased under and operating lease? ..... ☐ Yes ☐ No

Was any property not owned by the applicant part of the qualified investment? ..... ☐ Yes ☐ No

THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? ..... N/A

Please describe your interest in the agreement and identify all the documents creating that interest.

NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

APPROVAL

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

Mark Ostrowski
Signature

Mark Ostrowski
Printed name of authorized company representative

Tax Manager
Title

5-15-13
Date

CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE

Toyota Motor Engineering & Manufacturing, North America, Inc., 25 Atlantic Avenue, ACCTTAX-NA, Erlanger, KY 41018
Address

(859) 746-4396
Phone

mark.ostrowski@tema.toyota com
E-mail

TMMTX Chapter 313 Annual Eligibility Report Form
Form 50-772

Qualified Property Information

	Market Value	I & S Taxable Value
Real Property - One Lone Star Pass	130,000,000	130,000,000
Real Property - Reyes Building 28	8,447,770	447,770
Tundra Personal Property	239,313,432	239,313,432
Less: Pollution Control		(35,000,000)
OSS Supplier Tooling	6,443,965	6,443,965
Tundra Inventory	30,651,442	3,645,100
Tacoma Personal Property	60,066,814	41,038,320
Tacoma Inventory	30,594,961	3,638,390
	505,518,384	389,526,977

Comptroller's

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As of: 05/15/2013 00:52:56 AM

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Obtain a certification for filings with the Secretary of State.

TOYOTA MOTOR MANUFACTURING, TEXAS, INC.

Texas Taxpayer Number	14320263214
Mailing Address	25 ATLANTIC AVE ERLANGER, KY 41018-3151
Help **Right to Transact Business in Texas**	ACTIVE
State of Formation	TX
SOS Registration Date	03/01/2003
Texas SOS File Number	0800178102
Registered Agent Name	C T CORPORATION SYSTEM
Registered Office Street Address	350 N. ST. PAUL ST. STE. 2900 DALLAS, TX 75201

Officers And Directors Information

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Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2012	1st Qtr	Bexar County	Private	31	6	336211	Motor Vehicle Body Manufacturing	$875
2012	2nd Qtr	Bexar County	Private	31	6	336211	Motor Vehicle Body Manufacturing	$789
2012	3rd Qtr	Bexar County	Private	31	6	336211	Motor Vehicle Body Manufacturing	$853
2012	4th Qtr	Bexar County	Private	31	6	336211	Motor Vehicle Body Manufacturing	$799

$3,316
÷ 4
$829
× 52
$43,108
1.10
$47,418.80