



# Chapter 313 Annual Eligibility Report Form

**Form 50-772**  
(May 2010)

2009

Tax Year covered in this report

Southwest Independent School District

.20320

1.04

School district name

I&S Tax Rate

M&O Tax Rate

Toyota auto assembly plant

Toyota Motor Manufacturing Texas, Inc.

Project Name

Company Name

1 Lone Star Pass, San Antonio, TX 78264

Jim Kersteiner 859/746-4396

Company Address

Company Contact Information

NOTE: This form must be completed by an authorized representative of each approved applicant and each entity with property subject to the limitation agreement. It must be submitted to the school district by May 15th of every year using information from the previous tax (calendar) year. For limitation agreements where there are multiple company entities that receive a part of the limitation provided by the agreement: 1) each business entity not having a full interest in the agreement should complete a separate form for their proportionate share of required employment and investment information; and, 2) separately, the school district is required to complete an Annual Eligibility Report that provides for each question in this form a sum of the individual answers from reports submitted by each entity so that there is a cumulative Annual Eligibility Report reflecting the entire agreement.

143-20263214

Texas Taxpayer ID of Applicant

Texas Taxpayer ID Reporting Entity (if appropriate)

August 16, 2004

Same as above

Date of Agreement Approval

Original Applicant Name

2005

2014 2006

First complete tax year of the qualifying time period

Last tax year of the qualifying time period

2007

\$10,000,000

First tax year of the limitation

Amount of the limitation at the time of application approval

## QUALIFIED PROPERTY INFORMATION

504,000,000

376,425,600

10,000,000

Market Value

I&S Taxable Value

M&O Taxable Value

Is the business entity in good standing with respect to Tax Code, Chapter 171?

(Attach printout from Comptroller Web site: <http://www.window.state.tx.us/taxinfo/coasintr.html>) . . . . .

Yes  No

Is the business entity current on all taxes due to the State of Texas? . . . . .

Yes  No

Is the business activity of the project an eligible business activity under Section 313.024(b)? . . . . .

Yes  No

Please identify business activity: pick-up truck assembly plant

What was the application review start date for your application (the date your application was determined to be complete)? . . . . .  
(This question must only be answered for projects with applications approved after June 1, 2010.)

Not Appl

How many new jobs were based on the qualified property in the year covered by this report? (See note on page 3.) . . . . .

1710

What is the number of new jobs required for a project in this school district according to 313.021(2)(A)(iv)(b), 313.051(b), as appropriate?

10

If the applicant requested a waiver of minimum jobs requirement, how many new jobs must the approved applicant create under the waiver? . . . . .

N/A

80 percent of New Jobs (0.80 x number of new jobs based on the qualified property in the year covered by this report.) . . . . .

1368



What is the minimum required annual wage for each qualifying job in the year covered by the report? ..... 39,653.90

For agreements executed prior to June 19, 2009, please identify which of the two Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A) or §313.051(b). For agreements executed after June 19, 2009, please identify which of the four Tax Code sections is used to determine the wage standard required by the agreement: §313.021(5)(A), §313.021(5)(B), §313.021(3)(E)(ii), or §313.051(b). ..... 313.051(b)

Attach calculations and cite (or attach) exact Texas Workforce Commission data sources. .... attached

How many qualifying jobs (employees of this entity and employees of a contractor with this entity) were based on the qualified property in the year covered by the report? ..... 1710

Of the qualifying job-holders last year, how many were employees of the approved applicant? ..... all

Of the qualifying job-holders last year, how many were employees of an entity contracting with the approved applicant? ..... none

If any qualifying job-holders were employees of an entity contracting with the applicant, does the approved applicant or assignee have documentation from the contractor supporting the conclusion that those jobs are qualifying jobs? .....  NA  Yes  No

**THE FOLLOWING QUESTIONS APPLY ONLY TO APPROVED APPLICANTS WITH AGREEMENTS THAT REQUIRE THE APPROVED APPLICANT TO PROVIDE A SPECIFIED NUMBER OF JOBS AT A SPECIFIED WAGE.**

How many qualifying jobs did the approved applicant commit to create in the year covered by the report? ..... N/A

At what annual wage? ..... \_\_\_\_\_

How many qualifying jobs were created at the specified wage? ..... \_\_\_\_\_

**ENTITIES ARE NOT REQUIRED TO ANSWER THE FOLLOWING FIVE QUESTIONS IF THE YEAR COVERED BY THE REPORT IS AFTER THE QUALIFYING TIME PERIOD OF THEIR AGREEMENT.**

What is the qualified investment expended by this entity from the beginning of the qualifying time period through the end of the year covered by this report? ..... N/A after qual time period

Was any of the land classified as qualified investment? .....  Yes  No

Was any of the qualified Investment leased under a capitalized lease? .....  Yes  No

Was any of the qualified Investment leased under and operating lease? .....  Yes  No

Was any property not owned by the applicant part of the qualified investment? .....  Yes  No

**THE FOLLOWING QUESTIONS MUST BE ANSWERED BY ENTITIES HAVING A PARTIAL INTEREST IN AN AGREEMENT.**

What was your limitation amount (or portion of original limitation amount) during the year covered by this report? ..... \_\_\_\_\_

Please describe your interest in the agreement and identify all the documents creating that interest.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



NOTE: For job definitions see TAC §9.1051(14) and Tax Code, §313.021(3). If the agreement includes a definition of "new job" other than TAC §9.1051(14)(C), then please provide the definition "new job" as used in the agreement.

Notwithstanding any waiver by the district of the requirement for the creation of a minimum number of new jobs, or any other job commitment in the agreement, Tax Code 313.024(d) requires that 80 percent of all new jobs be qualifying jobs.

### APPROVAL.

"I am the authorized representative for the Company submitting this Annual Eligibility Report. I understand that this Report is a government record as defined in Chapter 37 of the Texas Penal Code. The information I am providing on this Report is true and correct to the best of my knowledge and belief."

**JKERSTEI**

Signature

**General Manager - A&F**

Title

Digitally signed by JKERSTEI  
DN: dc=com, dc=toyota, o=TRP, dc=na, dc=trm, ou=TMMNA,  
ou=Standard, ou=Users, ou=Team Members, cn=JKERSTEI  
Date: 2010.08.04 14:37:48 -0400

**James A. Kersteiner**

Printed name of authorized company representative

**8/4/2010**

Date

### CONTACT INFORMATION FOR AUTHORIZED REPRESENTATIVE

**25 Atlantic Ave, Erlanger, KY 41018**

Address

**859/746-4396**

Phone

**jim.kersteiner@tema.toyota.com**

E-mail

### Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2004	1st Qtr	Bexar County	Private	31	2	31-33	Manufacturing	\$678
2004	2nd Qtr	Bexar County	Private	31	2	31-33	Manufacturing	\$675
2004	3rd Qtr	Bexar County	Private	31	2	31-33	Manufacturing	\$675
2004	4th Qtr	Bexar County	Private	31	2	31-33	Manufacturing	\$745

*Avg \$ 693.25  
x 52*

*\$ 36,049<sup>00</sup>  
1.10*

*\$ 39,653<sup>90</sup>*