UNDERWOOD
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March 20, 2013

Ms. Jenny Hicks
Research Analyst
Economic Analysis
Local Government Assistance and Economic Development Division
Texas Comptroller of Public Accounts
LBJ State Office Building
111 E. 17th Street
Austin, TX 78774

Via Email and Federal Express

Re: 313 Application – DCP Midstream, LLC

Dear Jenny:

Enclosed please find an application for appraised value limitation on qualified property submitted to Reagan County ISD by DCP Midstream, LLC on March 18, 2013. A CD containing the application is also enclosed.

The Reagan County ISD Board originally received this application on July 12, 2012. After the applicant further defined the scope of the project, the Reagan County ISD Board elected to accept the application on March 18, 2013. The application was determined to be complete on March 20, 2013. We ask that the Comptroller's Office prepare the economic impact report for this development.

A copy of the application will also be submitted to the Reagan County Appraisal District in accordance with 34 Tex. Admin. Code §9.1054. Please feel free to contact me if you have any questions or concerns.

Sincerely,

Audie Sciumbato, PhD

Enclosures
H2DU65HG0D1MPW
cc: Chief Appraiser, Reagan County Appraisal District
Blas Ortiz, Popp Hutcheson
Dwayne Nicklin, DCP Midstream

DCP Midstream, LLC

Application for Appraised Value Limitation on Qualified Property

Presented to:

Reagan County Independent School District

March 18, 2013

Application for Appraised Value Limitation on Qualified Property
(Tax Code, Chapter 313, Subchapter B or C)

Form 50-296
(Revised May 2010)

INSTRUCTIONS: This application must be completed and filed with the school district. In order for an application to be processed, the governing body (school board) must elect to consider an application, but — by Comptroller rule — the school board may elect to consider the application only after the school district has received a completed application. Texas Tax Code, Section 313.025 requires that any completed application and any supplemental materials received by the school district must be forwarded within seven days to the Comptroller of Public Accounts.

If the school board elects to consider the application, the school district must:

- notify the Comptroller that the school board has elected to consider the application.
  This notice must include:
  - the date on which the school district received the application;
  - the date the school district determined that the application was complete;
  - the date the school board decided to consider the application; and
  - a request that the comptroller prepare an economic impact analysis of the application;
- provide a copy of the notice to the appraisal district;
- must complete the sections of the application reserved for the school district and provide information required in the Comptroller rules located at 34 Texas Administrative Code (TAC) Section 9.1054; and
- forward the original completed application to the Comptroller in a three-ring binder with tabs separating each section of the documents, in addition to an electronic copy on CD. See 34 TAC Chapter 9, Subchapter F.

The governing body may, at its discretion, allow the applicant to supplement or amend the application after the filing date, subject to the restrictions in 34 TAC Chapter 9, Subchapter F.

When the Comptroller receives the notice and required information from the school district, the Comptroller will publish all submitted application materials on its Web site. The Comptroller is authorized to treat some application information as confidential and withhold it from publication on the Internet. To do so, however, the information must be segregated and comply with the other requirements set out in the Comptroller rules as explained in the Confidentiality Notice below.

The Comptroller will independently determine whether the application has been completed according to the Comptroller's rules (34 TAC Chapter 9, Subchapter F). If the Comptroller finds the application is not complete, the Comptroller will request additional materials from the school district. When the Comptroller determines that the application is complete, it will send the school district a notice indicating so. The Comptroller will determine the eligibility of the project, make a recommendation to the school board regarding the application and prepare an economic impact evaluation by the 90th day after the Comptroller receives a complete application—as determined by the Comptroller.

The school board must approve or disapprove the application before the 151st day after the application review start date (the date the application is finally determined to be complete), unless an extension is granted. The Comptroller and school district are authorized to request additional information from the applicant that is reasonably necessary to complete the recommendation, economic impact evaluation or consider the application at any time during the application review period.

Please visit the Comptroller's Web site to find out more about the program at http://www.window.state.tx.us/taxinfo/proptax/hb1200/index.html. There are links on this Web page to the Chapter 313 statute, rules and forms. Information about minimum limitation values for particular districts and wage standards may also be found at that site.

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION

Authorized School District Representative

Date application received by district

First Name: Steve

Last Name: Long

Title: Superintendent

School District Name: Reagan County Independent School District

Street Address: 1111 12th Street

Mailing Address:

City: Big Lake

State: Texas

ZIP: 76932

Phone Number: 325-884-3705

Fax Number: 325-884-3021

Mobile Number (optional):

E-mail Address: steve.long@reagancountyisd.net

I authorize the consultant to provide and obtain information related to this application.. ☑ Yes ☐ No

Will consultant be primary contact? ☑ Yes ☐ No

SCHOOL DISTRICT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized School District Consultant (If Applicable)

First Name: Fred
Last Name: Stormer
Title: Attorney
Firm Name: Underwood Law Firm, P.C.
Street Address: 500 S. Taylor, Suite 1200
Mailing Address: 500 S. Taylor, Suite 1200
City: Amarillo
State: TX
ZIP: 79101
Phone Number: 806-379-0306
Fax Number: 806-379-0316
Mobile Number (Optional):
E-mail Address: fred.stormer@uwlaw.com

I am the authorized representative for the school district to which this application is being submitted. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code.

Signature *(Authorized School District Representative)*: Mark D Noland President
Date: 3/18/13

Has the district determined this application complete? ☑ Yes ☐ No

If yes, date determined complete. 3/20/13

Have you completed the school finance documents required by TAC 9.1054(c)(3)? ☑ Yes ☐ No

SCHOOL DISTRICT CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Date application received by the ISD	1 of 16	✓
2	Certification page signed and dated by authorized school district representative	2 of 16	✓
3	Date application deemed complete by ISD	2 of 16	✓
4	Certification pages signed and dated by applicant or authorized business representative of applicant	4 of 16	✓
5	Completed company checklist	12 of 16	✓
6	School finance documents described in TAC 9.1054(c)(3) (Due within 20 days of district providing notice of completed application)	2 of 16	✓

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION

Authorized Business Representative (Applicant)

First Name: R. Gregg
Last Name: West
Title: Director, Property Tax
Organization: DCP Midstream, LLC
Street Address: 5718 Westhemier Road, Suite 1900
Mailing Address: 5718 Westhemier Road, Suite 1900
City: Houston
State: TX
ZIP: 77057-5774
Phone Number: 713-735-3908
Fax Number: 713-944-0295
Mobile Number (optional):
Business e-mail Address: rwest@dcpmidstream.com

Will a company official other than the authorized business representative be responsible for responding to future information requests? ☐ Yes ☑ No

If yes, please fill out contact information for that person.

First Name:
Last Name:
Title:
Organization:
Street Address:
Mailing Address:
City:
State:
ZIP:
Phone Number:
Fax Number:
Mobile Number (optional):
E-mail Address:

I authorize the consultant to provide and obtain information related to this application. ☑ Yes ☐ No

Will consultant be primary contact? ☑ Yes ☐ No

APPLICANT INFORMATION - CERTIFICATION OF APPLICATION (CONTINUED)

Authorized Company Consultant (If Applicable)

First Name: Trey
Last Name: Novosad
Title: Principal
Firm Name: Popp Hutcheson PLLC
Street Address: 1301 South Mopac Expy, Ste. 430
Mailing Address: 1301 South Mopac Expy, Ste. 430
City: Austin
State: TX
ZIP: 78746
Phone Number: 512-473-2661
Fax Number: 512-479-8013
Business email Address: trey.novosad@property-tax.com

I am the authorized representative for the business entity for the purpose of filing this application. I understand that this application is a government record as defined in Chapter 37 of the Texas Penal Code. The information contained in this application is true and correct to the best of my knowledge and belief.

I hereby certify and affirm that the business entity I represent is in good standing under the laws of the state in which the business entity was organized and that no delinquent taxes are owed to the State of Texas.

Signature (Authorized Business Representative (Applicant)): R Zebbert
Date: 7-3-12

GIVEN under my hand and seal of office this 3 day of July, 2012

Shon'te M. Lang
Notary Public, State of Texas

SHON'TE M. LANG NOTARY PUBLIC STATE OF TEXAS EXPIRES 01-18-2016
(Notary Seal)

My commission expires 1-18-2016

If you make a false statement on this application, you could be found guilty of a Class A misdemeanor or a state jail felony under Texas Penal Code § 37.10.

FEES AND PAYMENTS

☑ Enclosed is proof of application fee paid to the school district.

For the purpose of this question, "payments to the school district" include any and all payments or transfers of things of value made to the school district or to any person or persons in any form if such payment or transfer of thing of value being provided is in recognition of, anticipation of, or consideration for the agreement for limitation on appraised value.

Please answer only either A OR B:

A. Will any "payments to the school district" that you may make in order to receive a property tax value limitation agreement result in payments that are not in compliance with Tax Code, 313.027(i)? ☐ Yes ☑ No

B. If "payments to the school district" will only be determined by a formula or methodology without a specific amount being specified, could such method result in "payments to the school district" that are not in compliance with Tax Code §313.027(i)? ☐ Yes ☐ No

BUSINESS APPLICANT INFORMATION

Legal Name under which application is made

DCP Midstream, LP

Texas Taxpayer I.D. Number of entity subject to Tax Code, Chapter 171 *(11 digits)*

18410411666

NAICS code

325110

Is the applicant a party to any other Chapter 313 agreements? ☑ Yes ☐ No

If yes, please list name of school district and year of agreement.

Edna ISD, 2012 (Agreement), Glasscock ISD, 2013 (Agreement), Goliad ISD, 2013 (Agreement)

APPLICANT BUSINESS STRUCTURE

Registered to do business in Texas with the Texas Secretary of State? ☑ Yes ☐ No

Identify business organization of applicant *(corporation, limited liability corporation, etc.)*

Limited Partnership

1. Is the applicant a combined group, or comprised of members of a combined group, as defined by Texas Tax Code Chapter 171.0001(7)? ☑ Yes ☐ No
   If so, please attach documentation of the combined group membership and contact information.

2 Is the applicant current on all tax payments due to the State of Texas? ☑ Yes ☐ No

3. Are all applicant members of the combined group current on all tax payments due to the State of Texas? ☐ NA ☑ Yes ☐ No

   If the answer to either question is no, please explain and/or disclose any history of default, delinquencies and/or any material litigation, including litigation involving the State of Texas. (Use attachment if necessary.)

ELIGIBILTY UNDER TAX CODE CHAPTER 313.024

Are you an entity to which Tax Code, Chapter 171 applies? ☑ Yes ☐ No

The property will be used as an integral part, or as a necessary auxiliary part, in one of the following activities:

(1) manufacturing ☑ Yes ☐ No

(2) research and development ☐ Yes ☑ No

(3) a clean coal project, as defined by Section 5.001, Water Code ☐ Yes ☑ No

(4) an advanced clean energy project, as defined by Section 382.003, Health and Safety Code ☐ Yes ☑ No

(5) renewable energy electric generation ☐ Yes ☑ No

(6) electric power generation using integrated gasification combined cycle technology ☐ Yes ☑ No

(7) nuclear electric power generation ☐ Yes ☑ No

(8) a computer center that is used as an integral part or as a necessary auxiliary part for the activity conducted by applicant in one or more activities described by Subdivisions (1) through (7) ☐ Yes ☑ No

Are you requesting that any of the land be classified as qualified investment? ☐ Yes ☑ No

Will any of the proposed qualified investment be leased under a capitalized lease? ☐ Yes ☑ No

Will any of the proposed qualified investment be leased under an operating lease? ☐ Yes ☑ No

Are you including property that is owned by a person other than the applicant? ☐ Yes ☑ No

Will any property be pooled or proposed to be pooled with property owned by the applicant in determining the amount of your qualified investment? ☐ Yes ☑ No

PROJECT DESCRIPTION

Provide a detailed description of the scope of the proposed project, including, at a minimum, the type and planned use of real and tangible personal property, the nature of the business, a timeline for property construction or installation, and any other relevant information. (Use attachments as necessary)

Please see Attachment #4

Describe the ability of your company to locate or relocate in another state or another region of the state.

Please see Attachment #4

PROJECT CHARACTERISTICS (CHECK ALL THAT APPLY)

☑ New Jobs ☑ Construct New Facility ☐ New Business / Start-up ☐ Expand Existing Facility

☐ Relocation from Out-of-State ☐ Expansion ☑ Purchase Machinery & Equipment

☐ Consolidation ☐ Relocation within Texas

PROJECTED TIMELINE

Begin Construction July 1, 2013

Begin Hiring New Employees October 1, 2013

Construction Complete December 1, 2014

Fully Operational January 1, 2015

Purchase Machinery & Equipment July 01, 2013 - December 01, 2014

Do you propose to construct a new building or to erect or affix a new improvement after your application review start date (date your application is finally determined to be complete)? ☑ Yes ☐ No

Note: Improvements made before that time may not be considered qualified property.

When do you anticipate the new buildings or improvements will be placed in service? January 1, 2015

ECONOMIC INCENTIVES

Identify state programs the project will apply for:

State Source	Amount
Total	

Will other incentives be offered by local units of government? ☑ Yes ☐ No

Please use the following box for additional details regarding incentives. (Use attachments if necessary.)

Pending Tax Abatements: Reagan County

THE PROPERTY

Identify county or counties in which the proposed project will be located Reagan County

Central Appraisal District (CAD) that will be responsible for appraising the property Reagan County Appraisal District

Will this CAD be acting on behalf of another CAD to appraise this property? ☐ Yes ☑ No

List all taxing entities that have jurisdiction for the property and the portion of project within each entity

County: Reagan County (100%) (Name and percent of project)

City: N/A (Name and percent of project)

Hospital District: N/A (Name and percent of project)

Water District: N/A (Name and percent of project)

Other (describe): N/A (Name and percent of project)

Other (describe): N/A (Name and percent of project)

Is the project located entirely within this ISD? ☑ Yes ☐ No

If not, please provide additional information on the project scope and size to assist in the economic analysis.

INVESTMENT

NOTE: The minimum amount of qualified investment required to qualify for an appraised value limitation and the minimum amount of appraised value limitation vary depending on whether the school district is classified as rural, and the taxable value of the property within the school district. For assistance in determining estimates of these minimums, access the Comptroller's Web site at **www.window.state.tx.us/taxinfo/proptax/hb1200/values.html.**

At the time of application, what is the estimated minimum qualified investment required for this school district? $20 Million

What is the amount of appraised value limitation for which you are applying? $20 Million

What is your total estimated *qualified* investment? $80 Million

NOTE: See 313.021(1) for full definition. Generally, Qualified Investment is the sum of the investment in tangible personal property and buildings and new improvements made between beginning of the qualifying time period (date of application final approval by the school district) and the end of the second complete tax year.

What is the anticipated date of application approval? July 1, 2013

What is the anticipated date of the beginning of the qualifying time period? July 1, 2013

What is the total estimated investment for this project for the period from the time of application submission to the end of the limitation period? $80 Million

Describe the qualified investment.[See 313.021(1).]

Attach the following items to this application:

(1) a specific and detailed description of the qualified investment you propose to make on the property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,

(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your minimum qualified investment and

(3) a map of the qualified investment showing location of new buildings or new improvements with vicinity map.

Do you intend to make at least the minimum qualified investment required by Tax Code §313.023 (or 313.053 for rural school districts) for the relevant school district category during the qualifying time period? ☑ Yes ☐ No

Except for new equipment described in Tax Code §151.318(q) or (q-1), is the proposed tangible personal property to be placed in service for the first time:

(1) in or on the new building or other new improvement for which you are applying? ☑ Yes ☐ No

(2) if not in or on the new building or other new improvement for which you are applying for an appraised value limitation, is the personal property necessary and ancillary to the business conducted in the new building or other new improvement? ☑ Yes ☐ No

(3) on the same parcel of land as the building for which you are applying for an appraised value limitation? ☑ Yes ☐ No

("First placed in service" means the first use of the property by the taxpayer.)

Will the investment in real or personal property you propose be counted toward the minimum qualified investment required by Tax Code §313.023, (or 313.053 for rural school districts) be first placed in service in this state during the applicable qualifying time period? ☑ Yes ☐ No

Does the investment in tangible personal property meet the requirements of Tax Code §313.021(1)? ☑ Yes ☐ No

If the proposed investment includes a building or a permanent, non-removable component of a building, does it house tangible personal property? ☑ Yes ☐ No

QUALIFIED PROPERTY

Describe the qualified property. [See 313.021(2)] (If qualified investment describes qualified property exactly you may skip items (1), (2) and (3) below.)

Attach the following items to this application:

(1) a specific and detailed description of the qualified property for which you are requesting an appraised value limitation as defined by Tax Code §313.021,

(2) a description of any new buildings, proposed improvements or personal property which you intend to include as part of your qualified property and

(3) a map of the qualified property showing location of new buildings or new improvements – with vicinity map.

Land

Is the land on which you propose new construction or improvements currently located in an area designated as a reinvestment zone under Tax Code Chapter 311 or 312 or as an enterprise zone under Government Code Chapter 2303? ☐ Yes ☑ No

If you answered "no" to the question above, what is the anticipated date on which you will submit proof of a reinvestment zone with boundaries encompassing the land on which you propose new construction or improvements? May 2013

Will the applicant own the land by the date of agreement execution? ☑ Yes ☐ No

Will the project be on leased land? ☐ Yes ☑ No

QUALIFIED PROPERTY (CONTINUED)

If the land upon which the new building or new improvement is to be built is part of the qualified property described by §313.021(2)(A), please attach complete documentation, including:

1. Legal description of the land
2. Each existing appraisal parcel number of the land on which the improvements will be constructed, regardless of whether or not all of the land described in the current parcel will become qualified property
3. Owner
4. The current taxable value of the land. Attach estimate if land is part of larger parcel.
5. A detailed map (with a vicinity map) showing the location of the land

Attach a map of the reinvestment zone boundaries, certified to be accurate by either the governmental entity creating the zone, the local appraisal district, or a licensed surveyor. (With vicinity map)

Attach the order, resolution or ordinance establishing the zone, and the guidelines and criteria for creating the zone, if applicable.

Miscellaneous

Is the proposed project a building or new improvement to an existing facility? ☐ Yes ☑ No

Attach a description of any existing improvements and include existing appraisal district account numbers.

List current market value of existing property at site as of most recent tax year. $22,830 (Land Only) (Market Value) 2012 (Tax Year)

Is any of the existing property subject to a value limitation agreement under Tax Code 313? ☐ Yes ☑ No

Will all of the property for which you are requesting an appraised value limitation be free of a tax abatement agreement entered into by a school district for the duration of the limitation? ☑ Yes ☐ No

WAGE AND EMPLOYMENT INFORMATION

What is the estimated number of permanent jobs (more than 1,600 hours a year), with the applicant or a contractor of the applicant, on the proposed qualified property during the last complete quarter before the application review start date (date your application is finally determined to be complete)? -0-

The last complete calendar quarter before application review start date is the:

☑ First Quarter ☐ Second Quarter ☐ Third Quarter ☐ Fourth Quarter of 2013 (year)

What were the number of permanent jobs (more than 1,600 hours a year) this applicant had in Texas during the most recent quarter reported to the TWC? 1,296

Note: For job definitions see TAC §9.1051(14) and Tax Code 313.021(3). If the applicant intends to apply a definition for "new job" other than TAC §9.1051(14)(C), then please provide the definition of "new job" as used in this application. N/A

Total number of new jobs that will have been created when fully operational 10

Do you plan to create at least 25 new jobs (at least 10 new jobs for rural school districts) on the land and in connection with the new building or other improvement? ☑ Yes ☐ No

Do you intend to request that the governing body waive the minimum new job creation requirement, as provided under Tax Code §313.025(f-1)? ☐ Yes ☑ No

If you answered "yes" to the question above, attach evidence documenting that the new job creation requirement above exceeds the number of employees necessary for the operation, according to industry standards. **Note: Even if a minimum new job waiver is provided, 80% of all new jobs must be qualifying jobs pursuant to Texas Tax Code, §313.024(d).**

What is the maximum number of qualifying jobs meeting all criteria of §313.021(3) you are committing to create? 10

If this project creates more than 1,000 new jobs, the minimum required wage for this project is 110% of the average county weekly wage for all jobs as described by 313.021(3)(E)(ii).

If this project creates less than 1,000 new jobs, does this district have territory in a county that meets the demographic characteristics of 313.051(2)? (see table of information showing this district characteristic at *http://www.window.state.tx.us/taxinfo/proptax/hb1200/values.html)*

If yes, the applicant must meet wage standard described in 313.051(b) (110% of the regional average weekly wage for manufacturing)

If no, the applicant shall designate one of the wage standards set out in §§313.021(5)(A) or 313.021(5)(B).

WAGE AND EMPLOYMENT INFORMATION (CONTINUED)

For the following three wage calculations please include on an attachment the four most recent quarters of data for each wage calculation. Show the average and the 110% calculation. Include documentation from TWC Web site. The final actual statutory minimum annual wage requirement for the applicant for each qualifying job — which may differ slightly from this estimate — will be based on information from the four quarterly periods for which data were available at the time of the application review start date (date of a completed application). See TAC §9.1051(7).

110% of the county average weekly wage for all jobs (all industries) in the county is $1,177.55 (as of Feb 8, 2013)

110% of the county average weekly wage for manufacturing jobs in the county is Data Unavailable (as of Feb 8, 2013)

110% of the county average weekly wage for manufacturing jobs in the region is $700.68 (as of Feb 8, 2013)

Please identify which Tax Code section you are using to estimate the wage standard required for this project:

☐ §313.021(5)(A) or ☐ §313.021(5)(B) or ☐ §313.021(3)(E)(ii), or ☑ §313.051(b)?

What is the estimated minimum required annual wage for each qualifying job based on the qualified property? $36,435.30

What is the estimated minimum required annual wage you are committing to pay for each of the qualifying jobs you create on the qualified property? $36,500

Will 80% of all new jobs created by the owner be qualifying jobs as defined by 313.021(3)? ☑ Yes ☐ No

Will each qualifying job require at least 1,600 of work a year? ☑ Yes ☐ No

Will any of the qualifying jobs be jobs transferred from one area of the state to another? ☐ Yes ☑ No

Will any of the qualifying jobs be retained jobs? ☐ Yes ☑ No

Will any of the qualifying jobs be created to replace a previous employee? ☐ Yes ☑ No

Will any required qualifying jobs be filled by employees of contractors? ☐ Yes ☑ No

If yes, what percent? _____

Does the applicant or contractor of the applicant offer to pay at least 80% of the employee's health insurance premium for each qualifying job? ☑ Yes ☐ No

Describe each type of benefits to be offered to qualifying jobholders. (Use attachments as necessary.)

Please see attachment #15

ECONOMIC IMPACT

Is an Economic Impact Analysis attached (If supplied by other than the Comptroller's office)? ☐ Yes ☑ No

Is Schedule A completed and signed for all years and attached? ☑ Yes ☐ No

Is Schedule B completed and signed for all years and attached? ☑ Yes ☐ No

Is Schedule C (Application) completed and signed for all years and attached? ☑ Yes ☐ No

Is Schedule D completed and signed for all years and attached? ☑ Yes ☐ No

Note: Excel spreadsheet versions of schedules are available for download and printing at URL listed below.

If there are any other payments made in the state or economic information that you believe should be included in the economic analysis, please attach a separate schedule showing the amount for each year affected, including an explanation.

CONFIDENTIALITY NOTICE

Property Tax Limitation Agreement Applications
Texas Government Code Chapter 313
Confidential Information Submitted to the Comptroller

Generally, an application for property tax value limitation, the information provided therein, and documents submitted in support thereof, are considered public information subject to release under the Texas Public Information Act.

There is an exception, outlined below, by which information will be withheld from disclosure.

The Comptroller's office will withhold information from public release if:

1) it describes the specific processes or business activities to be conducted or the specific tangible personal property to be located on real property covered by the application;
2) the information has been segregated in the application from other information in the application; and
3) the party requesting confidentiality provides the Comptroller's office a list of the documents for which confidentiality is sought and for each document lists the specific reasons, including any relevant legal authority, stating why the material is believed to be confidential.

All applications and parts of applications which are not segregated and marked as confidential as outlined above will be considered public information and will be posted on the internet.

Such information properly identified as confidential will be withheld from public release unless and until the governing body of the school district acts on the application, or we are directed to do so by a ruling from the Attorney General.

Other information in the custody of a school district or the comptroller submitted in connection with the application, including information related to the economic impact of a project or the essential elements of eligibility under Texas Tax Code, Chapter 313, such as the nature and amount of the projected investment, employment, wages, and benefits, will not be considered confidential business information and will be posted on the internet.

All documents submitted to the Comptroller, as well as all information in the application once the school district acts thereon, are subject to public release unless specific parts of the application or documents submitted with the application are identified as confidential. Any person seeking to limit disclosure of such submitted records is advised to consult with their legal counsel regarding disclosure issues and also to take the appropriate precautions to safeguard copyrighted material, trade secrets, or any other proprietary information. The Comptroller assumes no obligation or responsibility relating to the disclosure or nondisclosure of information submitted by respondents. A person seeking to limit disclosure of information must submit in writing specific detailed reasons, including any relevant legal authority, stating why that person believes the material to be confidential.

The following outlines how the Comptroller's office will handle requests for information submitted under the Texas Public Information Act for application portions and submitted records appropriately identified as confidential.

- This office shall forward the request for records and a copy of the documents at issue to the Texas Attorney General's office for an opinion on whether such information may be withheld from disclosure under the Texas Public Information Act.
- The Comptroller will notify the person who submitted the application/documents when the information is forwarded to the Attorney General's office.
- Please be aware that this Office is obligated to comply with an Attorney General's decision, including release of information ruled public even if it was marked confidential.

COMPANY CHECKLIST AND REQUESTED ATTACHMENTS

	Checklist	Page X of 16	Check Completed
1	Certification pages signed and dated by Authorized Business Representative (applicant)	4 of 16	✓
2	Proof of Payment of Application Fee (Attachment)	5 of 16	✓
3	For applicant members, documentation of Combined Group membership under Texas Tax Code 171.0001(7) (if Applicable) (Attachment)	5 of 16	✓
4	Detailed description of the project	6 of 16	✓
5	If project is located in more than one district, name other districts and list percentage in each district (Attachment)	7 of 16	✓
6	Description of Qualified Investment (Attachment)	8 of 16	✓
7	Map of qualified investment showing location of new buildings or new improvements with vicinity map.	8 of 16	✓
8	Description of Qualified Property (Attachment)	8 of 16	✓
9	Map of qualified property showing location of new buildings or new improvements with vicinity map	8 of 16	✓
10	Description of Land (Attachment)	9 of 16	✓
11	A detailed map showing location of the land with vicinity map.	9 of 16	✓
12	A description of all existing (if any) improvements (Attachment)	9 of 16	✓
13	Request for Waiver of Job Creation Requirement (if applicable) (Attachment)	9 of 16	
14	Calculation of three possible wage requirements with TWC documentation. (Attachment)	10 of 16	✓
15	Description of Benefits	10 of 16	✓
16	Economic Impact (if applicable)	10 of 16	✓
17	Schedule A completed and signed	13 of 16	✓
18	Schedule B completed and signed	14 of 16	✓
19	Schedule C (Application) completed and signed	15 of 16	✓
20	Schedule D completed and signed	16 of 16	✓
21	Map of Reinvestment Zone (Attachment) (Showing the actual or proposed boundaries and size, Certified to be accurate by either the government entity creating the zone, the local appraisal district, or a licensed surveyor, with vicinity map)*	9 of 16	✓
22	Order, Resolution, or Ordinance Establishing the Zone (Attachment)*	9 of 16	
23	Legal Description of Reinvestment Zone (Attachment)*	9 of 16	
24	Guidelines and Criteria for Reinvestment Zone(Attachment)*	9 of 16	✓

***To be submitted with application or before date of final application approval by school board.**

ATTACHMENT 1

PLEASE REFER TO PAGE 4 OF APPLICATION

Proof of payment of filing fee received by the Comptroller of Public Accounts per TAC Rule §9.1054 (b)(5)

(Page Inserted by Office of Texas Comptroller of Public Accounts)

ATTACHMENT 03

999781 12-02-09
TX2010 05-169
Ver. 1.0 (9-09/3)

TEXAS FRANCHISE TAX
AFFILIATE SCHEDULE

Tcode 13253 ANNUAL

Reporting entity taxpayer number	Report year	Reporting entity taxpayer name
17606322935	2010	DCP MIDSTREAM, LLC

Reporting entity must be included on Affiliate Schedule.

1. Legal name of affiliate	2. Affiliate taxpayer number (if none, use FEI number)	3. Affiliate NAICS code
DCP MIDSTREAM, LLC	17606322935	211112

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y	7. Affiliate reporting end date m m d d y y
☐	☐	010109	123109

8. Gross receipts subject to throwback in other states (before eliminations)	9. Gross receipts everywhere (before eliminations)
0.00	.00

10. Gross receipts in Texas (before eliminations)	11. Cost of goods sold or compensation (before eliminations)
.00	0.00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

1. Legal name of affiliate	2. Affiliate taxpayer number (if none, use FEI number)	3. Affiliate NAICS code
DCP MIDSTREAM, LP	18410411666	324190

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y	7. Affiliate reporting end date m m d d y y
☐	☐	010109	123109

8. Gross receipts subject to throwback in other states (before eliminations)	9. Gross receipts everywhere (before eliminations)
0.00	6444100966.00

10. Gross receipts in Texas (before eliminations)	11. Cost of goods sold or compensation (before eliminations)
3079291949.00	5762953925.00

Check box if this is a Corporation or Limited Liability Company ☐ Check box if this is an Entity other than a Corporation or Limited Liability Company ☒

1. Legal name of affiliate	2. Affiliate taxpayer number (if none, use FEI number)	3. Affiliate NAICS code
DCP MIDSTREAM MARKETING, LLC	17603083589	424990

4. Check box if entity is disregarded for franchise tax	5. Check box if this affiliate does NOT have NEXUS in Texas	6. Affiliate reporting begin date m m d d y y	7. Affiliate reporting end date m m d d y y
☐	☐	010109	123109

8. Gross receipts subject to throwback in other states (before eliminations)	9. Gross receipts everywhere (before eliminations)
0.00	1235671158.00

10. Gross receipts in Texas (before eliminations)	11. Cost of goods sold or compensation (before eliminations)
1004051843.00	1223109679.00

Check box if this is a Corporation or Limited Liability Company ☒ Check box if this is an Entity other than a Corporation or Limited Liability Company ☐

An information report (Form 05-102 or Form 05-167) must be filed for each affiliate that is organized in Texas or that has a physical presence in Texas.

Texas Comptroller Official Use Only

VE/DE	☐	FM	☐

1019

ATTACHMENT 4

DCP Midstream will construct a Natural Gas Plant and associated pipeline facilities located southeast of Big Lake in Reagan County, Texas. The estimated investment for this project is **$80 million dollars**.

Cinco Terry Project Description:
The Cinco Terry Gas Plant and associated equipment and facilities will be located on 40.00 acres. The location will include a 75 million standard cubic feet per day (MMSCFD)(nominal) cryogenic gas plant designed to treat and process produced natural gas from DCP gathering systems located throughout West Texas. The Cinco Terry Gas Plant process consists of four main stages listed and detailed below:

1. Inlet separation and Compression
2. Gas Treating and Water Removal
3. Natural Gas Processing
4. Residue Gas Compression

The Cinco Terry Plant will contain the following main units and utility systems:

Inlet Facilities	Heat Medium
Dehydration	Fuel Gas
Regeneration	Methanol Injection
NGL Recovery Train	Drains & Flare
NGL Product Delivery Facilities	Instrument & Utility Air
Residue Recompression & Cooling	Potable and Utility Water
Water Heat Recovery	Emergency Generator

A field office, pipelines, and pumping stations may also be located on the site.

DCP Midstream is the largest producer of natural gas liquids in North America and has significant pipeline infrastructure throughout Texas. This infrastructure provides DCP Midstream with the flexibility and opportunity to invest in a variety of regions in Texas and its neighboring states. Currently, DCP Midstream owns and operates 62 plants in 26 states. Capital investment is granted to projects that generate the best economic return for DCP Midstream. Currently, several projects in Louisiana, New Mexico, and Colorado are competing with Texas projects for company investment.

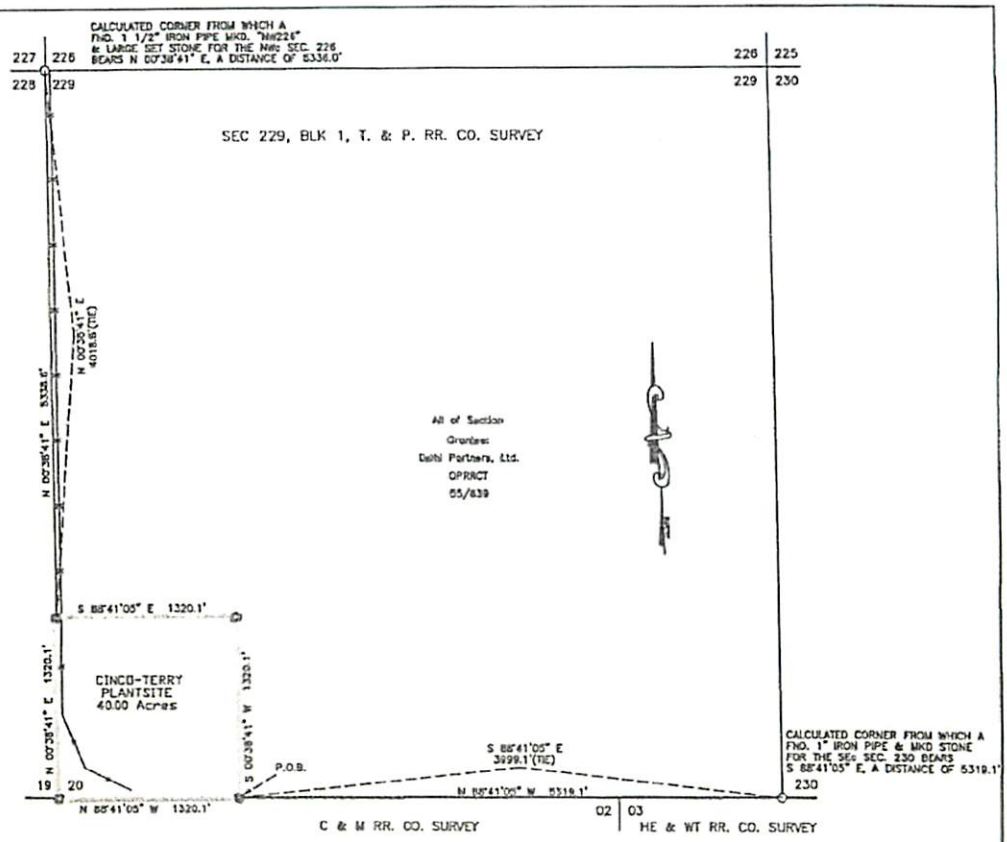
ATTACHMENT 5

THIS PROJECT WILL BE LOCATED EXCLUSIVELY WITHIN THE BOUNDARIES OF THE REAGAN INDEPENDENT SCHOOL DISTRICT

ATTACHMENT 6

THE QUALIFIED INVESTMENT FOR THE CINCO TERRY PLANT WILL CONTAIN THE FOLLOWING MAIN UNITS AND UTILITY SYSTEMS:

Inlet Facilities	Heat Medium
Dehydration	Fuel Gas
Regeneration	Methanol Injection
NGL Recovery Train	Drains & Flare
NGL Product Delivery Facilities	Instrument & Utility Air
Residue Recompression & Cooling	Potable and Utility Water
Water Heat Recovery	Emergency Generator



FIELD NOTE DESCRIPTION

BEING A 40.00 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO. OF MIDLAND" SET FOR THE SOUTHEAST CORNER OF THIS TRACT IN THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02, C. & M. RR. CO. FROM WHICH THE CALCULATED SOUTHEAST CORNER OF SAID SECTION 229 BEARS S 88°41'05" E, A DISTANCE OF 3999.1 FEET, FROM SAID CALCULATED CORNER A FOUND 1" IRON PIPE & MKD. STONE FOR THE SOUTHEAST CORNER OF SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET;

THENCE N 88°41'05" W", WITH THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE SOUTHWEST CORNER OF SAID SECTION 229 AND THE SOUTHEAST CORNER OF SAID SECTION 228 FOR THE SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SECTION 229 AND THE EAST LINE OF SECTION 228 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE NORTHWEST CORNER OF THIS TRACT FROM WHICH THE CALCULATED NORTHWEST CORNER OF SAID SECTION 229 BEARS N 00°38'41" E, A DISTANCE OF 4018.6 FEET FROM SAID CALCULATED CORNER A FOUND 1 ½" IRON PIPE MKD. "NW226" & LARGE SET STONE BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET;

THENCE S 88°41'05" E, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND SET FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°38'41" W, A DISTANCE OF 1320.1 FEET TO THE POINT OF BEGINNING AND CONTAINING 40.00 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊙ – Denotes Found Monument (As Described)
- O – Denotes Calculated Corner
- ◎ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- • – Denotes Well
- —x—x— – Denotes Fence
- ======== – Denotes Road
- —c—c— – Denotes Pipeline

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

4082

WADE MERTZ TEXAS R.P.L.S. No. 4082
MACON McDONALD TEXAS R.P.L.S. No. 4398
MARCUS L. HOSTAS TEXAS R.P.L.S. No. 5643
J. FRANK NEWMAN TEXAS R.P.L.S. No. 5011
R. CRAIG ALDERMAN TEXAS R.P.L.S. No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

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TDD

1000 0 1000 2000
Graphic Scale in Feet

CORRECTED PLAT AND DESCRIPTION

DCP MIDSTREAM

SURVEY
40.00 ACRE TRACT
CINCO-TERRY PLANTSITE
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 16, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg

"EXIHIBIT A"
(SEE ATTACHED PLAT)

METES & BOUNDS DESCRIPTION

BEING A 314.63 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, AND BEING LOCATED ENTIRELY WITHIN SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET FOR THE NORTHWEST CORNER OF SAID SECTION 229 NORTHEAST CORNER SECTION 228, SOUTHEAST CORNER SECTION 227 AND SOUTHWEST CORNER SECTION 225, FROM WHICH A FOUND 1-1/2 INCH IRON PIPE MARKED "NW226" AND LARGE SET STONE FOR THE NORTHWEST CORNER OF SECTION 226, BLOCK 1, T & P RR COMPANY SURVEY, REAGAN COUNTY, TEXAS BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET, FOR THE NORTHWEST CORNER OF THIS TRACT;

THENCE S 88°33'27" E, WITH THE NORTH LINE OF SAID SECTION 229, COMMON TO THE SOUTH LINE OF SAID SECTION 226, A DISTANCE OF 497.0 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET IN THE WEST RIGHT OF WAY LINE OF A TRACT CONVEYED TO THE SOUTH ORIENT RURAL RAIL DISTRICT ACCORDING TO THE DOCUMENT RECORDED IN VOLUME 128, PAGE 252, DEED RECORDS REAGAN COUNTY, TEXAS, FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 34°43'09" E, WITH THE WEST ROW LINE OF SAID SOUTH ORIENT TRACT, A DISTANCE OF 2475.4 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET FOR POINT OF CURVATURE TO THE LEFT FOR AN INTERIOR CORNER OF THIS TRACT;

THENCE WITH THE WEST ROW LINE OF SAID SOUTH ORIENT TRACT ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 3487.9 FEET, AN ARC LENGTH OF 1199.6 FEET, A DELTA ANGLE OF OF 19°42'26" AND A DEGREE OF CURVE OF 01°38'35" TO A 1/2-INCH IRON ROD MARKED "WEST COMPANY OF MIDLAND" SET FOR THE POINT OF TANGENCY;

THENCE S 54°25'35" E, WITH THE WEST/SOUTHWEST ROW LINE OF SAID SOUTH ORIENT TRACT, A DISTANCE OF 3102.9 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET IN THE WEST/SOUTHWEST ROW LINE OF SAID SOUTH ORIENT TRACT AND IN THE EAST LINE OF SAID SECTION 229, AND THE WEST LINE OF SECTION 230 FOR THE MOST EASTERLY NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°48'33" W, WITH THE EAST LINE OF SAID SECTION 229, COMMON TO THE WEST LINE OF SECTION 230, BLOCK 1, T & P RR COMPANY SURVEY, REAGAN COUNTY, TEXAS, A DISTANCE OF 757.8 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET FOR SOUTHEAST CORNER OF SAID SECTION 229, COMMON TO THE SOUTHWEST CORNER OF SAID SECTION 230, IN THE NORTH LINE OF SECTION 3, H.E. & W.T. RR COMPANY SURVEY, REAGAN COUNTY, TEXAS FROM WHICH A FOUND 1-INCH IRON PIPE AND MARKED STONE FOR THE SOUTHEAST CORNER OF SAID SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET FOR THE SOUTHEAST CORNER OF THIS TRACT;

THENCE N 88°41'05" W, WITH THE SOUTH LINE OF SAID SECTION 229 COMMON TO THE NORTH LINE OF SAID SECTION 3 AND SECTION 2, C. & M. RR COMPANY SURVEY, REAGAN COUNTY, TEXAS, A DISTANCE OF 3998.1 FEET TO A 1/2-INCH IRON ROD WITH CAP MARKED "WEST COMPANY OF MIDLAND" FOUND FOR THE SOUTHEAST CORNER OF A 40.0 ACRE TRACT AND FOR THE MOST SOUTHERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE EAST LINE OF SAID 40.0 ACRE TRACT, COMMON TO THE WEST LINE OF THIS TRACT, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" FOUND FOR THE NORTHEAST CORNER OF SAID 40.0 ACRE TRACT AND FOR AN INTERIOR CORNER OF THIS TRACT;

THENCE N 88°41'05" W, WITH THE NORTH LINE OF SAID 40.0 ACRE TRACT, COMMON TO THE SOUTH LINE OF THIS TRACT, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" FOUND IN THE WEST LINE OF SAID SECTION 229 COMMON TO THE EAST LINE OF SECTION 228, BLOCK 1, T. & P. RR COMPANY SURVEY, REAGAN COUNTY, TEXAS, FOR THE NORTHWEST CORNER OF SAID 40.0 ACRE TRACT AND FOR THE MOST WESTERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SAID SECTION 229 COMMON TO THE EAST LINE OF SAID SECTION 228, A DISTANCE OF 4018.6 FEET TO THE POINT OF BEGINNING AND CONTAINING 314.63 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊙ – Denotes Found Monument (As Described)
- O – Denotes Calculated Corner
- ⊗ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- • – Denotes Well
- —x—x— – Denotes Fence
- ======== – Denotes Road
- —c—c— – Denotes Electric Line

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

WADE A. MERTZ
4082
REGISTERED PROFESSIONAL LAND SURVEYOR
STATE OF TEXAS

WADE MERTZ	TEXAS R.P.L.S.	No. 4082
MACON McDONALD	TEXAS R.P.L.S.	No. 4398
MARCUS L. HOSTAS	TEXAS R.P.L.S.	No. 5643
J. FRANK NEWMAN	TEXAS R.P.L.S.	No. 5011
R. CRAIG ALDERMAN	TEXAS R.P.L.S.	No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

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TDD

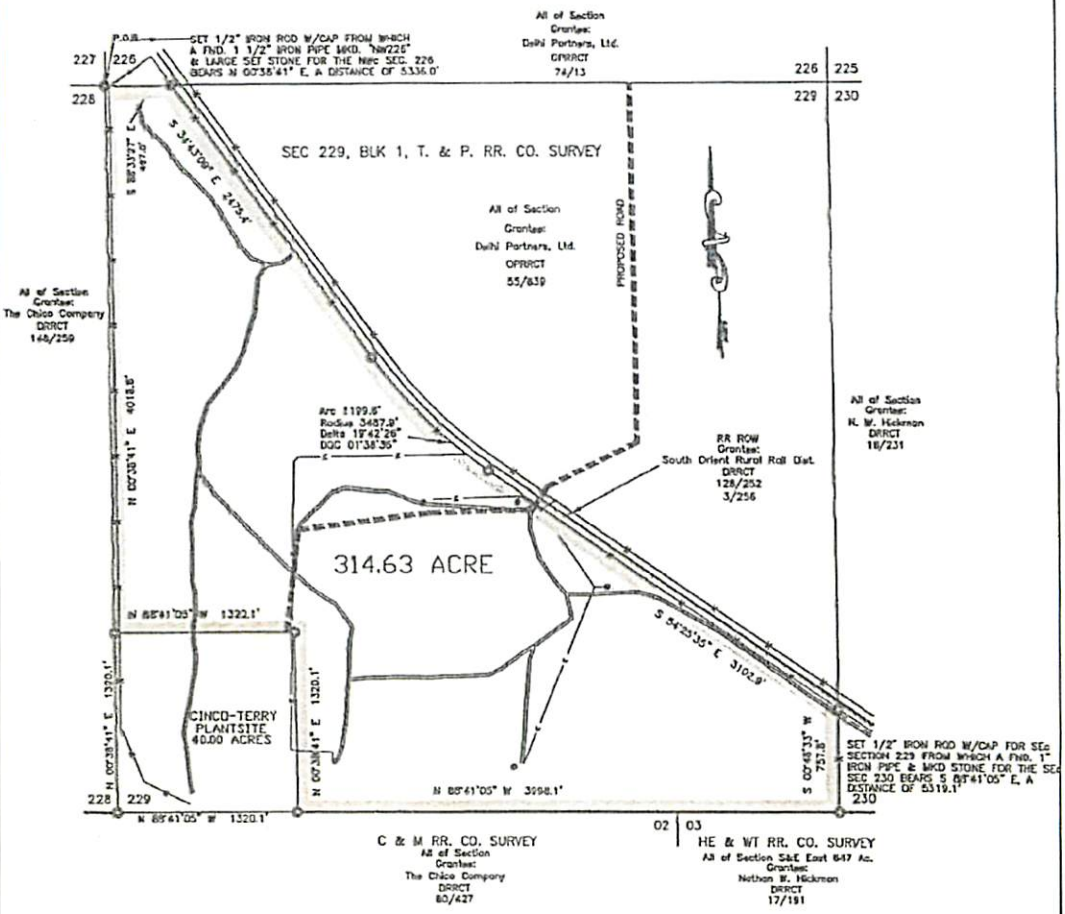
1000 0 1000 2000
Graphic Scale in Feet

DCP MIDSTREAM

SURVEY
314.63 ACRE TRACT
BOUNDARY SURVEY
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 17, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg

"EXHIBIT B"
(SEE ATTACHED METES & BOUNDS)



NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊙ – Denotes Found Monument (As Described)
- ○ – Denotes Calculated Corner
- ◎ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- • – Denotes Well
- —x—x— – Denotes Fence
- ▪▪▪▪▪▪▪▪ – Denotes Proposed Road
- —c—c— – Denotes Electric Line
- ═══ – Denotes Pipeline

1000 0 1000 2000
Graphic Scale in Feet

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

WADE A. MERTZ
4082
PROFESSIONAL LAND SURVEYOR
TEXAS

WADE MERTZ TEXAS R.P.L.S. No. 4082
MACON McDONALD SUTTER R.P.L.S. No. 4398
MARCUS L. HOSTAS TEXAS R.P.L.S. No. 5643
J. FRANK NEWMAN TEXAS R.P.L.S. No. 5011
R. CRAIG ALDERMAN TEXAS R.P.L.S. No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

DCP MIDSTREAM

SURVEY
314.63 ACRE TRACT
BOUNDARY SURVEY
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 17, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg

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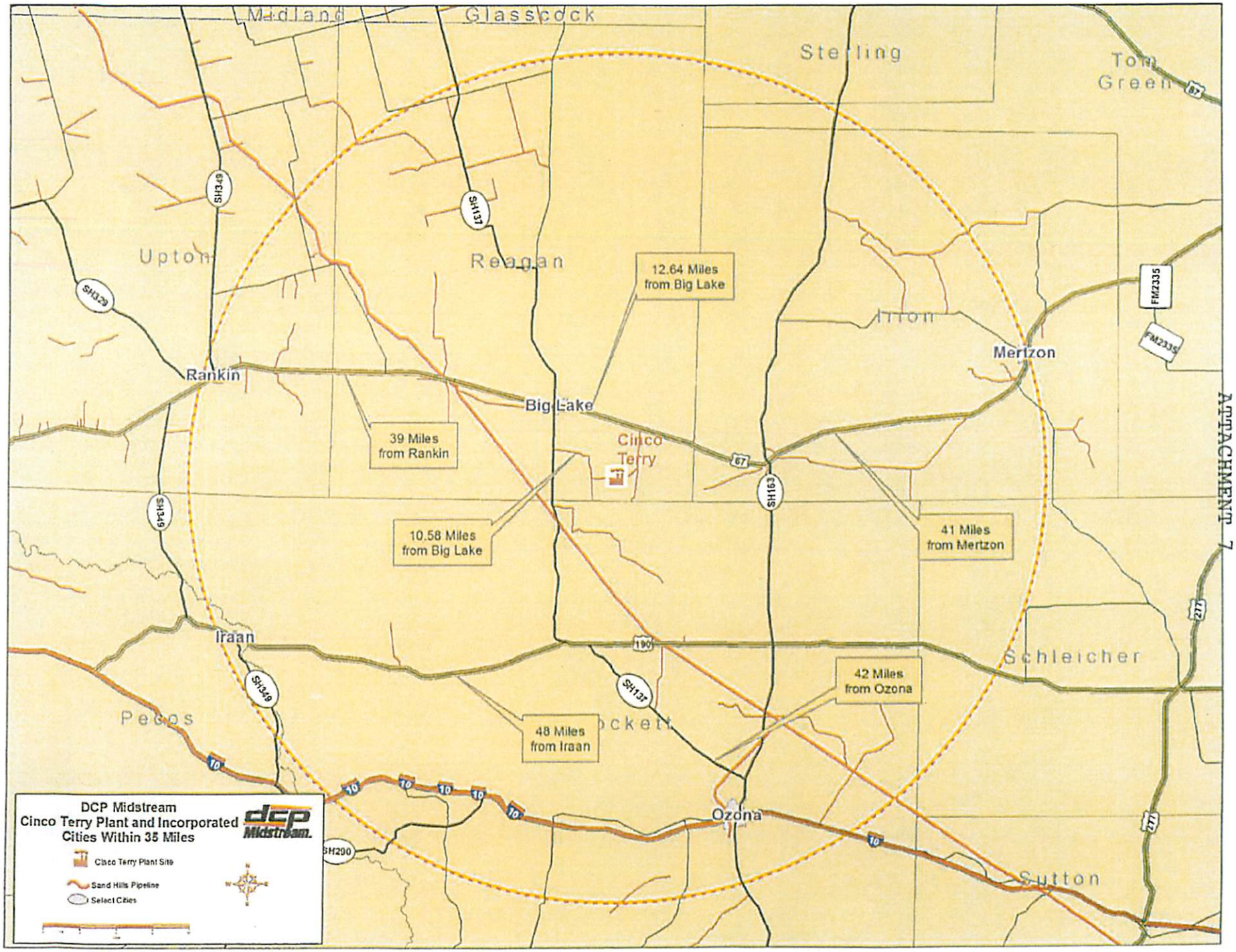
TDD

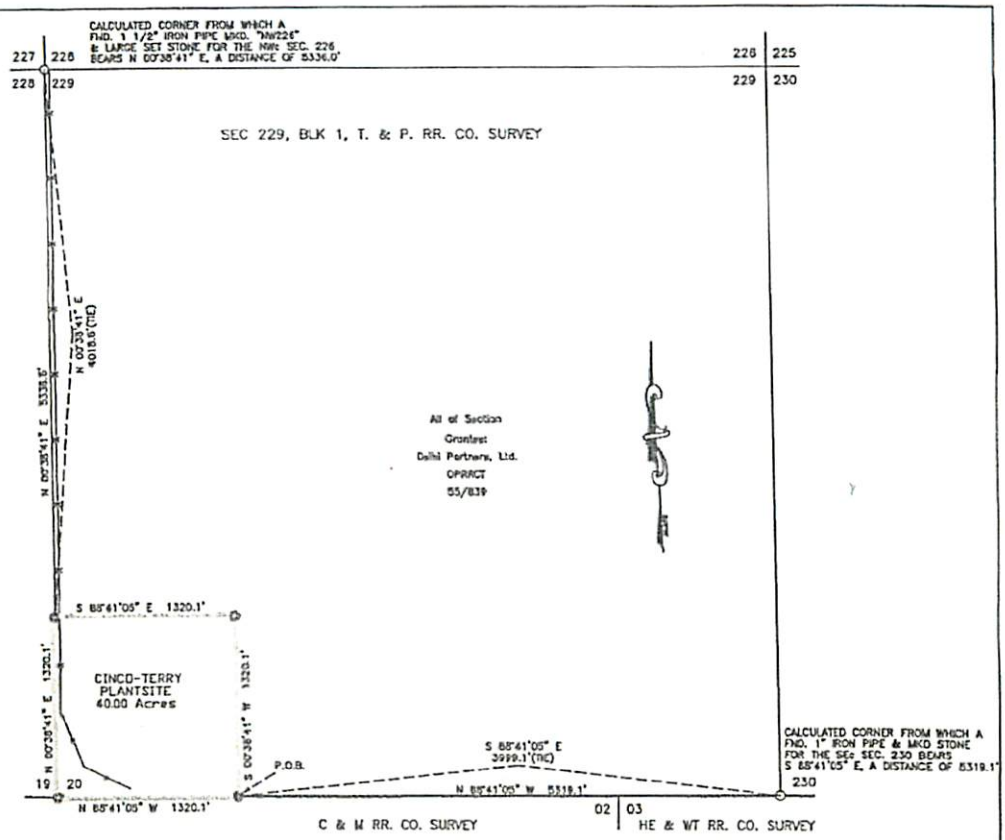


ATTACHMENT 7

ATTACHMENT 8

THE QUALIFIED INVESTMENT FOR THE CINCO TERRY GAS PLANT WILL CONTAIN THE FOLLOWING MAIN UNITS AND UTILITY SYSTEMS:

Inlet Facilities	Heat Medium
Dehydration	Fuel Gas
Regeneration	Methanol Injection
NGL Recovery Train	Drains & Flare
NGL Product Delivery Facilities	Instrument & Utility Air
Residue Recompression & Cooling	Potable and Utility Water
Water Heat Recovery	Emergency Generator



FIELD NOTE DESCRIPTION

BEING A 40.00 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO. OF MIDLAND" SET FOR THE SOUTHEAST CORNER OF THIS TRACT IN THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02, C. & M. RR. CO. FROM WHICH THE CALCULATED SOUTHEAST CORNER OF SAID SECTION 229 BEARS S 88°41'05" E, A DISTANCE OF 3999.1 FEET, FROM SAID CALCULATED CORNER A FOUND 1" IRON PIPE & MKD. STONE FOR THE SOUTHEAST CORNER OF SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET;

THENCE N 88°41'05" W", WITH THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE SOUTHWEST CORNER OF SAID SECTION 229 AND THE SOUTHEAST CORNER OF SAID SECTION 228 FOR THE SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SECTION 229 AND THE EAST LINE OF SECTION 228 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE NORTHWEST CORNER OF THIS TRACT FROM WHICH THE CALCULATED NORTHWEST CORNER OF SAID SECTION 229 BEARS N 00°38'41" E, A DISTANCE OF 4018.6 FEET FROM SAID CALCULATED CORNER A FOUND 1 ½" IRON PIPE MKD. "NW226" & LARGE SET STONE BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET;

THENCE S 88°41'05" E, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND SET FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°38'41" W, A DISTANCE OF 1320.1 FEET TO THE POINT OF BEGINNING AND CONTAINING 40.00 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊙ – Denotes Found Monument (As Described)
- O – Denotes Calculated Corner
- ⊙ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- • – Denotes Well
- —x—x— – Denotes Fence
- ======== – Denotes Road
- —c—c— – Denotes Electric Line

1000 0 1000 2000

Graphic Scale in Feet

CORRECTED PLAT AND DESCRIPTION

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

WADE MERTZ	TEXAS R.P.L.S.	No. 4082
MACON McDONALD	TEXAS R.P.L.S.	No. 4398
MARCUS L. HOSTAS	TEXAS R.P.L.S.	No. 5643
J. FRANK NEWMAN	TEXAS R.P.L.S.	No. 5011
R. CRAIG ALDERMAN	TEXAS R.P.L.S.	No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

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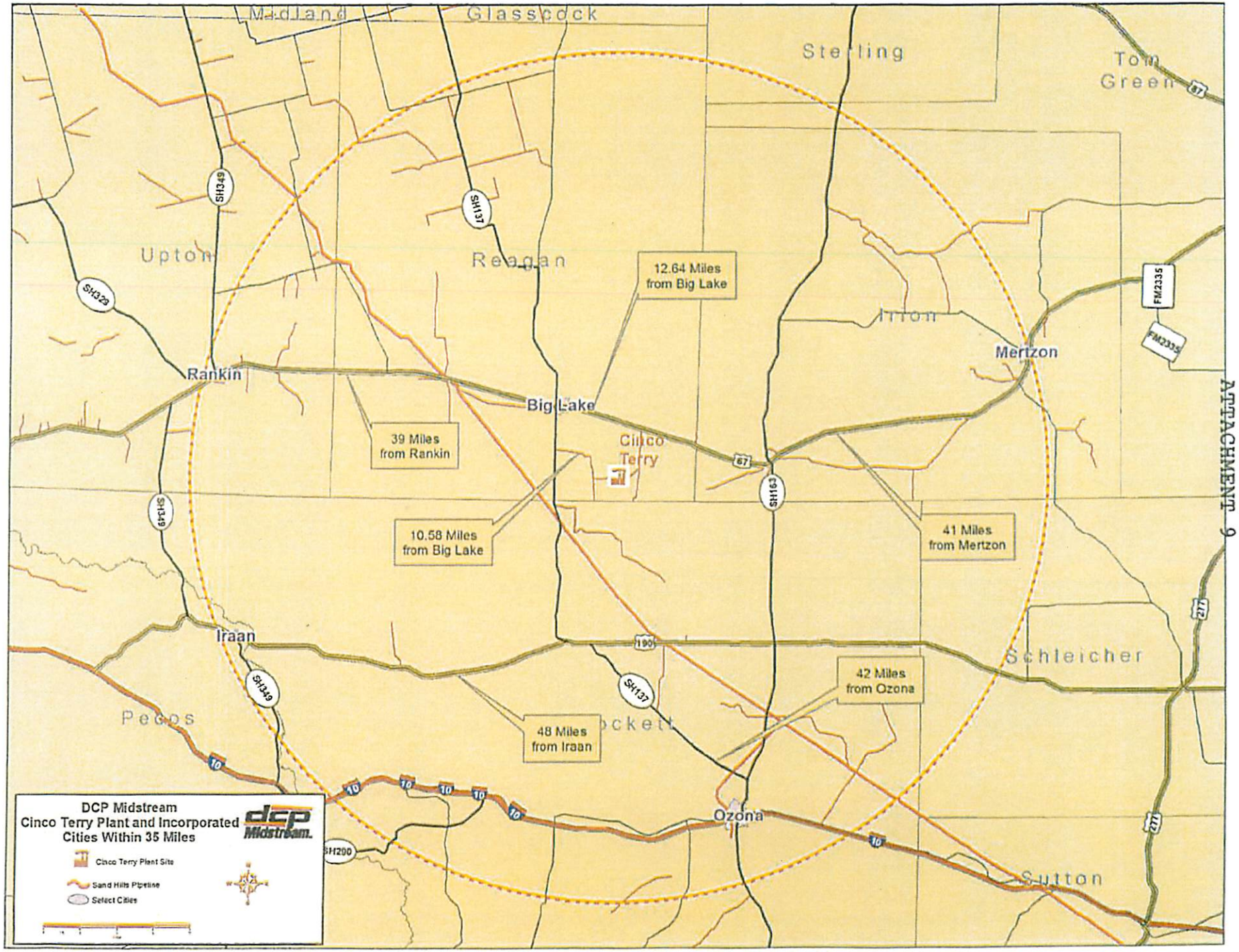
TDD

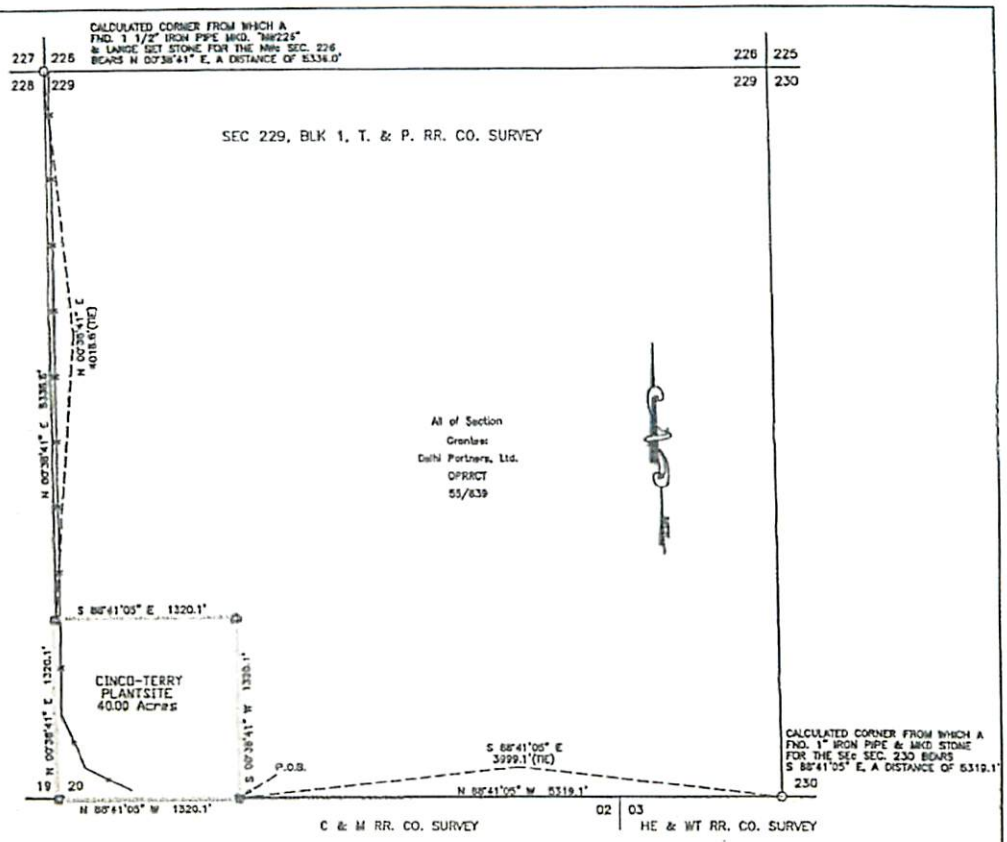
DCP MIDSTREAM

SURVEY
40.00 ACRE TRACT
CINCO-TERRY PLANTSITE
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 16, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg



ATTACHMENT 9



FIELD NOTE DESCRIPTION

BEING A 40.00 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO. OF MIDLAND" SET FOR THE SOUTHEAST CORNER OF THIS TRACT IN THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02, C. & M. RR. CO. FROM WHICH THE CALCULATED SOUTHEAST CORNER OF SAID SECTION 229 BEARS S 88°41'05" E, A DISTANCE OF 3999.1 FEET, FROM SAID CALCULATED CORNER A FOUND 1" IRON PIPE & MKD. STONE FOR THE SOUTHEAST CORNER OF SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET;

THENCE N 88°41'05" W, WITH THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE SOUTHWEST CORNER OF SAID SECTION 229 AND THE SOUTHEAST CORNER OF SAID SECTION 228 FOR THE SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SECTION 229 AND THE EAST LINE OF SECTION 228 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE NORTHWEST CORNER OF THIS TRACT FROM WHICH THE CALCULATED NORTHWEST CORNER OF SAID SECTION 229 BEARS N 00°38'41" E, A DISTANCE OF 4018.6 FEET FROM SAID CALCULATED CORNER A FOUND 1 ½" IRON PIPE MKD. "NW226" & LARGE SET STONE BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET;

THENCE S 88°41'05" E, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND SET FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°38'41" W, A DISTANCE OF 1320.1 FEET TO THE POINT OF BEGINNING AND CONTAINING 40.00 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊕ – Denotes Found Monument (As Described)
- ○ – Denotes Calculated Corner
- ⊙ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- ● – Denotes Well
- —•—•— – Denotes Fence
- ======== – Denotes Road
- —<—<— – Denotes Pipeline

1000 0 1000 2000
Graphic Scale in Feet

CORRECTED PLAT AND DESCRIPTION

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

WADE MERTZ	TEXAS R.P.L.S.	No. 4082
MACON McDONALD	TEXAS R.P.L.S.	No. 4398
MARCUS L. HOSTAS	TEXAS R.P.L.S.	No. 5643
J. FRANK NEWMAN	TEXAS R.P.L.S.	No. 5011
R. CRAIG ALDERMAN	TEXAS R.P.L.S.	No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

TDD

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DCP MIDSTREAM

SURVEY
40.00 ACRE TRACT
CINCO-TERRY PLANTSITE
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 16, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg

"EXIHIBIT A"
(SEE ATTACHED PLAT)

METES & BOUNDS DESCRIPTION

BEING A 314.63 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, AND BEING LOCATED ENTIRELY WITHIN SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET FOR THE NORTHWEST CORNER OF SAID SECTION 229 NORTHEAST CORNER SECTION 228, SOUTHEAST CORNER SECTION 227 AND SOUTHWEST CORNER SECTION 226, FROM WHICH A FOUND 1-1/2 INCH IRON PIPE MARKED "NW226" AND LARGE SET STONE FOR THE NORTHWEST CORNER OF SECTION 226, BLOCK 1, T & P RR COMPANY SURVEY, REAGAN COUNTY, TEXAS BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET, FOR THE NORTHWEST CORNER OF THIS TRACT;

THENCE S 88°33'27" E, WITH THE NORTH LINE OF SAID SECTION 229, COMMON TO THE SOUTH LINE OF SAID SECTION 226, A DISTANCE OF 497.0 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET IN THE WEST RIGHT OF WAY LINE OF A TRACT CONVEYED TO THE SOUTH ORIENT RURAL RAIL DISTRICT ACCORDING TO THE DOCUMENT RECORDED IN VOLUME 128, PAGE 252, DEED RECORDS REAGAN COUNTY, TEXAS, FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 34°43'09" E, WITH THE WEST ROW LINE OF SAID SOUTH ORIENT TRACT, A DISTANCE OF 2475.4 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET FOR POINT OF CURVATURE TO THE LEFT FOR AN INTERIOR CORNER OF THIS TRACT;

THENCE WITH THE WEST ROW LINE OF SAID SOUTH ORIENT TRACT ALONG A CURVE TO THE LEFT HAVING A RADIUS OF 3487.9 FEET, AN ARC LENGTH OF 1199.6 FEET, A DELTA ANGLE OF OF 19°42'26" AND A DEGREE OF CURVE OF 01°38'35" TO A 1/2-INCH IRON ROD MARKED "WEST COMPANY OF MIDLAND" SET FOR THE POINT OF TANGENCY;

THENCE S 54°25'35" E, WITH THE WEST/SOUTHWEST ROW LINE OF SAID SOUTH ORIENT TRACT, A DISTANCE OF 3102.9 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET IN THE WEST/SOUTHWEST ROW LINE OF SAID SOUTH ORIENT TRACT AND IN THE EAST LINE OF SAID SECTION 229, AND THE WEST LINE OF SECTION 230 FOR THE MOST EASTERLY NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°48'33" W, WITH THE EAST LINE OF SAID SECTION 229, COMMON TO THE WEST LINE OF SECTION 230, BLOCK 1, T & P RR COMPANY SURVEY, REAGAN COUNTY, TEXAS, A DISTANCE OF 757.8 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" SET FOR SOUTHEAST CORNER OF SAID SECTION 229, COMMON TO THE SOUTHWEST CORNER OF SAID SECTION 230, IN THE NORTH LINE OF SECTION 3, H.E. & W.T. RR COMPANY SURVEY, REAGAN COUNTY, TEXAS FROM WHICH A FOUND 1-INCH IRON PIPE AND MARKED STONE FOR THE SOUTHEAST CORNER OF SAID SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET FOR THE SOUTHEAST CORNER OF THIS TRACT;

THENCE N 88°41'05" W, WITH THE SOUTH LINE OF SAID SECTION 229 COMMON TO THE NORTH LINE OF SAID SECTION 3 AND SECTION 2, C. & M. RR COMPANY SURVEY, REAGAN COUNTY, TEXAS, A DISTANCE OF 3998.1 FEET TO A 1/2-INCH IRON ROD WITH CAP MARKED "WEST COMPANY OF MIDLAND" FOUND FOR THE SOUTHEAST CORNER OF A 40.0 ACRE TRACT AND FOR THE MOST SOUTHERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE EAST LINE OF SAID 40.0 ACRE TRACT, COMMON TO THE WEST LINE OF THIS TRACT, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" FOUND FOR THE NORTHEAST CORNER OF SAID 40.0 ACRE TRACT AND FOR AN INTERIOR CORNER OF THIS TRACT;

THENCE N 88°41'05" W, WITH THE NORTH LINE OF SAID 40.0 ACRE TRACT, COMMON TO THE SOUTH LINE OF THIS TRACT, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST COMPANY OF MIDLAND" FOUND IN THE WEST LINE OF SAID SECTION 229 COMMON TO THE EAST LINE OF SECTION 228, BLOCK 1, T. & P. RR COMPANY SURVEY, REAGAN COUNTY, TEXAS, FOR THE NORTHWEST CORNER OF SAID 40.0 ACRE TRACT AND FOR THE MOST WESTERLY SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SAID SECTION 229 COMMON TO THE EAST LINE OF SAID SECTION 228, A DISTANCE OF 4018.6 FEET TO THE POINT OF BEGINNING AND CONTAINING 314.63 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊙ – Denotes Found Monument (As Described)
- O – Denotes Calculated Corner
- ⊙ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- • – Denotes Well
- —x—x— – Denotes Fence
- ======== – Denotes Road
- —<—<— – Denotes Electrical Line

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

WADE MERTZ
4082

WADE MERTZ TEXAS R.P.L.S. No. 4082
MACON McDONALD TEXAS R.P.L.S. No. 4398
MARCUS L. HOSTAS TEXAS R.P.L.S. No. 5643
J. FRANK NEWMAN TEXAS R.P.L.S. No. 5011
R. CRAIG ALDERMAN TEXAS R.P.L.S. No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

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TDD

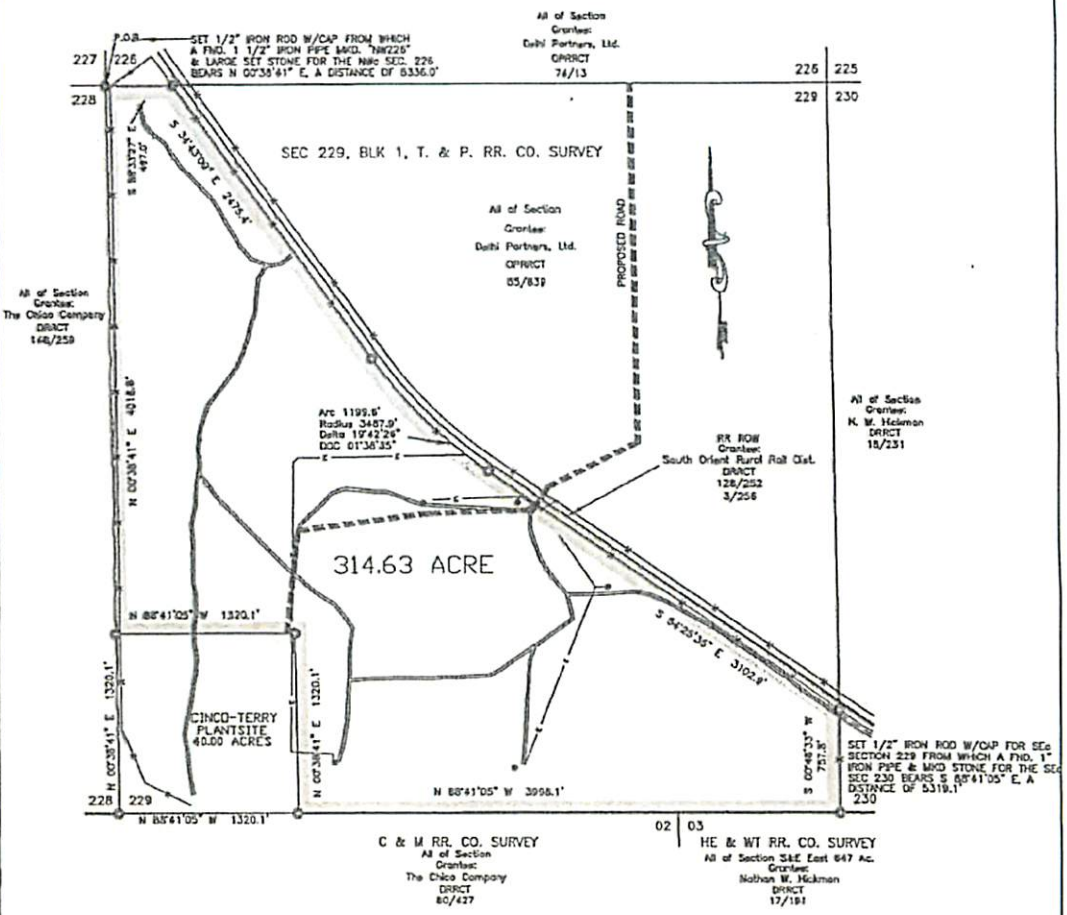
1000 0 1000 2000
Graphic Scale in Feet

DCP MIDSTREAM

SURVEY
314.63 ACRE TRACT
BOUNDARY SURVEY
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 17, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg

"EXHIBIT B"
(SEE ATTACHED METES & BOUNDS)



NOTE:

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LEGEND

- ⊙ – Denotes Found Monument (As Described)
- O – Denotes Calculated Corner
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- • – Denotes Well
- —x—x— – Denotes Fence
- ■■■■■■■■ – Denotes Proposed Road
- —c—c— – Denotes Electric Line
- ═══ – Denotes Road

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

WADE A. MERTZ
4082

WADE MERTZ TEXAS R.P.L.S. No. 4082
MACON McDONALD TEXAS R.P.L.S. No. 4398
MARCUS L. HOSTAS TEXAS R.P.L.S. No. 5643
J. FRANK NEWMAN TEXAS R.P.L.S. No. 5011
R. CRAIG ALDERMAN TEXAS R.P.L.S. No. 5285

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MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

1000 0 1000 2000
Graphic Scale in Feet

DCP MIDSTREAM

SURVEY
314.63 ACRE TRACT
BOUNDARY SURVEY
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 17, 2012
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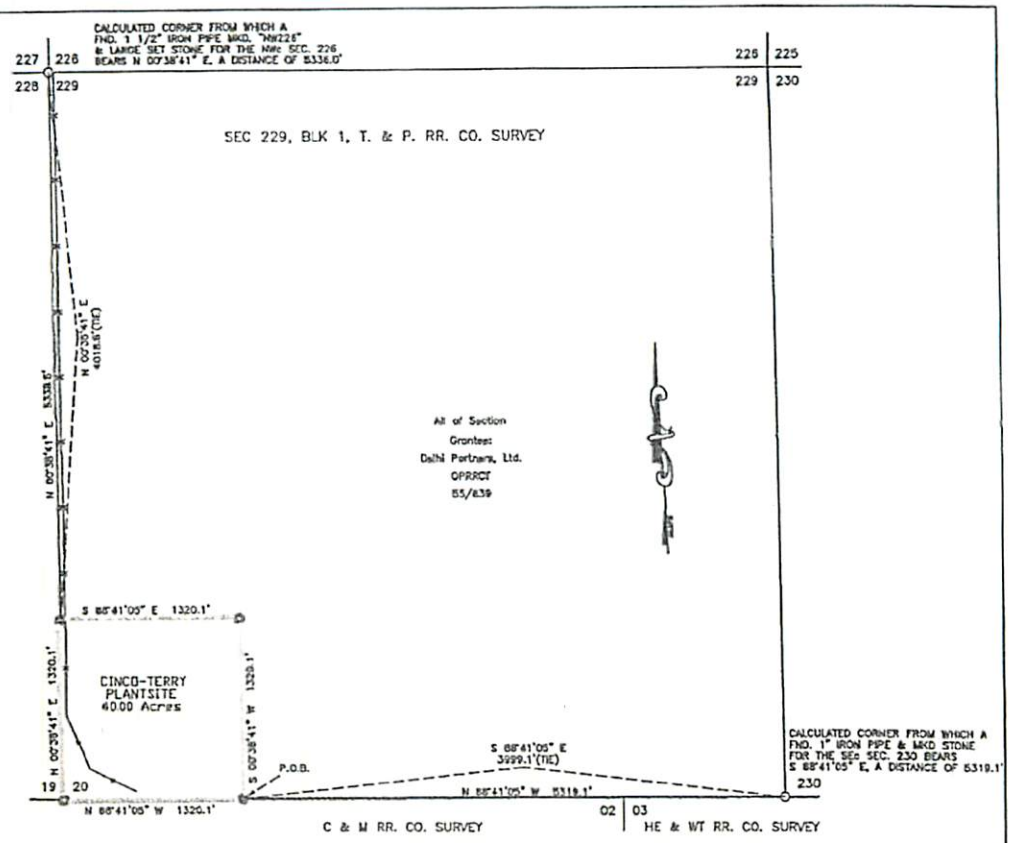
TDD



FIELD NOTE DESCRIPTION

BEING A 40.00 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO. OF MIDLAND" SET FOR THE SOUTHEAST CORNER OF THIS TRACT IN THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02, C. & M. RR. CO. FROM WHICH THE CALCULATED SOUTHEAST CORNER OF SAID SECTION 229 BEARS S 88°41'05" E, A DISTANCE OF 3999.1 FEET, FROM SAID CALCULATED CORNER A FOUND 1" IRON PIPE & MKD. STONE FOR THE SOUTHEAST CORNER OF SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET;

THENCE N 88°41'05" W, WITH THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE SOUTHWEST CORNER OF SAID SECTION 229 AND THE SOUTHEAST CORNER OF SAID SECTION 228 FOR THE SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SECTION 229 AND THE EAST LINE OF SECTION 228 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE NORTHWEST CORNER OF THIS TRACT FROM WHICH THE CALCULATED NORTHWEST CORNER OF SAID SECTION 229 BEARS N 00°38'41" E, A DISTANCE OF 4018.6 FEET FROM SAID CALCULATED CORNER A FOUND 1 ½" IRON PIPE MKD. "NW226" & LARGE SET STONE BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET;

THENCE S 88°41'05" E, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND SET FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°38'41" W, A DISTANCE OF 1320.1 FEET TO THE POINT OF BEGINNING AND CONTAINING 40.00 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

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TDD

1000 0 1000 2000
Graphic Scale In Feet

CORRECTED PLAT AND DESCRIPTION

DCP MIDSTREAM

SURVEY
40.00 ACRE TRACT
CINCO-TERRY PLANTSITE
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 16, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
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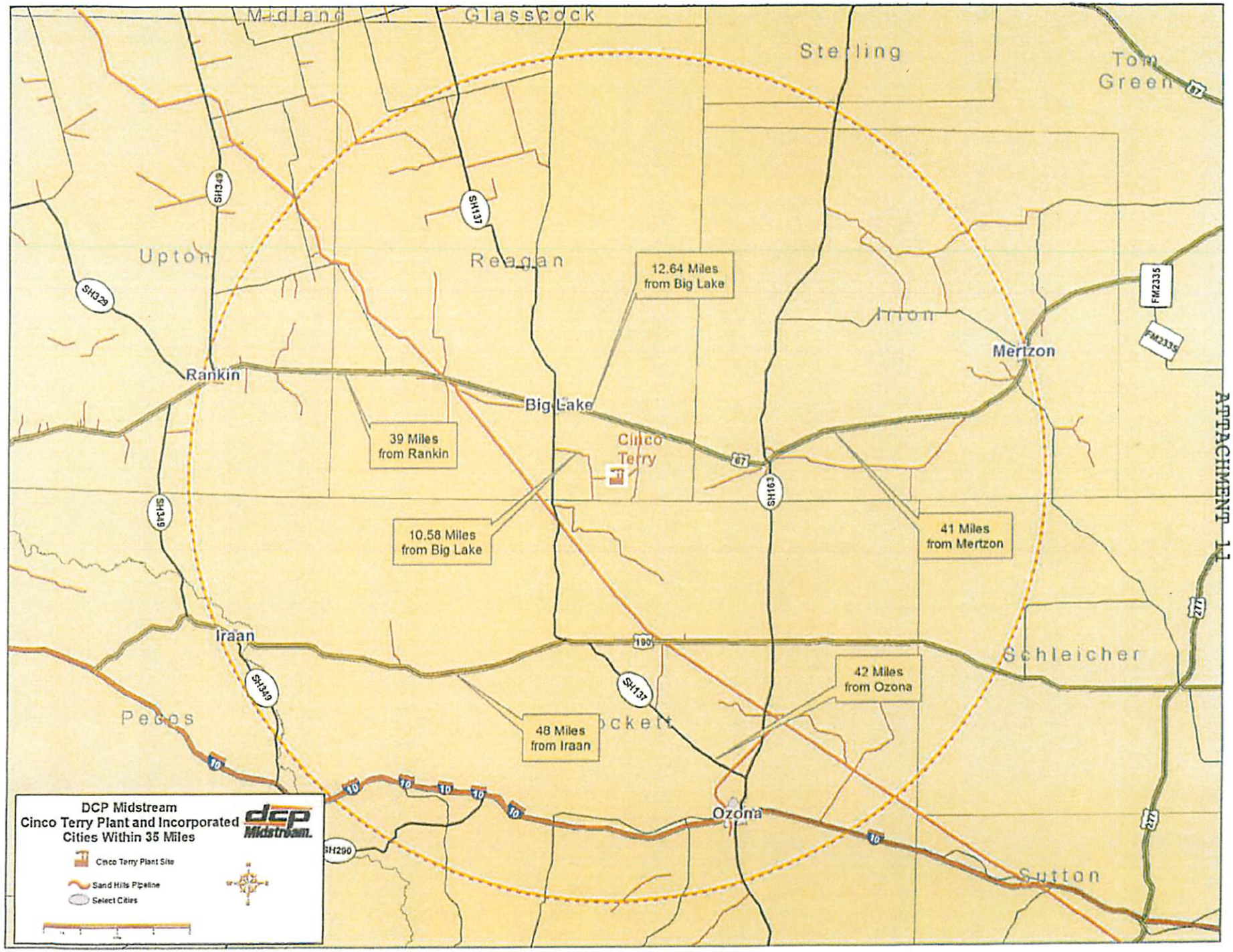


ATTACHMENT 1.1

ATTACHMENT 12

THERE ARE NO EXISTING IMPROVEMENTS AT THE SITE.

ATTACHMENT 13

NOT APPLICABLE.

Employment and Wage Calculations

Year	Quarter	County	Ownership	Industry	Avg. Weekly Wages
2012	1st	Reagan	Private	All Industries	$ 1,089
2012	2nd	Reagan	Private	All Industries	$ 1,077
2012	3rd	Reagan	Private	All Industries	$ 1,013
2011	4th	Reagan	Private	All Industries	$ 1,103
				(Mean Avg.)	$ 1,070.50
					110%
					$ 1,177.55 *110% of County Average Weekly Wage for All Jobs*

Year	Quarter	County	Ownership	Industry	Avg. Weekly Wages
2012	1st	Reagan	Private	Manufacturing	$ -
2012	2nd	Reagan	Private	Manufacturing	$ -
2012	3rd	Reagan	Private	Manufacturing	$ -
2011	4th	Reagan	Private	Manufacturing	$ -
				(Mean Avg.)	$ -
					110%
					$ - *110% of County Average Weekly Wage for Manufacturing Jobs* **UNAVAILABLE**

Concho Valley Council of Governments Annual Wage (as of July 2012)	$ 33,123
	110%
	$ 36,435.30 *110% of County Average Annual Wage for Manufacturing Jobs*
	$ 700.68 *110% of County Average Weekly Wage for Manufacturing Jobs*

*Note: All data was taken from the Texas Workforce Commission TRACER database.

Quarterly Employment and Wages (QCEW)

Back

Page 1 of 1 (40 results/page)

Year	Period	Area	Ownership	[illegible]	[illegible]	[illegible]	Industry	Avg Weekly Wage
2012	1st Qtr	Reagan County	Private	00	0	10	Total, All Industries	$1,089
2012	2nd Qtr	Reagan County	Private	00	0	10	Total, All Industries	$1,077
2012	3rd Qtr	Reagan County	Private	00	0	10	Total, All Industries	$1,013
2011	4th Qtr	Reagan County	Private	00	0	10	Total, All Industries	$1,103
2011	1st Qtr	Reagan County	Private	00	0	10	Total, All Industries	$947
2011	3rd Qtr	Reagan County	Private	00	0	10	Total, All Industries	$1,005
2011	2nd Qtr	Reagan County	Private	00	0	10	Total, All Industries	$988

ATTACHMENT 14

2011 Manufacturing Wages by Council of Government Region
Wages for All Occupations

COG	Wages Hourly	Wages Annual
Texas	**$22.89**	**$47,610**
1. Panhandle Regional Planning Commission	$19.32	$40,196
2. South Plains Association of Governments	$16.45	$34,210
3. NORTEX Regional Planning Commission	$18.14	$37,733
4. North Central Texas Council of Governments	$24.03	$49,986
5. Ark-Tex Council of Governments	$16.52	$34,366
6. East Texas Council of Governments	$18.27	$37,995
7. West Central Texas Council of Governments	$17.76	$36,949
8. Rio Grande Council of Governments	$15.69	$32,635
9. Permian Basin Regional Planning Commission	$21.32	$44,349
10. Concho Valley Council of Governments	$15.92	$33,123
11. Heart of Texas Council of Governments	$18.82	$39,150
12. Capital Area Council of Governments	$26.46	$55,047
13. Brazos Valley Council of Governments	$15.71	$33,718
14. Deep East Texas Council of Governments	$15.48	$32,207
15. South East Texas Regional Planning Commission	$28.23	$58,724
16. Houston-Galveston Area Council	$25.82	$53,711
17. Golden Crescent Regional Planning Commission	$20.38	$42,391
18. Alamo Area Council of Governments	$18.00	$37,439
19. South Texas Development Council	$13.85	$28,806
20. Coastal Bend Council of Governments	$22.35	$46,489
21. Lower Rio Grande Valley Development Council	$15.08	$31,365
22. Texoma Council of Governments	$20.76	$43,190
23. Central Texas Council of Governments	$16.17	$33,642
24. Middle Rio Grande Development Council	$13.65	$28,382

Source: Texas Occupational Employment and Wages
Data published: July 2012
Data published annually, next update will be summer 2013

Note: Data is not supported by the Bureau of Labor Statistics (BLS).
Wage data is produced from Texas OES data, and is not to be compared to BLS estimates.
Data intended for TAC 313 purposes only.

ATTACHMENT 15

DCP OFFERS MEDICAL, DENTAL AND VISION PLANS. DCP ALSO OFFERS 401(K) AND RETIREMENT PLANS, LIFE INSURANCE, SHORT AND LONG TERM DISABILITY INSURANCE, EDUCATION ASSISTANCE, SCHOLARSHIP PROGRAM, HOLIDAYS AND VACATION, A WELLNESS PROGRAM, MATCHING GIFTS, AND A SHORT TERM INCENTIVE PLAN.

ATTACHMENT 16

NOT APPLICABLE

Schedule A (Rev. May 2010): Investment

Applicant Name DCP MIDSTREAM LP

ISD Name REAGAN INDEPENDENT SCHOOL DISTRICT

Form 50-296

PROPERTY INVESTMENT AMOUNTS

(Estimated investment in each year. Do not put cumulative totals.)

		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year below) YYYY	Column A: Tangible Personal Property The amount of new investment (original cost) placed in service during this year	Column B: Building or permanent nonremovable component of building (annual amount only)	Column C: Sum of A and B Qualifying Investment (during the qualifying time period)	Column D: Other investment that is not qualified investment but investment affecting economic impact and total value	Column E: Total Investment (A+B+D)
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)	Investment made before filing complete application with district (neither qualified property nor eligible to become qualified investment)								$ -
	Investment made after filing complete application with district, but before final board approval of application (eligible to become qualified property)		2013-2014	2013	$ -				$ -
	Investment made after final board approval of application and before Jan. 1 of first complete tax year of qualifying time period (qualified investment and eligible to become qualified property)		2013-2014	2013	$ 28,000,000.00		$ 28,000,000.00		$ 28,000,000.00
	Complete tax years of qualifying time period	1	2014-2015	2014	$ 52,000,000.00		$ 52,000,000.00		$ 52,000,000.00
		2	2015-2016	2015	$ -		$ -		$ -
		3	2016-2017	2016	$ -				$ -
Tax Credit Period (with 50% cap on credit)	Value Limitation Period	4	2017-2018	2017	$ -				$ -
		5	2018-2019	2018	$ -				$ -
		6	2019-2020	2019	$ -				$ -
		7	2020-2021	2020	$ -				$ -
		8	2021-2022	2021	$ -				$ -
		9	2022-2023	2022	$ -				$ -
		10	2023-2024	2023	$ -				$ -
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	$ -				$ -
		12	2025-2026	2025	$ -				$ -
		13	2026-2027	2026	$ -				$ -
Post- Settle-Up Period		14	2027-2028	2027	$ -				$ -
Post- Settle-Up Period		15	2028-2029	2028	$ -				$ -

A)-(D)

the facility

ws as needed

Schedule B (Rev. May 2010): Estimated Market And Taxable Value

Applicant Name DCP MIDSTREAM LP
ISD Name REAGAN INDEPENDENT SCHOOL DISTRICT

Form 50-296

					Qualified Property			Reductions from Market Value	Estimated Taxable Value	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Estimated Market Value of Land	Estimated Total Market Value of new buildings or other new improvements	Estimated Total Market Value of tangible personal property in the new building or "in or on the new improvement"	Exempted Value	Final taxable value for I&S - after all reductions	Final taxable value for M&O—after all reductions
		pre- year 1	2013-2014	2013	$ 22,830	$ -	$ -	$ -	$ 22,830	$ 22,830
	Complete tax years of qualifying time period	1	2014-2015	2014	$ 22,830	$ -	$ 28,000,000	$ -	$ 28,022,830	$ 28,022,830
		2	2015-2016	2015	$ 22,830	$ -	$ 76,000,000	$ 3,800,000	$ 72,222,830	$ 72,222,830
	Value Limitation Period	3	2016-2017	2016	$ 22,830	$ -	$ 71,200,000	$ 3,560,000	$ 67,662,830	**$ 20,000,000**
Tax Credit Period (with 50% cap on credit)		4	2017-2018	2017	$ 22,830	$ -	$ 64,000,000	$ 3,200,000	$ 60,822,830	**$ 20,000,000**
		5	2018-2019	2018	$ 22,830	$ -	$ 60,000,000	$ 3,000,000	$ 57,022,830	**$ 20,000,000**
		6	2019-2020	2019	$ 22,830	$ -	$ 55,200,000	$ 2,760,000	$ 52,462,830	**$ 20,000,000**
		7	2020-2021	2020	$ 22,830	$ -	$ 51,200,000	$ 2,560,000	$ 48,662,830	**$ 20,000,000**
		8	2021-2022	2021	$ 22,830	$ -	$ 48,000,000	$ 2,400,000	$ 45,622,830	**$ 20,000,000**
		9	2022-2023	2022	$ 22,830	$ -	$ 45,600,000	$ 2,280,000	$ 43,342,830	**$ 20,000,000**
		10	2023-2024	2023	$ 22,830	$ -	$ 44,000,000	$ 2,200,000	$ 41,822,830	**$ 20,000,000**
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024	$ 22,830	$ -	$ 40,000,000	$ 2,000,000	$ 38,022,830	$ 38,022,830
		12	2025-2026	2025	$ 22,830	$ -	$ 42,680,000	$ 2,134,000	$ 40,568,830	$ 40,568,830
		13	2026-2027	2026	$ 22,830	$ -	$ 41,399,600	$ 2,069,980	$ 39,352,450	$ 39,352,450
Post- Settle-Up Period		14	2027-2028	2027	$ 22,830	$ -	$ 40,157,612	$ 2,007,881	$ 38,172,561	$ 38,172,561
Post- Settle-Up Period		15	2028-2029	2028	$ 22,830	$ -	$ 38,952,884	$ 1,947,644	$ 37,028,069	$ 37,028,069

Notes: Market value in future years is good faith estimate of future taxable value for the purposes of property taxation.

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

3-8-13
DATE

Schedule C- Application: Employment Information

Applicant Name DCP MIDSTREAM LP
ISD Name REAGAN INDEPENDENT SCHOOL DISTRICT

Form 50-296

					Construction		New Jobs		Qualifying Jobs	
		Year	School Year (YYYY-YYYY)	Tax Year (Fill in actual tax year) YYYY	Column A: Number of Construction FTE's or man-hours (specify)	Column B: Average annual wage rates for construction workers	Column C: Number of new jobs applicant commits to create (cumulative)	Column D: Average annual wage rate for all new jobs.	Column E: Number of qualifying jobs applicant commits to create meeting all criteria of Sec. 313.021(3) (cumulative)	Column F: Average annual wage of qualifying jobs
		pre- year 1	2013-2014	2013	84,833 hrs	$25/hr	0	$ 36,500.00	0	$ 36,500.00
	Complete tax years of qualifying time period	1	2014-2015	2014	169,667 hrs	$25/hr	10	$ 36,500.00	10	$ 36,500.00
		2	2015-2016	2015			10	$ 36,500.00	10	$ 36,500.00
	Value Limitation Period	3	2016-2017	2016			10	$ 36,500.00	10	$ 36,500.00
Tax Credit Period (with 50% cap on credit)		4	2017-2018	2017			10	$ 36,500.00	10	$ 36,500.00
		5	2018-2019	2018			10	$ 36,500.00	10	$ 36,500.00
		6	2019-2020	2019			10	$ 36,500.00	10	$ 36,500.00
		7	2020-2021	2020			10	$ 36,500.00	10	$ 36,500.00
		8	2021-2022	2021			10	$ 36,500.00	10	$ 36,500.00
		9	2022-2023	2022			10	$ 36,500.00	10	$ 36,500.00
		10	2023-2024	2023			10	$ 36,500.00	10	$ 36,500.00
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2024-2025	2024			10	$ 36,500.00	10	$ 36,500.00
		12	2025-2026	2025			10	$ 36,500.00	10	$ 36,500.00
		13	2026-2027	2026			10	$ 36,500.00	10	$ 36,500.00
Post- Settle-Up Period		14	2027-2028	2027			10	$ 36,500.00	10	$ 36,500.00
Post- Settle-Up Period		15	2028-2029	2028			10	$ 36,500.00	10	$ 36,500.00

Notes: For job definitions see TAC §9.1051(14) and Tax Code §313.021(3).

This schedule must be submitted with the original application and any application for tax credit. When using this schedule for any purpose other than the original application, replace original estimates with actual appraisal district data for past years and update estimates for current and future years. If original estimates have not changed, enter those amounts for future years.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

3-8-13
DATE

Schedule D: (Rev. May 2010): Other Tax Information

Applicant Name: DCP MIDSTREAM LP

ISD Name: REAGAN INDEPENDENT SCHOOL Form 50-296

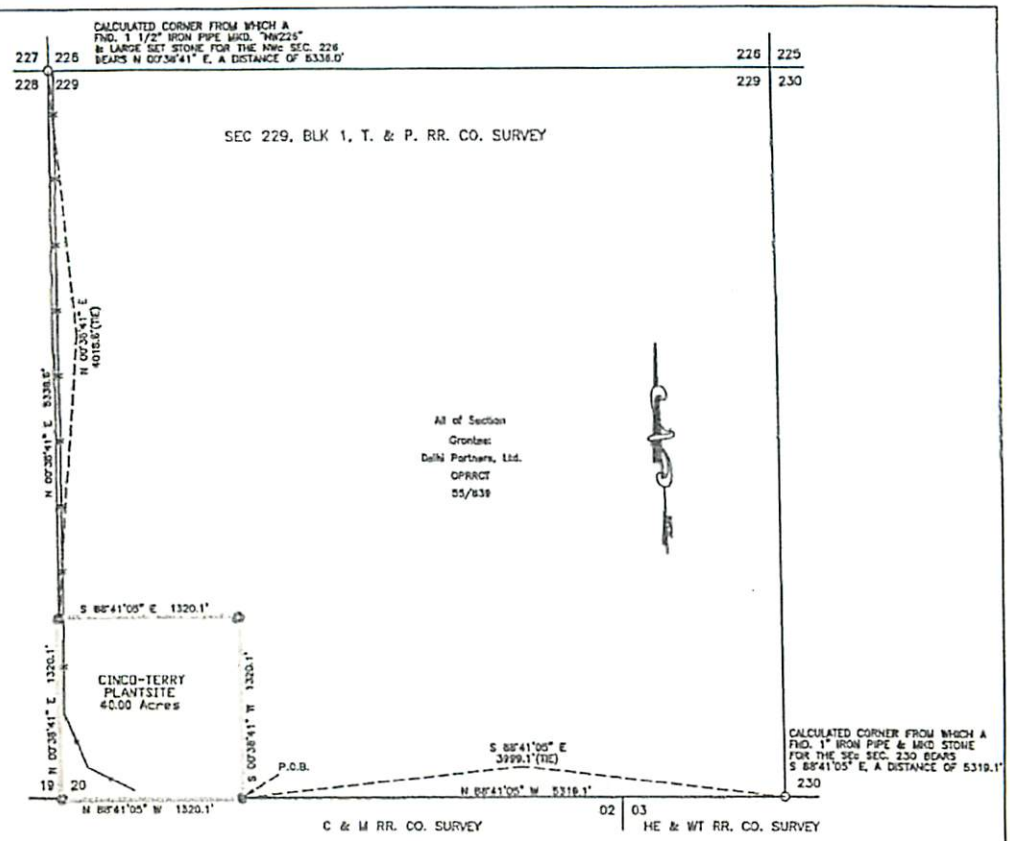
					Sales Tax Information		Franchise Tax	Other Property Tax Abatements Sought			
					Sales Taxable Expenditures		Franchise Tax	County	City	Hospital	Other
		Year	School Year (YYYY-YYYY)	Tax/ Calendar Year YYYY	Column F: Estimate of total annual expenditures* subject to state sales tax	Column G: Estimate of total annual expenditures* made in Texas NOT subject to sales tax	Column H: Estimate of Franchise tax due from (or attributable to) the applicant	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement	Fill in percentage exemption requested or granted in each year of the Agreement
The year preceding the first complete tax year of the qualifying time period (assuming no deferrals)			2012-2013	2013	$ 50,000	$ 100,050,000	$ 5,300,000				
	Complete tax years of qualifying time period	1	2013-2014	2014	$ 100,000	$ -	$ 5,300,000				
		2	2014-2015	2015	$ 100,000	$ -	$ 5,300,000	70			
	Value Limitation Period	3	2015-2016	2016	$ 100,000	$ -	$ 5,300,000	70			
Tax Credit Period (with 50% cap on credit)		4	2016-2017	2017	$ 100,000	$ -	$ 5,300,000	70			
		5	2017-2018	2018	$ 100,000	$ -	$ 5,300,000	70			
		6	2018-2019	2019	$ 100,000	$ -	$ 5,300,000	70			
		7	2019-2020	2020	$ 100,000	$ -	$ 5,300,000	70			
		8	2020-2021	2021	$ 100,000	$ -	$ 5,300,000	70			
		9	2021-2022	2022	$ 100,000	$ -	$ 5,300,000				
		10	2022-2023	2023	$ 100,000	$ -	$ 5,300,000				
Credit Settle-Up Period	Continue to Maintain Viable Presence	11	2023-2024	2024	$ 100,000	$ -	$ 5,300,000				
		12	2024-2025	2025	$ 100,000	$ -	$ 5,300,000				
		13	2025-2026	2026	$ 100,000	$ -	$ 5,300,000				
Post- Settle-Up Period		14	2026-2027	2027	$ 100,000	$ -	$ 5,300,000				
Post- Settle-Up Period		15	2027-2028	2028	$ 100,000	$ -	$ 5,300,000				

*For planning, construction and operation of the facility.

SIGNATURE OF AUTHORIZED COMPANY REPRESENTATIVE

3-8-13

DATE



FIELD NOTE DESCRIPTION

BEING A 40.00 ACRE TRACT OF LAND OUT OF A TRACT OF LAND CONVEYED TO DELHI PARTNERS, LTD RECORDED IN VOLUME 55, PAGE 839, OFFICIAL PUBLIC RECORDS REAGAN COUNTY, TEXAS, SECTION 229, BLOCK 1, T. & P. RR. CO. SURVEY, REAGAN COUNTY, TEXAS AND BEING MORE PARTICULARLY DESCRIBED AS FOLLOWS:

BEGINNING AT A 1/2 INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO. OF MIDLAND" SET FOR THE SOUTHEAST CORNER OF THIS TRACT IN THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02, C. & M. RR. CO. FROM WHICH THE CALCULATED SOUTHEAST CORNER OF SAID SECTION 229 BEARS S 88°41'05" E, A DISTANCE OF 3999.1 FEET, FROM SAID CALCULATED CORNER A FOUND 1" IRON PIPE & MKD. STONE FOR THE SOUTHEAST CORNER OF SECTION 230 BEARS S 88°41'05" E, A DISTANCE OF 5319.1 FEET;

THENCE N 88°41'05" W, WITH THE SOUTH LINE OF SAID SECTION 229 AND THE NORTH LINE OF SAID SECTION 02 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE SOUTHWEST CORNER OF SAID SECTION 229 AND THE SOUTHEAST CORNER OF SAID SECTION 228 FOR THE SOUTHWEST CORNER OF THIS TRACT;

THENCE N 00°38'41" E, WITH THE WEST LINE OF SECTION 229 AND THE EAST LINE OF SECTION 228 A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND" SET FOR THE NORTHWEST CORNER OF THIS TRACT FROM WHICH THE CALCULATED NORTHWEST CORNER OF SAID SECTION 229 BEARS N 00°38'41" E, A DISTANCE OF 4018.6 FEET FROM SAID CALCULATED CORNER A FOUND 1 ½" IRON PIPE MKD. "NW226" & LARGE SET STONE BEARS N 00°38'41" E, A DISTANCE OF 5336.0 FEET;

THENCE S 88°41'05" E, A DISTANCE OF 1320.1 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP MARKED "WEST CO MIDLAND SET FOR THE NORTHEAST CORNER OF THIS TRACT;

THENCE S 00°38'41" W, A DISTANCE OF 1320.1 FEET TO THE POINT OF BEGINNING AND CONTAINING 40.00 ACRES OF LAND.

NOTE:

1. COORDINATES AND BEARINGS ARE BASED ON LAMBERT CONICAL PROJECTION OF THE STATE PLANE COORDINATE SYSTEM NAD 83, TEXAS CENTRAL ZONE. DISTANCES ARE SURFACE VALUES.
2. SEE DOCUMENTS & ELECTRONIC DATA IN THE OFFICE OF WEST COMPANY OF MIDLAND, INC FOR RECONSTRUCTION OF THESE SECTIONS IN T:\WADE\DCP\REAGAN COUNTY\REAGAN COUNTY BASE NAD83TCZ.DWG

LEGEND

- ⊙ – Denotes Found Monument (As Described)
- O – Denotes Calculated Corner
- ⊙ – Denotes Set 1/2" Iron Rod with Plastic Cap marked "West Co. of Midland"
- • – Denotes Well
- —•—•— – Denotes Fence
- ======== – Denotes Road
- —<—<— – Denotes Delhi Line

1000 0 1000 2000

Graphic Scale in Feet

I HEREBY CERTIFY THAT THIS PLAT WAS MADE FROM NOTES TAKEN IN THE FIELD IN A BONA FIDE SURVEY MADE UNDER MY SUPERVISION.

4082

WADE MERTZ TEXAS R.P.L.S. No. 4082
MACON McDONALD TEXAS R.P.L.S. No. 4398
MARCUS L. HOSTAS TEXAS R.P.L.S. No. 5643
J. FRANK NEWMAN TEXAS R.P.L.S. No. 5011
R. CRAIG ALDERMAN TEXAS R.P.L.S. No. 5285

WEST COMPANY OF MIDLAND, INC.
110 W. LOUISIANA AVE. STE. 110
MIDLAND TEXAS, 79701
(432) 687-0865 – FAX: (432) 687-0868

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TDD

CORRECTED PLAT AND DESCRIPTION

DCP MIDSTREAM

SURVEY
40.00 ACRE TRACT
CINCO-TERRY PLANTSITE
ABST# A-573
Located in
Section 229, Block 1,
T. & P. RR. CO. SURVEY
REAGAN COUNTY, TEXAS

Drawn By: TDD	Date: December 16, 2012
Scale: 1"=1000'	Field Book: DCP 58/3
Revision Date:	AFE #: 121130N01
W.O. No: 2012-2011	Dwg. No.: T:\DCP\...\2012-2011.dwg

ATTACHMENT 22

(UNAVAILABLE) WILL SUPPLEMENT

ATTACHMENT 23

(UNAVAILABLE) WILL SUPPLEMENT

ATTACHMENT 24

REAGAN COUNTY
STATE OF TEXAS

TAX ABATEMENT GUIDELINES AND CRITERIA

The following Guidelines and Criteria have been adopted by the Reagan County Commissioners' Court to establish a uniform policy of tax abatement for owners or lessees of eligible facilities willing to execute tax abatement contracts designed to provide long-term significant positive economic impact to the community by utilizing the area contractors and work force to the maximum extent feasible, and by developing, redeveloping, and improving property, except as otherwise provided.

In order to be eligible for designation as a Reinvestment Zone and receive tax abatement, the planned improvement:

1. Must be reasonably expected to have an increase in positive net economic benefit to Reagan County of at least $1,000,000.00 over the life of the abatement, computed to include (but not limited to) new sustaining payroll and/or capital improvement. The creation of (number and type) of new jobs will also factor into the decision to grant an abatement; and,

2. Must not be expected to solely or primarily have the effect of transferring employment from one part of Reagan County to another.

In addition to the criteria set forth above, the Reagan County Commissioners' Court reserves the right to negotiate a Tax Abatement Agreement in order to compete favorably with other communities.

Only that increase in the fair market of the property directly resultant from the development, redevelopment, and improvement specified in the contract will be eligible for abatement and then only to the extent that such increase exceeds any reduction in the fair market value of the other property of the applicant located within the jurisdiction creating the Reinvestment Zone.

All abatement contracts will be no longer than allowed by law.

It is the goal of Reagan County to grant tax abatements on the same terms and conditions as the other taxing units having jurisdiction of the property. However, nothing herein shall limit the discretion of the Reagan County Commissioners' Court to consider, adopt, modify or decline any tax abatement request.

This policy is effective as of the date adopted by the Reagan County Commissioners' Court and shall at all times be kept current with regard to the needs of Reagan County and reflective of the official views of the County Commissioners" Court. These Guidelines and Criteria shall be reviewed

every two (2) years.

The adoption of these guidelines and criteria by the Reagan County Commissioners' Court does not:

1. Limit the discretion of the governing body to decide whether to enter into a specific Tax Abatement Agreement;

2. Limit the discretion of the governing body to delegate to its employees the authority to determine whether or not the governing body should consider a particular application or request for tax abatement; or,

3. Create any property, contract, or other legal right in any person to have the governing body consider or grant a specific application or request for tax abatement.

DEFINITIONS - SECTION I

A. "Abatement" means the full or partial exemption from ad valorem taxes of certain property in a reinvestment zone designated by Reagan County or the City of Big Lake for economic development purposes.

B. "Agreement" means a contractual agreement between a property owner and/or lessee and Reagan County.

C. "Apartment Complex" means a multi-unit dwelling made up of more than four living units which may be contained in a single or in multiple structures.

D. "Base Year Value" means the assessed value on the eligible property as of January 1 preceding the execution of the agreement.

E. "Deferred Maintenance" means improvements necessary for continued operation which do not improve productivity or alter the process technology.

F. "Eligible Facilities" means new, expanded, or modernized buildings and structures, including fixed machinery and equipment, which is reasonably likely as a result of granting the abatement to contribute to the retention or expansion of primary employment or to attract major investment in the reinvestment zone that would be a benefit to the property and that would contribute to the economic development of Reagan County, but does not include facilities which are intended to be primarily to provide goods or services to residents for existing businesses located in Reagan County such as, but not limited to, restaurants and retail sales establishments. Eligible facilities may include, but shall not be limited to, hotels, apartment complexes, and office buildings.

G. "Expansion" means the addition of building structures, machinery, equipment or payroll for purposes of increasing production capacity.

H. "Facility" means property improvement(s) completed or in the process of construction which together comprise an interregional whole.

I. "Modernization" means a complete or partial demolition of facilities and the complete or partial reconstruction or installation of a facility of similar or expanded production capacity. Modernization may result from the construction, alteration, or installation of buildings, structures, machinery, or equipment, or both.

J. "New Facility" means a property previously undeveloped which is placed into service by means other than or in conjunction with expansion or modernization.

K. "Productive Life" means the number of years property improvement(s) is/are expected to be in service in a facility.

ABATEMENT AUTHORIZED - SECTION II

A. Eligible Facilities. Upon application, eligible facilities shall be considered for tax abatement as hereinafter provided.

B. Creation of New Values. Abatement may only be granted for the additional value of eligible property improvement(s) made subsequent to and specified in an abatement agreement between Reagan County and the property owner or lessee, subject to such limitations as Reagan County may require.

C. New and Existing Facilities. Abatement may be granted for the additional value of eligible property improvement(s) made subsequent to and specified in an abatement agreement between Reagan County and the property owner or lessee, subject to such limitations as Reagan County may require.

D. Eligible Property. Abatement may be extended to the value of buildings, structures, fixed machinery and equipment, site improvements, and related fixed improvements necessary to the operation and administration of the facility.

E. Ineligible Property. The following types of property shall be fully taxable and ineligible for tax abatement: Land; supplies; tools; furnishings, and other forms of movable personal property; single family housing; deferred maintenance; property to be rented (with the exception of an apartment complex) or leased, except as provided in Section II(F); property which has a productive life of less than 10 years.

F. Owned/Leased Facilities. If a leased facility is granted abatement, the agreement shall be

executed with the lessor and the lessee, except in the case of an apartment complex where the agreement shall be executed solely with the owner/lessor.

G. Economic Qualifications. In order to be eligible for designation as a reinvestment zone and receive tax abatement, the planned improvement:

(1) Must be reasonably expected to have an increase in positive net economic benefit to Reagan County of at least $1,000,000.00 over the life of the abatement agreement, computed to include (but not limited to) new sustaining payroll and/or capital improvement. The creation of (number and type) of new jobs will also factor into the decision to grant an abatement; and

(2) Must not be expected to solely or primarily have the effect of transferring employment from one part of Reagan County to another.

H. Standards for Tax Abatement. The following factors, among others, shall be considered in determining whether to grant tax abatement:

(1) Value of existing improvements, if any;

(2) Type and value of proposed improvements;

(3) Productive life of proposed improvements;

(4) Number of existing jobs to be retained by proposed improvements;

(5) Number and type of new jobs to be created by proposed improvements;

(6) Amount of local payroll to be created;

(7) Whether the new jobs to be created will be filled by persons residing or projected to reside within affected taxing jurisdiction;

(8) Amount which property tax base valuation will be increased during the term of abatement and after abatement, which shall include a definitive commitment that such valuation shall not, in any case, be less than $1,000,000.00;

(9) The costs to be incurred by Reagan County to provide facilities directly resulting from the new improvements;

(10) The amount of ad valorem taxes to be paid to Reagan County during the abatement period considering (a) the existing values, (b) the percentage of new value abated, (c) the abatement period, and (d) the value after expiration of the abatement period;

(11) The population growth of Reagan County that occurs directly as a result of new improvements;

(12) The types and values of public improvements, if any, to be made by applicant seeking abatement;

(13) Whether the proposed improvements compete with existing businesses to the detriment of the local economy;

(14) The impact on the business opportunities of existing business;

(15) The attraction of other new businesses to the area;

(16) The overall compatibility with the zoning ordinances and comprehensive plan for the area;

(17) Whether the project obtains all necessary permits from the applicable environmental agencies.

Each eligible facility shall be reviewed on its merits utilizing the factors provided above. After such review, abatement may be denied entirely or may be granted to the extent deemed appropriate after full evaluation.

I. Denial of Abatement. Neither a reinvestment zone nor abatement agreement shall be authorized if it is determined that:

(1) There would be substantial adverse effect on the provision of government services or tax base;

(2) The applicant has insufficient financial capacity;

(3) Planned or potential use of the property would constitute a hazard to public safety, health, or morals;

(4) Violation of other codes or laws; or

(5) Any other reason deemed appropriate by Reagan County.

J. Taxability. From the execution of the abatement to the end of the agreement period, taxes shall be payable as follows:

(1) The value of ineligible property as provided in Section II (E) shall be fully taxable;

and

(2) The base year value of existing eligible property as determined each year shall be fully taxable.

The additional value of new eligible property shall be fully taxable at the end of the abatement period.

APPLICATION - SECTION III

A. Any present or potential owner of taxable property in Reagan County may request the creation of a reinvestment zone and tax abatement by filing a written application with the County Judge of Reagan County.

B. The application shall consist of a general description of the new improvements to be undertaken; a descriptive list of the improvements for which an abatement is requested; a list of the kind, number and location of all proposed improvements of the property; a map and property description; a time schedule for undertaking and completing the proposed improvements. In the case of modernization, a statement of the assessed value of the facility, separately stated for real and personal property, shall be given for the tax year immediately preceding the application. The County may require such financial and other information as deemed appropriate for evaluating the financial capacity and other factors pertaining to the applicant, to be attached to this application. The completed application must be accompanied by the payment of a non-refundable application fee for administrative costs associated with the processing of the tax abatement request. All checks in payment of the administrative fee shall be made payable to Reagan County. For abatement requests for improvements with a planned value equal to or in excess of $1,000,000.00 the fee shall be ONE THOUSAND AND NO/100 DOLLARS ($1,000.00).

C. Reagan County shall give notice as provided by the Property Tax Code, including written notice to the presiding officer of the governing body of each taxing unit in which the property to be subject to the agreement is located, not later than seven (7) days before the public hearing, and publication in a newspaper of general circulation within such taxing jurisdiction not later than the seventh day before the public hearing before acting upon application, Reagan County shall, through public hearing, afford the applicant and the designated representative of any governing body referenced herein above, and the public the opportunity to show cause why the abatement should or should not be granted.

D. If a city within Reagan County designates a reinvestment zone within its corporate limits and enters into or proposes to enter into an abatement agreement with a present or potential owner of a taxable property, such present or potential owner of taxable property may request tax abatement by Reagan County by following the same application process described in Section III (A) hereof. No other notice of hearing shall be required except compliance with

the open meetings act unless the Commissioners' Court deems them necessary in a particular case.

AGREEMENT - SECTION IV

A. After approval, the Commissioners' Court of Reagan County shall formally pass a resolution and execute an agreement with the owner of the facility and lessee as required which shall:

1. Include a list of the kind, number and location of all proposed improvements to the property;

2. Provide access to and authorize inspection of the property by the taxing unit to insure compliance with the agreement;

3 Limit the use of the property consistent with the taxing unit=s development goals;

4. Provide for recapturing property tax revenues that are lost if the owner fails to make improvements as provided by the agreement;

5. Include each term that was agreed upon with the property owner and require the owner to annually certify compliance with the terms of the agreement to each taxing unit; and

6. Allow the taxing unit to cancel or modify the agreement at any time if the property owner fails to comply with the terms of the agreement.

B. The owner of the facility and Lessee shall also agree to the following:

1. A specified number of permanent full time jobs at facility shall be created, and the owner and Lessee shall make reasonable efforts to employ persons who are residents of Reagan County in such jobs, provided, however, that there shall be no obligation to employ residents who are not:

a. Equally or more qualified than nonresidents applicants;

b. Available for employment on terms and/or salaries comparable to those required by nonresident applicants; or

c. Able to become qualified with 72 hours training provided by Owner

2. Each person employed in such job shall perform a portion, if not all, of their work in Reagan County

3. Owner shall agree that it and its contractors, if any, will use reasonably commercial efforts to maximize its use of goods and services available through Reagan County businesses in the construction, operation and maintenance of the improvements and the project; provided, however, that there shall be no requirement to use goods and services provided by Reagan County residents that are not:

   a. Of similar quality to those provided by nonresidents; or

   b. Made available on terms and conditions (including pricing) comparable to those offered by nonresidents. Comparable price shall be defined as less than or equal to 105% of the nonresident price for equivalent quality, conditions and terms.

4. Owner or its construction contractor, if any, shall designate a coordinator of local services who will act as liaison between any individual who are interested in obtaining information about providing goods or services related to the construction of the project. Additionally, Owner or its construction contractor, if any, shall advertise in local newspapers in Reagan County for local contractors to perform work on the construction project

5. On May 1st of each year that the agreement shall be in effect, Owner shall certify to the County Judge of Reagan County, and to the governing body of each taxing unit, that Owner is in compliance with each applicable term set fourth above.

Such agreement shall normally be executed within sixty (60) days after the applicant has forwarded all necessary information and documentation to the Commissioners' Court.

RECAPTURE - SECTION V

A. In the event that the applicant or its assignee (1) allows its ad valorem taxes owed to Reagan County to become delinquent and fails to timely and properly follow the legal procedures for their protest and/or contest; or (2) violates any of the terms and conditions of the abatement agreement and fails to cure during the cure period, the agreement then may be terminated and all taxes previously abated by virtue of the agreement will be recaptured and paid within thirty (30) days of the termination.

B. Should Reagan County determine that the applicant or its assignee is in default according to the terms and conditions of its agreement, Reagan County shall notify the company or individual in writing at the address stated in the agreement, and, if such is not cured within the time set forth in such notice ("Cure Period"), then the agreement may be terminated.

ADMINISTRATION - SECTION VI

A. The Chief Appraiser of the Reagan County Appraisal District will annually determine an

assessment of the real and personal property comprising the reinvestment zone. Each year, the company or individual receiving abatement shall furnish the appraiser with such information as may be necessary for the abatement. Once value has been established, the Chief Appraiser will notify the Commissioners' Court of Reagan County of the amount of the assessment.

B. Reagan County may execute a contract with any other jurisdiction(s) to inspect the facility to determine if the terms and conditions of the abatement agreement are being met. The abatement agreement shall stipulate that employees and/or designated representatives of Reagan County will have access to the reinvestment zone during the term of the abatement to inspect the facility to determine if the terms and conditions of the agreement are being met. All inspections will be made only after the giving of twenty-four (24) hours prior notice and will only be conducted in such a manner as to not unreasonably interfere with the construction and/or operation of the facility. All inspections will be made with one or more representatives of the company or individual and in accordance with its safety standards.

C. Upon completion of construction, the designated representative of Reagan County shall annually evaluate each facility receiving abatement to insure compliance with the agreement. A formal report shall be made to the Commissioners' Court.

ASSIGNMENT - SECTION VII

The abatement agreement may be transferred and assigned by the holder to a new owner or lessee of the same facility upon the approval by resolution of the Commissioners' Court of Reagan County, subject to the financial capacity of the assignee and provided that all conditions and obligations in the abatement agreement are guaranteed by the execution of a new contractual agreement and/or assumption agreement with Reagan County. No assignment or transfer shall be approved if the parties to the existing agreement, the new owner or new lessee are liable to any jurisdiction for outstanding taxes or other obligations. Approval shall not be unreasonably delayed or withheld.

SUNSET PROVISION - SECTION VIII

These Guidelines and Criteria are effective upon the date of their adoption and will remain in force for two (2) years, unless amended by three-quarters vote of the Commissioners' Court of Reagan County, at which time all reinvestment zones and tax abatement agreements created pursuant to these provisions will be reviewed to determine whether the goals have been achieved. Based on the review, the Guidelines and Criteria will be modified, renewed or eliminated.

ADOPTED on the _____ day of _____, 2008.

LARRY ISOM, County Judge

JESSIE BARRERA, Commissioner

RON GALLOWAY, Commissioner

MIKEL JONES, Commissioner

THOMAS STRUBE, Commissioner

APPLICATION (supplemental) FOR TAX ABATEMENT AND DESGNATION OF REINVESTMENT ZONE REAGAN COUNTY

Persons who wish to apply for tax abatement must complete this application and return a copy with supporting documents to each member of the Reagan County Commissioners' Court. At any time before the expiration of 60 days from the date of receipt, Reagan County will determine under the procedures described in Reagan County's Guidelines and Criteria for Granting Tax Abatements whether it will approve or deny the application and what additional action if any, is warranted.

Applicant name:

Applicant address & phone:

Applicant organization:

Type of business association:

_____ Corporation/Partnership ____ Proprietorship _____ Other

Organization address & phone:

Organization contact person's name:

Contact person's address & phone:

Proposed project or facility address:

1. Brief description of project or facility for which tax abatement is sought:

2. Does the project or facility fall under the definition of "eligible facilities" provided in Section I (F) of the Reagan County Guidelines and Criteria?

3. This application is for (choose one):

   ____ New plant ____ Expansion ____ Modernization

4. Please list all of the taxing jurisdictions in which the proposed project or facility is located:

5. What is the total estimated taxable value or total range of taxable values of the project or facility for which abatement is sought?

6. What will be the total estimated taxable value or total range of taxable values of the project or facility in the first year after the expiration of the abatement?

7. Please attach information describing how the proposed project or facility meets the minimum requirement for tax abatement outlined in the Guidelines & Criteria:

8. Please attach information on the following aspects of the proposed project or facility:
   a) Current value of land and existing improvements, if any:
   b) Type and value of proposed improvements:
   c) Productive life of proposed improvements:
   d) Impact of proposed improvements on existing jobs:
   e) Number and type of new jobs, if any, to be created by proposed improvements:
   f) Cost to be incurred by Reagan County, if any, to provide facilities or services directly resulting from the new improvements:
   g) Types and values of public improvements, if any, to be made by any applicant seeking abatement:
   h) Estimation of the amount of ad valorem property taxes to be paid to Reagan County after expiration of the abatement agreement:
   i) The impact on the business opportunities of existing businesses and the attraction of new businesses to the area, if any:
   j) The overall compatibility with the zoning ordinances and comprehensive plan, if any, for the area: and
   k) Whether the applicant's proposed facility or improvement or modernization is an industry which is new to Reagan County.

9. Please attach the following information to this application:
   a) A map and description of the property for which abatement is sought:
   b) A time schedule for completing the planned improvements: and
   c) Basic financial information about yourself and your organization sufficient to enable evaluation of the applicant's financial capacity.

I attest that the information provided in this application is true and correct to the best of my knowledge.

_____ _____

Applicant's Signature Date

_____

Name of Applicant Organization