

Texas has long been committed to our military bases and the personnel who call the Lone Star State home. That's why we're often recognized for our military friendliness. From training troops and maintaining military equipment to caring for our wounded and overseeing defense contracts, our installations provide both economic and intangible benefits.

As the state's chief financial officer, I appreciate the military's contribution to our economy: \$136.4 billion in total output and a contribution of \$81.3 billion to gross domestic product annually. Our military installations employ 804,268 Texans in some capacity, contributing nearly \$48 billion of disposable personal income for our citizens.

But as with other sectors of the Texas economy, our bases can experience change and uncertainty. By detailing the economic impact of our 15 military installations, we hope to emphasize their importance to strong, diverse and growing regional economies.



Glenn Hegar
Texas Comptroller of Public Accounts

ABOUT JBSA

ALAMO REGION



JBSA generates estimated annual disposable personal income of approximately \$17 billion.

It was created in 2010, merging the missions of the Army's Fort Sam Houston, and Lackland and Randolph Air Force bases:

- Fort Sam Houston, one of the Army's oldest installations, has more than 900 historic structures.
- Lackland Air Force Base became home of the Defense Language Institute English Language Center in 1976.
- Randolph Air Force Base is headquarters of the Air Education and Training Command and the Air Force Personnel Center.

Source: Texas Comptroller of Public Accounts and JBSA

ESTIMATED CONTRIBUTIONS OF JBSA TO THE TEXAS ECONOMY, 2015

DIRECT EMPLOYMENT

77,659

\$48.7 ^{OUTPUT}
Billion

DIRECT AND INDIRECT EMPLOYMENT

282,995

GROSS DOMESTIC PRODUCT

\$28.8 Billion

Source: Texas Comptroller of Public Accounts

JBSA occupies more than **46,000** acres across 11 parcels of land in the San Antonio area. It has more students and active runways than any other military installation in the nation.

The land comprising these bases could hold almost 20 San Antonio International Airports.

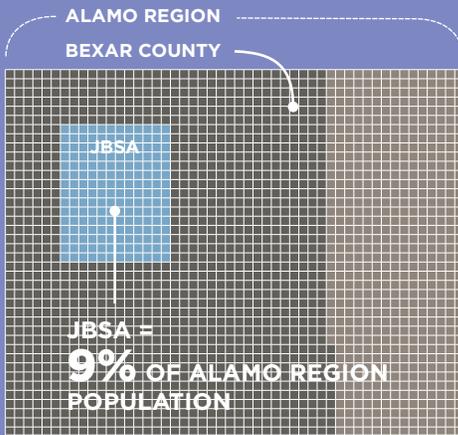
JBSA IS
THE LARGEST JOINT
BASE IN THE
U.S. DEPARTMENT
OF DEFENSE

Source: JBSA



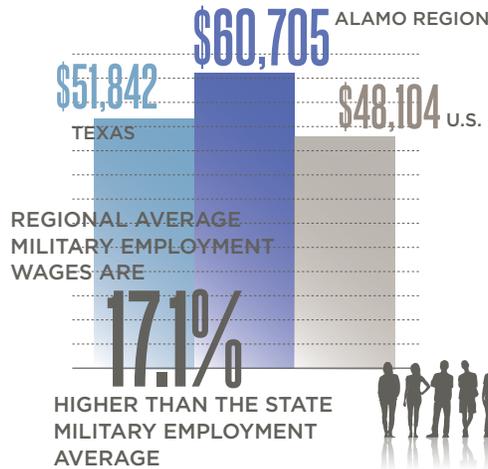
Source: Texas Comptroller of Public Accounts and JBSA

POPULATION OF JBSA



Source: Texas Comptroller of Public Accounts

AVERAGE MILITARY EMPLOYMENT WAGES, 2014



Source: Economic Modeling Specialists Intl.

NEARLY ONE OUT OF EVERY EIGHT PEOPLE IN BEXAR COUNTY IS ASSOCIATED WITH JBSA. THEY ARE EMPLOYEES (MILITARY, CIVILIAN AND CONTRACTOR), RETIREES OR FAMILY MEMBERS.

Source: JBSA and U.S. Census Bureau

EMPLOYMENT AND COMPENSATION

MILITARY EMPLOYMENT AS SHARE OF TOTAL REGIONAL EMPLOYMENT, 2014

REGION	2014 SHARE
ALAMO	3.4%
CAPITAL	0.5%
CENTRAL	9.2%
GULF COAST	0.5%
HIGH PLAINS	0.5%
METROPLEX	0.5%
NORTHWEST	4.8%
SOUTH	1.3%
SOUTHEAST	0.7%
UPPER EAST	0.5%
UPPER RIO GRANDE	8.9%
WEST	1.5%
TEXAS	1.5%
UNITED STATES	1.4%

In 2014, the Alamo Region's military employment accounted for

3.4% of the area's employment

and contributed

4.8%

of Alamo Region compensation.

JBSA RESEARCH DEVELOPED TECHNOLOGY TO DETECT INTERNAL BLEEDING AND HEAT INJURY.

Source: JBSA

Source: Texas Comptroller of Public Accounts

JBSA's three installations have a rich history:

- FORT SAM HOUSTON IS "THE BIRTHPLACE OF MILITARY AVIATION."
- LACKLAND AFB BEGAN AS THE SAN ANTONIO AVIATION CADET CENTER IN 1942.
- WITH ITS BEAUTIFUL SPANISH COLONIAL REVIVAL STYLE ARCHITECTURE, RANDOLPH AFB IS KNOWN AS "THE SHOWPLACE OF THE AIR FORCE."

Source: JBSA

CONCLUSION

JBSA was created following the recommendations of the U.S. Base Realignment and Closure Commission in 2005. Today, it serves as a major hub for medical treatment, flight training, cyber operations and military intelligence.

A significant employer in Bexar County and the San Antonio Metropolitan Statistical Area, JBSA is a major economic driver for the Alamo Region, contributing to the livelihood of at least one in eight people in the area, shaping both the military-friendly culture and ethos of the region.

Yet the impact isn't limited to San Antonio. With its size and prominence, JBSA is a boon to the state, and contributes at least **\$48.7 BILLION** to the Texas economy.

JBSA IS ONE OF 15 MAJOR TEXAS MILITARY INSTALLATIONS.

To see a complete list of these installations, plus more in-depth regional and county-by-county data, visit:

TEXASAHEAD.ORG/ECONOMIC-DATA/MILITARY