

Promenade, Suite 3100
1230 Peachtree Street, N.E.
Atlanta, Georgia 30309-3592
Main: 404 815-3500
Fax: 404 815-3509
www.sgrlaw.com

Drew M. Slone, Esq.
(404) 815-3706
Direct Fax: (404) 685-7006
dslone@sgrlaw.com

SMITH, GAMBRELL & RUSSELL, LLP
Attorneys at Law

May 14, 2014

VIA FEDERAL EXPRESS

Amalia Hanley
O'HANLON, McCOLLUM & DEMERATH
Attorneys-at-law
808 West Ave.
Austin, Texas 78701

RE: Woodville Lumber—Chapter 313 Application

Dear Mali:

Enclosed please find a hard copy of the Chapter 313 Application for Woodville Lumber, Inc. which includes the original \$75,000 check for the application fee to the Woodville Independent School District. We appreciate the School District's expedited consideration of this application at its meeting on Monday, May 19, 2014.

Please do not hesitate to contact us with questions.

Thank you,

Sincerely,



Drew M. Slone
Enclosures



SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

Bob Popinski
 First Name Last Name
 Associate
 Title
 Moak Cassey
 Firm Name
 512-485-7878 512-485-7888
 Phone Number Fax Number
 512-485-7878 bpopinski@moakcasey.com
 Mobile Number (optional) Email Address

4. On what date did the district determine this application complete? 5/21/14
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

Kai Becker
 First Name Last Name
 CFO Woodville Lumber, Inc.
 Title Organization
 Am Torney 2a
 Street Address
 Am Torney 2a
 Mailing Address
 Wismar Germany 23970
 City State ZIP
 +49 3841 30306501
 Phone Number
 Mobile Number (optional) Fax Number
 Business Email Address
 kai.becker@german-pellets.de

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

First Name Last Name
 Title Organization
 Street Address
 Mailing Address
 City State ZIP
 Phone Number Fax Number
 Mobile Number (optional) Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Benjamin J. _____ Brooks _____
 First Name Last Name
 Partner _____
 Title _____
 Smith, Gambrell & Russel , LLP _____
 Firm Name _____
 404-815-3705 _____ 404-685-7005 _____
 Phone Number Fax Number
 bbrooks@sgrlaw.com _____
 Business Email Address _____

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No
 The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.
 1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.
 For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.
 2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A
 3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? _____ Woodville Lumber, Inc. _____
 2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 32053602531 _____
 3. List the NAICS code 321113 _____
 4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No
 4a. If yes, please list application number, name of school district and year of agreement _____

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) _____ corporation _____
 2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No
 2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.
 3. Is the applicant current on all tax payments due to the State of Texas? Yes No
 4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A
 5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements or contracts for work to be performed related to the proposed project? Yes No
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other official documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No
8. Has the applicant considered or is the applicant considering other locations not in Texas for the proposed project? Yes No
9. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
10. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No

If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

1. Application approval by school board September 2014
2. Beginning of qualifying time period Fall 2014
3. First year of limitation 2015
4. Begin hiring new employees End of September 2014
5. Commencement of commercial operations End of December 2014
6. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
Note: Improvements made before that time may not be considered qualified property.
7. When do you anticipate the new buildings or improvements will be placed in service? December 2014

SECTION 10: The Property

1. Identify county or counties in which the proposed project will be located Tyler County
2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Tyler County Appraisal District
3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Tyler County/0.54619/100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>None</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>Tyler Co. Hosp. Dist./0.15138/100%</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>S.E. Tx. Grndwtr. Conserv. Dist./N/A/100%</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>Woodville ISD/1.10500/100%</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>Tyler Co. Special/0.18678/100%</u> <small>(Name, tax rate and percent of project)</small>
5. Is the project located entirely within the ISD listed in Section 1? Yes No
 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

1. At the time of application, what is the estimated minimum qualified investment required for this school district? 20,000,000.00
2. What is the amount of appraised value limitation for which you are applying? 20,000,000.00
Note: The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 7);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (Tab 7); and
 - c. a detailed map of the qualified investment showing location of new buildings or new improvements with vicinity map (Tab 11).
5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).

2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).

3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? _____ May 30, 2014

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.

4. Total estimated market value of existing property (that property described in response to question 1): \$ 148,688.00

5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.

6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 321,299,993.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? 0
2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of 2014
(year)
3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)? 0
Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).
4. What is the number of new qualifying jobs you are committing to create? 10
5. What is the number of new non-qualifying jobs you are estimating you will create? 0
6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No
 6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.
7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).
 - a. Average weekly wage for all jobs (all industries) in the county is 607.25
 - b. 110% of the average weekly wage for manufacturing jobs in the county is 1,342.00
 - c. 110% of the average weekly wage for manufacturing jobs in the region is 712.80
8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)
9. What is the minimum required annual wage for each qualifying job based on the qualified property? 37,066.00
10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property? 37,068.00
11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No
12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.024(d-2)? Yes No
 12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).
13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No
 13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.
2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)
3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

Application for Appraised Value Limitation on Qualified Property

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here → Glen Connor Superintendent
Print Name (Authorized School District Representative) Title

sign here → [Signature] 5-19-14
Signature (Authorized School District Representative) Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here → Kai Becker CFO
Print Name (Authorized Company Representative (Applicant)) Title

sign here → [Signature] 16th day of May 2014
Signature (Authorized Company Representative (Applicant)) Date

GIVEN under my hand and seal of office this, the
16th day of May, 2014
[Signature]
Notary Public in and for the State of Texas

My Commission expires: —



If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

Notarial certification of a signature

UR-Nr. 819 /2014

I, the notary, Dr. Kai Woellert, with the official residence in Wismar, Germany, (office: Am Markt 23, D-23966 Wismar) hereby certify the above signature, having been carried out before me, of:

Mr Kai Becker, born 1961-09-16 in Hamburg
 business address Am Torney 2a, D-23970 Wismar, Germany,
 who identified himself by means of his identity papers.

Issued and signed at Wismar, this 16th day of May 2014

[Signature]
 (Notar Dr. Kai Woellert, Notary)



APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of new buildings or new improvements c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 1 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

See Attached Application pages 1-9.

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 2 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

Evidence of payment of application fee is attached.

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 3 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

Applicant is not a member of a combined group. Not applicable.

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 4 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

The Project

The Applicant plans to design, acquire, construct and equip certain real and personal property constituting integrating facilities for the production of sawn timber on an approximately 155 acre site located at 498 County Road 1050 in Woodville, Tyler County, Texas. A proposed layout of the project is attached hereto as Exhibit A.

Project Components

The project consists of several distinct sections or divisions including the following:

Log pre sorting & trimming station

- In feed deck
- Unscrambler
- Grading place
- Trim saws
- Scanner
- Sorting bins

In feed to saw line including debarking machine

- In feed deck
- Unscrambler
- Debarker
- Scanner
- Metal detector
- Sorting bins with unscrambler and feeder

Saw line

- Centering device
- Chipper canter
- Milling tools
- Circular saw unit

Sawn timber sorting- and stacking line

- Grading place (visual evaluation by operator)
- Trimming station
- Measurement system (thickness, width, length)
- Horizontal sorting bins

- Packing machine

Drying

- Gas boiler
- Kilns or Channel

Planing shop

- Tilting table
- Unscrambler
- Trim saws
- In feed and acceleration to planer
- Planing machine
- Packing machine

Package trimming station

- Chain transporters for moving packs
- Sword saw to cut packs

Production Process of a Sawmill

The log pre-sorting line is located next to the existing in feed table to the chipper. The logs can be loaded to the sorting line by crane or wheel loader. Each log is evaluated by the operator. Timber, which is not suitable for sawing, goes to the chipper. The eligible logs get trimmed with saws to standard length. The small end pieces and other not useful trim go back to the chipper. The trimmed saw logs will be sorted in to 4 bins by groups of small end diameter. Then the saw logs are transported to the saw mill with trucks.

To ensure sufficient supply with raw material two in feed lines are required. Each line has a debarking machine. After that the logs run through a scanner which can identify the diameter. According to the measured diameters the logs will be sorted to bins. Each bin contents one diameter. Each bin has a separator which is connected to the saw line.

For the break down, the Applicant will use a chipper canter technology in combination with circular saws (Veisto Hew Saw R200). A conveyor system (belt or scraper) brings out the residuals (sawdust & chips) to the storage- and loading bunker. Sorted by quality and dimension at the sorting line, the fresh lumber gets prepared for the drying process.

Forklift trucks will bring the packs to the dry kilns (or channel). In a next step, forklifts carry the dried lumber to the planing shop. After planing and trimming to precise length the lumber can be packed and is ready for loading.

After drying the sideboards can be resorted and trimmed to short length.

Existing Buildings and Buildings to be Constructed

The land owned by the applicant includes two existing improvements, a brick residential dwelling and a carport, totaling approximately 2,850 square feet. The applicant will use the

existing improvements to temporarily house employees visiting the Applicant from its German parent company. Applicant plans to construct 53,000-75,000 square foot building housing the saw mill described above.

Construction Schedule

Begin of construction, i.e. the dismantling and transport of buildings and machinery is projected for May 2014. Mounting and reconstruction of the components will follow. The project is expected to be fully completed at the end of December 2014.

Project Ownership and Operation

The Project will be owned by the applicant and is expected to be leased to GP Lumber, LLC, a Texas limited liability company unrelated to the applicant, in whole or in part, pursuant to the terms of the lease between Woodville Lumber, Inc. and GP Lumber, LLC.

Job Creation/Benefits to Community

GP Lumber, LLC will serve as a contractor to the Applicant for the purpose of hiring employees to work at the project. GP Lumber, LLC will hire at least 10 full time permanent employees.

The Applicant will make heavy use of local transport and logistics providers as well as with local mechanics for repair work and plant maintenance. Moreover, the applicant needs to regionally secure the supply of its working materials, e.g. for raw material it is expected to spend approximately \$12 million in 2015. The Applicant has already entered into negotiations with various potential customers from different industries.

****The Applicant wishes to treat information in the Section below as confidential****

Ability to Relocate in Another State or Another Region of Texas

EXHIBIT "A"

Layout of the Project

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 5 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

****The Applicant wishes to treat materials included in this Tab 5 as confidential****



COMMUNITY SUMMARY

As Chairman of the board of the Grapeland Economic Development Corporation (GEDC), I would like to personally thank you for your interest in our City for your new business venture. The GEDC is a Type B economic development corporation, and has been operating for over 10 years in the City of Grapeland.

The local industry in Grapeland is actually very diverse for such a small town. As most rural communities, Grapeland has a long history of successful agricultural success. From cotton and peanuts, to timber, watermelons, hay, and cattle, the local farms around Grapeland have been a vibrant part of the East Texas economy.

Second, our local natural resources, including water, oil, and natural gas have also led to many local jobs in Grapeland. We have producing wells, as well as oil and gas service companies in our area who have had a long history of success in our town.

Thirdly, Grapeland is home to Vulcraft, a division of Nucor Steel, who has a consistent employment of over 300 local steel workers, engineers, salespersons and managers. With this diverse workforce, we feel that the Grapeland community can help any business reach their goals.

Additional benefits to our city include low property taxes, easy to access government assistance, and multiple independent school districts within a 10 mile radius of our town. There are also 3 local sources of higher education in the form of Junior Colleges and Community Colleges.

Our city is easily accessible from many population centers in our State. Highway 287 will lead North two DFW. Highway 19 will lead South to Huntsville and Houston. State Highway 7/21 will take you to Lufkin, Nacogdoches or the Bryan / College Station Area in about 1 hour.

MISSION

The Mission of the Grapeland Economic Development Corporation is to bring new industry and commerce to the City of Grapeland. We feel that the production of primary jobs in our city is vital to the overall growth and future of the local community.

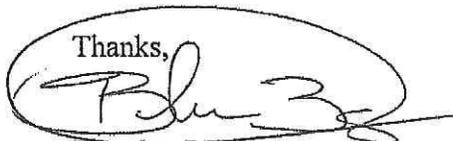
INCENTIVES

The GEDC is authorized to negotiate economic and financial incentives to potential candidates interested in producing primary jobs for our local workforce. These incentives include, but may not be limited to:

- Cash incentives for the number of jobs created
- Cash incentives for new infrastructure needed for the business to operate
- Property Tax Abatements
- Loan Programs
- The GEDC can also work as a liaison between your business and other government offices and businesses to assist in various endeavors to facilitate the growth or expansion of your business.

We hope that you will look at the Grapeland Community when searching for your next opportunity to move or expand your business. Please feel free to call me if you have any questions regarding this letter at (936) 687-4814.

Thanks,



Brandon Bridges
Chairman
Grapeland EDC



Wayland Woolsey
Director
Grapeland EDC

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 6 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

The Project is located in only one School District. Not applicable.

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 7 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

The qualified investment will consist of the construction of the buildings and the installation of the equipment for the Project, as described in more detail at Tab 4.

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 8 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

The qualified property will consist of the qualified investment more fully described on Tab 7 above, together with the real property on which the Project will be developed. The legal description of the Project site is attached at Tab 9 below.

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 9 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

See attached for legal description of land. The parcel number for the land on which the new improvements will be constructed is R064533. The owner of this parcel is currently German Pellets Texas LLC, but it will be transferred to the applicant after the date of this application. The current taxable value of the land is \$192,711.

FIELD NOTES of a 52.54 acre tract of land, out of the John Nowlin Survey, Abstract No. 487, Tyler County, Texas, said 52.54 acre tract being the residue of a called 100 acre tract, more or less, conveyed by C.V. Palmer to L.A. Wardlaw, and Mrs Martha Wardlaw, by Deed, dated October, 1, 1945, and recorded in volume 110, page 384, et, seq; deed records of Tyler County Texas, said 52.54 acre tract being described as follows to wit.

BEGINNING at a Point in the Center of a Graded Road, at the Northeast Corner of the said 100 acre tract, more or less, from which a Fence Corner Post, bears S 00 52 25 W 28.60 feet.

THENCE S 00° 52' 25" W along and with the east line of the said 100 acre tract more or less, 2087.26 feet to a Concrete Monument, at the northeast corner of a 9.82 acre tract, also a part of the said 100 acre tract, from which a 9" Post Oak bears N 50 00 W 13.40 feet and a 10" Black Jack Oak bears S 40 00 W 28.30 feet.

THENCE S 79° 09' 49" W along and with a north line of the said 9.82 acre tract, 1079.63 feet, to a 1/2" Iron Pipe at a angle corner of same, from which a 14" Red Oak bears N 82 00 W 13.10 feet.

THENCE N 69° 11' 19" W continuing along and with a north line of the said 9.82 acre tract, 329.30 feet, to a Point at the northwest corner of same, in the Center of a Graded Road, from which a 15" Hickory bears S 76 30 E 28.30 feet, and a 1/2" Iron Rod bears S 69 11 42 E 25.00 feet.

THENCE along and near the center of said Road, same being the west line of the said 100 acre tract, as follows.

1. N 00° 49' 42" E 702.79 feet.
2. N 17° 18' 43" E 448.93 "
3. N 30° 52' 29" E 197.32 "
4. N 45° 57' 02" E 397.50 "
5. N 55° 34' 01" E 1053.97 feet to the place of BEGINNING Containing 52.54 acres of land, of which 1.25 acres lies within the above mentioned Graded Road.

Surveyed November 1981

TO THE LIENHOLDERS AND/OR THE OWNERS OF THE PREMISES SURVEYED.

The undersigned does hereby certify that this survey was made on the ground of the property legally described hereon and is correct, and that there are no discrepancies, conflicts, shortages in area, boundary line conflicts, encroachments, overlapping of improvement, easements, or rights of way, except as shown hereon.

Dated this the 14th day of JUNE, 1988.



O. G. Tolbert
O. G. TOLBERT
REGISTERED PUBLIC SURVEYOR NO. 1839

Exhibit - A
Page 1 of 1 pages

FIRST TRACT: Being part of the John Nowlin Survey, Abstract No. 487, and more fully described as follows:

BEGINNING at the N. W. Corner of the John Nowlin Survey;

THENCE South with the West line thereof 333½ vrs., more or less, an iron pipe for corner from which a pine stump 24 inches in dia. brs. S. 11½ deg. E. 17 vrs. another pine stump 24 inches in diameter brs. S. 48 W. 5 vrs.

THENCE East with the North line of John A. Best land 986 vrs. a 2 inch iron pipe for corner from which a pine 14 in. in dia. brs. S. 52 deg. W. 11:9 vrs. a red oak 8 in. in dia. brs. N. 57 deg. W. 6 vrs.

THENCE South 550 vrs. a stake for corner on the Twin Lakes Road.

THENCE North 63½ deg. E. 423 vrs. a stake for corner from which a pine 10 in. brs. N. 42½ deg. E. 8½ vrs. another pine 7 in. in dia. brs. 46½ deg. W. 4 vrs. being the S. W. Corner of the F. H. Barclay tract.

THENCE North 680 vrs. with the West line of said Barclay tract to the N. W. corner thereof on the North line of the John Nowlin Survey, a stake from which a white oak 18 in in dia. brs. N. 15 deg. E. 3 vrs. and a pine 14 in. in dia. brs. S. 86 deg. W. 6 vrs.

THENCE West with the North line of the John Nowlin Survey 1320 vrs. to the place of beginning, containing 114.33 acres of land, more or less, and being the same tract of land conveyed to Mrs. Emily Tabb Record by E. W. Tubb and wife, Tussie Tubb, by deed dated August 6th, 1937, to which reference is here made.

SECOND TRACT: Being part of J. M. Anderson Survey, Abstract No. 41, and more fully described as follows:

BEGINNING At the N. E. corner iron stake for corner, from which a Red Oak brs. N. 88 deg. W. 5 vrs. and Pine brs. S. 52 deg. W. 11 vrs.

THENCE S. along the E. line of said Anderson Survey 500 vrs. corner, from which a Pine brs. S. 10½ deg. E. 7-6/10 vrs., a Black Jack N. 88 deg. E 8 vrs.

THENCE West at 564-1/2 vrs. corner on East bank of Mill Creek from which a Pin Oak South 66 deg. W. 5-9/10 vrs. a Maple N. 59 deg. W. 8-5/10 vrs.

THENCE N. at 70 vrs. crosses Mill Creek at 320 vrs. crosses a branch at 500 vrs. a White Oak mkd. J. W. M. and blazed on 4 sides.

THENCE East with said Anderson line at 564-1/2 vrs. to the place of beginning, and being the same tract of land conveyed to Mrs. Emily Tabb Record by A. C. Richmond and wife, Cassie L. Richmond, by deed dated June 22, 1939, to which reference is here made.

THIRD TRACT: Being part of the John Nowlin Survey, Abstract No. 487, and being more fully described as follows:

BEING 1½ acres more or less part of the said John Nowlin Survey and being all that portion of a certain 266 acre tract of land conveyed to Ezra Eaves by W. B. Thomas by deed dated February 6, 1931, and recorded in Volume 65, Pages 821 et seq of the Deed Records of Tyler County, Texas, lying Northwest of the Twin Lake Road, and being the same tract of land conveyed to Mrs. Emily Tabb Record by Ezra Eaves and wife, Seta Eaves, by deed dated October the 20th, 1941, to which reference is here made.

Exhibit 3
Page 1 of 4 pages

AREA SURVEYING & MAPPING
418 N. PINE
WOODVILLE, TEXAS 75979
(409) 283-8197

SAVE & EXCEPT

FIELDNOTE DESCRIPTION

FIELDNOTES TO A 2.119 ACRE TRACT OF LAND AS SITUATED IN THE JOHN NOWLIN SURVEY, A-487, TYLER COUNTY, TEXAS AND BEING OUT OF AND A PART OF THAT SAME CALLED 114.33 ACRE TRACT, DESIGNATED "FIRST TRACT", AND A PART OF THAT SAME CALLED 50.00 ACRE TRACT, DESIGNATED AS "SECOND TRACT", AS CONVEYED TO ALAN BELL BY DEED RECORDED IN VOLUME 618, PAGE 769 OF THE OFFICIAL PUBLIC RECORDS OF TYLER COUNTY. SAID 2.119 ACRE TRACT BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING AT A 1/2" IRON ROD FOUND ON THE NORTHWEST RIGHT OF WAY OF COUNTY ROAD NO. 1050 FOR THE SOUTHEAST CORNER OF THE ALAN BELL 114.33 ACRE TRACT AND SAME BEING THE MOST SOUTHERLY SOUTHWEST CORNER OF THE NORTH AMERICAN PROCUREMENT COMPANY 262.127 ACRE TRACT RECORDED IN VOLUME 878, PAGE 601 OF THE OFFICIAL PUBLIC RECORDS;

THENCE S 52°55'31"W 319.08 FT., WITH THE SOUTHEAST LINE OF THE BELL 114.33 ACRES AND THE NORTHWEST RIGHT OF WAY OF COUNTY ROAD NO. 1050, TO A POINT FOR THE MOST EASTERLY SOUTHEAST CORNER AND THE PLACE OF BEGINNING OF THE HEREIN DESCRIBED TRACT LOCATED AT THE INTERSECTION OF THE NORTH RIGHT OF WAY OF A 30 FT. WIDE PRIVATE GRADED ROAD WITH THE NORTHWEST RIGHT OF WAY OF SAID COUNTY ROAD NO. 1050;

THENCE S 52°55'31"W 32.70 FT., CONTINUING WITH THE SOUTHEAST LINE OF THE BELL 114.33 ACRE TRACT, TO A POINT FOR THE MOST SOUTHERLY SOUTHEAST CORNER OF THIS TRACT AT THE INTERSECTION OF THE SOUTH RIGHT OF WAY OF THE 30 FT. PRIVATE GRADED ROAD WITH THE NORTHWEST RIGHT OF WAY OF SAID COUNTY ROAD;

THENCE ALONG AND WITH THE SOUTH RIGHT OF WAY OF THE PRIVATE GRADED ROAD AS FOLLOWS:

- 1) N 60°31'07"W 125.08 FT. TO A POINT FOR CORNER;
- 2) N 43°55'45"W 107.58 FT. TO A POINT FOR CORNER;
- 3) N 35°40'11"W 163.47 FT. TO A POINT FOR CORNER;
- 4) N 64°28'07"W 55.64 FT. TO A POINT FOR CORNER;
- 5) N 82°52'44"W 116.37 FT. TO A POINT FOR CORNER;
- 6) N 61°29'32"W 97.67 FT. TO A POINT FOR CORNER;
- 7) N 71°03'29"W 199.10 FT. TO A POINT FOR CORNER;
- 8) N 53°00'32"W 215.93 FT. TO A POINT FOR CORNER;
- 9) N 35°42'00"W 113.27 FT. TO A POINT FOR CORNER;
- 10) N 51°24'13"W 67.30 FT. TO A POINT FOR CORNER;
- 11) N 28°30'57"W 70.64 FT. TO A POINT FOR CORNER;
- 12) N 73°01'25"W 91.37 FT. TO A POINT FOR CORNER;
- 13) N 45°53'40"W 182.60 FT. TO A POINT FOR CORNER;
- 14) N 65°21'45"W 33.26 FT. TO A POINT FOR AN INTERIOR ANGLE CORNER OF THIS TRACT;

THENCE S 03°28'48"E 89.00 FT. TO A 1/2" IRON ROD SET FOR THE EXTERIOR ANGLE CORNER OF THIS TRACT;

THENCE S 87°04'37"W 227.49 FT. TO A 1/2" IRON ROD SET FOR SOUTHWEST CORNER OF THIS TRACT;

THENCE N 03°28'48"W 191.49 FT. TO A 1/2" IRON ROD SET FOR NORTHWEST CORNER OF THIS TRACT;

Exhibit " B "
Page 2 of 4 pages

PAGE 2
2.119 ACRES - SAVE & EXCEPT

THENCE N 87°04'37"E 227.49 FT. TO A 1/2" IRON ROD SET FOR
NORTHEAST CORNER OF THIS TRACT;

THENCE S 03°28'48"E 69.46 FT. TO A POINT FOR AN INTERIOR ANGLE
CORNER OF THIS TRACT LOCATED ON THE NORTH RIGHT OF WAY OF THE
PREVIOUSLY MENTIONED 30 FT. WIDE PRIVATE GRADED ROAD;

THENCE ALONG AND WITH THE NORTH RIGHT OF WAY OF THE PRIVATE
GRADED ROAD AS FOLLOWS:

- 1) S 65°21'45"E 54.43 FT. TO A POINT FOR CORNER;
- 2) S 45°53'40"E 150.50 FT. TO A POINT FOR CORNER;
- 3) S 73°01'23"E 96.41 FT. TO A POINT FOR CORNER;
- 4) S 28°30'57"E 76.84 FT. TO A POINT FOR CORNER;
- 5) S 51°24'13"E 65.37 FT. TO A POINT FOR CORNER;
- 6) S 35°42'00"E 112.84 FT. TO A POINT FOR CORNER;
- 7) S 53°00'32"E 206.00 FT. TO A POINT FOR CORNER;
- 8) S 71°03'29"E 196.84 FT. TO A POINT FOR CORNER;
- 9) S 61°29'32"E 94.51 FT. TO A POINT FOR CORNER;
- 10) S 82°52'44"E 115.56 FT. TO A POINT FOR CORNER;
- 11) S 64°28'07"E 68.21 FT. TO A POINT FOR CORNER;
- 12) S 35°40'11"E 169.01 FT. TO A POINT FOR CORNER;
- 13) S 43°55'45"E 101.04 FT. TO A POINT FOR CORNER;
- 14) S 60°31'07"E 133.72 FT. TO THE PLACE OF BEGINNING AND
CONTAINING WITHIN THESE BOUNDS 2.119 ACRES OF LAND.

THE BEARINGS RECITED HEREIN ARE BASED ON AND OR/ROTATED TO THE
TEXAS STATE PLANE COORDINATE SYSTEM, CENTRAL ZONE 4203, NAD 83.

SURVEYED AUGUST 27, 2009

I, LYLE RAINEY, REGISTERED PROFESSIONAL LAND SURVEYOR NO. 4800,
DO HEREBY CERTIFY THAT THE FIELDNOTE DESCRIPTION OF THE ABOVE
DESCRIBED TRACT WAS PREPARED FROM AN ACTUAL AND ACCURATE ON THE
GROUND SURVEY AND THAT SAME IS TRUE AND CORRECT.



LYLE RAINEY
REGISTERED PROFESSIONAL
LAND SURVEYOR NO. 4800



Exhibit " B "
Page 3 of 4 pages

SAVE & EXCEPT

10.00 Acre Tract
J. M. Anderson Survey A-41 and John Nowlin Survey A-487
Tyler County, Texas

Ogden Surveying L.L.C.
685 CR 2050
Woodville Texas 75979

Field note description of a 10.00 acre tract situated in the J. M. Anderson Survey, Abstract 41 and John Nowlin Survey, Abstract 487 Tyler County, Texas and being parts of three tracts referred to as: First Tract called 114.33 acre tract, Second Tract (acreage not recited) and Third Tract called 1 1/2 acres in a deed to Alan Bell recorded in Volume 618 Page 769 Official Public Records Tyler County (OPRTC). The said 10.00 acre tract being more particularly described as follows:

Bearings are based on the most easterly north line of the Ronald Hollister 32.06 acre tract described in Volume 1035 Page 953 OPRTC, called N 89 deg 53' 32" W.

Beginning at a 1/2" iron rod found for the southwest corner of said Second Tract and an ell corner of the Ronald Hollister 32.06 acre tract described in Volume 1035 Page 953 OPRTC;

Thence N 00 deg 06' 28" E 302.59 feet with the west line of said Second Tract and most northerly east line of said 32.06 acre tract to a 1/2" iron rod set for corner, a 1/2" iron rod found for the northeast corner of said 32.06 acre tract Bears N 00 deg 06' 28" E 1138.98 feet;

Thence S 89 deg 53' 32" E 1131.68 feet to a 1/2" iron rod set for corner;

Thence S 00 deg 06' 28" W 271.23 feet to a 1/2" iron rod set for corner;

Thence N 86 deg 24' 32" E 225.26 feet to a 1/2" iron rod set for corner;

Thence S 89 deg 17' 08" E 191.65 feet to a 1/2" iron rod set for corner;

Thence S 63 deg 35' 03" E 98.97 feet crossing the east line of said Anderson Survey, east line of said Second Tract, southerly west line of said First Tract and southerly west line of said Nowlin Survey to a 1/2" iron rod set for corner;

Thence S 40 deg 03' 54" E 187.23 feet crossing the south line of said First Tract and north line of said Third Tract to a 1/2" iron rod set on the northwest right of way of County Road 1050 and southeast line of said Third Tract;

Thence with the northwest right of way of County Road 1050 and southeast and east line of said Third Tract as follows:

S 26 deg 48' 36" W 102.43 feet, set a 1/2" iron rod

S 16 deg 28' 07" W 475.98 feet, set a 10" spike

S 05 deg 14' 55" W 170.25 feet to a 1/2" iron rod set on the east line of said Anderson Survey, east line of the French Best 24.17 acre tract described in Volume 1035 Page 953 OPRTC and west line of said Nowlin Survey for the south corner of said Third Tract, a concrete monument found for the southeast corner of said 24.17 acre tract Bears S 00 deg 06' 28" W 398.94 feet;

Thence N 00 deg 06' 28" E with the east line of said Anderson Survey, east line of said 24.17 acre tract, east line of said 32.06 acre tract, west line of said Third Tract, west line of said First Tract and west line of said Nowlin Survey, at 166.56 feet pass a 10" spike found for the northeast corner of said 24.17 acre tract and southeast corner of said 32.06 acre tract, continuing same bearing, crossing the north line of said Third Tract and south line of said First Tract, a total distance of 860.83 feet to a 1/2" iron rod found for the most easterly northeast corner of said 32.06 acre tract and southeast corner of said Second Tract, a 1/2" iron rod found for the southeast corner of said First Tract Bears N 62 deg 50' 18" E 1045.67 feet;

Thence N 89 deg 53' 32" W 1562.25 feet with the south line of said Second Tract and most easterly north line of said 32.06 acre tract to the Place of Beginning containing 10.00 acres of land more or less.

These field notes are based on a plat and an on the ground survey made by Donald E. Ogden, Registered Professional Land Surveyor No. 5217 January 14, 2012.

Donald E. Ogden

Donald E. Ogden RPLS 5217

Exhibit " B "
Page 4 of 4 pages



AREA SURVEYING & MAPPING
418 N. PINE
WOODVILLE, TEXAS 75979
(409) 283-8197

FIELDNOTE DESCRIPTION

FIELDNOTES TO A 2.119 ACRE TRACT OF LAND AS SITUATED IN THE JOHN NOWLIN SURVEY, A-487, TYLER COUNTY, TEXAS AND BEING OUT OF AND A PART OF THAT SAME CALLED 114.33 ACRE TRACT, DESIGNATED "FIRST TRACT", AND A PART OF THAT SAME CALLED 50.00 ACRE TRACT, DESIGNATED AS "SECOND TRACT", AS CONVEYED TO ALAN BELL BY DEED RECORDED IN VOLUME 618, PAGE 769 OF THE OFFICIAL PUBLIC RECORDS OF TYLER COUNTY. SAID 2.119 ACRE TRACT BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

COMMENCING AT A 1/2" IRON ROD FOUND ON THE NORTHWEST RIGHT OF WAY OF COUNTY ROAD NO. 1050 FOR THE SOUTHEAST CORNER OF THE ALAN BELL 114.33 ACRE TRACT AND SAME BEING THE MOST SOUTHERLY SOUTHWEST CORNER OF THE NORTH AMERICAN PROCUREMENT COMPANY 262.127 ACRE TRACT RECORDED IN VOLUME 878, PAGE 601 OF THE OFFICIAL PUBLIC RECORDS;

THENCE S 52°55'31"W 319.08 FT., WITH THE SOUTHEAST LINE OF THE BELL 114.33 ACRES AND THE NORTHWEST RIGHT OF WAY OF COUNTY ROAD NO. 1050, TO A POINT FOR THE MOST EASTERLY SOUTHEAST CORNER AND THE PLACE OF BEGINNING OF THE HEREIN DESCRIBED TRACT LOCATED AT THE INTERSECTION OF THE NORTH RIGHT OF WAY OF A 30 FT. WIDE PRIVATE GRADED ROAD WITH THE NORTHWEST RIGHT OF WAY OF SAID COUNTY ROAD NO. 1050;

THENCE S 52°55'31"W 32.70 FT., CONTINUING WITH THE SOUTHEAST LINE OF THE BELL 114.33 ACRE TRACT, TO A POINT FOR THE MOST SOUTHERLY SOUTHEAST CORNER OF THIS TRACT AT THE INTERSECTION OF THE SOUTH RIGHT OF WAY OF THE 30 FT. PRIVATE GRADED ROAD WITH THE NORTHWEST RIGHT OF WAY OF SAID COUNTY ROAD;

THENCE ALONG AND WITH THE SOUTH RIGHT OF WAY OF THE PRIVATE GRADED ROAD AS FOLLOWS:

- 1) N 60°31'07"W 125.08 FT. TO A POINT FOR CORNER;
- 2) N 43°55'45"W 107.58 FT. TO A POINT FOR CORNER;
- 3) N 35°40'11"W 163.47 FT. TO A POINT FOR CORNER;
- 4) N 64°28'07"W 55.64 FT. TO A POINT FOR CORNER;
- 5) N 82°52'44"W 116.37 FT. TO A POINT FOR CORNER;
- 6) N 61°29'32"W 97.67 FT. TO A POINT FOR CORNER;
- 7) N 71°03'29"W 199.10 FT. TO A POINT FOR CORNER;
- 8) N 53°00'32"W 215.33 FT. TO A POINT FOR CORNER;
- 9) N 35°42'00"W 113.27 FT. TO A POINT FOR CORNER;
- 10) N 51°24'13"W 67.30 FT. TO A POINT FOR CORNER;
- 11) N 28°30'57"W 70.64 FT. TO A POINT FOR CORNER;
- 12) N 73°01'25"W 91.37 FT. TO A POINT FOR CORNER;
- 13) N 45°53'40"W 152.60 FT. TO A POINT FOR CORNER;
- 14) N 65°21'45"W 33.26 FT. TO A POINT FOR AN INTERIOR ANGLE CORNER OF THIS TRACT;

THENCE S 03°28'48"E 88.00 FT. TO A 1/2" IRON ROD SET FOR THE EXTERIOR ANGLE CORNER OF THIS TRACT;

THENCE S 87°04'37"W 227.49 FT. TO A 1/2" IRON ROD SET FOR SOUTHWEST CORNER OF THIS TRACT;

THENCE N 03°28'48"W 191.49 FT. TO A 1/2" IRON ROD SET FOR NORTHWEST CORNER OF THIS TRACT;

PAGE 2
2.119 ACRES

TRENCH N 87°04'37"E 227.49 FT. TO A 1/2" IRON ROD SET FOR
NORTHEAST CORNER OF THIS TRACT;

TRENCH S 03°28'48"E 69.46 FT. TO A POINT FOR AN INTERIOR ANGLE
CORNER OF THIS TRACT LOCATED ON THE NORTH RIGHT OF WAY OF THE
PREVIOUSLY MENTIONED 30 FT. WIDE PRIVATE GRADED ROAD;

TRENCH ALONG AND WITH THE NORTH RIGHT OF WAY OF THE PRIVATE
GRADED ROAD AS FOLLOWS:

- 1) S 65°21'45"E 54.43 FT. TO A POINT FOR CORNER;
- 2) S 45°53'40"E 150.50 FT. TO A POINT FOR CORNER;
- 3) S 73°01'25"E 96.41 FT. TO A POINT FOR CORNER;
- 4) S 28°30'57"E 76.84 FT. TO A POINT FOR CORNER;
- 5) S 51°24'13"E 65.37 FT. TO A POINT FOR CORNER;
- 6) S 35°42'00"E 112.84 FT. TO A POINT FOR CORNER;
- 7) S 53°00'32"E 206.00 FT. TO A POINT FOR CORNER;
- 8) S 71°03'29"E 196.84 FT. TO A POINT FOR CORNER;
- 9) S 61°29'32"E 94.51 FT. TO A POINT FOR CORNER;
- 10) S 82°52'44"E 115.56 FT. TO A POINT FOR CORNER;
- 11) S 64°28'07"E 68.21 FT. TO A POINT FOR CORNER;
- 12) S 35°40'11"E 169.01 FT. TO A POINT FOR CORNER;
- 13) S 43°55'45"E 101.04 FT. TO A POINT FOR CORNER;
- 14) S 60°31'07"E 133.72 FT. TO THE PLACE OF BEGINNING AND
CONTAINING WITHIN THESE BOUNDS 2.119 ACRES OF LAND.

THE BEARINGS RECITED HEREIN ARE BASED ON AND OR/ROTATED TO THE
TEXAS STATE PLANE COORDINATE SYSTEM, CENTRAL ZONE 4203, NAD 83.

SURVEYED AUGUST 27, 2009

I, LYLE RAINEY, REGISTERED PROFESSIONAL LAND SURVEYOR NO. 4800,
DO HEREBY CERTIFY THAT THE FIELDNOTE DESCRIPTION OF THE ABOVE
DESCRIBED TRACT WAS PREPARED FROM AN ACTUAL AND ACCURATE ON THE
GROUND SURVEY AND THAT SAME IS TRUE AND CORRECT.



LYLE RAINEY
REGISTERED PROFESSIONAL
LAND SURVEYOR NO. 4800



Exhibit " C "
Page 2 of 2 pages

LAND DESCRIPTION
JOHN NOWLIN SURVEY
ABSTRACT NO. 487
TYLER COUNTY, TEXAS
89.18 ACRES

BEGINNING at a concrete monument in the south line of the John Nowlin Survey, abstract no. 487, and the north line of the Thomas C. Holt Survey, abstract no. 849, in Tyler County, Texas, at the southeast corner of a tract in the said John Nowlin Survey conveyed to C. V. Palmer by Ezra Eaves by deed dated February 12, 1943 and recorded in volume 101 on page 545 in the Tyler County Deed Records;

THENCE N. 88° 25' E. along and with the south line of the said Nowlin Survey and the north line of the said Holt Survey 1466.30 feet to a steel rod at the southeast corner of a tract in the said Nowlin Survey conveyed by W. B. Thomas to Ezra Eaves by deed dated February 6, 1931 and recorded in volume 65 on page 621 in the said deed records;

THENCE N. 01° 45' W. along and with the east line of the said Eaves tract 1485.37 feet to a steel bolt;

THENCE N. 89° 37' W. 966.97 feet to a steel rod;

THENCE N. 00° 36' W. 1482.45 feet to a steel rod;

THENCE N. 89° 57' 00" E. 529.29 feet to a steel rod in the west line of a tract conveyed by Ezra Eaves to Quincy Wise, by deed dated February 26, 1941 and recorded in volume 96 on page 370 in the Tyler County deed records;

THENCE N. 00° 45' 00" W. along and with the west line of the said Wise tract 451.47 feet to an iron stake at the northwest corner of the said Wise tract;

THENCE S. 88° 58' 00" E. along and with the north line of the said Wise tract 163.02 feet to a steel rod in the east ROW line of the Gulf States Utilities Company electric power line at the southwest corner of the Seneca Water Supply Corporation tract;

THENCE N. 27° 47' 00" West along and with the east ROW line of the said power line, at 191.22 feet pass the northwest corner of the said Seneca Water Supply Corporation tract and the

southwest corner of the Frank Boykin tract, at 678.91 feet pass the northwest corner of the said Boykin tract and the southwest corner of the Texas Forest tract, at 997.91 feet a stake in the center of Twin Lake Road;

THENCE S. $53^{\circ} 24' 26''$ W. along and with the center of the said road 805.77 feet to the northwest corner of the said Palmer tract;

THENCE S. $00^{\circ} 20' 15''$ W. along and with the east line of the said Palmer tract 2330.19 feet to a steel rod;

THENCE S. $00^{\circ} 03' 30''$ E. continuing along and with the east line of the said Palmer tract 1535.37 feet to the place of BEGINNING, containing 89.18 acres of land.

Surveyed September 1984

E. O. Hill
Registered Public Surveyor No. 109

I, E. O. Hill, Registered Public Surveyor No. 109, in the State of Texas, do hereby certify that the foregoing survey was made by me on the ground, and according to law; that the limits, boundaries and corners, with the marks, natural and artificial, are truly described in the foregoing land description.

Witness my hand and seal this the 25th day of February, 1985.

E. O. Hill
Registered Public Surveyor No. 109

Exhibit "D"
Page 2 of 3 pages

LAND DESCRIPTION
JOHN NOWLIN SURVEY
ABSTRACT NO. 487
TYLER COUNTY, TEXAS

SAVE & EXCEPT

14.33 ACRES

BEGINNING at an iron stake at the northwest corner of a tract of land in the John Nowlin Survey, abstract no. 487, in Tyler County, Texas, conveyed by Ezra Eaves to Quincy Wise by deed dated February 26, 1941 and recorded in volume 96 on page 370 in the Tyler County deed records:

THENCE N. 88° 58' E. along and with the north line of the said Wise tract 105.02 feet to a steel rod in the east R. O. W. line of the Gulf States Utilities Co. electric power line, at the southwest corner of the Seneca Water Supply Corporation tract:

THENCE N. 27° 47' W. along and with the east R. O. W. line of the said power line, at 191.22 feet pass the northwest corner of the said Seneca Water Supply Corporation tract and the southwest corner of the Frank Boykin tract, at 678.91 feet pass the northwest corner of the said Boykin tract, and the southeast corner of the Texas Forest Service tract, at 997.91 feet to a stake in the center of Twin Lakes Road:

THENCE S. 53° 24' 26" W. along and with the center of the said Road 292.40 feet to a spike:

THENCE S. 00° 36' E. 1157.58 feet to a steel rod at the northwest corner of a tract conveyed by F. L. Boykin to Dennis Lee:

THENCE N. 89° 57' E. along and with the said Lee tract 529.27 feet to a steel rod in the west line of the said Wise tract:

THENCE N. 00° 45' W. along and with the said Wise tract 451.47 feet to the place of BEGINNING, containing 14.33 acres of land.

Surveyed July 1985

E. O. Hill
Registered Public Surveyor No. 109

I, E. O. Hill, Registered Public Surveyor No. 109, in the State of Texas, do hereby certify that the foregoing survey was made by me on the ground and according to law; that the limits, boundaries and corners, with the marks, natural and artificial, are truly described in the foregoing description.

Witness my hand and seal this the 20 day of July, 1985.

E. O. Hill
Registered Public Surveyor No. 109

Exhibit " D "

Page 3 of 3 pages

BEING 33.67 ACRES OF LAND, MORE OR LESS, OUT OF AND A PART OF THE JOHN NOWLIN SURVEY, ABSTRACT NO. 487, TYLER COUNTY, TEXAS, AND BEING A PART OF THE ROYCE REID TRACT IN SAID SURVEY. SAID 33.67 ACRES OF LAND, MORE OR LESS, BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING at an iron stake in a North and South fence at the Southwest corner of a tract of land conveyed by J. B. Reid to Mrs. Lucy Nellius by deed dated February 13, 1929, recorded in Volume 61, Page 558, Deed Records, Tyler County, Texas, said stake also being in the East line of a tract of land conveyed by A. E. Pedigo to F. W. Boykin by deed recorded in Volume 126, page 10, Deed Records, Tyler County, Texas.

THENCE NORTH 89 deg. 43 min. East along and with the South line of said Nellius Tract and a fence 346.73 varas to an iron stake for corner in the West Right-of-Way line of U. S. Highway 69 and 287;

THENCE with the West Right-of-Way line of said Highway as follows:

- (1) SOUTH 38 deg. 50 min. East 30.05 varas to a Highway ROW Marker;
- (2) SOUTH 32 deg. 19 min. East 444.10 varas to an iron stake for corner;

THENCE WEST 604.35 varas to an iron stake for corner in the East line of the above mentioned F. W. Boykin tract and in a North and South fence;

THENCE NORTH 00 deg. 12 min. East with the East line of said Boykin tract and said fence 397.00 varas to the PLACE OF BEGINNING, containing 33.67 acres of land, more or less.

SAVE AND EXCEPT FROM THE ABOVE DESCRIBED 33.67 ACRES OF LAND, MORE OR LESS, A TRACT OF LAND CONTAINING 1.97 ACRES OF LAND, MORE OR LESS, DESCRIBED IN DEED FROM ROBERT E. BOYKIN AND SARAH JANE BOYKIN TO NORMAN DILL AND DEANNA DILL, DATED OCTOBER 10, 1977, RECORDED IN VOLUME 364, PAGE 333, DEED RECORDS, TYLER COUNTY, TEXAS. SAID 1.97 ACRES OF LAND, MORE OR LESS, BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING at iron rod for SE corner of said 33.67 acre tract in West ROW of Highway 69;

THENCE WEST with South line of said 33.67 acre tract at 362.5 feet, pipe for SW corner of this tract in East ROW of Gulf States Utility 50 foot easement out of said survey;

THENCE NORTH 29 deg. 07 min. West with East ROW of said easement at 189.0 feet, pipe for NW corner of this tract;

THENCE NORTH 57 deg. 41 min. East at 297.0 feet, pipe for NE corner of this tract in West ROW of said Highway 60.0 feet from centerline;

THENCE SOUTH 32 deg. 19 min. East with West ROW of said Highway at 381.5 feet to the PLACE OF BEGINNING, containing 1.97 acres of land, more or less.

Exhibit " E "
Page 1 of 1 pages

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 10 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

The only existing property at the project site is a brick residential dwelling and a carport (totaling approximately 2,850 square feet), which will be used to temporarily house employees visiting the Applicant from its German parent company. The Applicant will not, at this time, replace, renovate, refurbish, modify or upgrade existing or demolished or removed property. The Applicant does not plan to affix any qualified property to the existing improvements as the existing improvements are strictly to be used for residential purposes.

After the project is developed, the applicant does expect to replace, repair or upgrade certain items listed on Tab 4 in a manner consistent with customary business practices should such repair or replacement become necessary. The applicant is not currently aware of any needed replacements, repairs, or upgrades at this time. The applicant expects these expenses to total approximately \$321,291,993 over the life of the Project as shown on Schedule A-2.

The Applicant has attached to this Tab 10 an appraisal from the Tyler County Appraisal District showing an improvement value of \$148,688 for the parcel of land on which the project will sit. As stated above, the applicant will use the existing improvements for residential purposes and does not intend for such existing improvements to be a part of its qualified property.



Tyler County Appraisal District

P.O. Drawer 9
 806 West Bluff Steel
 Woodville, Texas
 Phone: (409) 283-3736
 Fax: (409) 283-8439

Home	Property Search	Tax Information	Tax Office	News	Contacts	Links
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Account Details for R064533

Ownership	
Owner Name:	German Pellets Texas Llc
Account Num:	R064533
Geo Account Num:	R064533
Owner Address:	Am Torney ZaWISMAR GERMANY, , 000000000
Property Location:	498 Cr 1050
Ownership Interest:	1.000000
Description:	A0041 J. M. ANDERSON ALSO A0487 J. NOWLIN
Deed Date:	2012-09-28
Deed Type:	WD
Page #:	285
Volume #:	1057
Instrument #:	
Exemptions	
Tax Entities	<ul style="list-style-type: none"> ◦ Tyler County ◦ Woodville ISD ◦ Hospital ◦ County Special
Improvement State Code:	
Land State Code:	
Productivity State Code:	
Last Update:	Feb 7 2014 10:13AM

Value	
Improvement Value	\$148,688
Land:	\$192,711
AG Value:	\$0
Total Value:	\$341,399

Total Value:	\$971,000
Appraisal Value:	\$341,399
Land Acres	147.8210
Impr Area Size	2850

Land Detail

Description	Acres	Land Class	Market Value
1	2.1190		\$3,179
2	.0000		\$2,500
3	62.4010	P2	\$93,602
4	22.3000	P3	\$33,450
5	38.0400	M2	\$57,060
6	8.3600	M3	\$0
7	14.6010		\$2,920

Improvement Detail

Description	Area Size	Year Built	Value
Residence	1,700	0	\$78,073
2nd Floor	1,150	0	\$51,850
Covered Porch	160	0	\$1,738
Covered Porch	368	0	\$3,996
Wood Deck	468	0	\$1,778
Carport	864	0	\$11,253

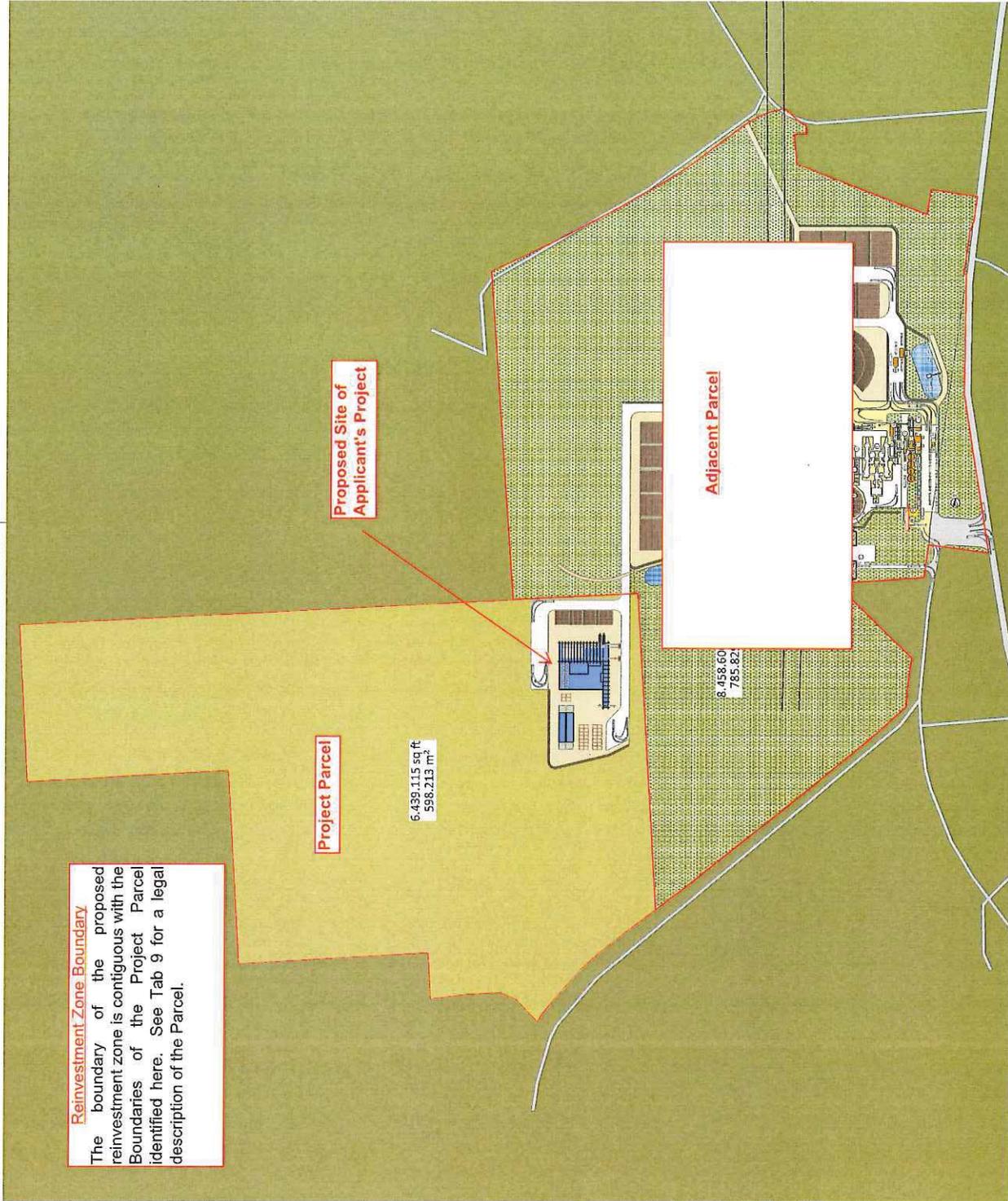
Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 11 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

See attached maps showing intended location of new improvements on the land.

PROJEKTNR.:	P440
PLANNR.:	E0-01
VERSION	7

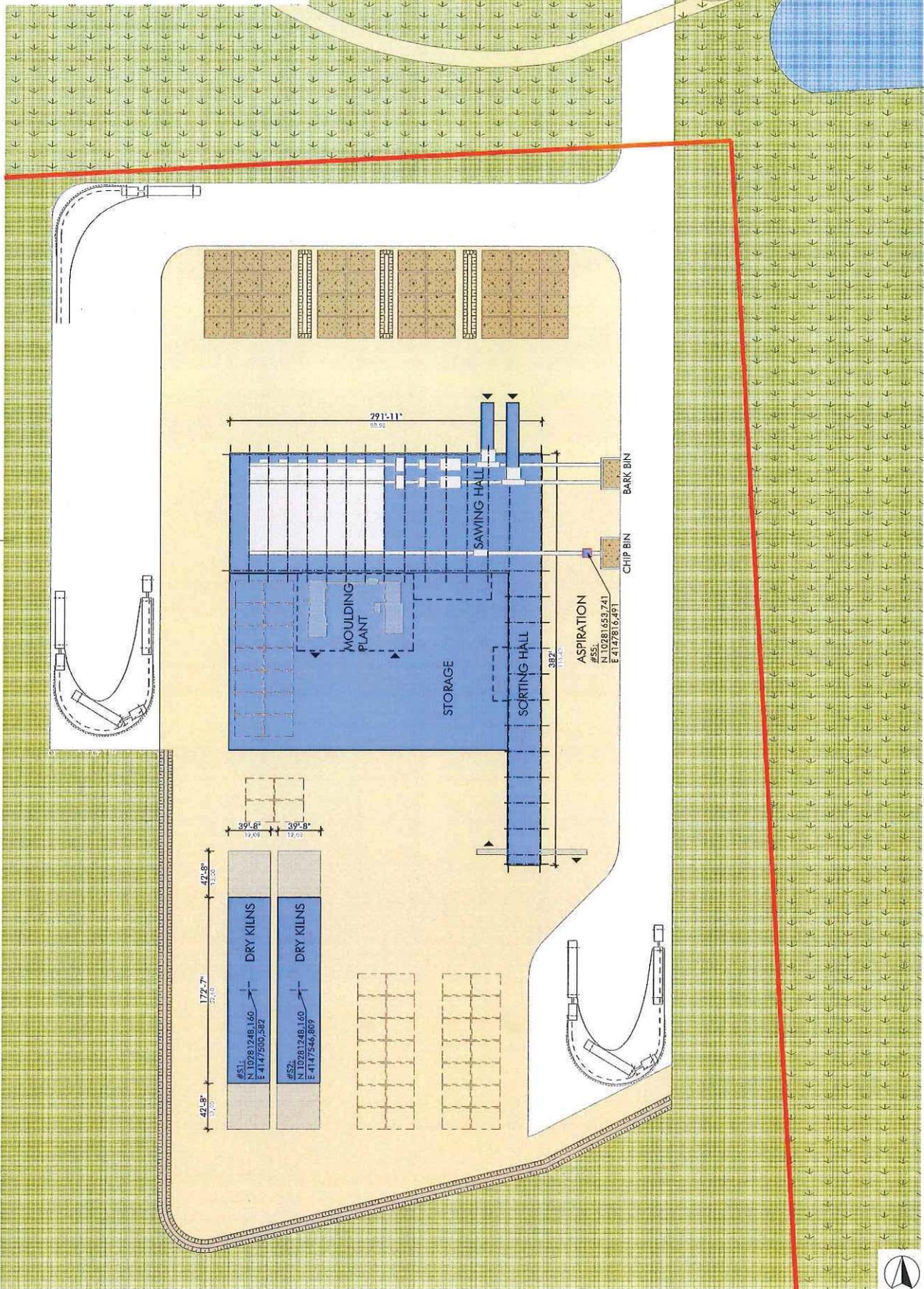


Reinvestment Zone Boundary
 The boundary of the proposed reinvestment zone is contiguous with the boundaries of the Project Parcel identified here. See Tab 9 for a legal description of the Parcel.



PROJEKT:	WOODVILLE SAWMILL	MASZSTAB:	M 1:7000	DATUM:	04. Apr. 2011	GEZEICHNET:	b. a. Ferber
INHALT:	SIT PLAN SAWMILL OVERVIEW - STEP 1	DATEINAME:	9440-IP-E0-XX.pln	GRÖSSE:	DIV. 3	SPITZNER	

PROJEKTNR.: P440
 PLANNR.: E0-02
 VERSION: 6
 CAPTION: PUSHPPOINTS



PROJEKT: WOODVILLE SAW MILL	MASZTAB: M 1:1000	DATUM: 01. APR. 2011	GEZEICHNET: B. H. B. B. B.
INHALT: SITE PLAN SAW MILL - STEP 1	DATEINAME: P440_LP_E0-02.dwg		GROSSE: DIN A 3



SPITZNER

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 12 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

No waiver is necessary. Not applicable.

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 13 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

110% of County Weekly Wage for All Jobs

Quarter*	Average Weekly Wage
4 th Quarter 2012	\$634
1 st Quarter 2013	\$588
2 nd Quarter 2013	\$596
3 rd Quarter 2013	\$611

*Most recent available data

Average wage for all jobs over last 4 quarters: $\$2429 / 4 = \607.25

110% of County Weekly Wage for all jobs: $\$607.25 \times 1.10 = \667.98

110% of County Weekly Wage for Manufacturing Jobs

Quarter*	Average Weekly Wage
4 th Quarter 2012	\$2,052
1 st Quarter 2013	\$919
2 nd Quarter 2013	\$840
3 rd Quarter 2013	\$1,069

*Most recent available data

Average wage for all jobs over last 4 quarters: $\$4,880 / 4 = \$1,220$

110% of County Weekly Wage for manufacturing jobs: $\$1,220 \times 1.10 = \$1,342$

110% of Weekly Wage for Manufacturing Jobs in Region (Deep East Texas)

\$16.20 per hour
x 40 hours
\$648 per week

110% of Weekly Wage for Manufacturing jobs in Region: $\$648 \times 1.10 = \712.80

110% of Annual Wage for Manufacturing jobs in Region: $\$33,698 \times 1.1 = \$37,067.80$

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 14 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

See attached completed Schedules A1, A2, B, C, and D.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Applicant Name
ISD Name

PROPERTY INVESTMENT AMOUNTS (Estimated investment in each year. Do not put cumulative totals.)							
Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will not become Qualified Property (SEE NOTE)	Column D Other new investment made during this year that may become Qualified Property (SEE NOTE)	Column E Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district			Not eligible to become Qualified Property		0	4,334,105	4,334,105
Investment made after filing complete application with district, but before final board approval of application	2014	2014	0	0	0	1,074,000	1,074,000
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period			51,187,000	7,400,000	0	2,506,000	61,093,000
Complete tax years of qualifying time period	2015	2015	0	0	10,154,592	0	10,154,592
	2016	2016	0	0	10,357,684	0	10,357,684
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]			51,187,000	7,400,000	20,512,276	7,914,105	87,013,381
Total Qualified Investment (sum of green cells)			79,099,276	Enter amounts from TOTAL row above in Schedule A2			

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application. Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Applicant Name
ISD Name

		PROPERTY INVESTMENT AMOUNTS (Estimated investment in each year. Do not put cumulative totals.)										Column D	Column E
Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A	Column B	Column C	Column D	Column E						
			New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	New investment made during this year in buildings or permanent nonmovable components of buildings that will become Qualified Property	Other investment made during this year that will not become Qualified Property (SEE NOTE)	Other investment made during this year that will become Qualified Property (SEE NOTE)	Total Investment (A+B+C+D)						
Total Investment from Schedule A1*			51,187,000	7,400,000	20,512,276	7,914,105	87,013,381						
Each year prior to start of value limitation period**			51,187,000	7,400,000	20,512,276	7,914,105	87,013,381						
1	2014-2015	2014	0	0	10,154,592	0	10,154,592						
2	2016-2017	2016	0	0	10,357,884	0	10,357,884						
3	2017-2018	2017	200,000	0	10,554,839	0	10,754,839						
4	2018-2019	2018	200,000	0	10,776,134	0	10,976,134						
5	2019-2020	2019	200,000	0	10,891,657	0	11,091,657						
6	2020-2021	2020	200,000	0	11,211,490	0	11,411,490						
7	2021-2022	2021	200,000	0	11,455,720	0	11,655,720						
8	2022-2023	2022	200,000	0	11,664,434	0	11,864,434						
9	2023-2024	2023	200,000	0	11,897,723	0	12,097,723						
10	2024-2025	2024	200,000	0	12,135,677	0	12,335,677						
Total investment made through limitation			1,600,000	0	11,189,949	0	11,789,949						
11	2025-2026	2025			12,378,391		12,378,391						
12	2026-2027	2026			12,625,959		12,625,959						
13	2027-2028	2027			12,878,478		12,878,478						
14	2028-2029	2028			13,136,048		13,136,048						
15	2029-2030	2029			13,398,768		13,398,768						
16	2030-2031	2030			13,666,744		13,666,744						
17	2031-2032	2031			13,940,079		13,940,079						
18	2032-2033	2032			14,218,880		14,218,880						
19	2033-2034	2033			14,503,259		14,503,259						
20	2034-2035	2034			14,793,323		14,793,323						
21	2035-2036	2035			15,089,190		15,089,190						
22	2036-2037	2036			15,390,873		15,390,873						
23	2037-2038	2037			15,698,793		15,698,793						
24	2038-2039	2038			16,012,769		16,012,769						
25	2039-2040	2039			12,378,391		12,378,391						

* All investments made through the qualifying time period are captured and totaled on Schedule A1 (blue box) and incorporated into this schedule in the first row.
 ** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.
 *** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were not captured on Schedule A1.
 For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.
 Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.
 Column B: The total dollar amount of planned investment each year in buildings or nonmovable component of buildings.
 Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.
 Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Applicant Name
ISD Name

Form 50-296A
Revised Feb 2014

Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
			Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
0	2014-2015	2014	834,105	0	0	834,105	834,105	834,105
1	2015-2016	2015	834,105	7,400,000	51,187,000	59,421,105	59,421,105	20,000,000
2	2016-2017	2016	834,105	7,252,000	49,126,951	57,213,056	57,213,056	20,000,000
3	2017-2018	2017	834,105	7,104,000	46,573,847	54,511,952	54,511,952	20,000,000
4	2018-2019	2018	834,105	6,956,000	44,723,521	52,513,626	52,513,626	20,000,000
5	2019-2020	2019	834,105	6,808,000	42,864,861	50,506,966	50,506,966	20,000,000
6	2020-2021	2020	834,105	6,660,000	40,997,868	48,491,973	48,491,973	20,000,000
7	2021-2022	2021	834,105	6,512,000	39,122,542	46,468,647	46,468,647	20,000,000
8	2022-2023	2022	834,105	6,364,000	37,238,882	44,436,987	44,436,987	20,000,000
9	2023-2024	2023	834,105	6,216,000	35,346,889	42,396,994	42,396,994	20,000,000
10	2024-2025	2024	834,105	6,068,000	33,446,563	40,348,668	40,348,668	20,000,000
11	2025-2026	2025	834,105	5,920,000	31,537,903	38,292,008	38,292,008	38,292,008
12	2026-2027	2026	834,105	5,772,000	29,425,076	36,031,181	36,031,181	36,031,181
13	2027-2028	2027	834,105	5,624,000	27,312,250	33,770,355	33,770,355	33,770,355
14	2028-2029	2028	834,105	5,476,000	25,199,424	31,509,529	31,509,529	31,509,529
15	2029-2030	2029	834,105	5,328,000	23,086,597	29,248,702	29,248,702	29,248,702
16	2030-2031	2030	834,105	5,180,000	20,973,771	26,987,876	26,987,876	26,987,876
17	2031-2032	2031	834,105	5,032,000	18,860,944	24,727,049	24,727,049	24,727,049
18	2032-2033	2032	834,105	4,884,000	16,748,118	22,466,223	22,466,223	22,466,223
19	2033-2034	2033	834,105	4,736,000	14,635,292	20,205,397	20,205,397	20,205,397
20	2034-2035	2034	834,105	4,588,000	12,522,465	17,944,570	17,944,570	17,944,570
21	2035-2036	2035	834,105	4,440,000	10,409,639	15,683,744	15,683,744	15,683,744
22	2036-2037	2036	834,105	4,292,000	8,296,813	13,422,918	13,422,918	13,422,918
23	2037-2038	2037	834,105	4,144,000	6,183,986	11,162,091	11,162,091	11,162,091
24	2038-2039	2038	834,105	3,996,000	4,071,160	8,901,265	8,901,265	8,901,265
25	2039-2040	2039	834,105	3,848,000	1,958,333	6,640,438	6,640,438	6,640,438

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Applicant Name
ISD Name

	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Construction			Qualifying Jobs		
				Column A Number of Construction FTE's or man-hours (specify)	Column B Average annual wage rates for construction workers	Column C Number of non-qualifying jobs applicant estimates it will create (cumulative)	Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column E Average annual wage of new qualifying jobs	
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2014-2015	2014	400,000 man hours	30,316	0	10	37,068	
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2015-2016	2015	0	N/A	0	10	37,068	
	2	2016-2017	2016	0	N/A	0	10	37,068	
	3	2017-2018	2017	0	N/A	0	10	37,068	
	4	2018-2019	2018	0	N/A	0	10	37,068	
	5	2019-2020	2019	0	N/A	0	10	37,068	
	6	2020-2021	2020	0	N/A	0	10	37,068	
	7	2021-2022	2021	0	N/A	0	10	37,068	
	8	2022-2023	2022	0	N/A	0	10	37,068	
	9	2023-2024	2023	0	N/A	0	10	37,068	
	10	2024-2025	2024	0	N/A	0	10	37,068	
Years Following Value Limitation Period	11 through 25					0	10	37,068	

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
Only include jobs on the project site in this school district.

C1. Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25
qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)
If yes, answer the following two questions:

C1a. Will the applicant request a job waiver, as provided under 313.025(f-1)?

C1b. Will the applicant avail itself of the provision in 313.021(3)(F)?

Yes No
 Yes No
 Yes No

Schedule D: Other Incentives (Estimated)

Applicant Name:
ISD Name

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
	County:					
	City:					
	Other:					
	County:					
	City:					
	Other:					
	County:					
	City:					
	Other:					
Local Government Code Chapters 380/381						
Freeport Exemptions						
Non-Annexation Agreements						
Enterprise Zone/Project						
Economic Development Corporation						
Texas Enterprise Fund						
Employee Recruitment						
Skills Development Fund						
Training Facility Space and Equipment						
Infrastructure Incentives						
Permitting Assistance						
Other: Tyler County Hospital District	Tyler County Hospital District	2015	10 years			
Other: Tyler County, Texas	Tyler County, Texas	2015	10 years			
Other:						
Other:						
TOTAL						

Additional information on incentives for this project: The Applicant has requested tax incentives from Tyler County and the Tyler County Hospital District, but has not received a formal commitment for such incentive

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 15 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

Not applicable.

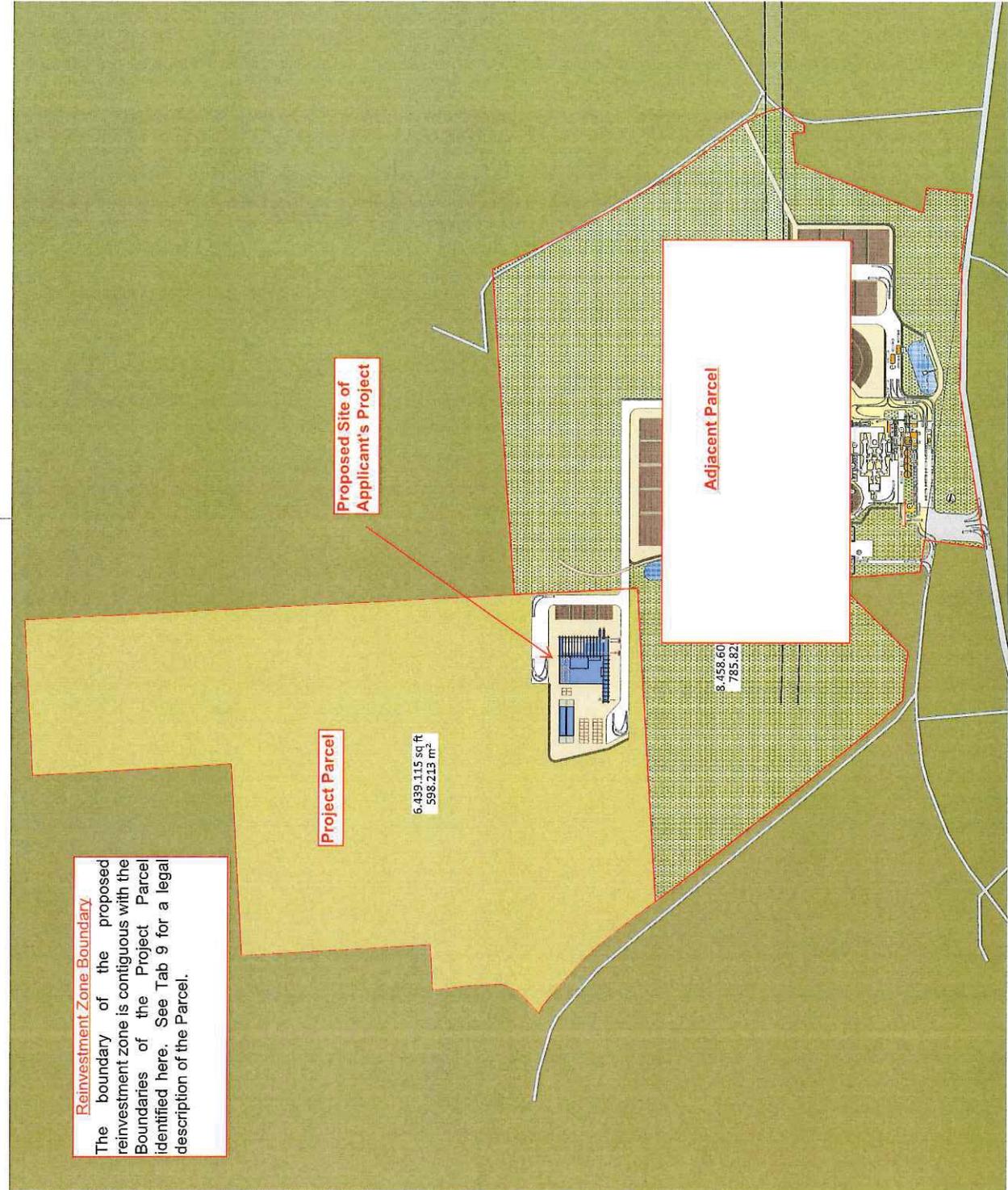
Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 16 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

The Applicant is currently working with the Woodville Independent School District to establish a reinvestment zone covering the land that is subject to this Application. The proposed reinvestment zone will cover the land indicated on the legal description included in Tab 9 of this Application. Attached to this Tab 11 is a map indicating the proposed boundaries of the proposed reinvestment zone.

PROJEKTNR.:	P440
PLANNR.:	E0-01
VERSION:	7



Reinvestment Zone Boundary
 The boundary of the proposed reinvestment zone is contiguous with the boundaries of the Project Parcel identified here. See Tab 9 for a legal description of the Parcel.

PROJEKT:	WOODVILLE SAWMILL	GEZEICHNET:	b.a. Irtzberger
INHALT:	STEP 1 PLAN SAWMILL OVERVIEW - STEP 1	DATUM:	04-Apr-2014
MASZTAB:	M 1:7000	GRÖSSE:	DIN A3
DATEINAME:	P440-UP-E0-XX.dwg		

SPITZNER

Woodville Lumber, Inc.
498 County Road 1050
Woodville, Texas 75979

Texas Taxpayer ID: 32053602531

TAB 17 TO FORM 50-296A
Application for Appraised Value Limitation on Qualified Property

Please see attached application for signature and certification page.

Application for Appraised Value Limitation on Qualified Property

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. NOTE: If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here → Glen Connor Superintendent
Print Name (Authorized School District Representative) Title

sign here → *Glen Connor* 5-19-14
Signature (Authorized School District Representative) Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here → Kai Becker CFO
Print Name (Authorized Company Representative (Applicant)) Title

sign here → *Kai Becker* 16th day of May 2014
Signature (Authorized Company Representative (Applicant)) Date

GIVEN under my hand and seal of office this, the
16th day of May, 2014
Kai Woellert
 Notary Public in and for the State of Texas
 My Commission expires: _____



If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

Notarial certification of a signature

UR-Nr. 819 /2014

I, the notary, Dr. Kai Woellert, with the official residence in Wismar, Germany, (office: Am Markt 23, D-23966 Wismar) hereby certify the above signature, having been carried out before me, of:

Mr Kai Becker, born 1961-09-16 in Hamburg
 business address Am Torney 2a, D-23970 Wismar, Germany,
 who identified himself by means of his identity papers.

Issued and signed at Wismar, this 16th day of May 2014

Dr. Kai Woellert
 (Notar Dr. Kai Woellert, Notary)



