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August 8, 2014

Jenny Hicks  
Michelle Luera  
Economic Development and Analysis Division  
Texas Comptroller of Public Accounts  
111 E. 17th St.  
Austin, TX 78774

*Via Email and Federal Express*

Re: 313 Application –TX Nazareth Solar, LLC

Dear Jenny and Michelle:

Enclosed please find an application for appraised value limitation on qualified property submitted to Tulia ISD by TX Nazareth Solar, LLC, submitted to the District on August 5, 2014, along with the applicant's request to treat certain materials as "CONFIDENTIAL." The confidential material has been separated from the application (by tab in the notebook and a separate PDF in electronic form). A CD containing these documents is also enclosed.

The Tulia ISD Board elected to accept the application on August 5, 2014. The application was determined to be complete on August 6, 2014. We ask that the Comptroller's Office prepare the economic impact report for this development.

A copy of the application will also be submitted to the Swisher Appraisal District in accordance with 34 Tex. Admin. Code §9.1054. Please feel free to contact me if you have any questions or concerns.

Sincerely,

A handwritten signature in black ink that reads "Audie Sciumbato". The signature is fluid and cursive, with a large initial "A" and a long, sweeping tail.

Audie Sciumbato, PhD

**Enclosures**

HW97VJGG0D2SY4

cc: Chief Appraiser, Swisher County Appraisal District  
Will Ferguson, TX Nazareth Solar, LLC



# Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development  
and Analysis  
**Form 50-296-A**

**INSTRUCTIONS:** This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at [www.texasahead.org/tax\\_programs/chapter313/](http://www.texasahead.org/tax_programs/chapter313/). There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

## SECTION 1: School District Information

### 1. Authorized School District Representative

August 5, 2014

Date Application Received by District

Steve

First Name

Superintendent

Title

Tulia Independent School District

School District Name

702 NW 8th Street

Street Address

Mailing Address

Tulia

City

806-995-4591

Phone Number

Mobile Number (optional)

Post

Last Name

TX

State

806-995-3169

Fax Number

spost@tuliaisd.org

Email Address

79088

ZIP

2. Does the district authorize the consultant to provide and obtain information related to this application?  Yes  No

**SECTION 1: School District Information (continued)**

**3. Authorized School District Consultant (If Applicable)**

<u>Fred</u> First Name	<u>Stormer</u> Last Name
<u>Attorney</u> Title	
<u>Underwood Law Firm, PC</u> Firm Name	
<u>806-379-0306</u> Phone Number	<u>806-379-0316</u> Fax Number
	<u>fred.stormer@uwlaw.com</u> Email Address
<u>Mobile Number (optional)</u>	

4. On what date did the district determine this application complete? ..... August 6, 2014
5. Has the district determined that the electronic copy and hard copy are identical? .....  Yes  No

**SECTION 2: Applicant Information**

**1. Authorized Company Representative (Applicant)**

<u>Declan</u> First Name	<u>Flanagan</u> Last Name
<u>Authorized Agent</u> Title	<u>TX Nazareth Solar, LLC</u> Organization
<u>401 N. Michigan Ave., Suite 501</u> Street Address	
<u>Chicago</u> City	<u>IL</u> State
<u>312-237-4700</u> Phone Number	<u>60611</u> ZIP
	<u>312-527-0538</u> Fax Number
<u>Mobile Number (optional)</u>	<u>dflanagan@lincolnclean.com</u> Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? .....  Yes  No

2a. If yes, please fill out contact information for that person.

<u>Will</u> First Name	<u>Furgeson</u> Last Name
<u>Development Director</u> Title	<u>TX Nazareth Solar, LLC</u> Organization
<u>101 W. 6th St., Suite 608</u> Street Address	
<u>Austin</u> City	<u>TX</u> State
<u>512-767-7464</u> Phone Number	<u>78701</u> ZIP
	<u>512-767-7463</u> Fax Number
<u>Mobile Number (optional)</u>	<u>wfurgeson@lincolnclean.com</u> Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? .....  Yes  No

**SECTION 2: Applicant Information (continued)**

**4. Authorized Company Consultant (If Applicable)**

NOT APPLICABLE

First Name \_\_\_\_\_ Last Name \_\_\_\_\_

Title \_\_\_\_\_

Firm Name \_\_\_\_\_

Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

Business Email Address \_\_\_\_\_

**SECTION 3: Fees and Payments**

1. Has an application fee been paid to the school district?  Yes  No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)?  Yes  No  N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)?  Yes  No  N/A

**SECTION 4: Business Applicant Information**

1. What is the legal name of the applicant under which this application is made? TX Nazareth Solar, LLC

2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32053632850

3. List the NAICS code 221114

4. Is the applicant a party to any other pending or active Chapter 313 agreements?  Yes  No

4a. If yes, please list application number, name of school district and year of agreement

**SECTION 5: Applicant Business Structure**

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Limited Liability Company

2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)?  Yes  No

2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

3. Is the applicant current on all tax payments due to the State of Texas?  Yes  No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas?  Yes  No  N/A

5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

**SECTION 6: Eligibility Under Tax Code Chapter 313.024**

1. Are you an entity subject to the tax under Tax Code, Chapter 171?  Yes  No
2. The property will be used for one of the following activities:
  - (1) manufacturing  Yes  No
  - (2) research and development  Yes  No
  - (3) a clean coal project, as defined by Section 5.001, Water Code  Yes  No
  - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code  Yes  No
  - (5) renewable energy electric generation  Yes  No
  - (6) electric power generation using integrated gasification combined cycle technology  Yes  No
  - (7) nuclear electric power generation  Yes  No
  - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7)  Yes  No
  - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051  Yes  No
3. Are you requesting that any of the land be classified as qualified investment?  Yes  No
4. Will any of the proposed qualified investment be leased under a capitalized lease?  Yes  No
5. Will any of the proposed qualified investment be leased under an operating lease?  Yes  No
6. Are you including property that is owned by a person other than the applicant?  Yes  No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment?  Yes  No

**SECTION 7: Project Description**

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:
 

<input checked="" type="checkbox"/> Land has no existing improvements	<input type="checkbox"/> Land has existing improvements ( <i>complete Section 13</i> )
<input type="checkbox"/> Expansion of existing operation on the land ( <i>complete Section 13</i> )	<input type="checkbox"/> Relocation within Texas

**SECTION 8: Limitation as Determining Factor**

1. Does the applicant currently own the land on which the proposed project will occur?  Yes  No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project?  Yes  No
3. Does the applicant have current business activities at the location where the proposed project will occur?  Yes  No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location?  Yes  No
5. Has the applicant received any local or state permits for activities on the proposed project site?  Yes  No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site?  Yes  No
7. Is the applicant evaluating other locations not in Texas for the proposed project?  Yes  No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities?  Yes  No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project?  Yes  No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas?  Yes  No

**Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.**

**SECTION 9: Projected Timeline**

CONFIDENTIAL

**SECTION 10: The Property**

1. Identify county or counties in which the proposed project will be located Swisher County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Swisher County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property?  Yes  No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:
 

County: <u>Swisher County   \$0.765   100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>Swisher Co. Mem. HD   \$0.3183   100</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>High Plains Under. WCD #1   \$0.00754   100%</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>N/A</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
5. Is the project located entirely within the ISD listed in Section 1?  Yes  No
  - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)?  Yes  No
  - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

**SECTION 11: Investment**

**NOTE:** The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at [www.texasahead.org/tax\\_programs/chapter313/](http://www.texasahead.org/tax_programs/chapter313/).

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 20,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00  
**Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)?  Yes  No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
  - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
  - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
  - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period?  Yes  No

**SECTION 12: Qualified Property**

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
  - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
  - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
  - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? .....  Yes  No
  - 2a. If yes, attach complete documentation including:
    - a. legal description of the land (Tab 9);
    - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
    - c. owner (Tab 9);
    - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
    - e. a detailed map showing the location of the land with vicinity map (Tab 11).
3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? . . . .  Yes  No
  - 3a. If yes, attach the applicable supporting documentation:
    - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
    - b. legal description of reinvestment zone (Tab 16);
    - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
    - d. guidelines and criteria for creating the zone (Tab 16); and
    - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
  - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? .....

**SECTION 13: Information on Property Not Eligible to Become Qualified Property**

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
  - a. maps and/or detailed site plan;
  - b. surveys;
  - c. appraisal district values and parcel numbers;
  - d. inventory lists;
  - e. existing and proposed property lists;
  - f. model and serial numbers of existing property; or
  - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): ..... \$ \_\_\_\_\_ 0.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): ..... \$ \_\_\_\_\_ 0.00

**Note:** Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

**SECTION 14: Wage and Employment Information**

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? ..... 0

2. What is the last complete calendar quarter before application review start date:  
 First Quarter     Second Quarter     Third Quarter     Fourth Quarter of 2014  
 (year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? ..... 0

**Note:** For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create? ..... 2

5. What is the number of new non-qualifying jobs you are estimating you will create? ..... 0

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? .....  Yes     No

6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).

a. Average weekly wage for all jobs (all industries) in the county is ..... 596.00

b. 110% of the average weekly wage for manufacturing jobs in the county is ..... 721.60

c. 110% of the average weekly wage for manufacturing jobs in the region is ..... 1,112.93

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? .....  §313.021(5)(A) or  §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property? ..... 37,523.60

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? ..... 37,600.00

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? .....  Yes     No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? .....  Yes     No

12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? .....  Yes     No

13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

**SECTION 15: Economic Impact**

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (not required)

3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Eddie C Womack
Print Name (Authorized School District Representative)

Board President Tullia ISD
Title

sign here [Signature]
Signature (Authorized School District Representative)

08-05-14
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

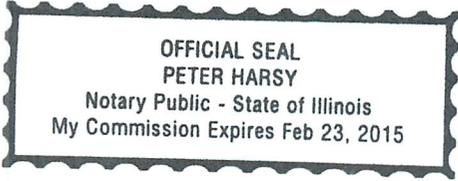
I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Declan Flanagan
Print Name (Authorized Company Representative (Applicant))

Chief Executive Officer
Title

sign here [Signature]
Signature (Authorized Company Representative (Applicant))

August 1, 2014
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the 4th day of August, 2014
[Signature]
Notary Public in and for the State of Illinois
My Commission expires: Feb 23 2015

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> <li>a) Project vicinity</li> <li>b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period</li> <li>c) Qualified property including location of new buildings or new improvements</li> <li>d) Existing property</li> <li>e) Land location within vicinity map</li> <li>f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size</li> </ul> <p><b>Note:</b> Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> <li>a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office</li> <li>b) legal description of reinvestment zone*</li> <li>c) order, resolution or ordinance establishing the reinvestment zone*</li> <li>d) guidelines and criteria for creating the zone*</li> </ul> <p><b>* To be submitted with application or before date of final application approval by school board</b></p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

TAB 2

Proof of Application Fee Paid to Tulia ISD

Proof of payment of filing fee received by the  
Comptroller of Public Accounts per TAC Rule  
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public  
Accounts)*

TAB 3

Documentation from Texas Comptroller's Franchise Tax Division to demonstrate combined group membership

1. TX Nazareth Solar, LLC is a Delaware limited liability company formed on March 31, 2014. Monument Power is a Delaware limited liability company formed on February 24, 2012.
2. TX Nazareth Solar, LLC is registered in the State of Texas as a foreign limited liability company, File Number 0801962036, in the Office of the Secretary of State. Taxpayer number 32053632850.
3. TX Nazareth Solar, LLC has one member with 100% ownership, Monument Power, LLC, which is not currently registered in Texas. Monument Power is partially owned by Lincoln Clean Energy, LLC, which is registered in the State of Texas as a foreign limited liability company, File Number 801318039, in the Office of the Secretary of State. Taxpayer number 32042627284.
4. Contact information for TX Nazareth Solar, LLC is as follows:

Contact: Will Furgeson

Phone: 512/767-7464

Email: wfurgeson@lincolnclean.com

5. In addition, we have attached herewith Certificates of Account Status from the Texas Comptroller's Office that show that all current affiliates of Lincoln Clean Energy that are doing business in Texas are in good standing. This includes Lincoln Clean Energy, LLC; TX Windwood Wind, LLC; and Rockwood Energy Center, LLC.



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### Franchise Tax Account Status

As of: 08/04/2014 10:34:14 AM

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TX NAZARETH SOLAR, LLC	
Texas Taxpayer Number	32053632850
Mailing Address	1999 BRYAN ST STE 900 DALLAS, TX 75201-3140
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	03/31/2014
Texas SOS File Number	0801962036
Registered Agent Name	NATIONAL REGISTERED AGENTS, INC.
Registered Office Street Address	1999 BRYAN STREET SUITE 900 DALLAS, TX 75201

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## Franchise Tax Account Status

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LINCOLN CLEAN ENERGY, LLC	
Texas Taxpayer Number	32042627284
Mailing Address	401 N MICHIGAN AVE STE 501 CHICAGO, IL 60611-5883
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	09/13/2010
Texas SOS File Number	0801318039
Registered Agent Name	NATIONAL REGISTERED AGENTS, INC.
Registered Office Street Address	1999 BRYAN ST., STE. 900 DALLAS, TX 75201

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## Franchise Tax Account Status

As of 08/04/2014 02:25:35 PM

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TX WINDWOOD WIND, LLC	
Texas Taxpayer Number	32048186160
Mailing Address	401 N MICHIGAN AVE STE 501 CHICAGO, IL 60611-5883
Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	06/07/2012
Texas SOS File Number	0801608903
Registered Agent Name	NATIONAL REGISTERED AGENTS, INC.
Registered Office Street Address	1999 BRYAN ST., STE. 900 DALLAS, TX 75201

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## Franchise Tax Account Status

As of: 08/04/2014 04:45:02 PM

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ROCKWOOD ENERGY CENTER, LLC	
Texas Taxpayer Number	32054494920
Mailing Address	1999 BRYAN ST STE 900 DALLAS, TX 75201-3140
 Right to Transact Business in Texas	ACTIVE
State of Formation	DE
Effective SOS Registration Date	06/30/2014
Texas SOS File Number	0802018903
Registered Agent Name	NATIONAL REGISTERED AGENTS, INC.
Registered Office Street Address	1999 BRYAN ST., STE. 900 DALLAS, TX 75201

[Officers And Directors Information](#)

## TAB 4

### Description of proposed project

TX Nazareth Solar, LLC is developing a solar photovoltaic facility designed to use solar power to generate electricity. The Project will be capable of generating at least 100 MW. The qualified investment may include, but is not limited to, the following: solar modules/panels, metal mounting system with tracking capabilities, underground conduit, communication cables, and electric collection system wiring, combiner boxes, a project substation including breakers, a transformer, and meters, overhead transmission lines, inverter boxes on concrete pads, operations and maintenance facility, fencing for safety and security, telephone and internet communication system, access and service roads, and meteorological equipment to measure solar irradiation and weather conditions. All of the property for which TX Nazareth Solar, LLC is seeking a limitation of appraised value will be owned by the Applicant.

The Reinvestment Zone includes all land within Swisher County and Tulia ISD that may be utilized for the Project. The exact capacity and specific technology will be determined during the design process and so the exact location of the improvements cannot be specified at this time. The land utilized for the Project will remain privately-owned and will be secured via a long-term lease by the Applicant. The land currently hosts farming operations, with a portion enrolled in the Conservation Reserve Program. There is no oil and gas activity on the land at this time.

The Applicant anticipates commencing construction in mid-2015 and the commercial operations date for the Project will be achieved by the fourth quarter of 2016. Once in operation the Project may operate for twenty-five or more years.

The Applicant for this project is competing against other developers who have been offered or are in the process of applying for Value Limitation Agreements with other school districts. Obtaining the limitation is critical to the economic and competitive viability of this Project.

## TAB 5

### Documentation to assist in determining if limitation is a determining factor

The Applicant for this Project has entered into a number of contracts related to the project, including long-term lease option agreements with area landowners, contracts with environmental consultants to assess the suitability of the site, and a request for studies leading to an interconnection agreement with the transmission provider.

The Applicant is a national solar developer with the ability to locate projects of this type in other states within the United States and other regions within Texas with favorable solar characteristics. The Applicant is actively assessing and developing other projects that are competing for limited investment funds. This appraised value limitation is critical to the ability of the Project to move forward as currently sited.

Without the available tax incentives, the economics of the Project become far less attractive and the likelihood of selling the electricity at a competitive price will decrease. The Applicant for this project is competing against other developers who have been offered or are in the process of applying for Value Limitation Agreements with other school districts. Obtaining the limitation is critical to the economic and competitive viability of this Project.

## TAB 6

### Additional information on project scope and size

The TX Nazareth Solar, LLC Project will be located entirely within Swisher County and Tulia ISD, though the transmission pathway connecting it to the interconnection point (Sharyland's Ogallala substation in Castro County) will be outside the Tulia ISD.

## TAB 7

### Description of qualified investment

TX Nazareth Solar, LLC anticipates constructing a solar photovoltaic electric generating facility with an operating capacity of at least 100 MW. The exact capacity and specific technology components will be determined during the development and design process. The facility may include the following improvements:

- Solar modules/panels
- Metal mounting system with tracking capabilities
- Underground conduit, communication cables, and electric collection system wiring
- Combiner boxes
- A project substation including breakers, a transformer, and meters
- Overhead transmission lines
- Inverter boxes on concrete pads
- Operations and maintenance facility
- Fencing for safety and security
- Telephone and internet communication system
- Access and service roads
- Meteorological equipment to measure solar irradiation and weather conditions

TAB 8

Description of qualified property

Please refer to TAB 7

TAB 9

Description of land

CONFIDENTIAL

TAB 10

Description of all property not eligible to become qualified property

Not applicable

TAB 11

Map showing the location of the land, reinvestment zone

CONFIDENTIAL

TAB 12

Job Waiver Request Letter



August 5, 2014

Superintendent Steve Post  
Tulia Independent School District  
702 NW 8<sup>th</sup> St.  
Tulia, TX 79088

Re: Chapter 313 Job Waiver Request

Dear Superintendent Post,

Please consider this letter to be TX Nazareth Solar LLC's formal request to waive the minimum new job creation requirement, as provided under Texas Tax Code 313.025(f-1).

The governing body of a school district may waive the new jobs creation requirement in Section 313.021(2)(A)(iv)(b) or 313.051(b) and approve an application if the governing body makes a finding that the jobs creation requirement exceeds the industry standard for the number of employees reasonably necessary for the operation of the facility of the property that is described in this application. Solar energy projects create a large number of full-time jobs during the construction phase, but these jobs are temporary by nature. Once the project is in operation, a small crew of full-time employees will maintain and operate the facility. Based upon our experience in the solar industry, we expect that two (2) employees would be needed to operate a 100 MW facility, and we can commit to creating two (2) full-time positions to fill those needs. Both would be qualifying jobs as described in Section 313.021(3) of the Texas Tax Code.

The applicant requests that the Tulia ISD's Board of Trustees make such a finding and waive the job creation requirement. This waiver request is in line with industry standards for the job requirements for a solar facility of this size, as evidenced by limitation agreement applications that have been filed by other solar developers, and by documentation related to the development and operation of solar generation facilities.

The project stands to provide significant benefits to the community with respect to increased tax base and the ongoing royalty payments it will make to local landowners.

Kind Regards,

A handwritten signature in black ink, appearing to read "Will Furgeson".

Will Furgeson  
Development Director  
TX Nazareth Solar, LLC

TAB 13

Wage Requirement Calculation

Average Weekly Wages For All Jobs (All Industries) in Swisher County, Q1-Q4 2013

Category	Area	Period	Avg. Weekly Wage
All Industries	Swisher County	Q1 2013	\$588
All Industries	Swisher County	Q2 2013	\$586
All Industries	Swisher County	Q3 2013	\$584
All Industries	Swisher County	Q4 2013	\$626
		TOTAL	\$2,384
		AVERAGE	\$596

**Quarterly Employment and Wages (QCEW)**

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Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Swisher County	Total All	00	0	10	Total, All Industries	\$588
2013	2nd Qtr	Swisher County	Total All	00	0	10	Total, All Industries	\$586
2013	3rd Qtr	Swisher County	Total All	00	0	10	Total, All Industries	\$584
2013	4th Qtr	Swisher County	Total All	00	0	10	Total, All Industries	\$626

Average Weekly Wages For Manufacturing Jobs in Swisher County, Q1-Q4 2013

Category	Area	Period	Avg. Weekly Wage
Manufacturing	Swisher County	Q1 2013	\$624
Manufacturing	Swisher County	Q2 2013	\$707
Manufacturing	Swisher County	Q3 2013	\$604
Manufacturing	Swisher County	Q4 2013	\$689
		TOTAL	\$2,624
		AVERAGE	\$656
		110% OF AVERAGE	\$721.60

## Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Swisher County	Total All	31	2	31-33	Manufacturing	\$624
2013	2nd Qtr	Swisher County	Total All	31	2	31-33	Manufacturing	\$707
2013	3rd Qtr	Swisher County	Total All	31	2	31-33	Manufacturing	\$604
2013	4th Qtr	Swisher County	Total All	31	2	31-33	Manufacturing	\$689

### Average Weekly Wages For Manufacturing Jobs in Panhandle Region, Q1-Q4 2013

Category	Area	Period	Avg. Weekly Wage
Manufacturing	Panhandle WDA	Q1 2013	\$1,042
Manufacturing	Panhandle WDA	Q2 2013	\$999
Manufacturing	Panhandle WDA	Q3 2013	\$966
Manufacturing	Panhandle WDA	Q4 2013	\$1,040
		TOTAL	\$4,047
		AVERAGE	\$1,011.75
		110% OF AVERAGE	\$1,112.93

## Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	1st Qtr	Panhandle WDA	Total All	31	2	31-33	Manufacturing	\$1,042
2013	2nd Qtr	Panhandle WDA	Total All	31	2	31-33	Manufacturing	\$999
2013	3rd Qtr	Panhandle WDA	Total All	31	2	31-33	Manufacturing	\$966
2013	4th Qtr	Panhandle WDA	Total All	31	2	31-33	Manufacturing	\$1,040

**2012 Manufacturing Wages by Council of Government Region  
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.56	\$48,996
<a href="#">1. Panhandle Regional Planning Commission</a>	\$20.12	\$41,850
<a href="#">2. South Plains Association of Governments</a>	\$16.18	\$33,662
<a href="#">3. NORTEX Regional Planning Commission</a>	\$17.83	\$37,076
<a href="#">4. North Central Texas Council of Governments</a>	\$24.68	\$51,333
<a href="#">5. Ark-Tex Council of Governments</a>	\$16.84	\$35,032
<a href="#">6. East Texas Council of Governments</a>	\$19.61	\$40,797
<a href="#">7. West Central Texas Council of Governments</a>	\$18.24	\$37,941
<a href="#">8. Rio Grande Council of Governments</a>	\$16.17	\$33,631
<a href="#">9. Permian Basin Regional Planning Commission</a>	\$21.93	\$45,624
<a href="#">10. Concho Valley Council of Governments</a>	\$16.33	\$33,956
<a href="#">11. Heart of Texas Council of Governments</a>	\$19.07	\$39,670
<a href="#">12. Capital Area Council of Governments</a>	\$26.03	\$54,146
<a href="#">13. Brazos Valley Council of Governments</a>	\$16.55	\$34,424
<a href="#">14. Deep East Texas Council of Governments</a>	\$16.20	\$33,698
<a href="#">15. South East Texas Regional Planning Commission</a>	\$29.38	\$61,118
<a href="#">16. Houston-Galveston Area Council</a>	\$26.59	\$55,317
<a href="#">17. Golden Crescent Regional Planning Commission</a>	\$21.03	\$43,742
<a href="#">18. Alamo Area Council of Governments</a>	\$18.40	\$38,280
<a href="#">19. South Texas Development Council</a>	\$13.54	\$28,170
<a href="#">20. Coastal Bend Council of Governments</a>	\$22.97	\$47,786
<a href="#">21. Lower Rio Grande Valley Development Council</a>	\$16.33	\$33,961
<a href="#">22. Texoma Council of Governments</a>	\$22.57	\$46,949
<a href="#">23. Central Texas Council of Governments</a>	\$17.16	\$35,689
<a href="#">24. Middle Rio Grande Development Council</a>	\$18.93	\$39,380

Source: Texas Occupational Employment and Wages

Data published: July 2013

Data published annually, next update will be July 31, 2014

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

TAB 14

Schedules A1, A2, B, C, and D

**Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)**

Date **5-Aug-14**  
 Applicant Name **TX Nazareth Solar LLC**  
 ISD Name **Tulia ISD**

Form 50-296A  
 Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property	New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property	Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other new investment made during this year that may become Qualified Property [SEE NOTE]	<b>Total Investment</b> (Sum of Columns A+B+C+D)
Investment made before filing complete application with district	2014	Year preceding the first complete tax year of the qualifying time period (assuming no deferrals of qualifying time period)	2014	Not eligible to become Qualified Property		\$0	[The only other investment made before filing complete application with district that may become Qualified Property is land.]	\$0
Investment made after filing complete application with district, but before final board approval of application				\$0	\$0	\$0	\$0	\$0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$0	\$0	\$0	\$0	\$0
Complete tax years of qualifying time period	QTP1	2015-2016	2015	2,500,000*	2,500,000*	\$0	\$0	\$5,000,000
	QTP2	2016-2017	2016	169,850,000*	8,000,000*	\$0	\$0	\$177,850,000
<b>Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]</b>				\$172,350,000	\$10,500,000	\$0		\$182,850,000
<b>Total Qualified Investment (sum of green cells)</b>				Enter amounts from TOTAL row above in Schedule A2				
				182,850,000*				

\* All taxable values are based on improvements put into service during the tax year, ie, new investment in tangible personal property as of Dec 31, 2014, is \$0 and new investment in tangible personal property as of Dec 31, 2015 is \$2.5M.

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

**Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)**

Date **5-Aug-14**

Applicant Name **TX Nazareth Solar, LLC**

Form 50-296A

ISD Name **Tulia ISD**

Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
				Column A	Column B	Column C	Column D	Column E
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	New investment (original cost) in <b>tangible personal property</b> placed in service during this year that will become Qualified Property	New investment made during this year in <b>buildings or permanent nonremovable components of buildings</b> that will become Qualified Property	Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Other investment made during this year that will become Qualified Property [SEE NOTE]	Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	<b>TOTALS FROM SCHEDULE A1</b>		\$172,350,000	\$10,500,000	\$0	\$0	\$182,850,000
<i>Enter amounts from TOTAL row in Schedule A1 in the row below</i>								
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2014-2015	2014	\$0	\$0	\$0	\$0	\$0
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2015-2016	2015	\$2,500,000	\$2,500,000	\$0	\$0	\$5,000,000
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	2016-2017	2016	\$169,850,000	\$8,000,000	\$0	\$0	\$177,850,000
Value limitation period***	1	2017-2018	2017	\$0	\$0	\$0	\$0	\$0
	2	2018-2019	2018	\$0	\$0	\$0	\$0	\$0
	3	2019-2020	2019	\$0	\$0	\$0	\$0	\$0
	4	2020-2021	2020	\$0	\$0	\$0	\$0	\$0
	5	2021-2022	2021	\$0	\$0	\$0	\$0	\$0
	6	2022-2023	2022	\$0	\$0	\$0	\$0	\$0
	7	2023-2024	2023	\$0	\$0	\$0	\$0	\$0
	8	2024-2025	2024	\$0	\$0	\$0	\$0	\$0
	9	2025-2026	2025	\$0	\$0	\$0	\$0	\$0
10	2026-2027	2026	\$0	\$0	\$0	\$0	\$0	
<b>Total Investment made through limitation</b>				\$172,350,000	\$10,500,000	\$0	\$0	\$182,850,000
Continue to maintain viable presence	11	2027-2028	2027			\$0		\$0
	12	2028-2029	2028			\$0		\$0
	13	2029-2030	2029			\$0		\$0
	14	2030-2031	2030			\$0		\$0
	15	2031-2032	2031			\$0		\$0
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2032-2033	2032			\$0		\$0
	17	2033-2034	2033			\$0		\$0
	18	2034-2035	2034			\$0		\$0
	19	2035-2036	2035			\$0		\$0
	20	2036-2037	2036			\$0		\$0
	21	2037-2038	2037			\$0		\$0
	22	2038-2039	2038			\$0		\$0
	23	2039-2040	2039			\$0		\$0
	24	2040-2041	2040			\$0		\$0
	25	2041-2042	2041			\$0		\$0

\* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

\*\* Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

\*\*\* If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

\* All taxable values are based on improvements put into service during the tax year; ie, new investment in tangible personal property as of Dec 31, 2014, is \$0 and new investment in tangible personal property as of Dec 31, 2015 is \$2.5M.

## Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

5-Aug-14

TX Nazareth Solar, LLC

Tulia ISD

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2014-2015	2014	\$0	\$0	\$0	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2015-2016	2015	\$0	\$2,500,000	\$2,500,000	\$0	\$0	\$0
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2016-2017	2016	\$0	\$10,500,000	\$172,350,000	\$182,850,000	\$182,850,000	\$182,850,000
Value Limitation Period	1	2017-2018	2017	\$0	\$9,450,000	\$146,497,500	\$155,947,500	\$155,947,500	\$20,000,000
	2	2018-2019	2018	\$0	\$8,505,000	\$124,522,875	\$133,027,875	\$133,027,875	\$20,000,000
	3	2019-2020	2019	\$0	\$7,654,500	\$105,844,444	\$113,498,944	\$113,498,944	\$20,000,000
	4	2020-2021	2020	\$0	\$6,889,050	\$89,967,777	\$96,856,827	\$96,856,827	\$20,000,000
	5	2021-2022	2021	\$0	\$6,200,145	\$76,472,611	\$82,672,756	\$82,672,756	\$20,000,000
	6	2022-2023	2022	\$0	\$5,580,131	\$65,001,719	\$70,581,850	\$70,581,850	\$20,000,000
	7	2023-2024	2023	\$0	\$5,022,117	\$55,251,461	\$60,273,579	\$60,273,579	\$20,000,000
	8	2024-2025	2024	\$0	\$4,519,906	\$46,963,742	\$51,483,648	\$51,483,648	\$20,000,000
	9	2025-2026	2025	\$0	\$4,067,915	\$39,919,181	\$43,987,096	\$43,987,096	\$20,000,000
	10	2026-2027	2026	\$0	\$3,661,124	\$34,470,000	\$38,131,124	\$38,131,124	\$20,000,000
Continue to maintain viable presence	11	2027-2028	2027	\$0	\$3,295,011	\$34,470,000	\$37,765,011	\$37,765,011	\$37,765,011
	12	2028-2029	2028	\$0	\$2,965,510	\$34,470,000	\$37,435,510	\$37,435,510	\$37,435,510
	13	2029-2030	2029	\$0	\$2,668,959	\$34,470,000	\$37,138,959	\$37,138,959	\$37,138,959
	14	2030-2031	2030	\$0	\$2,402,063	\$34,470,000	\$36,872,063	\$36,872,063	\$36,872,063
	15	2031-2032	2031	\$0	\$2,161,857	\$34,470,000	\$36,631,857	\$36,631,857	\$36,631,857
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2032-2033	2032	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	17	2033-2034	2033	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	18	2034-2035	2034	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	19	2035-2036	2035	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	20	2036-2037	2036	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	21	2037-2038	2037	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	22	2038-2039	2038	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	23	2039-2040	2039	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	24	2040-2041	2040	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000
	25	2041-2042	2041	\$0	\$2,100,000	\$34,470,000	\$36,570,000	\$36,570,000	\$36,570,000

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

\* All taxable values during limitation period are based on improvements put into service during tax year; ie, new investment in tangible personal property is \$0 on 12/31/14 is \$2.5M on 12/31/15.

**Schedule C: Employment Information**

5-Aug-14

TX Nazareth Solar LLC  
Tulia ISD

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction		Non-Qualifying Jobs	Qualifying Jobs	
				Column A	Column B	Column C	Column D	Column E
				Number of Construction FTE's or man-hours (specify)	Average annual wage rates for construction workers	Number of non-qualifying jobs applicant estimates it will create (cumulative)	Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2014-2015	2014	0	0	0	0	n/a
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2015-2016	2015	200 FTE avg; 400 FTE peak	\$35,000	0	0	n/a
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2016-2017	2016	300 FTE avg; 500 FTE peak	\$35,000	0	0	n/a
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2017-2018	2017	0	n/a	0	2	\$37,600
	2	2018-2019	2018	0	n/a	0	2	\$37,600
	3	2019-2020	2019	0	n/a	0	2	\$37,600
	4	2020-2021	2020	0	n/a	0	2	\$37,600
	5	2021-2022	2021	0	n/a	0	2	\$37,600
	6	2022-2023	2022	0	n/a	0	2	\$37,600
	7	2023-2024	2023	0	n/a	0	2	\$37,600
	8	2024-2025	2024	0	n/a	0	2	\$37,600
	9	2025-2026	2025	0	n/a	0	2	\$37,600
10	2026-2027	2026	0	n/a	0	2	\$37,600	
Years Following Value Limitation Period	11 through 25	2027-2042	2027-2041	0	n/a	0	2	\$37,600

Notes: See TAC 9.1051 for definition of non-qualifying jobs.  
Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25)  Yes  No  
qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)  
If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)?  Yes  No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)?  Yes  No

**Schedule D: Other Incentives (Estimated)**

5-Aug-14

TX Nazareth Solar LLC  
Tulia ISD

Form 50-296A  
Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:					
	City:					
	Other:					
Tax Code Chapter 312	County: Swisher County	2017	Ten years (2017-2026)	\$1,775,802	\$1,475,802	\$300,000
	City: n/a					
	Other: Swisher Memorial Healthcare System	2017	Ten years (2017-2026)	\$738,872	\$611,372	\$127,500
Local Government Code Chapters 380/381	County:					
	City:					
	Other:					
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other:						
Other:						
Other:						
Other:						
<b>TOTAL</b>				\$2,514,674	\$2,087,174	\$427,500

Additional information on incentives for this project:

Twenty-five year average was used to adjust for depreciation of facility. Ten-year, 100% abatements with corresponding PILOT payments anticipated for both Swisher County and Swisher Memorial Healthcare System

TAB 15

Economic Impact Analysis

TX Nazareth Solar, LLC will not be including an economic impact analysis

TAB 16

Description of Reinvestment Zone

**CONFIDENTIAL**

TAB 17

Signature and Certification Page

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here Eddie C Womack
Print Name (Authorized School District Representative)

Board President Tullia ISD
Title

sign here [Signature]
Signature (Authorized School District Representative)

08-05-14
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

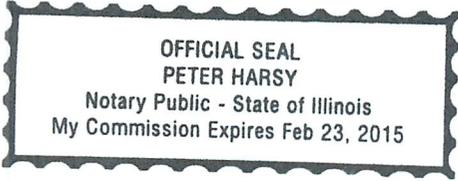
I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here Declan Flanagan
Print Name (Authorized Company Representative (Applicant))

Chief Executive Officer
Title

sign here [Signature]
Signature (Authorized Company Representative (Applicant))

August 1, 2014
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the 4th day of August, 2014
[Signature]
Notary Public in and for the State of Illinois
My Commission expires: Feb 23 2015

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.