

## Biennial School District Cost Data Request (CDR)

Form 50-827

Rev Jan 2016

The superintendent of each school district having a value limitation agreement under Tax Code Chapter 313 is requested by the Comptroller to complete this form every other year for each limitation agreement. Information from this request will be used in reports to the legislature required by Tax Code 313.032. We appreciate your work in bringing increased transparency and accountability to this significant economic development tool.

Date:	June 18, 2016	Application Number:	261
School district:	White Deer ISD	County:	Carson
Original applicant(s)--and current agreement-holder(s) if different:	Pattern Panhandle Wind LLC	Date of Agreement:	June 5, 2013
1st complete year of the Value Limitation:	2014	Limitation Amount:	10,000,000

Year (of the agreement)	School Year (YYYY-YYYY)	Tax Year (YYYY)	Market value of qualified property before any exemptions	Market value less any exemptions & before limitation	Taxable value of qualified property for purposes of M&O	M&O Tax Rate	I&S Tax Rate	Revenue Protection Payments	Extraordinary Educational Expenses	Supplemental Payments (Payments in Lieu of Taxes - PILT)	Gross Tax Savings through Tax Credit	Gross Tax Savings through Limitation
Year preceeding start of limitation	2013-2014	2013	\$0	\$0	\$0	1.04	0.113	\$0	\$0	\$0	\$0	\$0
1	2014-2015	2014	\$46,497,900	46,497,900	46,497,900	1.04	0.113	\$0	\$0	\$34,971	\$0	\$0
2	2015-2016	2015	\$199,125,970	199,125,970	199,125,970	1.0332	0.250	\$0	\$0	\$34,817	\$0	\$0
3	2016-2017	2016	\$183,195,892	183,195,892	10,000,000	1.04	0.250	\$80,658	\$0	\$34,817	\$0	\$1,801,237
4	2017-2018	2017	\$168,540,221	168,540,221	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$262,675	\$1,648,818.30
5	2018-2019	2018	\$155,057,003	155,057,003	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$245,821	\$1,508,593
6	2019-2020	2019	\$142,652,443	142,652,443	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$230,316	\$1,379,585
7	2020-2021	2020	\$131,240,248	131,240,248	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$216,050	\$1,260,899
8	2021-2022	2021	\$120,741,028	120,741,028	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$202,926	\$1,151,707
9	2022-2023	2022	\$111,081,746	111,081,746	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$190,852	\$1,051,250
10	2023-2024	2023	\$102,195,206	102,195,206	10,000,000	1.04	0.250	\$0	\$0	\$34,817	\$179,744	\$958,830
11	2024-2025	2024	\$94,019,589	94,019,589	94,019,589	1.04	0.250	\$0	\$0	\$34,817	\$805,243	\$0
12	2025-2026	2025	\$86,498,022	86,498,022	86,498,022	1.04	0.250	\$0	\$0	\$34,817	\$0	\$0
13	2026-2027	2026	\$79,578,181	79,578,181	79,578,181	1.04	0.250	\$0	\$0	\$34,817	\$0	\$0
<b>TOTALS</b>								\$80,658	\$0	\$452,775	\$2,333,628	\$10,760,919

**NOTE:** Use actual data for prior years. Estimates are required for current and future years. For prior year property values of qualified property, use CAD reported values. For current and future years, use best information available or property value estimates provided by agreement-holder(s) on Biennial Progress Report Form 50-773A.

Are you aware of any payments or transfer of things of value not included in the table above, made by the applicant or affiliate of the applicant, to the school district, any person or persons, organization or local governmental entity provided in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value?

(Circle one - If "Yes," please describe and attach additional information as needed)

Yes  No

Karl Vaughn  
Superintendent Name

  
Superintendent Signature

7/12/2016  
Date

Randy McDowell, Consultant – McDowell Brown, (806)678-9403, randy@mcdowellbrown.com

Name, title, phone, and email of person authorized by superintendent to be contacted by Comptroller's office about information on this form.

Upon completion of this form, please send a signed copy to: Chapter 313 Office, Economic Development and Analysis, LBJ State Office Building, Room 1118, 111 East 17th St., Austin, TX, 78711-1440 AND send an electronic copy (MS Excel format) to chapter313@cpa.state.tx.us