



Application for Appraised Value Limitation on Qualified Property (Tax Code, Chapter 313, Subchapter B or C)

Economic Development
and Analysis
Form 50-296-A

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application. This notice must include:
 - the date on which the school district received the application;
 - the date the school district determined that the application was complete;
 - the date the school board decided to consider the application; and
 - a request that the Comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original hard copy of the completed application to the Comptroller in a three-ring binder with tabs, as indicated on page 9 of this application, separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its website. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules. For more information, see guidelines on Comptroller's website.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. Pursuant to 9.1053(a)(1)(C), requested information shall be provided within 20 days of the date of the request. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, issue a certificate for a limitation on appraised value to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application not later than the 150th day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to issue a certificate, complete the economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's website to find out more about the program at www.texasahead.org/tax_programs/chapter313/. There are links to the Chapter 313 statute, rules, guidelines and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SECTION 1: School District Information

1. Authorized School District Representative

02-17-15

Date Application Received by District

Greg

First Name

Superintendent

Title

Channelview Independent School District

School District Name

828 Sheldon Rd

Street Address

828 Sheldon Rd

Mailing Address

Channelview

City

281-452-8002

Phone Number

Mobile Number (optional)

Ollis

Last Name

TX

State

281-452-8001

Fax Number

Greg.Ollis@channelview.isd.esc4.net

Email Address

77530

ZIP

2. Does the district authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 1: School District Information (continued)

3. Authorized School District Consultant (If Applicable)

<u>Daniel T.</u> First Name	<u>Casey</u> Last Name
<u>Partner</u> Title	
<u>Moak, Casey & Associates LLP</u> Firm Name	
<u>512-485-7878</u> Phone Number	<u>512-485-7888</u> Fax Number
<u></u> Mobile Number (optional)	<u>dcasey@moakcasey.com</u> Email Address

4. On what date did the district determine this application complete?
5. Has the district determined that the electronic copy and hard copy are identical? Yes No

SECTION 2: Applicant Information

1. Authorized Company Representative (Applicant)

<u>Stephen R.</u> First Name	<u>Wessels</u> Last Name
<u>Vice President, Tax</u> Title	<u>Lyondell Chemical Company</u> Organization
<u>1221 McKinney Street, Suite 300, Houston, TX 77010</u> Street Address	
<u>P.O. Box 3646</u> Mailing Address	
<u>Houston</u> City	<u>TX</u> State
<u>713-309-7200</u> Phone Number	<u>77253-3646</u> ZIP
<u></u> Mobile Number (optional)	<u>713-951-1628</u> Fax Number
	<u>Stephen.Wessels@lyondellbasell.com</u> Business Email Address

2. Will a company official other than the authorized company representative be responsible for responding to future information requests? Yes No
- 2a. If yes, please fill out contact information for that person.

<u></u> First Name	<u></u> Last Name
<u></u> Title	<u></u> Organization
<u></u> Street Address	
<u></u> Mailing Address	
<u></u> City	<u></u> State
<u></u> Phone Number	<u></u> ZIP
<u></u> Mobile Number (optional)	<u></u> Fax Number
	<u></u> Business Email Address

3. Does the applicant authorize the consultant to provide and obtain information related to this application? Yes No

SECTION 2: Applicant Information (continued)

4. Authorized Company Consultant (If Applicable)

Dale _____ Cummings
 First Name Last Name
 Founding Partner
 Title
 Cummings Westlake LLC
 Firm Name
 713-266-4456 713-266-2333
 Phone Number Fax Number
 dcummings@cwlp.net
 Business Email Address

SECTION 3: Fees and Payments

1. Has an application fee been paid to the school district? Yes No

The total fee shall be paid at time of the application is submitted to the school district. Any fees not accompanying the original application shall be considered supplemental payments.

1a. If yes, attach in **Tab 2** proof of application fee paid to the school district.

For the purpose of questions 2 and 3, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

2. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code §313.027(i)? Yes No N/A

3. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? Yes No N/A

SECTION 4: Business Applicant Information

1. What is the legal name of the applicant under which this application is made? Lyondell Chemical Company

2. List the Texas Taxpayer I.D. number of entity subject to Tax Code, Chapter 171 (11 digits) 19541605580

3. List the NAICS code 325110

4. Is the applicant a party to any other pending or active Chapter 313 agreements? Yes No

4a. If yes, please list application number, name of school district and year of agreement
Applicant filed an application with La Porte ISD on February 10, 2015

SECTION 5: Applicant Business Structure

1. Identify Business Organization of Applicant (corporation, limited liability corporation, etc) Corporation

2. Is applicant a combined group, or comprised of members of a combined group, as defined by Tax Code §171.0001(7)? Yes No

2a. If yes, attach in **Tab 3** a copy of Texas Comptroller Franchise Tax Form No. 05-165, No. 05-166, or any other documentation from the Franchise Tax Division to demonstrate the applicant's combined group membership and contact information.

3. Is the applicant current on all tax payments due to the State of Texas? Yes No

4. Are all applicant members of the combined group current on all tax payments due to the State of Texas? Yes No N/A

5. If the answer to question 3 or 4 is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (If necessary, attach explanation in **Tab 3**)

SECTION 6: Eligibility Under Tax Code Chapter 313.024

1. Are you an entity subject to the tax under Tax Code, Chapter 171? Yes No
2. The property will be used for one of the following activities:
 - (1) manufacturing Yes No
 - (2) research and development Yes No
 - (3) a clean coal project, as defined by Section 5.001, Water Code Yes No
 - (4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code Yes No
 - (5) renewable energy electric generation Yes No
 - (6) electric power generation using integrated gasification combined cycle technology Yes No
 - (7) nuclear electric power generation Yes No
 - (8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) Yes No
 - (9) a Texas Priority Project, as defined by 313.024(e)(7) and TAC 9.1051 Yes No
3. Are you requesting that any of the land be classified as qualified investment? Yes No
4. Will any of the proposed qualified investment be leased under a capitalized lease? Yes No
5. Will any of the proposed qualified investment be leased under an operating lease? Yes No
6. Are you including property that is owned by a person other than the applicant? Yes No
7. Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? Yes No

SECTION 7: Project Description

1. In **Tab 4**, attach a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.
2. Check the project characteristics that apply to the proposed project:

<input type="checkbox"/> Land has no existing improvements	<input checked="" type="checkbox"/> Land has existing improvements (<i>complete Section 13</i>)
<input type="checkbox"/> Expansion of existing operation on the land (<i>complete Section 13</i>)	<input type="checkbox"/> Relocation within Texas

SECTION 8: Limitation as Determining Factor

1. Does the applicant currently own the land on which the proposed project will occur? Yes No
2. Has the applicant entered into any agreements, contracts or letters of intent related to the proposed project? Yes No *
3. Does the applicant have current business activities at the location where the proposed project will occur? Yes No
4. Has the applicant made public statements in SEC filings or other documents regarding its intentions regarding the proposed project location? Yes No
5. Has the applicant received any local or state permits for activities on the proposed project site? Yes No
6. Has the applicant received commitments for state or local incentives for activities at the proposed project site? Yes No
7. Is the applicant evaluating other locations not in Texas for the proposed project? Yes No
8. Has the applicant provided capital investment or return on investment information for the proposed project in comparison with other alternative investment opportunities? Yes No
9. Has the applicant provided information related to the applicant's inputs, transportation and markets for the proposed project? Yes No
10. Are you submitting information to assist in the determination as to whether the limitation on appraised value is a determining factor in the applicant's decision to invest capital and construct the project in Texas? Yes No

Chapter 313.026(e) states "the applicant may submit information to the Comptroller that would provide a basis for an affirmative determination under Subsection (c)(2)." If you answered "yes" to any of the questions in Section 8, attach supporting information in Tab 5.

SECTION 9: Projected Timeline

- 1. Application approval by school board September 2015
- 2. Commencement of construction First Quarter 2017
- 3. Beginning of qualifying time period January 1, 2017
- 4. First year of limitation 2019
- 5. Begin hiring new employees Fourth Quarter 2017
- 6. Commencement of commercial operations Fourth Quarter 2019
- 7. Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? Yes No
- Note:** Improvements made before that time may not be considered qualified property.
- 8. When do you anticipate the new buildings or improvements will be placed in service? Fourth Quarter 2019

SECTION 10: The Property

- 1. Identify county or counties in which the proposed project will be located Harris
- 2. Identify Central Appraisal District (CAD) that will be responsible for appraising the property Harris
- 3. Will this CAD be acting on behalf of another CAD to appraise this property? Yes No
- 4. List all taxing entities that have jurisdiction for the property, the portion of project within each entity and tax rates for each entity:

County: <u>Harris County, 0.41731, 100%</u> <small>(Name, tax rate and percent of project)</small>	City: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Hospital District: <u>Harris County Hosp., 0.17, 100%</u> <small>(Name, tax rate and percent of project)</small>	Water District: <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
Other (describe): <u>See Tab 6</u> <small>(Name, tax rate and percent of project)</small>	Other (describe): <u>N/A</u> <small>(Name, tax rate and percent of project)</small>
- 5. Is the project located entirely within the ISD listed in Section 1? Yes No
 - 5a. If no, attach in **Tab 6** additional information on the project scope and size to assist in the economic analysis.
- 6. Did you receive a determination from the Texas Economic Development and Tourism Office that this proposed project and at least one other project seeking a limitation agreement constitute a single unified project (SUP), as allowed in §313.024(d-2)? Yes No
 - 6a. If yes, attach in **Tab 6** supporting documentation from the Office of the Governor.

SECTION 11: Investment

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as Subchapter B or Subchapter C, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's website at www.texasahead.org/tax_programs/chapter313/.

- 1. At the time of application, what is the estimated minimum qualified investment required for this school district? 80,000,000.00
- 2. What is the amount of appraised value limitation for which you are applying? 80,000,000.00
- Note:** The property value limitation amount is based on property values available at the time of application and may change prior to the execution of any final agreement.
- 3. Does the qualified investment meet the requirements of Tax Code §313.021(1)? Yes No
- 4. Attach a description of the qualified investment [See §313.021(1).] The description must include:
 - a. a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (**Tab 7**);
 - b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your minimum qualified investment (**Tab 7**); and
 - c. a detailed map of the qualified investment showing location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period, with vicinity map (**Tab 11**).
- 5. Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or §313.053 for Subchapter C school districts) for the relevant school district category during the qualifying time period? Yes No

SECTION 12: Qualified Property

1. Attach a detailed description of the qualified property. [See §313.021(2)] (If qualified investment describes qualified property exactly, you may skip items a, b and c below.) The description must include:
 - 1a. a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021 (Tab 8);
 - 1b. a description of any new buildings, proposed new improvements or personal property which you intend to include as part of your qualified property (Tab 8); and
 - 1c. a map of the qualified property showing location of new buildings or new improvements with vicinity map (Tab 11).
2. Is the land upon which the new buildings or new improvements will be built part of the qualified property described by §313.021(2)(A)? Yes No
 - 2a. If yes, attach complete documentation including:
 - a. legal description of the land (Tab 9);
 - b. each existing appraisal parcel number of the land on which the new improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property (Tab 9);
 - c. owner (Tab 9);
 - d. the current taxable value of the land. Attach estimate if land is part of larger parcel (Tab 9); and
 - e. a detailed map showing the location of the land with vicinity map (Tab 11).
 3. Is the land on which you propose new construction or new improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? Yes No
 - 3a. If yes, attach the applicable supporting documentation:
 - a. evidence that the area qualifies as a enterprise zone as defined by the Governor's Office (Tab 16);
 - b. legal description of reinvestment zone (Tab 16);
 - c. order, resolution or ordinance establishing the reinvestment zone (Tab 16);
 - d. guidelines and criteria for creating the zone (Tab 16); and
 - e. a map of the reinvestment zone or enterprise zone boundaries with vicinity map (Tab 11)
 - 3b. If no, submit detailed description of proposed reinvestment zone or enterprise zone with a map indicating the boundaries of the zone on which you propose new construction or new improvements to the Comptroller's office within 30 days of the application date. What is the anticipated date on which you will submit final proof of a reinvestment zone or enterprise zone? * September 2015

SECTION 13: Information on Property Not Eligible to Become Qualified Property

1. In Tab 10, attach a specific and detailed description of all **existing property**. This includes buildings and improvements existing as of the application review start date (the date the application is determined to be complete by the Comptroller). The description must provide sufficient detail to locate all existing property on the land that will be subject to the agreement and distinguish existing property from future proposed property.
2. In Tab 10, attach a specific and detailed description of all **proposed new property that will not become new improvements** as defined by TAC 9.1051. This includes proposed property that: functionally replaces existing or demolished/removed property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property; or is otherwise ineligible to become qualified property. The description must provide sufficient detail to distinguish existing property (question 1) and all proposed new property that cannot become qualified property from proposed qualified property that will be subject to the agreement (as described in Section 12 of this application).
3. For the property not eligible to become qualified property listed in response to questions 1 and 2 of this section, provide the following supporting information in Tab 10:
 - a. maps and/or detailed site plan;
 - b. surveys;
 - c. appraisal district values and parcel numbers;
 - d. inventory lists;
 - e. existing and proposed property lists;
 - f. model and serial numbers of existing property; or
 - g. other information of sufficient detail and description.
4. Total estimated market value of existing property (that property described in response to question 1): \$ 277,210.00
5. In Tab 10, include an appraisal value by the CAD of all the buildings and improvements existing as of a date within 15 days of the date the application is received by the school district.
6. Total estimated market value of proposed property not eligible to become qualified property (that property described in response to question 2): \$ 0.00

Note: Investment for the property listed in question 2 may count towards qualified investment in Column C of Schedules A-1 and A-2, if it meets the requirements of 313.021(1). Such property cannot become qualified property on Schedule B.

See Tab 16 for more information

SECTION 14: Wage and Employment Information

1. What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)?

2. What is the last complete calendar quarter before application review start date:
 First Quarter Second Quarter Third Quarter Fourth Quarter of _____
 (year)

3. What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the Texas Workforce Commission (TWC)?

Note: For job definitions see TAC §9.1051 and Tax Code §313.021(3).

4. What is the number of new qualifying jobs you are committing to create?

5. What is the number of new non-qualifying jobs you are estimating you will create?

6. Do you intend to request that the governing body waive the minimum new qualifying job creation requirement, as provided under Tax Code §313.025(f-1)? Yes No

6a. If yes, attach evidence in **Tab 12** documenting that the new qualifying job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards.

7. Attach in **Tab 13** the four most recent quarters of data for each wage calculation below, including documentation from the TWC website. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(21) and (22).

a. Average weekly wage for all jobs (all industries) in the county is

b. 110% of the average weekly wage for manufacturing jobs in the county is

c. 110% of the average weekly wage for manufacturing jobs in the region is

8. Which Tax Code section are you using to estimate the qualifying job wage standard required for this project? §313.021(5)(A) or §313.021(5)(B)

9. What is the minimum required annual wage for each qualifying job based on the qualified property?

10. What is the annual wage you are committing to pay for each of the new qualifying jobs you create on the qualified property?

11. Will the qualifying jobs meet all minimum requirements set out in Tax Code §313.021(3)? Yes No

12. Do you intend to satisfy the minimum qualifying job requirement through a determination of cumulative economic benefits to the state as provided by §313.021(3)(F)? Yes No

12a. If yes, attach in **Tab 12** supporting documentation from the TWC, pursuant to §313.021(3)(F).

13. Do you intend to rely on the project being part of a single unified project, as allowed in §313.024(d-2), in meeting the qualifying job requirements? Yes No

13a. If yes, attach in **Tab 6** supporting documentation including a list of qualifying jobs in the other school district(s).

SECTION 15: Economic Impact

1. Complete and attach Schedules A1, A2, B, C, and D in **Tab 14**. Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

2. Attach an Economic Impact Analysis, if supplied by other than the Comptroller's Office, in **Tab 15**. (*not required*)

3. If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, attach a separate schedule showing the amount for each year affected, including an explanation, in **Tab 15**.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶ Greg Ollis Superintendent
Print Name (Authorized School District Representative) Title

sign here ▶ *[Handwritten Signature]* *2/17/2015*
Signature (Authorized School District Representative) Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶ Stephen R. Wessels Vice President, Tax
Print Name (Authorized Company Representative (Applicant)) Title

sign here ▶ *Stephen R. Wessels* *FEBRUARY 11, 2015*
Signature (Authorized Company Representative (Applicant)) Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

11th day of *February*, *2015*
Mary Sue Patronella
 Notary Public in and for the State of Texas
 My Commission expires: *4-16-15*

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.

APPLICATION TAB ORDER FOR REQUESTED ATTACHMENTS

TAB	ATTACHMENT
1	Pages 1 through 11 of Application
2	Proof of Payment of Application Fee
3	Documentation of Combined Group membership under Texas Tax Code 171.0001(7), history of tax default, delinquencies and/or material litigation <i>(if applicable)</i>
4	Detailed description of the project
5	Documentation to assist in determining if limitation is a determining factor
6	Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor <i>(if applicable)</i>
7	Description of Qualified Investment
8	Description of Qualified Property
9	Description of Land
10	Description of all property not eligible to become qualified property <i>(if applicable)</i>
11	<p>Maps that clearly show:</p> <ul style="list-style-type: none"> a) Project vicinity b) Qualified investment including location of tangible personal property to be placed in service during the qualifying time period and buildings to be constructed during the qualifying time period c) Qualified property including location of new buildings or new improvements d) Existing property e) Land location within vicinity map f) Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size <p>Note: Electronic maps should be high resolution files. Include map legends/markers.</p>
12	Request for Waiver of Job Creation Requirement and supporting information <i>(if applicable)</i>
13	Calculation of three possible wage requirements with TWC documentation
14	Schedules A1, A2, B, C and D completed and signed Economic Impact <i>(if applicable)</i>
15	Economic Impact Analysis, other payments made in the state or other economic information <i>(if applicable)</i>
16	<p>Description of Reinvestment or Enterprise Zone, including:</p> <ul style="list-style-type: none"> a) evidence that the area qualifies as a enterprise zone as defined by the Governor's Office b) legal description of reinvestment zone* c) order, resolution or ordinance establishing the reinvestment zone* d) guidelines and criteria for creating the zone* <p>* To be submitted with application or before date of final application approval by school board</p>
17	Signature and Certification page, signed and dated by Authorized School District Representative and Authorized Company Representative <i>(applicant)</i>

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 1

Pages 1 through 9 of application.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 2

Proof of Payment of Application Fee

A copy of the check for the \$75,000 application fee to Channelview ISD is found on the following page.

Proof of payment of filing fee received by the
Comptroller of Public Accounts per TAC Rule
§9.1054 (b)(5)

*(Page Inserted by Office of Texas Comptroller of Public
Accounts)*

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 3

*Documentation of Combined Group membership under Texas Tax Code 171.0001(7),
history of tax default, delinquencies and/or material litigation (if applicable)*

Lyondell Chemical Company is part of a combined group. See attached Form 05-165.

Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

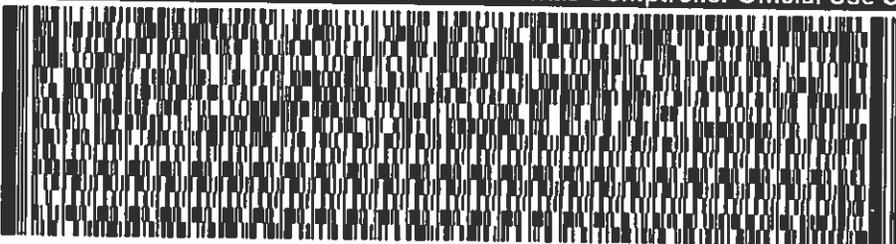
17605504814 2014 Equistar Chemicals I.P. and Affiliates

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Equistar GP LLC	■ 32041253538	■ <input type="checkbox"/>
2. Equistar LP LLC	■ 271191017	■ <input type="checkbox"/>
3. Lyondell Centennial Corporation	■ 953046272	■ <input type="checkbox"/>
4. Lyondell Chemical Company	■ 19541605580	■ <input type="checkbox"/>
5. Lyondell Chemical International Company	■ 510109803	■ <input type="checkbox"/>
6. Lyondell Chemical Overseas Services, Inc.	■ 32003497008	■ <input type="checkbox"/>
7. LyondellBasell Finance Company	■ 17532608068	■ <input type="checkbox"/>
8. Lyondell Chemical Properties, L.P.	■ 232836105	■ <input type="checkbox"/>
9. Lyondell Chemical Technology I, Inc.	■ 562561588	■ <input type="checkbox"/>
10. Lyondell Chemical Technology Management, Inc.	■ 12326312894	■ <input type="checkbox"/>
11. Lyondell Chemical Technology, L.P.	■ 32036468604	■ <input type="checkbox"/>
12. Lyondell POTECHGP, Inc.	■ 32038797679	■ <input type="checkbox"/>
13. Lyondell POTECHLP, Inc.	■ 510397824	■ <input type="checkbox"/>
14. LyondellBasell Acetyls Holdco LLC	■ 271191133	■ <input type="checkbox"/>
15. LyondellBasell Acetyls LLC	■ 12711912332	■ <input type="checkbox"/>
16. LyondellBasell F&F Holdco, LLC	■ 271191320	■ <input type="checkbox"/>
17. Basell North America Inc.	■ 510272090	■ <input type="checkbox"/>
18. Equistar Bayport LLC	■ 000000000	■ <input type="checkbox"/>
19. Equistar Mont Belvieu Corporation	■ 30009829117	■ <input type="checkbox"/>
20. Equistar Olefins G.P., LLC	■ 32011047696	■ <input type="checkbox"/>
21. Equistar Olefins Offtake G.P., LLC	■ 32011047654	■ <input type="checkbox"/>

Note: To file an extension request for a reporting entity and its affiliates, Form 05-164 (Texas Franchise Tax Extension Request) must be submitted with this affiliate list. The filing of this list by itself does not constitute a properly filed Extension Request.

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Texas Franchise Tax Extension Affiliate List

■ Tcode 13298

■ Reporting entity taxpayer number

■ Report year

Reporting entity taxpayer name

17605504814

2014

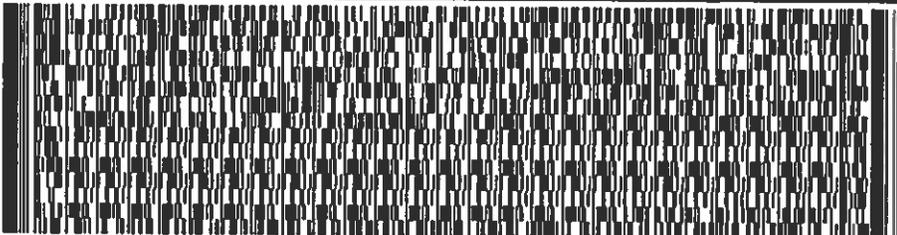
Equistar Chemicals LP and Affiliates

LEGAL NAME OF AFFILIATE	AFFILIATE'S TEXAS TAXPAYER NUMBER (If none, enter FEI number)	CHECK BOX IF AFFILIATE DOES NOT HAVE NEXUS IN TEXAS
1. Equistar Olefins Offtake LP	32035793374	<input type="checkbox"/>
2. Houston Refining L.P.	17603953039	<input type="checkbox"/>
3. Lyondell POJVL, LLC	900249011	<input type="checkbox"/>
4. Lyondell Refining Company LLC	32028154113	<input type="checkbox"/>
5. LyondellBasell Methanol LP Inc.	223452626	<input type="checkbox"/>
6. POSM II Properties Partnership, LLC	32036460486	<input type="checkbox"/>
7. Lyondell POJVG, LLC	15103980445	<input type="checkbox"/>
8. Lyondell Refining I LLC	453453391	<input type="checkbox"/>
9. PO Offtake, LP	32036655440	<input type="checkbox"/>
10. LYB Americas Finance Company	454146236	<input type="checkbox"/>
11. LYB Receivables LLC	460860572	<input type="checkbox"/>
12. LyondellBasell Methanol GP Inc.	12234526270	<input type="checkbox"/>
13. LaPorte Methanol Company LP	17605987514	<input type="checkbox"/>
14. Technology JV, LP	32036655432	<input type="checkbox"/>
15. PO JV, LP	15103985170	<input type="checkbox"/>
16. POSM II Limited Partnership LP	32040674205	<input type="checkbox"/>
17. Olefins JV, LP	14120854402	<input type="checkbox"/>
18.		<input type="checkbox"/>
19.		<input type="checkbox"/>
20.		<input type="checkbox"/>
21.		<input type="checkbox"/>

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Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 4 IS CONFIDENTIAL INFORMATION

TAB 4

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information.

Tab 4 information is submitted under separate cover due to confidential information.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
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TAB 5 IS CONFIDENTIAL INFORMATION

TAB 5

Documentation to assist in determining if limitation is a determining factor.

Tab 5 information is submitted under separate cover due to confidential information.

LyondellBasell to Build World Scale PO/TBA Plant on U.S. Gulf Coast

HOUSTON and LONDON, Aug. 25, 2014 /PRNewswire/ -- LyondellBasell (NYSE: LYB) announced today plans to build a world scale PO/TBA plant on the U.S. Gulf Coast with an annual capacity of 900 million pounds of propylene oxide (PO) and 2 billion pounds of tertiary butyl alcohol (TBA) and its derivatives. The preliminary timetable is to have the plant operational in 2019. The project is expected to generate up to 1,200 construction jobs at its peak.

The plant is expected to sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region," said Pat Quarles, LyondellBasell Senior Vice President of Intermediates and Derivatives. "This project combines our leading proprietary PO/TBA technology with low cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

This press release contains forward-looking statements. Forward-looking statements relate to future events, such as anticipated revenues, earnings, business strategies, competitive position or other aspects of our operations or operating results. Actual outcomes and results may differ materially from what is expressed or forecast in such forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Factors that could cause actual results to differ from forward-looking statements include, but are not limited to, availability, cost and price volatility of raw materials and utilities; supply/demand balances; industry production capacities and operating rates; uncertainties associated with worldwide economies; legal, tax and environmental proceedings; cyclical nature of the chemical and refining industries; operating interruptions; current and potential governmental regulatory actions; terrorist acts; international political unrest; competitive products and pricing; technological developments; the ability to comply with the terms of our credit facilities and other financing arrangements; the ability to implement business strategies; and other factors affecting our business generally as set forth in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2013, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov.

LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemical and refining companies. The company manufactures products at 55 sites in 18 countries. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.



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LyondellBasell to Build World Scale PO/TBA Plant on U.S. Gulf Coast

By

Published: Aug 25, 2014 6:50 a.m. ET

HOUSTON and LONDON, Aug. 25, 2014 /PRNewswire/ -- LyondellBasell [LYB, -4.70%](#) announced today plans to build a world scale PO/TBA plant on the U.S. Gulf Coast with an annual capacity of 900 million pounds of propylene oxide (PO) and 2 billion pounds of tertiary butyl alcohol (TBA) and its derivatives. The preliminary timetable is to have the plant operational in 2019. The project is expected to generate up to 1,200 construction jobs at its peak.

The plant is expected to sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region," said Pat Quarles, LyondellBasell Senior Vice President of Intermediates and Derivatives. "This project combines our leading proprietary PO/TBA technology with low cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

This press release contains forward-looking statements. Forward-looking statements relate to future events, such as anticipated revenues, earnings, business strategies, competitive position or other aspects of our operations or operating results. Actual outcomes and results may differ materially from what is expressed or forecast in such forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions that are difficult to predict. Factors that could cause actual results to differ from forward-looking statements include, but are not limited to, availability, cost and price volatility of raw materials and utilities; supply/demand balances; industry production capacities and operating rates; uncertainties associated with worldwide economies; legal, tax and environmental proceedings; cyclical nature of the chemical and refining industries; operating interruptions; current and potential governmental regulatory actions; terrorist acts; international political unrest; competitive products and pricing; technological developments; the ability to comply with the terms of our credit facilities and other financing arrangements; the ability to implement business strategies; and other factors affecting our business generally as set forth in the "Risk Factors" section of our Form 10-K for the year ended December 31, 2013, which can be found at www.lyb.com on the Investor Relations page and on the Securities and Exchange Commission's website at www.sec.gov.

LyondellBasell [LYB, -4.70%](#) is one of the world's largest plastics, chemical and refining companies. The company manufactures products at 55 sites in 18 countries. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.

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LyondellBasell to build new PO/TBA plant on US Gulf Coast

0

26 August 2014

[Print](#)[Email](#)

Houston-based LyondellBasell has announced plans to build a world scale PO/TBA plant on the US Gulf Coast.

The new plant, projected to cost over \$1bn, will have an annual capacity of 900 million pounds of propylene oxide (PO) and two billion pounds of tertiary butyl alcohol (TBA) and its derivatives.

The plant is expected to sell PO across the global marketplace to meet increased demand for polyurethanes, used primarily for the manufacture of bedding, furniture, carpets and car seats.

The facility will sell TBA and its derivatives to cater to the need for high octane gasoline blending components and for use in manufacturing synthetic rubber and lubricant additives.

The plant is expected to become operational by 2019.

LyondellBasell senior vice president of intermediates and derivatives Pat Quarles said: "While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region.

"This project combines our leading proprietary PO/TBA technology with low cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

Related Projects

[BYY – Cruiserath Biologics Manufacturing Facility, County Dublin, Ireland](#)

The project involves the construction of a new manufacturing facility to produce biologic medicines across multiple therapeutic areas including oncology, virology and immunoscience.

[CGCOC – Integrated Steel Manufacturing Plant, Mali](#)

The project involves the construction of an integrated steel manufacturing plant.

[Kewpie – Kobe Mayonnaise Factory, Hyogo Prefecture, Japan](#)

The project involves the construction of facility to produce 74,000 metric tons of mayonnaise on 5,950m² area site.

[Alcor – Helicopter Manufacturing Plant, Odisha, India](#)

The project involves the construction of a manufacturing and assembly unit.

[CCI – Braithwaite Methanol Manufacturing Plant, Louisiana, US](#)

The project involves the construction of a methanol facility with a production of capacity of 1.8MMTPA on 156.6ha of land.

[See all projects](#)

Related News

[GE breaks ground on new \\$54m factory in Poland](#)

The Industrial Solutions business of GE has started construction work on a new brilliant factory in Bielsko-Biala, Poland, which will include advanced manufacturing and a customer experience centre.

[Mitsubishi Electric to build stock equipment facility in India](#)

Mitsubishi Electric India, a subsidiary of Mitsubishi Electric Corporation, is set to construct a new plant to produce electrical equipment for rolling stock in India, with an investment capital of \$8m.

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LyondellBasell to build new propylene oxide, TBA plant on US Gulf Coast

08.25.2014 |

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the US Gulf Coast an advantaged feedstock region," an executive said.

Keywords:

LyondellBasell on Monday announced plans to build a world scale PO/TBA plant on the US Gulf Coast with capacity of 900 million lb/year of propylene oxide (PO) and 2 billion lb/year of tertiary butyl alcohol (TBA) and its derivatives.

The preliminary timetable is to have the plant operational in 2019. The [project](#) is expected to generate up to 1,200 [construction](#) jobs at its peak.

The plant is expected to sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats.

Meanwhile, TBA and its derivatives will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the US Gulf Coast an advantaged [feedstock](#) region," said Pat Quarles, LyondellBasell's senior vice president of intermediates and derivatives.

"This [project](#) combines our leading proprietary PO/TBA [technology](#) with low-cost [feedstock](#) and demonstrates our continued commitment to capturing maximum advantage of market opportunities," he added.

karen Field

08.26.2014

FYI

Thank you,
Mike



[Home](#) » LyondellBasell Picks NGL-Rich Gulf Coast for New Plant

LyondellBasell Picks NGL-Rich Gulf Coast for New Plant

[Joe Fisher](#)

August 26, 2014

The abundant supply of natural gas liquids (NGL) in the Gulf Coast region has prompted LyondellBasell to build a world-scale propylene oxide (PO) and tertiary butyl alcohol (TBA) plant on the U.S. Gulf Coast.

The plant is expected to be operational in 2019 and is to have an annual PO capacity of 900 million pounds. TBA and derivatives capacity is to be 2 billion pounds per year. Feedstocks would be Propylene, butane, methanol and ethanol, a spokesman said.

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region," said Pat Quarles, LyondellBasell senior vice president of intermediates and derivatives. "This project combines our leading proprietary PO/TBA technology with low-cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

The plant is expected to sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives will be sold to meet the need for high-octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

LyondellBasell spokesman George Smalley said the plant most likely will be sited in Texas. "We have begun the process of selecting the specific location along the U.S. Gulf Coast that will meet our commercial, logistical and economic needs," Smalley told *NGI*. "We expect to complete this process soon as we gather important feedback from elected officials, governmental agencies and other stakeholders.

Late last year, LyondellBasell restarted a methanol plant in Channelview, TX, and credited low-cost natural gas for the move (see *Daily GPI*, [Jan. 3](#)).

The Gulf Coast region, in particular, has been enjoying a petrochemical industry renaissance, thanks to abundant and low-cost supplies of natural gas and NGLs (see *Daily GPI*, [Feb. 21](#); [Dec. 30, 2013](#)).

In May BASF Corp., the North American affiliate of BASF SE of Germany, said it is considering developing a world-scale methane-to-propylene complex on the U.S. Gulf Coast (see *Daily GPI*, [May 2](#)). Earlier this year, a partnership of units of Sasol Ltd. and Ineos Europe AG said it would build a

high-density polyethylene plant in the La Porte, TX, petrochemical complex southeast of Houston (see *Daily GPI*, [June 9](#)).



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LyondellBasell to build world scale PO/TBA plant on Gulf Coast

Posted: Monday, August 25, 2014 11:12 am

HCN NEWS SERVICES

LyondellBasell announced plans to build a world scale PO/TBA plant on the U.S. Gulf Coast with an annual capacity of 900 million pounds of propylene oxide (PO) and 2 billion pounds of tertiary butyl alcohol (TBA) and its derivatives. The preliminary timetable is to have the plant operational in 2019. The project is expected to generate up to 1,200 construction jobs at its peak.

The plant is expected to sell PO in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region," said Pat Quarles, LyondellBasell Senior Vice President of Intermediates and Derivatives. "This project combines our leading proprietary PO/TBA technology with low cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

LyondellBasell (NYSE: LYB) is one of the world's largest plastics, chemical and refining companies. The company manufactures products at 55 sites in 18 countries. LyondellBasell products and technologies are used to make items that improve the quality of life for people around the world including packaging, electronics, automotive parts, home furnishings, construction materials and biofuels. More information about LyondellBasell can be found at www.lyb.com.



LyondellBasell to build world scale PO/TBA plant on Gulf Coast

LyondellBasell's Houston refinery is among North America's largest full-conversion refineries capable of processing significant quantities of heavy, high-sulfur crude oil.

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LyondellBasell to Build New PO/TBA Plant on US Gulf Coast

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Aug. 27, 2014

LyondellBasell has announced it will build a world-scale plant for **900 million lbs (408,000 t/y)** of propylene oxide (PO) and **2 billion lbs (about 907,000 t/y)** of tertiary butyl alcohol (TBA) and its derivatives on the US Gulf Coast, taking advantage of cheap shale gas-derived feedstock.

Initial plans see the new facility going on stream in 2019.

The Netherlands-based company said it expects to sell PO in the global marketplace to meet growing demand for polyurethanes. TBA and its derivatives will be sold to meet the need for high octane gasoline blending components as well as for use in manufacturing synthetic rubber and lubricant additives.

"While we have not finalized the exact location of the plant, the abundant **natural gas liquids associated with shale gas** make the US Gulf Coast an advantaged feedstock region," said Pat Quarles, senior vice president of intermediates and derivatives.

"This project combines our leading proprietary PO/TBA technology with **low cost feedstock** and demonstrates our continued commitment to capturing maximum advantage of market opportunities," Quarles added.

Authors:

Dede Williams, Freelance Journalist

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LyondellBasell plans new chemical plant for Texas Gulf Coast

Posted on August 25, 2014 at 10:54 am by [Rhiannon Meyers](#) in [Natural gas liquids](#)

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Capitalizing on abundant supplies of cheap natural gas liquids unlocked in the U.S. shale boom, LyondellBasell plans to build a chemical plant on the Texas Gulf Coast, the company announced Monday.

With the capacity to produce 900 million pounds of propylene oxide and 2 billion pounds of tertiary butyl alcohol each year, the plant will be the largest of its kind for the Houston-based plastics, chemicals and refining giant, spokesman George Smalley said. The company operates several such plants in the Houston area.

LyondellBasell did not disclose how much the plant will cost, but projects of similar size cost more than \$1 billion, Smalley said. At its peak, the project could generate 1,200 construction jobs, the company said.



(Courtesy of LyondellBasell)

A specific location has not been finalized for the plant, which is slated to be running in 2019.

The LyondellBasell plant is the latest planned for the Gulf Coast, which has seen a rapid expansion of new petrochemical refining projects as companies look to take advantage of the cheap natural gas feedstock to produce manufacturing chemicals for a global market.

Describing its new plant as "world-scale", LyondellBasell said it plans to sell its propylene oxide worldwide to meet a growing demand for building block chemicals used in thousands of products, from antifreeze to cosmetics.

Propylene oxide is primarily used in the manufacturing of bedding, furniture, carpets and car seats. Tertiary butyl alcohol and its derivatives boost octane in gasoline and are used to make synthetic rubber and lubricant additives.

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Rhiannon Meyers

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From the Houston Business Journal

:<http://www.bizjournals.com/houston/blog/drilling-down/2014/08/houston-chemical-company-to-build-new-texas-plant.html>

Houston chemical company to build new Texas plant

Aug 25, 2014, 9:57am CDT



[Jordan Blum](#)

Reporter- *Houston Business Journal*

[Email](#) | [Twitter](#)

Houston-based **LyondellBasell Industries** (NYSE: LYB) will build a new chemical plant in southeastern Texas that may cost more than \$1 billion.

The rapidly growing chemical company plans to produce 900 million pounds of propylene oxide, or PO, and 2 billion pounds of tertiary butyl alcohol, or TBA, and its derivatives annually at the plant.

The plant's location hasn't been disclosed. LyondellBasell is only saying that the plant will be located somewhere in southeastern Texas near the Gulf Coast and that such projects often exceed \$1 billion. The company is not revealing exact costs at this time.

[*Got Energy? Sign up for our Energy Inc. newsletter here*](#)

"While we have not finalized the exact location of the plant, the abundant natural gas liquids associated with shale gas make the U.S. Gulf Coast an advantaged feedstock region," said [Pat Quarles](#), LyondellBasell senior vice president of intermediates and derivatives, in a statement. "This project combines our leading proprietary PO/TBA technology with low cost feedstock and demonstrates our continued commitment to capturing maximum advantage of market opportunities."

The goal is to have the plant operational in 2019. The [project is expected to create up to 1,200 construction jobs](#), according to the company.

The plant is expected to sell propylene oxide in the global marketplace to meet growing demand for polyurethanes, which are used primarily for the manufacture of bedding, furniture, carpets and car seats. TBA and its derivatives will be sold to meet the need for

high-octane gasoline blending components, as well as for use in manufacturing synthetic rubber and lubricant additives.

CEO [Jim Gallogly](#) is not commenting about the new project, [but he recently sat down with the](#) Houston Business Journal to discuss LyondellBasell's expansion at its plants in La Porte, Channelview and Corpus Christi.

The chemical giant filed for bankruptcy in 2009. Gallogly was brought in to take the company out of bankruptcy and into profitability. He has done that and much more.

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Jordan Blum covers energy for the Houston Business Journal. Read the top Texas energy news in our free weekly newsletter, Energy Inc. [Click here to subscribe to the Energy Inc. newsletter.](#)

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 6

Description of how project is located in more than one district, including list of percentage in each district and, if determined to be a single unified project, documentation from the Office of the Governor (if applicable)

All of the project is located in Channelview ISD. The project is also located 100% in the following tax districts and the tax rate for each district is shown below.

1) Harris County	- \$.417310
2) Port of Houston	- \$.015310
3) Harris County Hospital	- \$.170000
4) Harris County Education	- \$.005999
5) San Jacinto College	- \$.185602
6) Harris County Flood	- \$.027360
7) Channelview ISD	- \$1.44700
8) ESD #50	-.049752

TAB 7 IS CONFIDENTIAL INFORMATION

TAB 7

Description of Qualified Investment

Tab 7 information is submitted under separate cover due to confidential information.

TAB 8 IS CONFIDENTIAL INFORMATION

TAB 8

Description of Qualified Property

Tab 8 information is submitted under separate cover due to confidential information.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 9

Description of Land

Please see the attached survey of land owned by Lyondell Chemical Company and others that will be the reinvestment zone. **No qualified investment or qualified property will be made on property not owned by Lyondell Chemical Company or subsidiaries of LyondellBasell Industries N.V. including Equistar Chemicals, LP.** The table below shows each Harris County Appraisal District (“HCAD”) account number, the owner, appraised value as of January 1, 2014 (the most current available), description of existing improvements and proposed disposition, if any, of existing improvements.

HCAD ACCOUNT	OWNER	ALL OR PART IN RZ*	HCAD LAND VALUE	HCAD IMPROVEMENT VALUE	EXISTING IMPROVEMENTS	DISPOSITION OF EXISTING IMPROVEMENTS
048-068-000-0034	LYONDELL CHEMICAL COMPANY	ALL	\$396,016	\$130,860	DERELICT BUILDINGS, ROADS, TANKS, RAIL SPUR	ALL WILL BE DEMOLISHED AS PART OF THE PROJECT
048-068-000-0001	EQUISTAR CHEMICALS LP	ALL	\$93,946	\$0	NONE	NOT APPLICABLE
048-068-000-0002	LYONDELL CHEMICAL COMPANY	ALL	\$28,875	\$0	NONE	NOT APPLICABLE
048-068-000-0021	MISSOURI PACIFIC RAILROAD	ALL	\$0	\$0	RAILROAD TRACKS	NONE
042-091-000-0002	EQUISTAR CHEMICALS, LP	PART	\$429,297	\$0	NONE	NOT APPLICABLE
048-068-000-0010	LYONDELL CHEMICAL COMPANY	ALL	\$222,119	\$0	NONE	NONE
048-068-000-0035	LYONDELL CHEMICAL COMPANY	ALL	\$14,375	\$0	NONE	NOT APPLICABLE
048-068-000-0005	CENTERPOINT ENERGY	PART	\$48,892	\$0	ELECTRIC TRANSMISSION LINES	NONE

* RZ = Reinvestment Zone

As of January 1, 2014 (the most current valuation), Harris County Appraisal District valued the land at an average of \$6,625 per acre. Based upon the 163.32 acres in the proposed reinvestment zone, the value of land in the proposed reinvestment zone is \$1,081,995.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

REINVESTMENT ZONE LEGAL DESCRIPTION

Legal description of land: being 107.5767 acres of land out of the August Peterson Survey, Abstract No. 1530, Harris County, Texas and being comprised of that certain 38.1330 acre tract of land described as 38.1158 acres by tract one and being 69.4437 acres out of that certain 78.3746 acre tract of land described as 78.486 acres by tract two in general warranty deed to EXXON CORPORATION, recorded by County Clerk's File No. L440853 and in Film Code 198-37-1410 of the official public records of Harris County, Texas. Bearings sited herein are based on the description of said 38.1158 acre tract.

Also being a tract of land in the A. Peterson Survey, Abstract No. 1530, Harris County, Texas and being a portion of that land sold to Atlantic Richfield Company as described in deed recorded under Harris County Clerk's File No. E 238690.

Also being a tract of land in the P.J. Duncan Survey, Abstract No. 232, Harris County, Texas and a being more particularly described by metes and bounds as follows:

Beginning at a 5/8" iron rod in concrete found at a fence corner on the North line of the Blunt Sessums Survey, Abstract No. 733, Harris County, Texas and the North Line of that certain 150 foot wide strip of land described by instrument to Houston Lighting & Power Company, recorded in Volume 2379, Page 510 of the deed records of Harris County, Texas for the Southwest corner said Peterson Survey and being the southeast corner of that certain 10.6116 acre tract of land described by deed to Atlantic Richfield Company, tract no. 1, recorded by county clerk's file no. E837116 and in film code 145-14-2565 of the official public records of Harris County, Texas, said iron rod being the southwest corner of the herein described tract; thence along the east line of said 10.6116 acre tract and the west line of said 38.1158 acre tract, North 00 degrees 05 minutes 23 seconds West, 1024.54 feet to a 5/8" iron rod in concrete found on the south right-of-way line of Wallisville Road for the northeast corner of said 10.6116 acre tract and being the northwest corner of the herein described tract; thence along the south right-of-way line of said Wallisville Road the following nine (09) courses and distances:

North 71 degrees 23 minutes 46 seconds East, 1446.61 feet to a 3/4" iron rod; North 71 degrees 24 minutes 30 seconds East, 163.70 feet; South 89 degrees 01 minutes 44 seconds East, 214.55 feet to a 5/8" rebar; North 89 degrees 41 minutes 02 seconds East, 2231.05 feet to a 1/2" rebar; North 89 degrees 36 minutes 48 seconds East, 921.15 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; North 89

Lyondell Chemical Company

Chapter 313 Application to Channelview ISD

Cummings Westlake, LLC

degrees 36 minutes 48 seconds East, 203.88 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; North 89 degrees 36 minutes 48 seconds East, 206.14 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; North 89 degrees 41 minutes 18 seconds East, 584.94 feet to a 5/8" rebar;

Thence leaving said right-of-way South 00 degrees 18 minutes 42 seconds East, 99.97 feet to a 5/8" rebar; North 89 degrees 41 minutes 18 seconds East, 75.00 feet to a 5/8" rebar; North 00 degrees 18 minutes 42 seconds West, 99.98 feet to a 5/8" rebar on the south right-of-way line of said Wallisville Road; thence along the south right-of-way line of Wallisville Road North 89 degrees 41 minutes 18 seconds East, 338.72 feet to a 1/2" rebar; thence leaving said right-of-way line South 01 degrees 01 minutes 32 seconds East, 793.86 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; thence South 88 degrees 58 minutes 28 seconds West, 1775.98 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; thence South 88 degrees 58 minutes 28 seconds 208.35 feet; thence South 42 degrees 55 minutes 25 seconds West, 516.84 feet to a 5/8" rebar; thence North 00 degrees 22 minutes 43 seconds West, 169.72 feet to a 1/2" rebar; thence South 89 degrees 39 minutes 26 seconds West, 257.03 feet to a 1/2" rebar; thence North 89 degrees 52 minutes 44 seconds West, 440.83 feet to a 1/2" rebar; thence South 00 degrees 07 minutes 06 seconds East, 228.53 feet to a 1/2" rebar; thence South 89 degrees 39 minutes 38 seconds West, 380.99 feet to a 5/8" rebar with cap "M. Feldbusch TX LS 5213"; thence South 24 degrees 37 minutes 00 seconds West, 269.61 feet to a 5/8" rebar; thence South 89 degrees 03 minutes 02 seconds West, 1190.05 feet to a 1/2" rebar; thence South 89 degrees 02 minutes 23 seconds West, 442.50 feet to a 5/8" rebar with cap "M. Feldbusch TX LS 5213"; thence South 89 degrees 02 minutes 52 seconds West, 1153.51 feet to the point of beginning. In all being 163.32 acres more or less.

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
042091000002

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: EQUISTAR CHEMICALS LP % PROPERTY TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646	Legal Description: TRS 2 & 9 ABST 232 P J DUNCAN Property Address: O WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
C2 -- Real, Vacant Commercial		4400 -- Vacant Industrial Land		E		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
3,066,406 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458R

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	06/13/2014	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Value as of January 1, 2013			Value as of January 1, 2014		
	Market	Appraised		Market	Appraised
Land	429,297		Land	429,297	
Improvement	0		Improvement	0	
Total	429,297	429,297	Total	429,297	429,297

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4400 -- Vacant Industrial Land	SF1	SF	2,490,325	1.00	1.00	0.56	Shape or Size	0.56	0.25	0.14	348,646.00
2	4400 -- Vacant Industrial Land	SF2	SF	576,081	1.00	1.00	0.56	Shape or Size	0.56	0.25	0.14	80,651.00

Building												
Vacant (No Building Data)												

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
048068000035

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: LYONDELL CHEMICAL CO ATTN TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646	Legal Description: TR 1D-1 ABST 1530 A PETERSON Property Address: O WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
C2 -- Real, Vacant Commercial		4400 -- Vacant Industrial Land		--		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
71,874 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458Q

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	03/31/2014	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Valuations			
Value as of January 1, 2013		Value as of January 1, 2014	
	Market	Appraised	
Land	14,375		Land
Improvement	0		Improvement
Total	14,375	14,375	Total

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4400 -- Vacant Industrial Land	SF1	SF	71,874	1.00	1.00	0.80	Shape or Size	0.80	0.25	0.20	14,375.00

Building												
Vacant (No Building Data)												

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
048068000034

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: LYONDELL CHEMICAL ATTN TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646	Legal Description: TR 1F-2 ABST 1530 A PETERSON Property Address: 17402 WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
F2 -- Real, Industrial		4416 -- Chemical and Allied Products		E		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
3,024,968 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458Q

Value Status Information

Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	03/31/2014	No

Exemptions and Jurisdictions

Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Valuations

Value as of January 1, 2013			Value as of January 1, 2014		
	Market	Appraised		Market	Appraised
Land	396,016		Land	396,016	
Improvement	130,860		Improvement	130,860	
Total	526,876	526,876	Total	526,876	526,876

Land

Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4416 -- Chemical and Allied Products	SF1	SF	172,200	1.00	1.00	0.75	Shape or Size	0.75	0.25	0.19	32,288.00
2	4416 -- Chemical and Allied Products	SF3	SF	2,852,768	1.00	1.00	0.75	Shape or Size	0.75	0.17	0.13	363,728.00

Building

Vacant (No Building Data)

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
048068000021

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: MISSOURI PACIFIC RAILROAD COMPANY UNION PACIFIC RAILROAD CO 1400 DOUGLAS ST STOP 1640 OMAHA NE 68179-1640	Legal Description: TR R40 CHANNELVIEW SPUR (HNS) ABST 1530 A PETERSON Property Address: 0 WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
J5 -- Railroads		4762 -- Railroad, (ROW)		E		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
199,505 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458Q

Value Status Information

Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	04/25/2014	No

Exemptions and Jurisdictions

Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Valuations

Value as of January 1, 2013			Value as of January 1, 2014		
	Market	Appraised		Market	Appraised
Land	0		Land	0	
Improvement	0		Improvement	0	
Total	0	0	Total	0	0

Land

Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4762 -- Railroad, (ROW)	SF5	SF	199,505	1.00	1.00	0.10	Restr or Non-Conf	0.10	0.40	0.04	7,980.00

Building

Vacant (No Building Data)												
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HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
048068000010

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: LYONDELL CHEMICAL ATTN TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646	Legal Description: TR 2 ABST 1530 A PETERSON Property Address: 17402 WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
C2 -- Real, Vacant Commercial		4400 -- Vacant Industrial Land		E		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
1,661,074 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458Q

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	03/31/2014	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Value as of January 1, 2013			Value as of January 1, 2014		
	Market	Appraised		Market	Appraised
Land	222,119		Land	222,119	
Improvement	0		Improvement	0	
Total	222,119	222,119	Total	222,119	222,119

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4400 -- Vacant Industrial Land	SF1	SF	172,200	1.00	1.00	0.75	Shape or Size	0.75	0.25	0.19	32,288.00
2	4400 -- Vacant Industrial Land	SF3	SF	1,488,874	1.00	1.00	0.75	Shape or Size	0.75	0.17	0.13	189,831.00

Building												
Vacant (No Building Data)												

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
048068000002

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: LYONDELL CHEMICAL ATTN TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646	Legal Description: TR 1D & 1E ABST 1530 A PETERSON Property Address: 0 WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
C2 -- Real, Vacant Commercial		4400 -- Vacant Industrial Land		E		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
180,469 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458Q

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	03/31/2014	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Valuations					
Value as of January 1, 2013			Value as of January 1, 2014		
	Market	Appraised		Market	Appraised
Land	28,875		Land	28,875	
Improvement	0		Improvement	0	
Total	28,875	28,875	Total	28,875	28,875

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4400 -- Vacant Industrial Land	SF1	SF	180,469	1.00	1.00	0.80	Shape or Size	0.80	0.20	0.16	28,875.00

Building												
Vacant (No Building Data)												

HARRIS COUNTY APPRAISAL DISTRICT
 REAL PROPERTY ACCOUNT INFORMATION
048068000001

Tax Year: 2014



Owner and Property Information	
Owner Name & Mailing Address: EQUISTAR CHEMICALS LP % PROPERTY TAX DEPT PO BOX 3646 HOUSTON TX 77253-3646	Legal Description: TR 1C ABST 1530 A PETERSON Property Address: 18000 WALLISVILLE RD CHANNELVIEW TX 77049

State Class Code		Land Use Code		Building Class		Total Units
C2 -- Real, Vacant Commercial		4400 -- Vacant Industrial Land		E		0
Land Area	Building Area	Net Rentable Area	Neighborhood	Market Area	Map Facet	Key Map®
671,046 SF	0	0	9231	4018 -- FM 1960 Interstate 45	6060A	458R

Value Status Information			
Capped Account	Value Status	Notice Date	Shared CAD
No	Noticed	06/06/2014	No

Exemptions and Jurisdictions					
Exemption Type	Districts	Jurisdictions	ARB Status	2013 Rate	2014 Rate
None	006	CHANNELVIEW ISD	Certified: 08/15/2014	1.439500	1.447000
	040	HARRIS COUNTY	Certified: 08/15/2014	0.414550	0.417310
	041	HARRIS CO FLOOD CNTRL	Certified: 08/15/2014	0.028270	0.027360
	042	PORT OF HOUSTON AUTHY	Certified: 08/15/2014	0.017160	0.015310
	043	HARRIS CO HOSP DIST	Certified: 08/15/2014	0.170000	0.170000
	044	HARRIS CO EDUC DEPT	Certified: 08/15/2014	0.006358	0.005999
	047	SAN JACINTO COM COL D	Certified: 08/15/2014	0.185602	0.185602
	667	HC EMERG SERV DIST 50	Certified: 08/15/2014	0.050000	0.049752

Value as of January 1, 2013			Value as of January 1, 2014		
	Market	Appraised		Market	Appraised
Land	93,946		Land	93,946	
Improvement	0		Improvement	0	
Total	93,946	93,946	Total	93,946	93,946

Land												
Market Value Land												
Line	Description	Site Code	Unit Type	Units	Size Factor	Site Factor	Appr O/R Factor	Appr O/R Reason	Total Adj	Unit Price	Adj Unit Price	Value
1	4400 -- Vacant Industrial Land	SF1	SF	671,046	1.00	1.00	0.56	Shape or Size	0.56	0.25	0.14	93,946.00

Building												
Vacant (No Building Data)												

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 10

Description of all property not eligible to become qualified property (if applicable)

HCAD account number 048-068-000-0034 contains property improvements including two derelict buildings, tanks, rail spur tracks, and dirt roads. These improvements are valued by HCAD at \$130,860 as of January 1, 2014. January 1, 2015 values have not been released as of the date of application filing. All of this existing property will be demolished as part of the construction project.

HCAD account number 048-068-000-0021 is owned by Missouri Pacific Railroad which contains railroad tracks. Although this land is included in the reinvestment zone, Lyondell Chemical Company will not construct any new improvements on this land parcel and the existing railroad tracks are not eligible to become qualified property.

HCAD account number 048-068-000-005 is owned by Centerpoint Energy and includes electrical transmission lines. Although this land is included in the reinvestment zone, Lyondell Chemical Company will not construct any new improvements on this land parcel and the existing electrical transmission lines are not eligible to become qualified property.

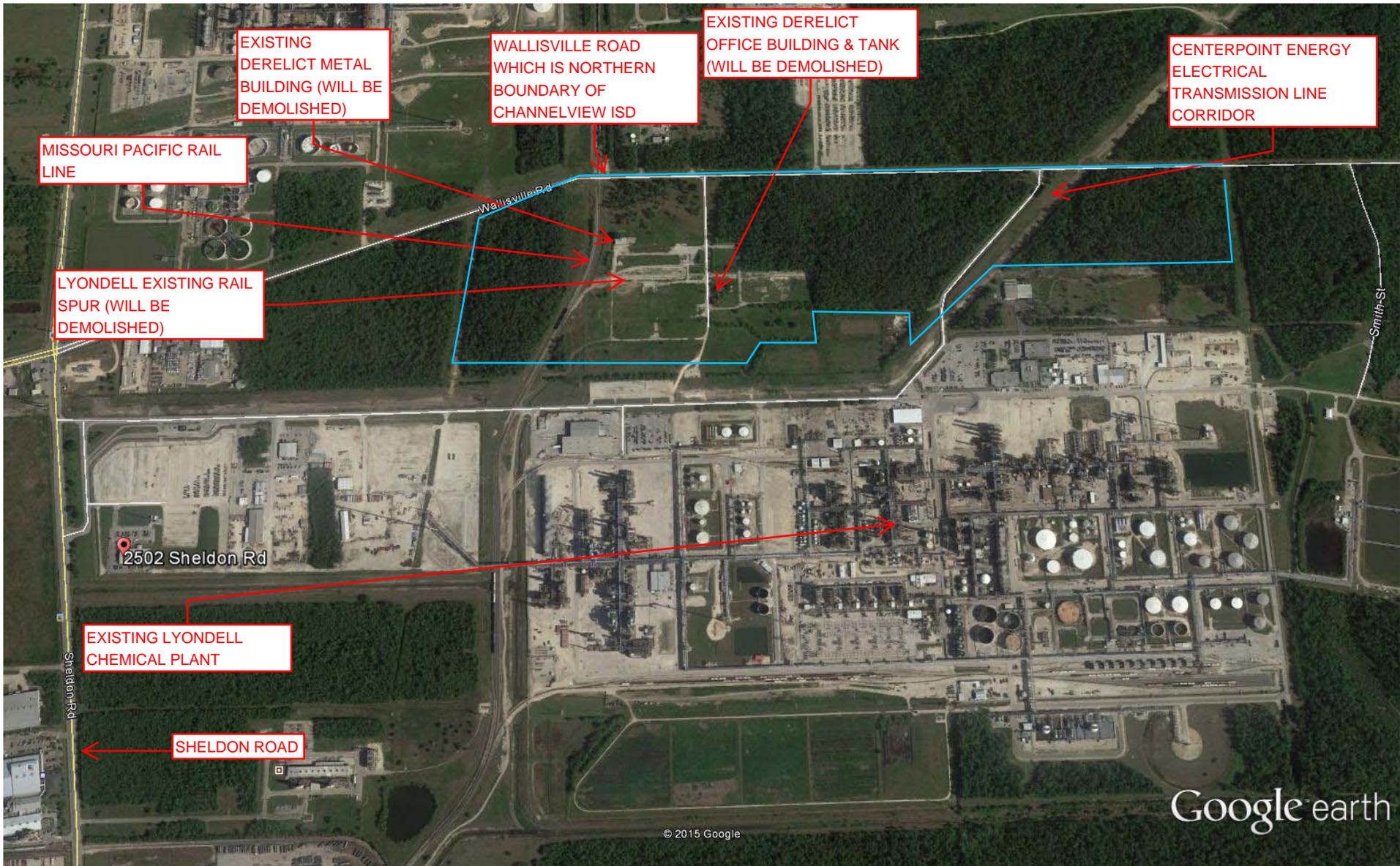
Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 11

Maps that clearly show:

- a) *Project vicinity*
- b) *Qualified investment including location of new building or new improvements*
- c) *Qualified property including location of new building or new improvements*
- d) *Existing property*
- e) *Land location within vicinity map*
- f) *Reinvestment or Enterprise Zone within vicinity map, showing the actual or proposed boundaries and size*

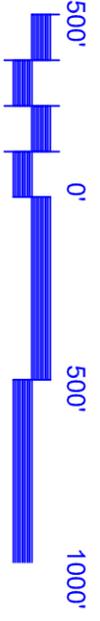
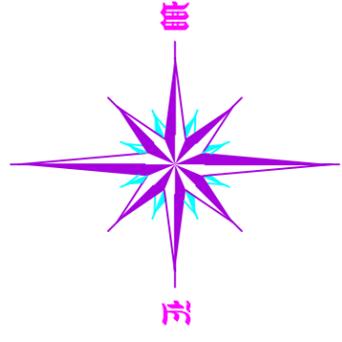
See attached maps.



PROPOSED PROJECT AREA VICINITY HIGHLIGHTED IN BLUE LINE BOUNDARY ABOVE - EXISTING IMPROVEMENTS NOTATED



N



SCALE: 1" = 500'

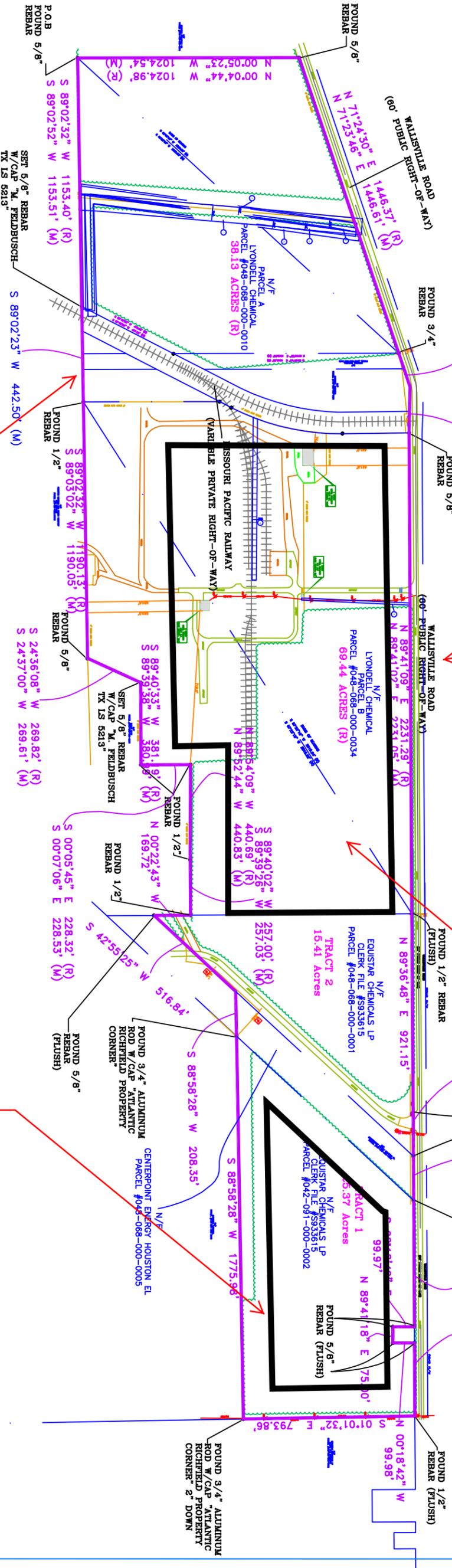
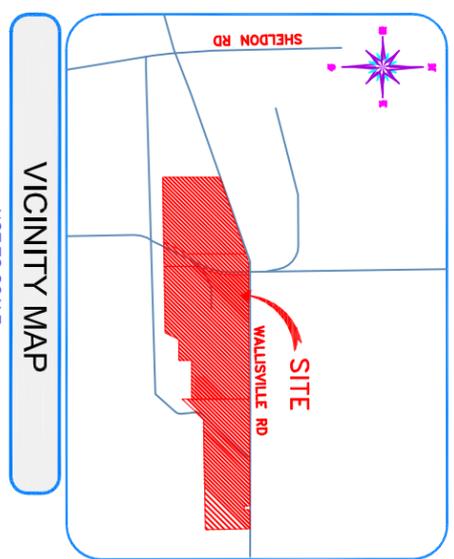
REINVESTMENT ZONE MAP
BEING PART OF THE AUGUST PETERSON SURVEY
& THE P.J. DUNCAN SURVEY
163.32 Acres

Wallisville Road is northern boundary of Channelview ISD. All of the reinvestment zone is located in Channelview ISD.

Location of proposed qualified property is shown within the area shown with bold black line. Please see Tab 10 for description of existing assets.

Location of proposed qualified property is shown within the area shown with bold black line. This area will be used mainly as a construction staging area.

Reinvestment zone boundary shown in bold magenta line



For inquiries, questions or concerns about this survey contact dlw@ussurvey.com or call 1-800-867-8783 ext. 229

U.S. SURVEYOR
4020 Riverwind Pointe Drive
Evansville, Indiana 47713
"America's Land Surveyor"

1-800-TO-SURVEY

PREPARED FOR:
LYONDELL BASSELL

PROJECT LOCATION:
JAMES, COUNTY, STATE OF TEXAS

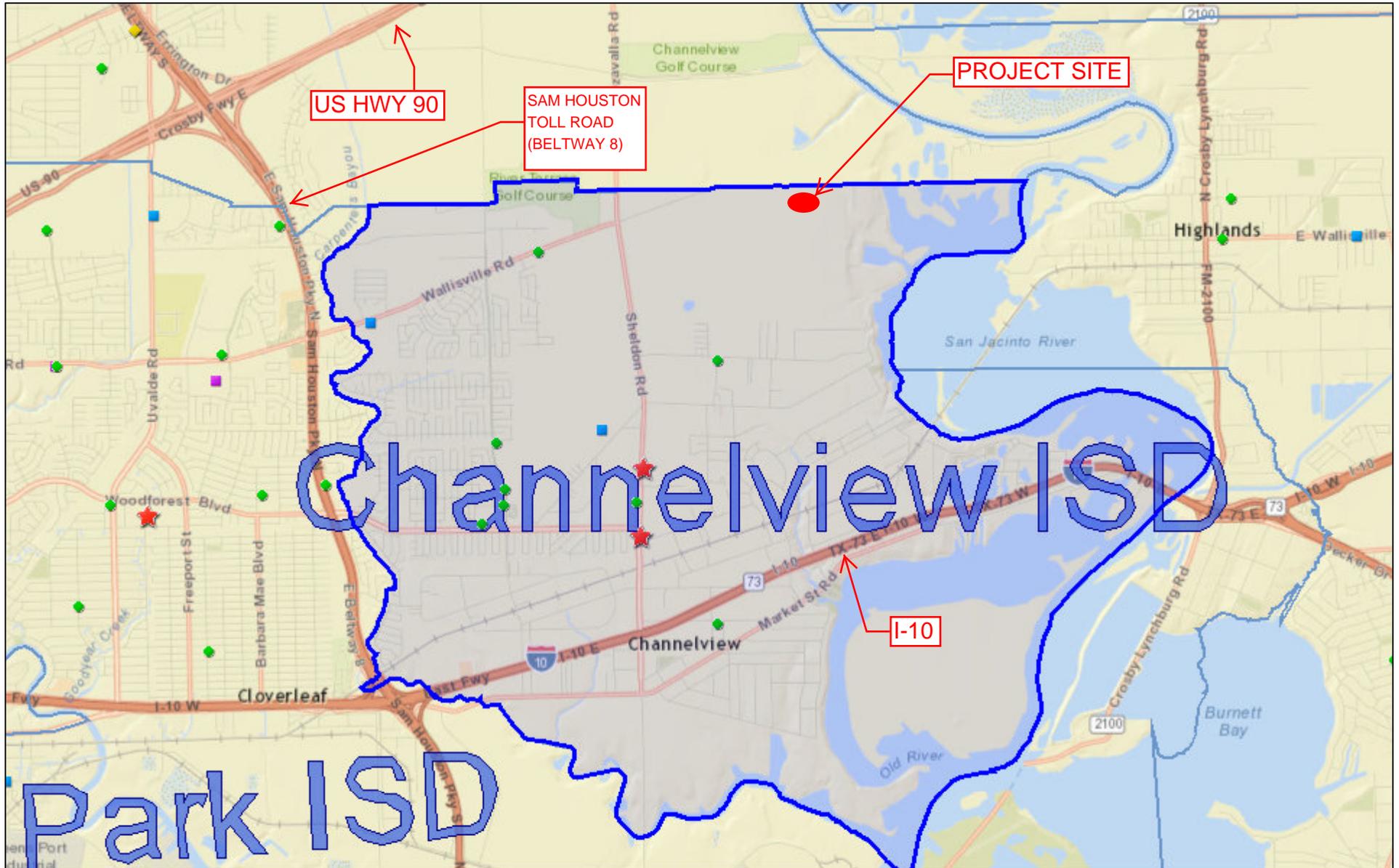
PROJECT ADDRESS:
1620 WALLISVILLE ROAD
CHANNELVIEW, TX 77530

PROJECT TYPE:
REINVESTMENT EXHIBIT

JOB NUMBER:
Sheldon_DWG_200

SHEET 1 OF 1

Channelview ISD Vicinity Map

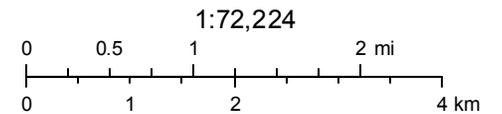


January 17, 2015

Current_Schools

- Elementary School
- Middle School
- Junior High School
- ★ High School
- ◆ Academy/Charter School
- DistrictsAnnotation
- Texas_Outline

Current_Districts



Sources: Esri, HERE, DeLorme, USGS, Intermap, increment P Corp., NRCAN, Esri Japan, METI, Esri China (Hong Kong), Esri (Thailand).

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
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TAB 12

*Request for Waiver of Job Creation Requirement and supporting information
(if applicable)*

Not applicable. There is no job waiver request.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 13

Calculation of three possible wage requirements with TWC documentation

- *Harris County average weekly wage for all jobs (all industries)*
- *Harris County average weekly wage for all jobs (manufacturing)*
- *Council of Governments Regional Wage Calculation and Documentation*

See attachments.

**LYONDELL CHEMICAL COMPANY
TAB 13 TO CHAPTER 313 APPLICATION**

**CHANNELVIEW ISD - HARRIS COUNTY
CHAPTER 313 WAGE CALCULATION - ALL JOBS - ALL INDUSTRIES**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
FOURTH	2013	\$ 1,317	\$ 68,484
FIRST	2014	\$ 1,399	\$ 72,748
SECOND	2014	\$ 1,230	\$ 63,960
THIRD	2014	\$ 1,238	\$ 64,376
AVERAGE		\$ 1,296	\$ 67,392

**CHANNELVIEW ISD - HARRIS COUNTY
CHAPTER 313 WAGE CALCULATION - MANUFACTURING JOBS**

QUARTER	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
FOURTH	2013	\$ 1,592	\$ 82,784
FIRST	2014	\$ 1,646	\$ 85,592
SECOND	2014	\$ 1,500	\$ 78,000
THIRD	2014	\$ 1,487	\$ 77,324
AVERAGE		\$ 1,556	\$ 80,925
		X 110%	110%
		\$ 1,712	\$ 89,018

CHAPTER 313 WAGE CALCULATION - REGIONAL WAGE RATE

REGION	YEAR	AVG WEEKLY WAGES*	ANNUALIZED
Houston - Galveston	2013	\$ 1,045	\$ 54,350
		X 110%	110%
		\$ 1,149.71	\$ 59,785

* SEE ATTACHED TWC DOCUMENTATION

Quarterly Employment and Wages (QCEW)

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Year	Period	Area	Ownership	Division	Level	Ind Code	Industry	Avg Weekly Wages
2013	4th Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,317
2014	1st Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,399
2014	2nd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,230
2014	3rd Qtr	Harris County	Total All	00	0	10	Total, All Industries	\$1,238

Quarterly Employment and Wages (QCEW)

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Page 1 of 1 (40 results/page)

 Year	 Period	 Area	 Ownership	 Division	 Level	 Ind Code	 Industry	 Avg Weekly Wages
2013	4th Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,592
2014	1st Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,646
2014	2nd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,500
2014	3rd Qtr	Harris County	Total All	31	2	31-33	Manufacturing	\$1,487

**2013 Manufacturing Wages by Council of Government Region
Wages for All Occupations**

COG	Wages	
	Hourly	Annual
Texas	\$23.73	\$49,363
1. Panhandle Regional Planning Commission	\$20.43	\$42,499
2. South Plains Association of Governments	\$16.53	\$34,380
3. NORTEX Regional Planning Commission	\$19.15	\$39,838
4. North Central Texas Council of Governments	\$25.00	\$51,997
5. Ark-Tex Council of Governments	\$17.45	\$36,298
6. East Texas Council of Governments	\$19.50	\$40,565
7. West Central Texas Council of Governments	\$18.64	\$38,779
8. Rio Grande Council of Governments	\$16.27	\$33,848
9. Permian Basin Regional Planning Commission	\$22.89	\$47,604
10. Concho Valley Council of Governments	\$17.20	\$35,777
11. Heart of Texas Council of Governments	\$19.44	\$40,444
12. Capital Area Council of Governments	\$27.31	\$56,805
13. Brazos Valley Council of Governments	\$17.20	\$35,770
14. Deep East Texas Council of Governments	\$16.48	\$34,287
15. South East Texas Regional Planning Commission	\$29.09	\$60,501
16. Houston-Galveston Area Council	\$26.13	\$54,350
17. Golden Crescent Regional Planning Commission	\$22.23	\$46,242
18. Alamo Area Council of Governments	\$18.91	\$39,329
19. South Texas Development Council	\$13.94	\$28,990
20. Coastal Bend Council of Governments	\$23.78	\$49,454
21. Lower Rio Grande Valley Development Council	\$15.82	\$32,907
22. Texoma Council of Governments	\$20.93	\$43,529
23. Central Texas Council of Governments	\$17.33	\$36,042
24. Middle Rio Grande Development Council	\$19.07	\$39,666

$\$54,350 \times 110\% =$
 $\$59,785$

Source: Texas Occupational Employment and Wages

Data published: July 2014

Data published annually, next update will be July 31, 2015

Note: Data is not supported by the Bureau of Labor Statistics (BLS).

Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.

Data intended for TAC 313 purposes only.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 14

Schedules A1, A2, B, C and D completed and signed Economic Impact (if applicable)

See attached Schedules A1, A2, B, C and D.

Schedule A1: Total Investment for Economic Impact (through the Qualifying Time Period)

Date **2/17/2015**
 Applicant Name **Lyondell Chemical Company**
 ISD Name **Channelview Independent School District**

Form 50-296A

Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other new investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other new investment made during this year that may become Qualified Property [SEE NOTE]	Column E Total Investment (Sum of Columns A+B+C+D)
Investment made before filing complete application with district				Not eligible to become Qualified Property		\$0	\$0	\$0
Investment made after filing complete application with district, but before final board approval of application	--	2016-2017	2016	\$0	\$0	\$0	\$0	\$0
Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period				\$173,241,000	\$9,118,000	\$0	\$0	\$182,359,000 *
Complete tax years of qualifying time period	QTP1	2017-2018	2017	\$264,957,000	\$13,945,000	\$0	\$0	\$278,902,000
	QTP2	2018-2019	2018	\$336,291,000	\$17,700,000	\$0	\$0	\$353,991,000
Total Investment through Qualifying Time Period [ENTER this row in Schedule A2]				\$774,489,000	\$40,763,000	\$0	\$0	\$815,252,000
				Enter amounts from TOTAL row above in Schedule A2				
Total Qualified Investment (sum of green cells)				\$815,252,000				

For All Columns: List amount invested each year, not cumulative totals.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Total Investment: Add together each cell in a column and enter the sum in the blue total investment row. Enter the data from this row into the first row in Schedule A2.

Qualified Investment: For the green qualified investment cell, enter the sum of all the green-shaded cells.

* If the project is approved by LyondellBasell's Supervisory Board of Directors, the estimated amounts shown in 2016 would be spent for detailed engineering and progress payments on long lead time equipment. Actual construction would likely not start until first quarter of 2017.

Schedule A2: Total Investment for Economic Impact (including Qualified Property and other investments)

Date **2/17/2015**

Applicant Name **Lyondell Chemical Company**

Form 50-296A

ISD Name **Channelview Independent School District**

Revised May 2014

PROPERTY INVESTMENT AMOUNTS								
(Estimated Investment in each year. Do not put cumulative totals.)								
	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A New investment (original cost) in tangible personal property placed in service during this year that will become Qualified Property	Column B New investment made during this year in buildings or permanent nonremovable components of buildings that will become Qualified Property	Column C Other investment made during this year that will <u>not</u> become Qualified Property [SEE NOTE]	Column D Other investment made during this year that will become Qualified Property {SEE NOTE]	Column E Total Investment (A+B+C+D)
Total Investment from Schedule A1*	--	TOTALS FROM SCHEDULE A1		\$774,489,000	\$40,763,000	\$0	\$0	\$815,252,000
<i>Enter amounts from TOTAL row in Schedule A1 in the row below</i>								
Each year prior to start of value limitation period** <small>Insert as many rows as necessary</small>	0	NA	NA	\$0	\$0	\$0	\$0	\$0
Value limitation period***	1	2019-2020	2019	\$234,385,000	\$12,336,000	\$0	\$0	\$246,721,000
	2	2020-2021	2020	\$10,191,000	\$536,000	\$0	\$0	\$10,727,000
	3	2021-2022	2021	\$0	\$0	\$0	\$0	\$0
	4	2022-2023	2022	\$0	\$0	\$0	\$0	\$0
	5	2023-2024	2023	\$0	\$0	\$0	\$0	\$0
	6	2024-2025	2024	\$0	\$0	\$0	\$0	\$0
	7	2025-2026	2025	\$0	\$0	\$0	\$0	\$0
	8	2026-2027	2026	\$0	\$0	\$0	\$0	\$0
	9	2027-2028	2027	\$0	\$0	\$0	\$0	\$0
	10	2028-2029	2028	\$0	\$0	\$0	\$0	\$0
Total investment made through limitation								
Continue to maintain viable presence	11	2029-2030	2029			\$0		\$0
	12	2030-2031	2030			\$0		\$0
	13	2031-2032	2031			\$0		\$0
	14	2032-2033	2032			\$0		\$0
	15	2033-2034	2033			\$0		\$0
Additional years for 25 year economic impact as required by 313.026(c)(1)	16	2034-2035	2034			\$0		\$0
	17	2035-2036	2035			\$0		\$0
	18	2036-2037	2036			\$0		\$0
	19	2037-2038	2037			\$0		\$0
	20	2038-2039	2038			\$0		\$0
	21	2039-2040	2039			\$0		\$0
	22	2040-2041	2040			\$0		\$0
	23	2041-2042	2041			\$0		\$0
	24	2042-2043	2042			\$0		\$0
	25	2043-2044	2043			\$0		\$0

* All investments made through the qualifying time period are captured and totaled on Schedule A1 [blue box] and incorporated into this schedule in the **first row**.

** Only investment made during deferrals of the start of the limitation (after the end of qualifying time period but before the start of the Value Limitation Period) should be included in the "year prior to start of value limitation period" row(s). If the limitation starts at the end of the qualifying time period or the qualifying time period overlaps the limitation, no investment should be included on this line.

*** If your qualifying time period will overlap your value limitation period, do not also include investment made during the qualifying time period in years 1 and/or 2 of the value limitation period, depending on the overlap. Only include investments/years that were **not** captured on Schedule A1.

For All Columns: List amount invested each year, not cumulative totals. Only include investments in the remaining rows of Schedule A2 that were not captured on Schedule A1.

Column A: This represents the total dollar amount of planned investment in tangible personal property. Only include estimates of investment for "replacement" property if the property is specifically described in the application.

Only tangible personal property that is specifically described in the application can become qualified property.

Column B: The total dollar amount of planned investment each year in buildings or nonremovable component of buildings.

Column C: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that will not become qualified property include investment meeting the definition of 313.021(1) but not creating a new improvement as defined by TAC 9.1051. This is proposed property that functionally replaces existing property; is used to maintain, refurbish, renovate, modify or upgrade existing property; or is affixed to existing property—described in SECTION 13, question #5 of the application.

Column D: Dollar value of other investment that may affect economic impact and total value. Examples of other investment that may result in qualified property are land or professional services.

Schedule B: Estimated Market And Taxable Value (of Qualified Property Only)

Date 2/17/2015
 Applicant Name Lyondell Chemical Company
 ISD Name Channelview Independent School District

Form 50-296A

Revised May 2014

	Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Qualified Property			Estimated Taxable Value		
				Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new buildings or "in or on the new improvements"	Market Value less any exemptions (such as pollution control) and before limitation	Final taxable value for I&S after all reductions	Final taxable value for M&O after all reductions
Each year prior to start of Value Limitation Period <i>Insert as many rows as necessary</i>	0	2017-2018	2017	\$ 1,081,995	\$ 683,800	\$ 12,993,100	\$ 13,938,300	\$ 13,938,300	\$ 13,938,300
		2018-2019	2018	\$ 1,081,995	\$ 4,727,900	\$ 89,830,600	\$ 89,967,000	\$ 89,967,000	\$ 89,967,000
Value Limitation Period	1	2019-2020	2019	\$ 1,081,995	\$ 22,321,600	\$ 424,110,400	\$ 420,728,100	\$ 420,728,100	\$ 80,000,000
	2	2020-2021	2020	\$ 1,081,995	\$ 49,960,500	\$ 949,249,900	\$ 940,339,800	\$ 940,339,800	\$ 80,000,000
	3	2021-2022	2021	\$ 1,081,995	\$ 53,635,000	\$ 1,019,065,000	\$ 1,009,420,000	\$ 1,009,420,000	\$ 80,000,000
	4	2022-2023	2022	\$ 1,081,995	\$ 52,026,000	\$ 988,493,100	\$ 979,137,400	\$ 979,137,400	\$ 80,000,000
	5	2023-2024	2023	\$ 1,081,995	\$ 50,465,200	\$ 958,838,300	\$ 949,763,300	\$ 949,763,300	\$ 80,000,000
	6	2024-2025	2024	\$ 1,081,995	\$ 48,951,200	\$ 930,073,200	\$ 921,270,400	\$ 921,270,400	\$ 80,000,000
	7	2025-2026	2025	\$ 1,081,995	\$ 47,482,700	\$ 902,171,000	\$ 893,632,300	\$ 893,632,300	\$ 80,000,000
	8	2026-2027	2026	\$ 1,081,995	\$ 46,058,200	\$ 875,105,900	\$ 866,823,300	\$ 866,823,300	\$ 80,000,000
	9	2027-2028	2027	\$ 1,081,995	\$ 44,676,500	\$ 848,852,700	\$ 840,818,600	\$ 840,818,600	\$ 80,000,000
Continue to maintain viable presence	10	2028-2029	2028	\$ 1,081,995	\$ 43,336,200	\$ 823,387,100	\$ 815,594,000	\$ 815,594,000	\$ 80,000,000
	11	2029-2030	2029	\$ 1,081,995	\$ 42,036,100	\$ 798,685,500	\$ 791,126,200	\$ 791,126,200	\$ 791,126,200
	12	2030-2031	2030	\$ 1,081,995	\$ 40,775,000	\$ 774,724,900	\$ 767,392,400	\$ 767,392,400	\$ 767,392,400
	13	2031-2032	2031	\$ 1,081,995	\$ 39,551,800	\$ 751,483,200	\$ 744,370,600	\$ 744,370,600	\$ 744,370,600
	14	2032-2033	2032	\$ 1,081,995	\$ 38,365,200	\$ 728,938,700	\$ 722,039,500	\$ 722,039,500	\$ 722,039,500
Additional years for 25 year economic impact as required by 313.026(c)(1)	15	2033-2034	2033	\$ 1,081,995	\$ 37,214,200	\$ 707,070,500	\$ 700,378,300	\$ 700,378,300	\$ 700,378,300
	16	2034-2035	2034	\$ 1,081,995	\$ 36,097,800	\$ 685,858,400	\$ 679,367,000	\$ 679,367,000	\$ 679,367,000
	17	2035-2036	2035	\$ 1,081,995	\$ 35,014,900	\$ 665,282,600	\$ 658,986,000	\$ 658,986,000	\$ 658,986,000
	18	2036-2037	2036	\$ 1,081,995	\$ 33,964,500	\$ 645,324,100	\$ 639,216,400	\$ 639,216,400	\$ 639,216,400
	19	2037-2038	2037	\$ 1,081,995	\$ 32,945,600	\$ 625,964,400	\$ 620,039,900	\$ 620,039,900	\$ 620,039,900
	20	2038-2039	2038	\$ 1,081,995	\$ 31,957,200	\$ 607,185,500	\$ 601,438,700	\$ 601,438,700	\$ 601,438,700
	21	2039-2040	2039	\$ 1,081,995	\$ 30,998,500	\$ 588,969,900	\$ 583,395,500	\$ 583,395,500	\$ 583,395,500
	22	2040-2041	2040	\$ 1,081,995	\$ 30,068,500	\$ 571,300,800	\$ 565,893,600	\$ 565,893,600	\$ 565,893,600
	23	2041-2042	2041	\$ 1,081,995	\$ 29,166,400	\$ 554,161,800	\$ 548,916,800	\$ 548,916,800	\$ 548,916,800
24	2042-2043	2042	\$ 1,081,995	\$ 28,291,400	\$ 537,536,900	\$ 532,449,300	\$ 532,449,300	\$ 532,449,300	
25	2043-2044	2043	\$ 1,081,995	\$ 27,442,700	\$ 521,410,800	\$ 516,475,800	\$ 516,475,800	\$ 516,475,800	

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.
 Only include market value for eligible property on this schedule.

Schedule C: Employment Information

Date 2/17/2015
Applicant Name Lyondell Chemical Company
ISD Name Channelview Independent School District

Form 50-296A

Revised May 2014

				Construction		Non-Qualifying Jobs	Qualifying Jobs	
	Year	School Year (YYYY-YYYY)	Tax Year (Actual tax year) YYYY	Column A Number of Construction FTE's or man-hours (specify)	Column B Average annual wage rates for construction workers	Column C Number of non-qualifying jobs applicant estimates it will create (cumulative)	Column D Number of new qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column E Average annual wage of new qualifying jobs
Each year prior to start of Value Limitation Period	0	2017-2018	2017	450 FTE's	\$69,600	0	0	\$0
	0	2018-2019	2018	800 FTE's	\$73,700	0	0	\$0
Value Limitation Period <i>The qualifying time period could overlap the value limitation period.</i>	1	2019-2020	2019	1,300 FTE's	\$77,400	0	80	\$65,000
	2	2020-2021	2020			0	80	\$65,000
	3	2021-2022	2021			0	80	\$65,000
	4	2022-2023	2022			0	80	\$65,000
	5	2023-2024	2023			0	80	\$65,000
	6	2024-2025	2024			0	80	\$65,000
	7	2025-2026	2025			0	80	\$65,000
	8	2026-2027	2026			0	80	\$65,000
	9	2027-2028	2027			0	80	\$65,000
10	2028-20289	2027			0	80	\$65,000	
Years Following Value Limitation Period	11 through 25	2029-2042	2029-2042			0	80	\$65,000

Notes: See TAC 9.1051 for definition of non-qualifying jobs.
 Only include jobs on the project site in this school district.

- C1.** Are the cumulative number of qualifying jobs listed in Column D less than the number of qualifying jobs required by statute? (25) Yes No
- qualifying jobs in Subchapter B districts, 10 qualifying jobs in Subchapter C districts)
 If yes, answer the following two questions:
- C1a.** Will the applicant request a job waiver, as provided under 313.025(f-1)? Yes No
- C1b.** Will the applicant avail itself of the provision in 313.021(3)(F)? Yes No

Schedule D: Other Incentives (Estimated)

Date 2/17/2015
Applicant Name Lyondell Chemical Company
ISD Name Channelview Independent School District

Form 50-296A

Revised May 2014

State and Local Incentives for which the Applicant intends to apply (Estimated)						
Incentive Description	Taxing Entity (as applicable)	Beginning Year of Benefit	Duration of Benefit	Annual Tax Levy without Incentive	Annual Incentive	Annual Net Tax Levy
Tax Code Chapter 311	County:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	City:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Tax Code Chapter 312	County: Harris	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	City: N/A	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other: N/A	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other:	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Local Government Code Chapters 380/381	County: N/A	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	City: N/A	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
	Other: N/A	Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Freeport Exemptions		Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Non-Annexation Agreements		Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Enterprise Zone/Project		Not applicable	Not applicable	Not applicable	Not applicable	Not applicable
Economic Development Corporation		Not applicable	Not applicable		Not applicable	
Texas Enterprise Fund		Not applicable	Not applicable		Not applicable	
Employee Recruitment		Not applicable	Not applicable		Not applicable	
Skills Development Fund		Not applicable	Not applicable		Not applicable	
Training Facility Space and Equipment		Not applicable	Not applicable		Not applicable	
Infrastructure Incentives		Not applicable	Not applicable		Not applicable	
Permitting Assistance		Not applicable	Not applicable		Not applicable	
Other:		Not applicable	Not applicable		Not applicable	
Other:		Not applicable	Not applicable		Not applicable	
Other:		Not applicable	Not applicable		Not applicable	
Other:		Not applicable	Not applicable		Not applicable	
TOTAL				25 YR AVG=\$0		25 YR AVG=\$0

Additional information on incentives for this project:

YEAR County 312 Terms: Hospital 312 Terms: Water Dist 312 Terms:
YEAR County 381 Terms: Water 381 Terms:

TAB 15

Economic Impact Analysis, other payments made in the state or other economic information (if applicable)

None.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 16

Description of Reinvestment Zone or Enterprise Zone, including:

- a) Evidence that the area qualifies as a enterprise zone as defined by the Governor's office*
- b) Legal description of reinvestment zone**
- c) Order, resolution, or ordinance established the reinvestment zone**
- d) Guidelines and criteria for creating the zone**

See attached proposed reinvestment zone information. LCC will request that the Board of Trustees of Channelview ISD create the reinvestment zone at a later date. No guidelines and criteria are required for Channelview ISD's Board of Trustees to create the reinvestment zone.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

REINVESTMENT ZONE LEGAL DESCRIPTION

Legal description of land: being 107.5767 acres of land out of the August Peterson Survey, Abstract No. 1530, Harris County, Texas and being comprised of that certain 38.1330 acre tract of land described as 38.1158 acres by tract one and being 69.4437 acres out of that certain 78.3746 acre tract of land described as 78.486 acres by tract two in general warranty deed to EXXON CORPORATION, recorded by County Clerk's File No. L440853 and in Film Code 198-37-1410 of the official public records of Harris County, Texas. Bearings sited herein are based on the description of said 38.1158 acre tract.

Also being a tract of land in the A. Peterson Survey, Abstract No. 1530, Harris County, Texas and being a portion of that land sold to Atlantic Richfield Company as described in deed recorded under Harris County Clerk's File No. E 238690.

Also being a tract of land in the P.J. Duncan Survey, Abstract No. 232, Harris County, Texas and a being more particularly described by metes and bounds as follows:

Beginning at a 5/8" iron rod in concrete found at a fence corner on the North line of the Blunt Sessums Survey, Abstract No. 733, Harris County, Texas and the North Line of that certain 150 foot wide strip of land described by instrument to Houston Lighting & Power Company, recorded in Volume 2379, Page 510 of the deed records of Harris County, Texas for the Southwest corner said Peterson Survey and being the southeast corner of that certain 10.6116 acre tract of land described by deed to Atlantic Richfield Company, tract no. 1, recorded by county clerk's file no. E837116 and in film code 145-14-2565 of the official public records of Harris County, Texas, said iron rod being the southwest corner of the herein described tract; thence along the east line of said 10.6116 acre tract and the west line of said 38.1158 acre tract, North 00 degrees 05 minutes 23 seconds West, 1024.54 feet to a 5/8" iron rod in concrete found on the south right-of-way line of Wallisville Road for the northeast corner of said 10.6116 acre tract and being the northwest corner of the herein described tract; thence along the south right-of-way line of said Wallisville Road the following nine (09) courses and distances:

North 71 degrees 23 minutes 46 seconds East, 1446.61 feet to a 3/4" iron rod; North 71 degrees 24 minutes 30 seconds East, 163.70 feet; South 89 degrees 01 minutes 44 seconds East, 214.55 feet to a 5/8" rebar; North 89 degrees 41 minutes 02 seconds East, 2231.05 feet to a 1/2" rebar; North 89 degrees 36 minutes 48 seconds East, 921.15 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; North 89 degrees 36 minutes 48 seconds East, 203.88 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; North 89 degrees 36 minutes 48 seconds East, 206.14 feet to a 3/4" aluminum rod with cap

*TAB TO APPLICATION FOR APPRAISED VALUE LIMITATION ON QUALIFIED
PROPERTY BY LYONDELL CHEMICAL COMPANY TO CHANNELVIEW ISD*

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

stamped "Atlantic Richfield Property Corner"; North 89 degrees 41 minutes 18 seconds East, 584.94 feet to a 5/8" rebar;

Thence leaving said right-of-way South 00 degrees 18 minutes 42 seconds East, 99.97 feet to a 5/8" rebar; North 89 degrees 41 minutes 18 seconds East, 75.00 feet to a 5/8" rebar; North 00 degrees 18 minutes 42 seconds West, 99.98 feet to a 5/8" rebar on the south right-of-way line of said Wallisville Road; thence along the south right-of-way line of Wallisville Road North 89 degrees 41 minutes 18 seconds East, 338.72 feet to a 1/2" rebar; thence leaving said right-of-way line South 01 degrees 01 minutes 32 seconds East, 793.86 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; thence South 88 degrees 58 minutes 28 seconds West, 1775.98 feet to a 3/4" aluminum rod with cap stamped "Atlantic Richfield Property Corner"; thence South 88 degrees 58 minutes 28 seconds 208.35 feet; thence South 42 degrees 55 minutes 25 seconds West, 516.84 feet to a 5/8" rebar; thence North 00 degrees 22 minutes 43 seconds West, 169.72 feet to a 1/2" rebar; thence South 89 degrees 39 minutes 26 seconds West, 257.03 feet to a 1/2" rebar; thence North 89 degrees 52 minutes 44 seconds West, 440.83 feet to a 1/2" rebar; thence South 00 degrees 07 minutes 06 seconds East, 228.53 feet to a 1/2" rebar; thence South 89 degrees 39 minutes 38 seconds West, 380.99 feet to a 5/8" rebar with cap "M. Feldbusch TX LS 5213"; thence South 24 degrees 37 minutes 00 seconds West, 269.61 feet to a 5/8" rebar; thence South 89 degrees 03 minutes 02 seconds West, 1190.05 feet to a 1/2" rebar; thence South 89 degrees 02 minutes 23 seconds West, 442.50 feet to a 5/8" rebar with cap "M. Feldbusch TX LS 5213"; thence South 89 degrees 02 minutes 52 seconds West, 1153.51 feet to the point of beginning. In all being 163.32 acres more or less.

Lyondell Chemical Company
Chapter 313 Application to Channelview ISD
Cummings Westlake, LLC

TAB 17

*Signature and Certification page, signed and dated by Authorized School District
Representative and Authorized Lyondell Chemical Company Representative
(applicant)*

See attached.

SECTION 16: Authorized Signatures and Applicant Certification

After the application and schedules are complete, an authorized representative from the school district and the business should review the application documents and complete this authorization page. Attach the completed authorization page in Tab 17. **NOTE:** If you amend your application, you will need to obtain new signatures and resubmit this page, Section 16, with the amendment request.

1. Authorized School District Representative Signature

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

print here ▶ Greg Ollis
Print Name (Authorized School District Representative)

sign here ▶ *[Handwritten Signature]*
Signature (Authorized School District Representative)

Superintendent
Title

2/17/2015
Date

2. Authorized Company Representative (Applicant) Signature and Notarization

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application and schedules is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

print here ▶ Stephen R. Wessels
Print Name (Authorized Company Representative (Applicant))

sign here ▶ *[Handwritten Signature]*
Signature (Authorized Company Representative (Applicant))

Vice President, Tax
Title

FEBRUARY 11, 2015
Date



(Notary Seal)

GIVEN under my hand and seal of office this, the

11th day of February, 2015
[Handwritten Signature]
 Notary Public in and for the State of Texas
 My Commission expires: 4-16-15

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code Section 37.10.