

School District Report of Property Value – 2019

School District Name _____

School District Number _____

Appraisal District Name _____

Appraisal District Number _____

GENERAL INFORMATION: This form is to be completed and submitted to the Property Tax Assistance Division's Data Analysis Team (DAT) in connection with filing a self-report correction protest or a request for audit of a school district's taxable property values as reflected in a Property Value Study finding under Government Code Section 403.302. Please consult Comptroller Rule 9.4308(h) regarding self-report correction protests and Rule 9.103 regarding requests for audit.

This form is not complete unless:

- each individual value item on this report is filled out;
- the four reports (items 70-73) regarding value lost (with their attachments) are attached; and
- the required recapitulation (recap) of the school district's values (item 74) is provided.

The recap consists of one or more computer-generated summaries of appraisal and tax roll data that is generated from the same database system(s) used to submit appraisal roll and tax collection data to each taxing unit as required by statute and reflects, as of the appropriate effective date, the values shown as a line item on this form.

If you have questions, call 800-252-9121 (press 2 and ask for DAT).

MARKET VALUE

- Total market value of all property in the school district before the 10 percent cap on residence homesteads under Tax Code Section 23.23 is applied. The total market value is to reflect both certified and uncertified values, including the value of properties reasonably likely to be taxable. \$ SR0177
- Total market value of all totally exempt property \$ SR0176
- Total market value of taxable property (item 1 minus item 2 above). Do not deduct for partial exemptions. (This value should equal SR0175 on page 4.) \$ SR0175

PARTIAL EXEMPTIONS/DEDUCTIONS

- Total value lost to state-mandated \$25,000 general homestead exemptions. (Tax Code Section 11.13(b)) Number granted _____ SR0450 . . . \$ SR0451
- Total value lost to state-mandated \$10,000 age 65 or older homestead exemptions. (Tax Code Section 11.13(c)) Number granted _____ SR0452 . . . \$ SR0453
- Total value lost to state-mandated \$10,000 disabled homestead exemptions. (Tax Code Section 11.13(c)) Number granted _____ SR0454 . . . \$ SR0455
- Total value lost to state-mandated 100 percent disabled or unemployable veteran homestead exemptions. (Tax Code Section 11.131(b)) Number granted _____ SR0460 . . . \$ SR0461
- Total value lost to a surviving spouse of a 100 percent disabled service member homestead exemption. (Tax Code Section 11.131(c)) Number granted _____ SR0456 . . . \$ SR0457
- Total value lost to a surviving spouse of a member of the U.S. armed services killed in action. (Tax Code Section 11.133(b)) Number granted _____ SR0458 . . . \$ SR0459
- Total value lost to a surviving spouse of a first responder killed in the line of duty. (Tax Code Section 11.134(b)) Number granted _____ SR0476 . . . \$ SR0477
- Total value lost to a home donated by a charity to a disabled veteran. (Tax Code Section 11.132) Number granted _____ SR0468 . . . \$ SR0469
- Total value lost disabled veterans or their survivors exemptions. (Tax Code Section 11.22) Number granted _____ SR0472 . . . \$ SR0473

PARTIAL EXEMPTIONS/DEDUCTIONS (concluded)

19. Total value lost to local optional age 65 or older homestead exemptions. (Minimum \$3,000) SR0501
 (Tax Code Section 11.13(d)) Number granted _____ SR0500 . . . \$ 

21. Total value lost to local optional disabled homestead exemptions. SR0503
 (Minimum \$3,000) (Tax Code Section 11.13(d)) Number granted _____ SR0502 . . . \$ 

23. Total value lost to local optional percentage homestead exemptions. SR0510
 (Minimum \$5,000 (Tax Code Section 11.13(n))
 Percentage _____ SR0508 Number granted _____ SR0509 . . . \$ 

25. Total value lost to freeport exemptions. SR0551
 (Tax Code Section 11.251) Number granted _____ SR0550 . . . \$ 

26. Total value lost to pollution control exemptions. SR0553
 (Tax Code Section 11.31) Number granted _____ SR0552 . . . \$ 

27. Total value lost to solar and wind-powered energy devices exemptions. SR0555
 (Tax Code Section 11.27) Number granted _____ SR0554 . . . \$ 

28. Total value lost to prorations. SR0557
 (Tax Code Section 26.10) Number granted _____ SR0556 . . . \$ 

29. Total value lost to energy storage system exemptions. SR0609
 (Tax Code Section 11.315) Number granted _____ SR0608 . . . \$ 

30. Total value lost to partial low-income housing exemptions. SR0559
 (Tax Code Section 11.1825). (Do not report totally exempt property here; instead report it in item 2). Mandatory partial exemptions in counties under 1.8 million in population. Number granted _____ SR0558 . . . \$ 

31. Total value lost to partial low-income housing exemptions (Tax Code Section 11.1825) Optional partial exemptions approved by the governing body in counties of 1.8 million or greater in population. Number granted _____ SR0600 . . . \$ SR0601 

32. Total value lost to personal property in transit (goods in transit) exemptions. SR0603
 (Tax Code Section 11.253) Number granted _____ SR0602 . . . \$ 

33. Total value lost to water conservation initiative exemptions. SR0605
 (Tax Code Section 11.32) Number granted _____ SR0604 . . . \$ 

34. Total value lost to local optional community land trust exemptions. SR0607
 (Tax Code Section 11.1827) Number granted _____ SR0606 . . . \$ 

36. Total value lost to equipment to capture methane gas from landfills. SR0563
 (Tax Code Section 11.311) Number granted _____ SR0562 . . . \$ 

37. Total value lost to historical exemptions SR0618
 (Tax Code Section 11.24) Number granted _____ SR0617 . . . \$ 

38. Total value difference between productivity value (1-d and 1-d-1) and market Value of qualified acres. SR0400
 (Tax Code Chapter 23, subchapters C, D, E and H) \$ 

39. Loss to Special Valuation SR0570
 (Tax Code Chapter 23, subchapters F and G) Number granted _____ SR0569 . . . \$ 

40. Market value adjustment due to any disaster declared by the governor. SR0567
 (Tax Code Section 23.02)
 Disaster date _____ SR0568 Number of accounts _____ SR0566 . . . \$ 

41. Total value lost to the 10 percent cap on residential homesteads. SR0560
 (Tax Code Section 23.23) Number granted _____ SR0561 . . . \$ 

TAXABLE VALUE

- 44. Subtotal before value lost to tax limitation on homesteads of the elderly.
(Tax Code Section 11.26) (Must equal item 3 minus items 4 through 41.) \$ SR0178
- 45. Value lost to the age 65 or older, disabled and qualified age 55 or older surviving spouse tax ceiling with local optional exemptions deducted. (Must equal line 11 of the *Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled* (Form 50-253).) . . . \$ SR0710
- 47. Total taxable value for school tax purposes. (item 44 minus item 45) \$ SR0181

TAX RATE INFORMATION

- 50. Effective Tax Rate, as defined by the Tax Code Section 26.04(c)(1) SR0650
- 51. Voter-Approval Tax Rate, as defined by the Tax Code Section 26.08(n) SR0651

(Maintenance and Operations Tax Rate + Interest and Sinking Fund Tax Rate = Total Tax Rate).

52. Maintenance & Operations Tax Rate: SR0652 + Interest & Sinking Fund Tax Rate: SR0653 = Total Tax Rate: SR0654

- 62. **CALCULATED TAX LEVY** \$ SR0664
- 63. **ACTUAL TOTAL TAX LEVY FOR ISD PURPOSES** \$ SR0663

10 PERCENT CAP ON RESIDENCE HOMESTEADS

- 68. Market value of residence homesteads to which the 10 percent cap is applied.
(Tax Code Section 23.23). \$ SR0670
Market value of capped homesteads is the value **before** application of the cap.
- 69. Capped value of residence homesteads \$ SR0671
Report only the value of capped residence homesteads **after** application of the cap.

DEFERRED TAXES/INCREASING HOMESTEADS

- 70. Complete and attach the *2019 Report on Value Lost Because of Deferred Tax Collections Under Tax Code Sections 33.06 and 33.065* for the school district (Form 50-851).

HOMESTEADS OF ELDERLY/DISABLED LIMITATIONS

- 71. Complete and attach the *2019 Report on Value Lost Because of the School Tax Limitation on Homesteads of the Elderly/Disabled* for the school district (Form 50-253).

TAX INCREMENT FINANCING

- 72. Complete and attach the *2019 Report on Value Lost Because of School District Participation in Tax Increment Financing (TIF)* (Form 50-755) for each tax increment reinvestment zone in your school district.

TAX CODE CHAPTER 313 LIMITATIONS

- 73. Complete and attach the *2019 Report on Value Lost Because of Value Limitations Under Tax Code Chapter 313* for the school district (Form 50-767).

RECAPITULATION

- 74. Attach the 2019 recapitulation of taxable values for the school district.

75. CERTIFIED, UNCERTIFIED AND 26.01(d) VALUE BREAKDOWN

List the total value shown on the tax roll for each category after total exemptions but before partial exemptions, 10 percent cap on residence homesteads and special appraisals. Submit a category breakdown recap with report. The total value of the categories (SR0175) should equal the total on line 3, page 1. Report ALL uncertified value in the appropriate category below. Do not report land receiving productivity valuation in categories other than D1. Report market value of agricultural and timber lands and appraised value of public airports and park and recreational lands. Report rolling stock only on county reports. Report ONLY intangible personal value in Category N.

Property Use Category	COLUMN (1) Number of Items		COLUMN (2) TOTAL MARKET VALUE (Before Partial Exemptions, Value Limitations and Special Appraisal)		
A. Real: residential, single-family	No. of single-family properties	SR0001	\$	SR0002	
B. Real: residential, multifamily	No. of multifamily properties	SR0003	\$	SR0004	
C1. Real: vacant lots/tracts.	No. of vacant lots	SR0005	\$	SR0006	
C2. Real: colonia lots	No. of colonia lots	SR0007	\$	SR0008	
D1. Real: qualified open-space land	No. of acres	SR0010	No. of parcels	SR0009	
D2. Real: farm and ranch improvements	No. of parcels	SR0012	\$	SR0013	
E. Real: rural land not qualified for open space appraisal and improvements.	No. of parcels	SR0014	\$	SR0015	
F1. Real: commercial	No. of commercial real properties	SR0016	\$	SR0017	
F2. Real: industrial	No. of industrial real properties	SR0018	\$	SR0019	
G1. Real: oil and gas	No. of leases	SR0020	\$	SR0021	
G2. Real: minerals	No. of properties	SR0022	\$	SR0023	
G3. Real: other subsurface interest in land	No. of properties	SR0024	\$	SR0025	
H1. Tangible, non-business vehicles	No. of accounts	SR0027	\$	SR0028	
H2. Goods-in-transit	No. of accounts	SR0029	\$	SR0030	
J. Real and tangible personal: utilities.	No. of companies	SR0049	\$	*Do not include Rolling Stock SR0050	
L1. Personal: commercial.	No. of commercial personal properties	SR0051	\$	SR0052	
L2. Personal: industrial	No. of industrial personal properties	SR0053	\$	SR0054	
M1. Mobile homes	No. of mobile homes	SR0055	\$	SR0056	
M2. Other: tangible personal	No. of accounts	SR0057	\$	SR0058	
N. Intangible personal	No. of accounts	SR0059	\$	SR0060	
O. Real property, inventory.	No. of properties	SR0061	\$	SR0062	
S. Special Inventory	No. of accounts	SR0063	\$	SR0064	
TOTAL				\$	SR0175

76. UTILITIES

List the total appraised value of property in Category J: Utilities by the subcategories shown below. Include both the real and personal property value.

		TOTAL APPRAISED VALUE (Real and Personal Property)	
J1. Water systems	\$	SR0032	
J2. Gas distribution systems	\$	SR0034	
J3. Electric companies (include electric co-ops)	\$	SR0036	
J4. Telephone companies (include telephone co-ops)	\$	SR0038	
J5. Railroads	\$	SR0040	
J6. Pipelines	\$	SR0042	
J7. Cable TV	\$	SR0044	
J8. Other (Describe): (_____)	\$	SR0371	SR0046
TOTAL	\$		SR0050

TOTAL: Total shown above must equal the appraised value shown for Category J on page 4.

77. TOTAL EXEMPT VALUE BREAKDOWN

Property Use Category	COLUMN 1 Number of Items	COLUMN 2 Total Market Value
XA Public property for housing indigent persons (Tax Code Section 11.111)	No. of accounts SR0100	SR0101
XB Income producing tangible personal property valued under \$500 (Tax Code Section 11.145)	No. of accounts SR0102	SR0103
XC Mineral interest valued under \$500 (Tax Code Section 11.146)	No. of accounts SR0104	SR0105
XD Improving property for housing with volunteer labor (Tax Code Section 11.181)	No. of accounts SR0106	SR0107
XE Community Housing Development Organizations (Tax Code Section 11.182)	No. of accounts SR0108	SR0109
XF Assisting ambulatory health care centers (Tax Code Section 11.183)	No. of accounts SR0110	SR0111
XG Primarily performing charitable functions (Tax Code Section 11.184)	No. of accounts SR0112	SR0113
XH Developing model colonia subdivisions (Tax Code Section 11.185)	No. of accounts SR0114	SR0115
XI Youth spiritual, mental, and physical development organizations (Tax Code Section 11.19)	No. of accounts SR0116	SR0117
XJ Private schools (Tax Code Section 11.21)	No. of accounts SR0118	SR0119
XL Organizations providing economic development services to local community (Tax Code Section 11.231)	No. of accounts SR0120	SR0121
XM Marine cargo containers (Tax Code Section 11.25)	No. of accounts SR0122	SR0123
XN Motor vehicles leased for personal use (Tax Code Section 11.252)	No. of accounts SR0124	SR0125
XO Motor vehicles for income production and personal use (Tax Code Section 11.254)	No. of accounts SR0126	SR0127

77. TOTAL EXEMPT VALUE BREAKDOWN (concluded)

Property Use Category	COLUMN 1 Number of Items	COLUMN 2 Total Market Value
XP Offshore drilling equipment not in use (Tax Code Section 11.271)	No. of accounts SR0128 \$	SR0129
XQ Intracoastal waterway dredge disposal site (Tax Code Section 11.29)	No. of accounts SR0130 \$	SR0131
XR Nonprofit water or wastewater corporation (Tax Code Section 11.30)	No. of accounts SR0132 \$	SR0133
XS Raw cocoa and green coffee held in Harris County (Tax Code Section 11.33)	No. of accounts SR0134 \$	SR0135
XT Limitation on taxes in certain municipalities (Tax Code Section 11.34)	No. of accounts SR0136 \$	SR0137
XU Miscellaneous Exemptions (Tax Code Section 11.23)	No. of accounts SR0138 \$	SR0139
	No. of accounts SR0140 \$	SR0141
XV Other totally exempt properties		SR0176
	TOTAL	\$

78. ACREAGE BREAKDOWN OF DISTRICT

* ATTACH AG RECAP OFF TAX ROLL AND PRODUCTIVITY VALUE SCHEDULE TO BACK OF REPORT.	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 (Round to Nearest Acre)	COLUMN II Total Market Value	COLUMN III Total Productivity Value
Irrigated cropland	SR0209 \$	SR0210	SR0211
Dryland cropland	SR0203 \$	SR0204	SR0205
Barren/wasteland	SR0200 \$	SR0201	SR0202
Orchards	SR0215 \$	SR0216	SR0217
Improved pastureland .	SR0206 \$	SR0207	SR0208
Native pastureland . . .	SR0212 \$	SR0213	SR0214
Temporarily quarantined land	SR0221 \$	SR0222	SR0223
Wildlife management .	SR0236 \$	SR0237	SR0238
Timberland (at productivity)	SR0224 \$	SR0225	SR0226
Timberland (at 1978 market) (Complete only if timber is on tax roll at 1978 value).	SR0227 \$	SR0228	SR0229
Transition to timber . . .	SR0233 \$	SR0234	SR0235
Timberland at restricted use	SR0230 \$	SR0231	SR0232
Other agricultural land	SR0218 \$	SR0219	SR0220
COLUMN TOTAL	SR0010 \$	SR0011	SR0399
Sum of Column I must equal Category D1 acres on page 4.		Sum of Column II must equal the total for Category D1 on page 4.	
		Sum of Column II minus the sum of Column III must equal page 2, item 38 difference between market and productivity value.	

79. WILDLIFE MANAGEMENT BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in wildlife management on page 4.	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>	COLUMN II Total Market Value	COLUMN III Total Productivity or Taxable Value
Irrigated cropland	SR0384	SR0385	SR0386
Dryland cropland	SR0378	SR0379	SR0380
Barren/wasteland	SR0375	SR0376	SR0377
Orchards	SR0390	SR0391	SR0392
Improved pastureland	SR0381	SR0382	SR0383
Native pastureland	SR0387	SR0388	SR0389
Temporarily quarantined land	SR0396	SR0397	SR0398
Other agricultural land (includes timberland)	SR0393	SR0394	SR0395
COLUMN TOTAL	SR0236	SR0237	SR0238

80. TRANSITION TO TIMBER BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in transition to timber on page 6.

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in transition to timber on page 6.	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>	COLUMN II Total Market Value	COLUMN III Total Productivity or Taxable Value
Irrigated cropland	SR0331	SR0332	SR0333
Dryland cropland	SR0325	SR0326	SR0327
Barren/wasteland	SR0322	SR0323	SR0324
Orchards	SR0337	SR0338	SR0339
Improved pastureland	SR0328	SR0329	SR0330
Native pastureland	SR0334	SR0335	SR0336
Temporarily quarantined land	SR0343	SR0344	SR0345
Wildlife management	SR0346	SR0347	SR0348
Other agricultural land	SR0340	SR0341	SR0342
COLUMN TOTAL	SR0233	SR0234	SR0235

81. TIMBER LAND AT PRODUCTIVITY BREAKDOWN

PREVIOUS LAND TYPE: The totals for each column should equal the amounts reported in timber land at productivity on page 6.

Timber Type	Soil Type	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>		COLUMN II Total Market Value	COLUMN III Total Productivity or Taxable Value
Pine	I		SR0274	\$	SR0275
Pine	II		SR0277	\$	SR0278
Pine	III		SR0280	\$	SR0281
Pine	IV		SR0283	\$	SR0284
Mixed	I		SR0262	\$	SR0263
Mixed	II		SR0265	\$	SR0266
Mixed	III		SR0268	\$	SR0269
Mixed	IV		SR0271	\$	SR0272
Hardwood	I		SR0250	\$	SR0251
Hardwood	II		SR0253	\$	SR0254
Hardwood	III		SR0256	\$	SR0257
Hardwood	IV		SR0259	\$	SR0260
COLUMN TOTAL			SR0224	\$	SR0225

82. TIMBER LAND AT RESTRICTED USE

The totals for each column should equal the amounts reported in timberland at restricted use on page 6.

Timber Type	Soil Type	COLUMN I Total Qualified Acres Under 1-d and 1-d-1 <i>(Round to Nearest Acre)</i>		COLUMN II Total Market Value	COLUMN III Total Productivity or Taxable Value
Pine	I		SR0310	\$	SR0311
Pine	II		SR0313	\$	SR0314
Pine	III		SR0316	\$	SR0317
Pine	IV		SR0319	\$	SR0320
Mixed	I		SR0298	\$	SR0299
Mixed	II		SR0301	\$	SR0302
Mixed	III		SR0304	\$	SR0305
Mixed	IV		SR0307	\$	SR0308
Hardwood	I		SR0286	\$	SR0287
Hardwood	II		SR0289	\$	SR0290
Hardwood	III		SR0292	\$	SR0293
Hardwood	IV		SR0295	\$	SR0296
COLUMN TOTAL			SR0230	\$	SR0231

83. TOP TEN TAXPAYERS IN YOUR DISTRICT

List the top 10 taxpayers in your district in descending order based on taxable value of all real and personal property. Reported amounts should represent appraised market and taxable values.

	NAME	TOTAL MARKET VALUE	TOTAL TAXABLE VALUE
1.	_____	\$ <input type="text"/> SR0726	\$ <input type="text"/> SR0727
2.	_____	\$ <input type="text"/> SR0729	\$ <input type="text"/> SR0730
3.	_____	\$ <input type="text"/> SR0732	\$ <input type="text"/> SR0733
4.	_____	\$ <input type="text"/> SR0735	\$ <input type="text"/> SR0736
5.	_____	\$ <input type="text"/> SR0738	\$ <input type="text"/> SR0739
6.	_____	\$ <input type="text"/> SR0741	\$ <input type="text"/> SR0742
7.	_____	\$ <input type="text"/> SR0744	\$ <input type="text"/> SR0745
8.	_____	\$ <input type="text"/> SR0747	\$ <input type="text"/> SR0748
9.	_____	\$ <input type="text"/> SR0750	\$ <input type="text"/> SR0751
10.	_____	\$ <input type="text"/> SR0753	\$ <input type="text"/> SR0754
TOTAL		\$ <input type="text"/> SR0755	\$ <input type="text"/> SR0756

CERTIFICATION

As the chief appraiser or designated agent responsible for this report on behalf of the school district identified above, I swear or affirm that the information reflected in this *School District Report of Property Value* is true and correct to the best of my knowledge.

print here ▶

Print Name

Email Address

Phone (area code and number)

sign here ▶

Signature

Date

Return to:
 COMPTROLLER OF PUBLIC ACCOUNTS
 Property Tax Assistance Division
 Data Analysis Team (DAT)
 P.O. Box 13528
 Austin, Texas 78711-3528
 or email to ptad.ears@cpa.texas.gov